

Global Hydraulic and Pneumatic Industrial Valve Actuators Market Growth 2026-2032

<https://marketpublishers.com/r/G830FCB8B916EN.html>

Date: July 2026

Pages: 154

Price: US\$ 3,660.00 (Single User License)

ID: G830FCB8B916EN

Abstracts

The global Hydraulic and Pneumatic Industrial Valve Actuators market size is predicted to grow from US\$ 3973 million in 2025 to US\$ 5098 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, global Hydraulic and Pneumatic Industrial Valve Actuators production reached approximately 3.73 million units, with an average global market price of around US\$1089 per thousand units. Hydraulic and Pneumatic Industrial Valve Actuators are industrial devices that use hydraulic fluid pressure or compressed air pressure to drive valves for opening, closing, or modulating flow in industrial process systems. Hydraulic valve actuators convert pressurized oil or other hydraulic media into mechanical motion, providing high torque and strong driving force for large-size, high-pressure, or heavy-duty valves. Pneumatic valve actuators use compressed air to generate rotary or linear motion and are widely used for fast, reliable, and cost-effective valve operation in automated process plants.

The Hydraulic and Pneumatic Industrial Valve Actuators market is a major segment of the industrial flow-control and process automation industry, serving applications where valves must be opened, closed, positioned, or modulated reliably under demanding operating conditions. These actuators use either hydraulic pressure or compressed air to convert fluid power into mechanical motion, and they are widely applied in oil and gas, petrochemicals, chemicals, power generation, water and wastewater treatment, mining, metallurgy, marine, pulp and paper, pharmaceuticals, food and beverage, and general industrial manufacturing. Pneumatic actuators are especially common in process plants because they are fast, relatively simple, cost-effective, and suitable for hazardous or explosion-risk environments when properly designed. Hydraulic actuators, by contrast, are preferred in heavy-duty applications requiring high torque, high thrust,

large valve sizes, high-pressure pipelines, subsea systems, emergency shutdown valves, and critical control points. The market is supported by continued demand for plant automation, safety shutdown systems, pipeline infrastructure, LNG facilities, chemical capacity expansion, water infrastructure upgrades, and industrial modernization. In the upstream value chain, key inputs include aluminum and steel castings, forged components, cylinders, pistons, springs, seals, bearings, shafts, yokes, racks and pinions, scotch-yoke mechanisms, hydraulic pumps, pneumatic accessories, solenoid valves, positioners, air filter regulators, control valves, hydraulic power units, pressure sensors, tubing, surface coatings, and elastomer materials. The quality of seals, cylinders, springs, and precision-machined components strongly affects actuator reliability, cycle life, leakage performance, corrosion resistance, and safety function. In the midstream, manufacturers design and assemble pneumatic rack-and-pinion actuators, pneumatic scotch-yoke actuators, diaphragm actuators, hydraulic linear actuators, hydraulic rotary actuators, spring-return actuators, double-acting actuators, and fail-safe emergency shutdown packages. Many suppliers also integrate limit switches, valve positioners, manual overrides, partial-stroke testing devices, smart diagnostics, local control panels, and communication interfaces. Downstream customers include valve manufacturers, EPC contractors, system integrators, oil and gas operators, chemical plants, power utilities, municipal water companies, marine equipment suppliers, and industrial end users. Sales are typically conducted through direct project supply, valve-actuator package partnerships, distributors, engineering contractors, and aftermarket service channels. From an application perspective, oil and gas and petrochemical industries represent high-value demand because they require actuators for pipeline valves, wellhead systems, refineries, storage terminals, compressor stations, LNG plants, and emergency shutdown systems. Chemical and process industries use pneumatic actuators extensively for automated ball, butterfly, plug and control valves, while power and water sectors require dependable actuation for steam, cooling, intake, discharge and treatment systems. Looking forward, the market will continue to evolve toward higher reliability, safer fail-safe operation, digital monitoring, corrosion-resistant materials, compact modular designs, and lower total cost of ownership. Pneumatic actuators will remain widely used because of their simplicity, fast response, and strong installed base, but they will increasingly be paired with smart positioners, sensors, wireless monitoring, and predictive maintenance systems. Hydraulic actuators will retain advantages in large-valve and high-torque applications, particularly in pipelines, offshore, marine, and energy infrastructure. Environmental and energy-efficiency pressures may encourage plants to reduce compressed-air leakage, improve air consumption efficiency, and evaluate electric alternatives in some standard-duty applications; however, hydraulic and pneumatic actuators will remain essential where speed, safety, torque density, fail-safe function, and hazardous-area suitability

are critical. Overall, the market is expected to remain resilient, with growth driven by industrial safety requirements, infrastructure renewal, energy transition projects, automation upgrades, and increasing demand for reliable valve control in harsh and mission-critical operating environments.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic and Pneumatic Industrial Valve Actuators Industry Forecast" looks at past sales and reviews total world Hydraulic and Pneumatic Industrial Valve Actuators sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic and Pneumatic Industrial Valve Actuators sales for 2026 through 2032. With Hydraulic and Pneumatic Industrial Valve Actuators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic and Pneumatic Industrial Valve Actuators industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic and Pneumatic Industrial Valve Actuators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic and Pneumatic Industrial Valve Actuators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic and Pneumatic Industrial Valve Actuators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic and Pneumatic Industrial Valve Actuators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic and Pneumatic Industrial Valve Actuators.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic and Pneumatic Industrial Valve Actuators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ball Valve Actuators

Butterfly Valve Actuators

Gate Valve Actuators

Globe Valve Actuators

Plug Valve Actuators

Other

Segmentation by Environment:

Conventional Environment

Explosion-proof

Corrosion-resistant

Other

Segmentation by Application:

Oil & Gas

Water & Power

Chemicals, Process & Industrial (CPI)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emerson

Rotork

Flowserve

IMI

SLB

Samson Group (Samson, Air Torque, Vetec, Pfeiffer)

ABB

Valmet

Crane ChemPharma & Energy

Festo

Nihon Koso

Bray

Tefulong (Greatork)

Fahlke

Hengchun

Servo Valve

OMAL

ProControl

HKC

Watts (Valpes and Bar Brands)

Bonomi Industries

Itork

Mecanica Prisma

Tomoe

DVG Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic and Pneumatic Industrial Valve Actuators market?

What factors are driving Hydraulic and Pneumatic Industrial Valve Actuators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic and Pneumatic Industrial Valve Actuators market opportunities vary by end market size?

How does Hydraulic and Pneumatic Industrial Valve Actuators break out by Type, by Application?

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