

Global Hydraulic Manifold Blocks Market Growth 2026-2032

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Abstracts

The global Hydraulic Manifold Blocks market size is predicted to grow from US\$ 771 million in 2025 to US\$ 1010 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Hydraulic manifold blocks, also referred to as hydraulic manifold, valve manifolds or hydraulic integrated circuits (HICs), are integrated fluid-control components used to route hydraulic oil, mount hydraulic valves and consolidate pressure, flow, directional, unloading, distribution, isolation and safety functions within a compact hydraulic circuit. They are typically manufactured from aluminum, carbon steel, alloy steel, ductile iron or stainless steel blocks through CNC machining, deep-hole drilling, cross-port machining, deburring, cleaning, surface treatment, assembly and pressure/function testing; cast bodies and metal additive manufacturing are also used for selected high-complexity or lightweight designs. Main product forms include standard subplates, multi-station manifolds, cartridge valve manifolds, modular stacking blocks, HICs, accumulator safety manifolds, service manifolds and engineered-to-order manifold assemblies for construction machinery, agricultural machinery, industrial equipment, machine tools, presses, aerospace actuation, test systems, marine, energy equipment and hydraulic power units.

In 2025, global hydraulic manifold blocks production reached approximately 5 million units, with an average global market price is \$155 per unit.

From a global industry perspective, hydraulic manifold blocks have evolved from simple pipe-connection blocks into core base components for integrated, compact and modular hydraulic control. Compared with external piping, hose and distributed valve assemblies, manifold blocks replace part of the external pipework with internal

passages, reducing fittings, hoses and connection points while saving space and improving system reliability. Parker's description of integrated hydraulic circuits similarly highlights reduced fittings, hoses and couplings, as well as fewer leakage points. As a result, in construction machinery, mobile equipment, hydraulic power units, clamping systems, injection molding machines, presses and automated production lines, hydraulic manifold blocks are no longer just drilled metal blocks; they act as compact hydraulic control platforms integrating directional control, pressure control, flow control, unloading, load holding, safety protection and sequencing functions.

In terms of industry trends, hydraulic manifold blocks are moving toward higher integration, smaller size, lighter weight, customization, lower pressure loss, lower leakage and intelligent control. Traditional manifold blocks are produced through drilling, milling and cross-hole machining, but as hydraulic systems require higher power density, faster response and better energy efficiency, optimized flow-path layout, standardized valve cavities, cartridge-valve integration, proportional or servo-valve integration and sensor-interface reservation are becoming more important. Steel, cast iron and aluminum alloys remain common material choices, while mobile machinery and high-end equipment place stronger emphasis on lightweighting. Additive manufacturing is also emerging in high-end manifold design because it can create complex internal flow channels that are difficult to achieve with conventional machining; a Renishaw case notes that additive manufacturing redesign of a hydraulic block can deliver significant weight reduction and improved flow efficiency.

The main growth drivers come from three areas. First, construction machinery, agricultural machinery, mining equipment, industrial automation and energy equipment continue to require more compact hydraulic systems with higher power density and more precise control, pushing hydraulic manifold blocks from standard valve blocks toward customized integrated control modules. Second, equipment manufacturers increasingly focus on reducing leakage, simplifying assembly, shortening commissioning time and improving maintenance convenience, giving internally routed manifold blocks clear advantages over complex external piping layouts. Third, advances in electro-hydraulic control, proportional valves, servo valves, pressure/temperature/flow sensors and condition monitoring are turning manifold blocks from passive oil-distribution components into intelligent hydraulic nodes with control, feedback, safety protection and diagnostic functions.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic Manifold Blocks Industry Forecast" looks at past sales and reviews total world Hydraulic Manifold Blocks sales in 2025, providing a comprehensive analysis by region and market sector of

projected Hydraulic Manifold Blocks sales for 2026 through 2032. With Hydraulic Manifold Blocks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Manifold Blocks industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Manifold Blocks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Manifold Blocks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Manifold Blocks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Manifold Blocks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Manifold Blocks.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Manifold Blocks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mono-Block Hydraulic Manifold Blocks

Modular Hydraulic Manifold Blocks

Segmentation by Material:

Aluminum Alloy

Carbon Steel

Ductile Iron

Stainless Steel

Others

Segmentation by Product Form:

Conventional Drilled Manifold Blocks

Cartridge Valve Manifolds

Hydraulic Integrated Circuits (HICs)

Others

Segmentation by Application:

Construction Machinery

Machine Tools

Industrial Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Rexroth AG

Parker-Hannifin Corporation

Helios Technologies

Danfoss

HYDAC International GmbH

Bucher Hydraulics

HAWE Hydraulik SE

Moog Inc.

ARGO-HYTOS Group

Atos

Wandfluh AG

Daikin Industries

PONAR Wadowice S.A.

Hydraulik Nord Group

Eurofluid Hydraulic

HydraSpecma

Winner Hydraulics Corporation

Fluitronics GmbH

Related Fluid Power

POWER-HYDRAULIK GmbH

Oleodinamica Marchesini

Hoyea

Denley Hydraulics

Polyhydron

VIBO Hydraulics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Manifold Blocks market?

What factors are driving Hydraulic Manifold Blocks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Manifold Blocks market opportunities vary by end market size?

How does Hydraulic Manifold Blocks break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hydraulic Manifold Blocks Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hydraulic Manifold Blocks by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hydraulic Manifold Blocks by Country/Region, 2021, 2025 & 2032
- 2.2 Hydraulic Manifold Blocks Segment by Type
 - 2.2.1 Mono-Block Hydraulic Manifold Blocks
 - 2.2.2 Modular Hydraulic Manifold Blocks
 - 2.2.3 Hydraulic Manifold Blocks Sales by Type
 - 2.2.3.1 Global Hydraulic Manifold Blocks Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Hydraulic Manifold Blocks Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Hydraulic Manifold Blocks Sale Price by Type (2021-2026)
- 2.3 Hydraulic Manifold Blocks Segment by Material
 - 2.3.1 Aluminum Alloy
 - 2.3.2 Carbon Steel
 - 2.3.3 Ductile Iron
 - 2.3.4 Stainless Steel
 - 2.3.5 Others
 - 2.3.6 Hydraulic Manifold Blocks Sales by Material
 - 2.3.6.1 Global Hydraulic Manifold Blocks Sales Market Share by Material (2021-2026)
 - 2.3.6.2 Global Hydraulic Manifold Blocks Revenue and Market Share by Material

(2021-2026)

2.3.6.3 Global Hydraulic Manifold Blocks Sale Price by Material (2021-2026)

2.4 Hydraulic Manifold Blocks Segment by Product Form

2.4.1 Conventional Drilled Manifold Blocks

2.4.2 Cartridge Valve Manifolds

2.4.3 Hydraulic Integrated Circuits (HICs)

2.4.4 Others

2.4.5 Hydraulic Manifold Blocks Sales by Product Form

2.4.5.1 Global Hydraulic Manifold Blocks Sales Market Share by Product Form

(2021-2026)

2.4.5.2 Global Hydraulic Manifold Blocks Revenue and Market Share by Product Form (2021-2026)

2.4.5.3 Global Hydraulic Manifold Blocks Sale Price by Product Form (2021-2026)

2.5 Hydraulic Manifold Blocks Segment by Application

2.5.1 Construction Machinery

2.5.2 Machine Tools

2.5.3 Industrial Machinery

2.5.4 Others

2.5.5 Hydraulic Manifold Blocks Sales by Application

2.5.5.1 Global Hydraulic Manifold Blocks Sale Market Share by Application

(2021-2026)

2.5.5.2 Global Hydraulic Manifold Blocks Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Hydraulic Manifold Blocks Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydraulic Manifold Blocks Breakdown Data by Company

3.1.1 Global Hydraulic Manifold Blocks Annual Sales by Company (2021-2026)

3.1.2 Global Hydraulic Manifold Blocks Sales Market Share by Company (2021-2026)

3.2 Global Hydraulic Manifold Blocks Annual Revenue by Company (2021-2026)

3.2.1 Global Hydraulic Manifold Blocks Revenue by Company (2021-2026)

3.2.2 Global Hydraulic Manifold Blocks Revenue Market Share by Company

(2021-2026)

3.3 Global Hydraulic Manifold Blocks Sale Price by Company

3.4 Key Manufacturers Hydraulic Manifold Blocks Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydraulic Manifold Blocks Product Location Distribution

3.4.2 Players Hydraulic Manifold Blocks Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDRAULIC MANIFOLD BLOCKS BY GEOGRAPHIC REGION

4.1 World Historic Hydraulic Manifold Blocks Market Size by Geographic Region (2021-2026)

4.1.1 Global Hydraulic Manifold Blocks Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hydraulic Manifold Blocks Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hydraulic Manifold Blocks Market Size by Country/Region (2021-2026)

4.2.1 Global Hydraulic Manifold Blocks Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hydraulic Manifold Blocks Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydraulic Manifold Blocks Sales Growth

4.4 APAC Hydraulic Manifold Blocks Sales Growth

4.5 Europe Hydraulic Manifold Blocks Sales Growth

4.6 Middle East & Africa Hydraulic Manifold Blocks Sales Growth

5 AMERICAS

5.1 Americas Hydraulic Manifold Blocks Sales by Country

5.1.1 Americas Hydraulic Manifold Blocks Sales by Country (2021-2026)

5.1.2 Americas Hydraulic Manifold Blocks Revenue by Country (2021-2026)

5.2 Americas Hydraulic Manifold Blocks Sales by Type (2021-2026)

5.3 Americas Hydraulic Manifold Blocks Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydraulic Manifold Blocks Sales by Region

6.1.1 APAC Hydraulic Manifold Blocks Sales by Region (2021-2026)

6.1.2 APAC Hydraulic Manifold Blocks Revenue by Region (2021-2026)

6.2 APAC Hydraulic Manifold Blocks Sales by Type (2021-2026)

6.3 APAC Hydraulic Manifold Blocks Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hydraulic Manifold Blocks by Country

7.1.1 Europe Hydraulic Manifold Blocks Sales by Country (2021-2026)

7.1.2 Europe Hydraulic Manifold Blocks Revenue by Country (2021-2026)

7.2 Europe Hydraulic Manifold Blocks Sales by Type (2021-2026)

7.3 Europe Hydraulic Manifold Blocks Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hydraulic Manifold Blocks by Country

8.1.1 Middle East & Africa Hydraulic Manifold Blocks Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hydraulic Manifold Blocks Revenue by Country (2021-2026)

8.2 Middle East & Africa Hydraulic Manifold Blocks Sales by Type (2021-2026)

8.3 Middle East & Africa Hydraulic Manifold Blocks Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hydraulic Manifold Blocks

10.3 Manufacturing Process Analysis of Hydraulic Manifold Blocks

10.4 Industry Chain Structure of Hydraulic Manifold Blocks

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydraulic Manifold Blocks Distributors

11.3 Hydraulic Manifold Blocks Customer

12 WORLD FORECAST REVIEW FOR HYDRAULIC MANIFOLD BLOCKS BY GEOGRAPHIC REGION

12.1 Global Hydraulic Manifold Blocks Market Size Forecast by Region

12.1.1 Global Hydraulic Manifold Blocks Forecast by Region (2027-2032)

12.1.2 Global Hydraulic Manifold Blocks Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydraulic Manifold Blocks Forecast by Type (2027-2032)

12.7 Global Hydraulic Manifold Blocks Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Bosch Rexroth AG

13.1.1 Bosch Rexroth AG Company Information

- 13.1.2 Bosch Rexroth AG Hydraulic Manifold Blocks Product Portfolios and Specifications
- 13.1.3 Bosch Rexroth AG Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Bosch Rexroth AG Main Business Overview
- 13.1.5 Bosch Rexroth AG Latest Developments
- 13.2 Parker-Hannifin Corporation
 - 13.2.1 Parker-Hannifin Corporation Company Information
 - 13.2.2 Parker-Hannifin Corporation Hydraulic Manifold Blocks Product Portfolios and Specifications
 - 13.2.3 Parker-Hannifin Corporation Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Parker-Hannifin Corporation Main Business Overview
 - 13.2.5 Parker-Hannifin Corporation Latest Developments
- 13.3 Helios Technologies
 - 13.3.1 Helios Technologies Company Information
 - 13.3.2 Helios Technologies Hydraulic Manifold Blocks Product Portfolios and Specifications
 - 13.3.3 Helios Technologies Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Helios Technologies Main Business Overview
 - 13.3.5 Helios Technologies Latest Developments
- 13.4 Danfoss
 - 13.4.1 Danfoss Company Information
 - 13.4.2 Danfoss Hydraulic Manifold Blocks Product Portfolios and Specifications
 - 13.4.3 Danfoss Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Danfoss Main Business Overview
 - 13.4.5 Danfoss Latest Developments
- 13.5 HYDAC International GmbH
 - 13.5.1 HYDAC International GmbH Company Information
 - 13.5.2 HYDAC International GmbH Hydraulic Manifold Blocks Product Portfolios and Specifications
 - 13.5.3 HYDAC International GmbH Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 HYDAC International GmbH Main Business Overview
 - 13.5.5 HYDAC International GmbH Latest Developments
- 13.6 Bucher Hydraulics
 - 13.6.1 Bucher Hydraulics Company Information

13.6.2 Bucher Hydraulics Hydraulic Manifold Blocks Product Portfolios and Specifications

13.6.3 Bucher Hydraulics Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Bucher Hydraulics Main Business Overview

13.6.5 Bucher Hydraulics Latest Developments

13.7 HAWE Hydraulik SE

13.7.1 HAWE Hydraulik SE Company Information

13.7.2 HAWE Hydraulik SE Hydraulic Manifold Blocks Product Portfolios and Specifications

13.7.3 HAWE Hydraulik SE Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 HAWE Hydraulik SE Main Business Overview

13.7.5 HAWE Hydraulik SE Latest Developments

13.8 Moog Inc.

13.8.1 Moog Inc. Company Information

13.8.2 Moog Inc. Hydraulic Manifold Blocks Product Portfolios and Specifications

13.8.3 Moog Inc. Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Moog Inc. Main Business Overview

13.8.5 Moog Inc. Latest Developments

13.9 ARGO-HYTOS Group

13.9.1 ARGO-HYTOS Group Company Information

13.9.2 ARGO-HYTOS Group Hydraulic Manifold Blocks Product Portfolios and Specifications

13.9.3 ARGO-HYTOS Group Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ARGO-HYTOS Group Main Business Overview

13.9.5 ARGO-HYTOS Group Latest Developments

13.10 Atos

13.10.1 Atos Company Information

13.10.2 Atos Hydraulic Manifold Blocks Product Portfolios and Specifications

13.10.3 Atos Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Atos Main Business Overview

13.10.5 Atos Latest Developments

13.11 Wandfluh AG

13.11.1 Wandfluh AG Company Information

13.11.2 Wandfluh AG Hydraulic Manifold Blocks Product Portfolios and Specifications

13.11.3 Wandfluh AG Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Wandfluh AG Main Business Overview

13.11.5 Wandfluh AG Latest Developments

13.12 Daikin Industries

13.12.1 Daikin Industries Company Information

13.12.2 Daikin Industries Hydraulic Manifold Blocks Product Portfolios and Specifications

13.12.3 Daikin Industries Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Daikin Industries Main Business Overview

13.12.5 Daikin Industries Latest Developments

13.13 PONAR Wadowice S.A.

13.13.1 PONAR Wadowice S.A. Company Information

13.13.2 PONAR Wadowice S.A. Hydraulic Manifold Blocks Product Portfolios and Specifications

13.13.3 PONAR Wadowice S.A. Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 PONAR Wadowice S.A. Main Business Overview

13.13.5 PONAR Wadowice S.A. Latest Developments

13.14 Hydraulik Nord Group

13.14.1 Hydraulik Nord Group Company Information

13.14.2 Hydraulik Nord Group Hydraulic Manifold Blocks Product Portfolios and Specifications

13.14.3 Hydraulik Nord Group Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Hydraulik Nord Group Main Business Overview

13.14.5 Hydraulik Nord Group Latest Developments

13.15 Eurofluid Hydraulic

13.15.1 Eurofluid Hydraulic Company Information

13.15.2 Eurofluid Hydraulic Hydraulic Manifold Blocks Product Portfolios and Specifications

13.15.3 Eurofluid Hydraulic Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Eurofluid Hydraulic Main Business Overview

13.15.5 Eurofluid Hydraulic Latest Developments

13.16 HydraSpecma

13.16.1 HydraSpecma Company Information

13.16.2 HydraSpecma Hydraulic Manifold Blocks Product Portfolios and Specifications

13.16.3 HydraSpecma Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 HydraSpecma Main Business Overview

13.16.5 HydraSpecma Latest Developments

13.17 Winner Hydraulics Corporation

13.17.1 Winner Hydraulics Corporation Company Information

13.17.2 Winner Hydraulics Corporation Hydraulic Manifold Blocks Product Portfolios and Specifications

13.17.3 Winner Hydraulics Corporation Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Winner Hydraulics Corporation Main Business Overview

13.17.5 Winner Hydraulics Corporation Latest Developments

13.18 Fluitronics GmbH

13.18.1 Fluitronics GmbH Company Information

13.18.2 Fluitronics GmbH Hydraulic Manifold Blocks Product Portfolios and Specifications

13.18.3 Fluitronics GmbH Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Fluitronics GmbH Main Business Overview

13.18.5 Fluitronics GmbH Latest Developments

13.19 Related Fluid Power

13.19.1 Related Fluid Power Company Information

13.19.2 Related Fluid Power Hydraulic Manifold Blocks Product Portfolios and Specifications

13.19.3 Related Fluid Power Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Related Fluid Power Main Business Overview

13.19.5 Related Fluid Power Latest Developments

13.20 POWER-HYDRAULIK GmbH

13.20.1 POWER-HYDRAULIK GmbH Company Information

13.20.2 POWER-HYDRAULIK GmbH Hydraulic Manifold Blocks Product Portfolios and Specifications

13.20.3 POWER-HYDRAULIK GmbH Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 POWER-HYDRAULIK GmbH Main Business Overview

13.20.5 POWER-HYDRAULIK GmbH Latest Developments

13.21 Oleodinamica Marchesini

13.21.1 Oleodinamica Marchesini Company Information

13.21.2 Oleodinamica Marchesini Hydraulic Manifold Blocks Product Portfolios and

Specifications

13.21.3 Oleodinamica Marchesini Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Oleodinamica Marchesini Main Business Overview

13.21.5 Oleodinamica Marchesini Latest Developments

13.22 Hoyea

13.22.1 Hoyea Company Information

13.22.2 Hoyea Hydraulic Manifold Blocks Product Portfolios and Specifications

13.22.3 Hoyea Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Hoyea Main Business Overview

13.22.5 Hoyea Latest Developments

13.23 Denley Hydraulics

13.23.1 Denley Hydraulics Company Information

13.23.2 Denley Hydraulics Hydraulic Manifold Blocks Product Portfolios and Specifications

13.23.3 Denley Hydraulics Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Denley Hydraulics Main Business Overview

13.23.5 Denley Hydraulics Latest Developments

13.24 Polyhydron

13.24.1 Polyhydron Company Information

13.24.2 Polyhydron Hydraulic Manifold Blocks Product Portfolios and Specifications

13.24.3 Polyhydron Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Polyhydron Main Business Overview

13.24.5 Polyhydron Latest Developments

13.25 VIBO Hydraulics

13.25.1 VIBO Hydraulics Company Information

13.25.2 VIBO Hydraulics Hydraulic Manifold Blocks Product Portfolios and Specifications

13.25.3 VIBO Hydraulics Hydraulic Manifold Blocks Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 VIBO Hydraulics Main Business Overview

13.25.5 VIBO Hydraulics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydraulic Manifold Blocks Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydraulic Manifold Blocks Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Mono-Block Hydraulic Manifold Blocks

Table 4. Major Players of Modular Hydraulic Manifold Blocks

Table 5. Global Hydraulic Manifold Blocks Sales by Type (2021-2026) & (Units)

Table 6. Global Hydraulic Manifold Blocks Sales Market Share by Type (2021-2026)

Table 7. Global Hydraulic Manifold Blocks Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Hydraulic Manifold Blocks Revenue Market Share by Type (2021-2026)

Table 9. Global Hydraulic Manifold Blocks Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Aluminum Alloy

Table 11. Major Players of Carbon Steel

Table 12. Major Players of Ductile Iron

Table 13. Major Players of Stainless Steel

Table 14. Major Players of Others

Table 15. Global Hydraulic Manifold Blocks Sales by Material (2021-2026) & (Units)

Table 16. Global Hydraulic Manifold Blocks Sales Market Share by Material (2021-2026)

Table 17. Global Hydraulic Manifold Blocks Revenue by Material (2021-2026) & (\$ million)

Table 18. Global Hydraulic Manifold Blocks Revenue Market Share by Material (2021-2026)

Table 19. Global Hydraulic Manifold Blocks Sale Price by Material (2021-2026) & (US\$/Unit)

Table 20. Major Players of Conventional Drilled Manifold Blocks

Table 21. Major Players of Cartridge Valve Manifolds

Table 22. Major Players of Hydraulic Integrated Circuits (HICs)

Table 23. Major Players of Others

Table 24. Global Hydraulic Manifold Blocks Sales by Product Form (2021-2026) & (Units)

Table 25. Global Hydraulic Manifold Blocks Sales Market Share by Product Form (2021-2026)

Table 26. Global Hydraulic Manifold Blocks Revenue by Product Form (2021-2026) & (\$ million)

Table 27. Global Hydraulic Manifold Blocks Revenue Market Share by Product Form (2021-2026)

Table 28. Global Hydraulic Manifold Blocks Sale Price by Product Form (2021-2026) & (US\$/Unit)

Table 29. Global Hydraulic Manifold Blocks Sale by Application (2021-2026) & (Units)

Table 30. Global Hydraulic Manifold Blocks Sale Market Share by Application (2021-2026)

Table 31. Global Hydraulic Manifold Blocks Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Hydraulic Manifold Blocks Revenue Market Share by Application (2021-2026)

Table 33. Global Hydraulic Manifold Blocks Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Hydraulic Manifold Blocks Sales by Company (2021-2026) & (Units)

Table 35. Global Hydraulic Manifold Blocks Sales Market Share by Company (2021-2026)

Table 36. Global Hydraulic Manifold Blocks Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Hydraulic Manifold Blocks Revenue Market Share by Company (2021-2026)

Table 38. Global Hydraulic Manifold Blocks Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Hydraulic Manifold Blocks Producing Area Distribution and Sales Area

Table 40. Players Hydraulic Manifold Blocks Products Offered

Table 41. Hydraulic Manifold Blocks Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Hydraulic Manifold Blocks Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Hydraulic Manifold Blocks Sales Market Share Geographic Region (2021-2026)

Table 46. Global Hydraulic Manifold Blocks Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Hydraulic Manifold Blocks Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Hydraulic Manifold Blocks Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Hydraulic Manifold Blocks Sales Market Share by Country/Region (2021-2026)

Table 50. Global Hydraulic Manifold Blocks Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Hydraulic Manifold Blocks Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Hydraulic Manifold Blocks Sales by Country (2021-2026) & (Units)

Table 53. Americas Hydraulic Manifold Blocks Sales Market Share by Country (2021-2026)

Table 54. Americas Hydraulic Manifold Blocks Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Hydraulic Manifold Blocks Sales by Type (2021-2026) & (Units)

Table 56. Americas Hydraulic Manifold Blocks Sales by Application (2021-2026) & (Units)

Table 57. APAC Hydraulic Manifold Blocks Sales by Region (2021-2026) & (Units)

Table 58. APAC Hydraulic Manifold Blocks Sales Market Share by Region (2021-2026)

Table 59. APAC Hydraulic Manifold Blocks Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Hydraulic Manifold Blocks Sales by Type (2021-2026) & (Units)

Table 61. APAC Hydraulic Manifold Blocks Sales by Application (2021-2026) & (Units)

Table 62. Europe Hydraulic Manifold Blocks Sales by Country (2021-2026) & (Units)

Table 63. Europe Hydraulic Manifold Blocks Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Hydraulic Manifold Blocks Sales by Type (2021-2026) & (Units)

Table 65. Europe Hydraulic Manifold Blocks Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Hydraulic Manifold Blocks Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Hydraulic Manifold Blocks Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Hydraulic Manifold Blocks Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Hydraulic Manifold Blocks Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Hydraulic Manifold Blocks

Table 71. Key Market Challenges & Risks of Hydraulic Manifold Blocks

Table 72. Key Industry Trends of Hydraulic Manifold Blocks

Table 73. Hydraulic Manifold Blocks Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Hydraulic Manifold Blocks Distributors List

Table 76. Hydraulic Manifold Blocks Customer List

Table 77. Global Hydraulic Manifold Blocks Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Hydraulic Manifold Blocks Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Hydraulic Manifold Blocks Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Hydraulic Manifold Blocks Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Hydraulic Manifold Blocks Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Hydraulic Manifold Blocks Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Hydraulic Manifold Blocks Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Hydraulic Manifold Blocks Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Hydraulic Manifold Blocks Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Hydraulic Manifold Blocks Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Hydraulic Manifold Blocks Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Hydraulic Manifold Blocks Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Hydraulic Manifold Blocks Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Hydraulic Manifold Blocks Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Bosch Rexroth AG Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 92. Bosch Rexroth AG Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 93. Bosch Rexroth AG Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Bosch Rexroth AG Main Business

Table 95. Bosch Rexroth AG Latest Developments

Table 96. Parker-Hannifin Corporation Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 97. Parker-Hannifin Corporation Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 98. Parker-Hannifin Corporation Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Parker-Hannifin Corporation Main Business

Table 100. Parker-Hannifin Corporation Latest Developments

Table 101. Helios Technologies Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 102. Helios Technologies Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 103. Helios Technologies Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Helios Technologies Main Business

Table 105. Helios Technologies Latest Developments

Table 106. Danfoss Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 107. Danfoss Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 108. Danfoss Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Danfoss Main Business

Table 110. Danfoss Latest Developments

Table 111. HYDAC International GmbH Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 112. HYDAC International GmbH Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 113. HYDAC International GmbH Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. HYDAC International GmbH Main Business

Table 115. HYDAC International GmbH Latest Developments

Table 116. Bucher Hydraulics Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 117. Bucher Hydraulics Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 118. Bucher Hydraulics Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Bucher Hydraulics Main Business

Table 120. Bucher Hydraulics Latest Developments

Table 121. HAWE Hydraulik SE Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 122. HAWE Hydraulik SE Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 123. HAWE Hydraulik SE Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. HAWE Hydraulik SE Main Business

Table 125. HAWE Hydraulik SE Latest Developments

Table 126. Moog Inc. Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 127. Moog Inc. Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 128. Moog Inc. Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Moog Inc. Main Business

Table 130. Moog Inc. Latest Developments

Table 131. ARGO-HYTOS Group Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 132. ARGO-HYTOS Group Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 133. ARGO-HYTOS Group Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. ARGO-HYTOS Group Main Business

Table 135. ARGO-HYTOS Group Latest Developments

Table 136. Atos Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 137. Atos Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 138. Atos Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Atos Main Business

Table 140. Atos Latest Developments

Table 141. Wandfluh AG Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 142. Wandfluh AG Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 143. Wandfluh AG Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Wandfluh AG Main Business

Table 145. Wandfluh AG Latest Developments

Table 146. Daikin Industries Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 147. Daikin Industries Hydraulic Manifold Blocks Product Portfolios and

Specifications

Table 148. Daikin Industries Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Daikin Industries Main Business

Table 150. Daikin Industries Latest Developments

Table 151. PONAR Wadowice S.A. Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 152. PONAR Wadowice S.A. Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 153. PONAR Wadowice S.A. Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. PONAR Wadowice S.A. Main Business

Table 155. PONAR Wadowice S.A. Latest Developments

Table 156. Hydraulik Nord Group Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 157. Hydraulik Nord Group Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 158. Hydraulik Nord Group Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Hydraulik Nord Group Main Business

Table 160. Hydraulik Nord Group Latest Developments

Table 161. Eurofluid Hydraulic Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 162. Eurofluid Hydraulic Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 163. Eurofluid Hydraulic Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Eurofluid Hydraulic Main Business

Table 165. Eurofluid Hydraulic Latest Developments

Table 166. HydraSpecma Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 167. HydraSpecma Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 168. HydraSpecma Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. HydraSpecma Main Business

Table 170. HydraSpecma Latest Developments

Table 171. Winner Hydraulics Corporation Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 172. Winner Hydraulics Corporation Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 173. Winner Hydraulics Corporation Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Winner Hydraulics Corporation Main Business

Table 175. Winner Hydraulics Corporation Latest Developments

Table 176. Fluitronics GmbH Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 177. Fluitronics GmbH Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 178. Fluitronics GmbH Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Fluitronics GmbH Main Business

Table 180. Fluitronics GmbH Latest Developments

Table 181. Related Fluid Power Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 182. Related Fluid Power Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 183. Related Fluid Power Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Related Fluid Power Main Business

Table 185. Related Fluid Power Latest Developments

Table 186. POWER-HYDRAULIK GmbH Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 187. POWER-HYDRAULIK GmbH Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 188. POWER-HYDRAULIK GmbH Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. POWER-HYDRAULIK GmbH Main Business

Table 190. POWER-HYDRAULIK GmbH Latest Developments

Table 191. Oleodinamica Marchesini Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 192. Oleodinamica Marchesini Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 193. Oleodinamica Marchesini Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Oleodinamica Marchesini Main Business

Table 195. Oleodinamica Marchesini Latest Developments

Table 196. Hoyea Basic Information, Hydraulic Manifold Blocks Manufacturing Base,

Sales Area and Its Competitors

Table 197. Hoyea Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 198. Hoyea Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Hoyea Main Business

Table 200. Hoyea Latest Developments

Table 201. Denley Hydraulics Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 202. Denley Hydraulics Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 203. Denley Hydraulics Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. Denley Hydraulics Main Business

Table 205. Denley Hydraulics Latest Developments

Table 206. Polyhydron Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 207. Polyhydron Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 208. Polyhydron Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Polyhydron Main Business

Table 210. Polyhydron Latest Developments

Table 211. VIBO Hydraulics Basic Information, Hydraulic Manifold Blocks Manufacturing Base, Sales Area and Its Competitors

Table 212. VIBO Hydraulics Hydraulic Manifold Blocks Product Portfolios and Specifications

Table 213. VIBO Hydraulics Hydraulic Manifold Blocks Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. VIBO Hydraulics Main Business

Table 215. VIBO Hydraulics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydraulic Manifold Blocks
- Figure 2. Hydraulic Manifold Blocks Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydraulic Manifold Blocks Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Hydraulic Manifold Blocks Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydraulic Manifold Blocks Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydraulic Manifold Blocks Sales Market Share by Country/Region (2025)
- Figure 10. Hydraulic Manifold Blocks Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Mono-Block Hydraulic Manifold Blocks
- Figure 12. Product Picture of Modular Hydraulic Manifold Blocks
- Figure 13. Global Hydraulic Manifold Blocks Sales Market Share by Type in 2026
- Figure 14. Global Hydraulic Manifold Blocks Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Aluminum Alloy
- Figure 16. Product Picture of Carbon Steel
- Figure 17. Product Picture of Ductile Iron
- Figure 18. Product Picture of Stainless Steel
- Figure 19. Product Picture of Others
- Figure 20. Global Hydraulic Manifold Blocks Sales Market Share by Material in 2026
- Figure 21. Global Hydraulic Manifold Blocks Revenue Market Share by Material (2021-2026)
- Figure 22. Product Picture of Conventional Drilled Manifold Blocks
- Figure 23. Product Picture of Cartridge Valve Manifolds
- Figure 24. Product Picture of Hydraulic Integrated Circuits (HICs)
- Figure 25. Product Picture of Others
- Figure 26. Global Hydraulic Manifold Blocks Sales Market Share by Product Form in 2026
- Figure 27. Global Hydraulic Manifold Blocks Revenue Market Share by Product Form (2021-2026)
- Figure 28. Hydraulic Manifold Blocks Consumed in Construction Machinery

- Figure 29. Global Hydraulic Manifold Blocks Market: Construction Machinery (2021-2026) & (Units)
- Figure 30. Hydraulic Manifold Blocks Consumed in Machine Tools
- Figure 31. Global Hydraulic Manifold Blocks Market: Machine Tools (2021-2026) & (Units)
- Figure 32. Hydraulic Manifold Blocks Consumed in Industrial Machinery
- Figure 33. Global Hydraulic Manifold Blocks Market: Industrial Machinery (2021-2026) & (Units)
- Figure 34. Hydraulic Manifold Blocks Consumed in Others
- Figure 35. Global Hydraulic Manifold Blocks Market: Others (2021-2026) & (Units)
- Figure 36. Global Hydraulic Manifold Blocks Sale Market Share by Application (2025)
- Figure 37. Global Hydraulic Manifold Blocks Revenue Market Share by Application in 2025
- Figure 38. Hydraulic Manifold Blocks Sales by Company in 2025 (Units)
- Figure 39. Global Hydraulic Manifold Blocks Sales Market Share by Company in 2025
- Figure 40. Hydraulic Manifold Blocks Revenue by Company in 2025 (\$ millions)
- Figure 41. Global Hydraulic Manifold Blocks Revenue Market Share by Company in 2025
- Figure 42. Global Hydraulic Manifold Blocks Sales Market Share by Geographic Region (2021-2026)
- Figure 43. Global Hydraulic Manifold Blocks Revenue Market Share by Geographic Region in 2025
- Figure 44. Americas Hydraulic Manifold Blocks Sales 2021-2026 (Units)
- Figure 45. Americas Hydraulic Manifold Blocks Revenue 2021-2026 (\$ millions)
- Figure 46. APAC Hydraulic Manifold Blocks Sales 2021-2026 (Units)
- Figure 47. APAC Hydraulic Manifold Blocks Revenue 2021-2026 (\$ millions)
- Figure 48. Europe Hydraulic Manifold Blocks Sales 2021-2026 (Units)
- Figure 49. Europe Hydraulic Manifold Blocks Revenue 2021-2026 (\$ millions)
- Figure 50. Middle East & Africa Hydraulic Manifold Blocks Sales 2021-2026 (Units)
- Figure 51. Middle East & Africa Hydraulic Manifold Blocks Revenue 2021-2026 (\$ millions)
- Figure 52. Americas Hydraulic Manifold Blocks Sales Market Share by Country in 2025
- Figure 53. Americas Hydraulic Manifold Blocks Revenue Market Share by Country (2021-2026)
- Figure 54. Americas Hydraulic Manifold Blocks Sales Market Share by Type (2021-2026)
- Figure 55. Americas Hydraulic Manifold Blocks Sales Market Share by Application (2021-2026)
- Figure 56. United States Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$

millions)

Figure 57. Canada Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Hydraulic Manifold Blocks Sales Market Share by Region in 2025

Figure 61. APAC Hydraulic Manifold Blocks Revenue Market Share by Region
(2021-2026)

Figure 62. APAC Hydraulic Manifold Blocks Sales Market Share by Type (2021-2026)

Figure 63. APAC Hydraulic Manifold Blocks Sales Market Share by Application
(2021-2026)

Figure 64. China Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$
millions)

Figure 67. Southeast Asia Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$
millions)

Figure 68. India Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$
millions)

Figure 71. Europe Hydraulic Manifold Blocks Sales Market Share by Country in 2025

Figure 72. Europe Hydraulic Manifold Blocks Revenue Market Share by Country
(2021-2026)

Figure 73. Europe Hydraulic Manifold Blocks Sales Market Share by Type (2021-2026)

Figure 74. Europe Hydraulic Manifold Blocks Sales Market Share by Application
(2021-2026)

Figure 75. Germany Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Hydraulic Manifold Blocks Sales Market Share by
Country (2021-2026)

Figure 81. Middle East & Africa Hydraulic Manifold Blocks Sales Market Share by Type
(2021-2026)

Figure 82. Middle East & Africa Hydraulic Manifold Blocks Sales Market Share by
Application (2021-2026)

Figure 83. Egypt Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$

millions)

Figure 85. Israel Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Hydraulic Manifold Blocks Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Hydraulic Manifold Blocks in 2026

Figure 89. Manufacturing Process Analysis of Hydraulic Manifold Blocks

Figure 90. Industry Chain Structure of Hydraulic Manifold Blocks

Figure 91. Channels of Distribution

Figure 92. Global Hydraulic Manifold Blocks Sales Market Forecast by Region (2027-2032)

Figure 93. Global Hydraulic Manifold Blocks Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Hydraulic Manifold Blocks Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Hydraulic Manifold Blocks Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Hydraulic Manifold Blocks Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Hydraulic Manifold Blocks Revenue Market Share Forecast by Application (2027-2032)

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