

Global Hydraulic Mandrels Market Growth 2026-2032

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Abstracts

The global Hydraulic Mandrels market size is predicted to grow from US\$ 432 million in 2025 to US\$ 634 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global production of Hydraulic Mandrels reached 520,000 units, with an average selling price of USD 850 per unit, installed production capacity of 620,000 units, and a gross margin of approximately 48%.

Hydraulic mandrels are precision workholding devices that utilize internal hydraulic systems to achieve radial expansion and clamping. They are primarily used for internal diameter positioning and fixation of shafts, sleeves, and ring-shaped components. By driving internal expansion elements with hydraulic pressure, the mandrel ensures uniform contact with the workpiece bore, enabling high concentricity, minimal deformation, and excellent repeatability. Hydraulic mandrels are widely used in turning, grinding, and machining center applications requiring high precision.

At a global level, the hydraulic mandrel market represents a mature and steadily growing segment within high-end workholding solutions. Demand is mainly driven by automotive components, aerospace, precision machinery, and general equipment manufacturing. As machining accuracy requirements increase and automated, flexible production lines become more widespread, the adoption of hydraulic mandrels in high-precision and high-consistency operations continues to rise. European and Japanese suppliers dominate the high-end segment with strong technical capabilities, while manufacturers in China and other Asia-Pacific regions are increasingly competitive in mid-range products and large-scale supply. Overall, the market is characterized by technology-driven upgrades, clear price segmentation, and relatively stable gross margins.

LP Information, Inc. (LPI) ' newest research report, the “Hydraulic Mandrels Industry Forecast” looks at past sales and reviews total world Hydraulic Mandrels sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Mandrels sales for 2026 through 2032. With Hydraulic Mandrels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Mandrels industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Mandrels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Mandrels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Mandrels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Mandrels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Mandrels.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Mandrels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electric

Pneumatic

Segmentation by Structural Design:

Solid Hydraulic Mandrel

Segmented Hydraulic Mandrel

Segmentation by Clamping Mechanism:

Radial Expansion Type

Axial Tension Type

Segmentation by Machine Tool Type:

Lathe Hydraulic Mandrel

Grinding Machine / Machining Center Hydraulic Mandrel

Segmentation by Application:

Cutting Tool

Abrasive Tool

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Positrol

Schunk

Shree Precision

Hainbuch GmbH

SMW Autoblok

Rotary Engineering Corporation

Goriziane

Drewco Corporation

Speedgrip Chuck Company

Industrial Tools Corporation

Euro-Tech Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Mandrels market?

What factors are driving Hydraulic Mandrels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Mandrels market opportunities vary by end market size?

How does Hydraulic Mandrels break out by Type, by Application?

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