

# Global Hydraulic High-Pressure Frac Valves Market Growth 2026-2032

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## Abstracts

The global Hydraulic High-Pressure Frac Valves market size is predicted to grow from US\$ 70.96 million in 2025 to US\$ 103 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Hydraulic High-Pressure Frac Valve production reached approximately 30.6 K Units, with an average global market price of around 2372 USD per Units.

Hydraulic High-Pressure Frac Valves are Manual Frac Valves equipped with hydraulic actuators, used to remotely open, close, or isolate flow during hydraulic fracturing operations. They are mainly installed on frac trees, frac stacks, zipper manifolds, frac manifolds, and wellhead pressure-control systems to control high-pressure fracturing fluid, proppant-laden slurry, flowback fluid, and wellbore pressure. Compared with manual frac valves, Hydraulic High-Pressure Frac Valves provide faster operation, safer remote control, lower labor exposure in high-pressure areas, and better suitability for multi-well pad fracturing, automated frac systems, and frequent valve switching.

With its core characteristics of ultra-high pressure resistance, strong erosion resistance, corrosion resistance, and high sealing reliability, the Hydraulic High-Pressure Frac Valve can adapt to the harsh conditions of high-pressure fluid impact and complex media erosion in oil and gas extraction. It effectively solves industry pain points such as insufficient pressure bearing capacity, easy wear and leakage, short service life, and poor adaptability of conventional valves, ensuring the safe and stable operation of fracturing. It is an indispensable key pressure-bearing component in unconventional oil and gas production enhancement.

Hydraulic High-Pressure Frac Valves' upstream core raw materials mainly include

forgings or castings of special steel, alloy steel, and stainless steel, as well as non-metallic sealing materials such as FFKM, PTFE, and PEEK. Typical suppliers include Baowu Steel, Howco, Timken Steel, and CITIC Special Steel. Hydraulic High-Pressure Frac Valves' downstream applications are mainly in the oil and gas extraction sector, with typical customers including China National Petroleum Corporation (CNPC), Sinopec, CNOOC, ExxonMobil, Chevron, and ConocoPhillips.

Hydraulic High-Pressure Frac Valves' single-line capacity varies considerably depending on product specifications and pressure levels, automation and process levels, and the industry's gross profit margin is typically in the range of 25-35%.

United States market for Hydraulic High-Pressure Frac Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydraulic High-Pressure Frac Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydraulic High-Pressure Frac Valves is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydraulic High-Pressure Frac Valves players cover SLB (former Schlumberger), AWC Frac Technology, Bestway Oilfield, Worldwide Oilfield Machine (WOM), Moto Mec?nica Argentina (MMA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Hydraulic High-Pressure Frac Valves Industry Forecast? looks at past sales and reviews total world Hydraulic High-Pressure Frac Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic High-Pressure Frac Valves sales for 2026 through 2032. With Hydraulic High-Pressure Frac Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic High-Pressure Frac Valves industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic High-Pressure Frac Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic High-Pressure Frac Valves portfolios and capabilities, market entry

strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic High-Pressure Frac Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic High-Pressure Frac Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic High-Pressure Frac Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic High-Pressure Frac Valves market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

10000Psi Below

10000-20000Psi

20000Psi Above

#### Segmentation by Bore Size:

3 inch Below

3-5 inch

5 inch Above

#### Segmentation by Structure:

Slab Type

Expanding Type

Others

#### Segmentation by Application:

Oil

Gas

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SLB (former Schlumberger)

AWC Frac Technology

Bestway Oilfield

Worldwide Oilfield Machine (WOM)

Moto Mec?nica Argentina (MMA)

Cactus Wellhead

Valveworks USA

Yantai Jereh Petroleum Equipment & Technologies

Suzhou Douson Drilling & Production Equipment

Neway Oil Equipment

CEPAI Group Co., Ltd

Yancheng Qihang Petroleum Machinery Co.,Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic High-Pressure Frac Valves market?

What factors are driving Hydraulic High-Pressure Frac Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic High-Pressure Frac Valves market opportunities vary by end market size?

How does Hydraulic High-Pressure Frac Valves break out by Type, by Application?

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