

Global Hydraulic Gear Pumps Market Growth 2025-2031

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Abstracts

The global Hydraulic Gear Pumps market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Hydraulic gear pumps are hydraulic power components that utilize the meshing of gears to generate fluid power, widely used in hydraulic systems to transmit and convert hydraulic energy. The basic structure consists of a pair of intermeshing gears, typically including a driving gear and a driven gear. As the gears rotate, they create sealed fluid chambers that transport hydraulic oil from the pump's inlet to the outlet, thus delivering hydraulic power. Hydraulic gear pumps are characterized by simple structure, compact size, low manufacturing cost, reliable operation, and easy maintenance. Consequently, they find broad applications in construction machinery, agricultural equipment, marine vessels, automotive industries, and industrial automation.

Hydraulic gear pumps are mainly divided into external gear pumps and internal gear pumps. External gear pumps use two externally meshing gears to provide a stable fluid flow, while internal gear pumps use internal meshing gears, resulting in a more compact design suitable for high-pressure applications. With the development of hydraulic technology, hydraulic gear pumps have been continuously optimized to improve efficiency, reduce noise, and extend service life, making them an essential part of hydraulic transmission systems.

In summary, hydraulic gear pumps are critical components for converting mechanical

energy into hydraulic energy. Their performance directly affects the overall efficiency and reliability of hydraulic systems. In the context of future trends like smart manufacturing and green energy conservation, continuous technological innovation and expanded applications of hydraulic gear pumps will drive the advancement of the hydraulic industry.

Market Development Opportunities & Main Driving Factors

With the continuous advancement of industrial automation and smart manufacturing, hydraulic gear pumps, as core components of hydraulic systems, experience sustained demand growth. Rapid development in new energy equipment, construction machinery, and agricultural machinery drives the need for efficient and durable hydraulic pumps. Moreover, tightening energy-saving and environmental regulations push companies to optimize hydraulic system efficiency, promoting technological upgrades and product innovation in hydraulic gear pumps. The integration of intelligent sensing and control technologies also presents opportunities for smart development, enhancing product value and competitiveness.

Market Challenges, Risks, & Restraints

The hydraulic gear pump market faces pressures from fluctuating raw material prices and rising manufacturing costs, particularly the unstable prices of steel and sealing materials affecting production expenses. Meanwhile, industry competition intensifies with domestic and international brands competing fiercely in product performance, pricing, and after-sales service. Additionally, the development of alternative technologies such as electric pumps and electronically controlled hydraulic systems poses potential threats to traditional hydraulic gear pumps, requiring companies to accelerate technological innovation to maintain competitive advantages.

Downstream Demand Trends

Downstream applications increasingly demand higher performance and reliability from hydraulic gear pumps, especially in construction and agricultural machinery sectors, where customers focus on high efficiency, low noise, and long service life. Furthermore, with the rise of smart manufacturing and remote monitoring technologies, there is significant growth in demand for hydraulic gear pumps with intelligent diagnostics and adaptive control features. Emerging markets such as new energy equipment and marine engineering also show growing demand, driving the continuous expansion of hydraulic gear pump applications.

LP Information, Inc. (LPI) ' newest research report, the “Hydraulic Gear Pumps Industry Forecast” looks at past sales and reviews total world Hydraulic Gear Pumps sales in 2024, providing a comprehensive analysis by region and market sector of projected Hydraulic Gear Pumps sales for 2025 through 2031. With Hydraulic Gear Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Gear Pumps industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Gear Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Gear Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Gear Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Gear Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Gear Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Gear Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stationary

Portable

Segmentation by Application:

Oil and Gas

Mining

Architecture

Automobile

Electric Appliances

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Rexroth

Caterpillar

Hawe

Kawasaki

Danfoss

Parker Hannifin

Eaton

Vickers

Doosan

Volvo

IDEX Corporation

Liquiflo

Oilgear

Roper Pumps

Moog

Linde Hydraulics(Weichai)

Commercial Shearing

Hayward Tyler

ASADA

Gardner Denver

Yuken

ATOS

Casappa

Tuthill Pump

RoverPompe

Dantal Hydraulics Pvt.

Northern Pump

BSM Pump Corporation

Geartek

HONOR GEAR PUMPS

Huade

Saikesi

Henryuan Hydraulic

Shaoyang Victor Hydraulics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Gear Pumps market?

What factors are driving Hydraulic Gear Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Gear Pumps market opportunities vary by end market size?

How does Hydraulic Gear Pumps break out by Type, by Application?

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