

# Global Hydraulic Expanding and Contracting Mandrel Market Growth 2026-2032

<https://marketpublishers.com/r/GD8C8EF238DEEN.html>

Date: May 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GD8C8EF238DEEN

## Abstracts

The global Hydraulic Expanding and Contracting Mandrel market size is predicted to grow from US\$ 280 million in 2025 to US\$ 459 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global production of Hydraulic Expanding and Contracting Mandrels reaches 680 thousand units, with an average price of USD 420 per unit, total production capacity of 800 thousand units, and a gross margin of 38%.

Hydraulic Expanding and Contracting Mandrels are precision workholding devices that use hydraulic pressure to expand or contract their outer diameter, enabling secure and uniform clamping of cylindrical workpieces such as tubes, rings, and sleeves during machining, grinding, or assembly processes. These mandrels provide high concentricity, repeatability, and minimal deformation, making them widely used in high-precision manufacturing environments.

Upstream of the Hydraulic Expanding and Contracting Mandrel industry includes high-strength alloy steels, hydraulic components, seals, and precision machining technologies, which determine the durability and accuracy of the mandrels. Midstream consists of mandrel manufacturers focusing on design optimization, precision grinding, and assembly. Downstream applications are mainly concentrated in automotive, aerospace, bearing manufacturing, and general machinery industries, where high-precision internal clamping is required.

United States market for Hydraulic Expanding and Contracting Mandrel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydraulic Expanding and Contracting Mandrel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydraulic Expanding and Contracting Mandrel is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydraulic Expanding and Contracting Mandrel players cover Positrol, Schunk, Shree Precision, Hainbuch GmbH, SMW Autoblok, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic Expanding and Contracting Mandrel Industry Forecast" looks at past sales and reviews total world Hydraulic Expanding and Contracting Mandrel sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Expanding and Contracting Mandrel sales for 2026 through 2032. With Hydraulic Expanding and Contracting Mandrel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Expanding and Contracting Mandrel industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Expanding and Contracting Mandrel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Expanding and Contracting Mandrel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Expanding and Contracting Mandrel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Expanding and Contracting Mandrel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Expanding and Contracting Mandrel.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Expanding and Contracting Mandrel market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Electric

Pneumatic

#### Segmentation by Structural Design:

Solid Hydraulic Mandrel

Segmented Hydraulic Mandrel

#### Segmentation by Clamping Mechanism:

Radial Expansion Type

Axial Tension Type

#### Segmentation by Machine Tool Type:

Lathe Hydraulic Mandrel

Grinding Machine / Machining Center Hydraulic Mandrel

#### Segmentation by Application:

Cutting Tool

Abrasive Tool

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Positrol

Schunk

Shree Precision

Hainbuch GmbH

SMW Autoblok

Rotary Engineering Corporation

Goriziane

Drewco Corporation

Speedgrip Chuck Company

Industrial Tools Corporation

Euro-Tech Corporation

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hydraulic Expanding and Contracting Mandrel market?

What factors are driving Hydraulic Expanding and Contracting Mandrel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Expanding and Contracting Mandrel market opportunities vary by end market size?

How does Hydraulic Expanding and Contracting Mandrel break out by Type, by Application?

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