

Global Hydraulic Engine Mount Market Growth 2026-2032

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Abstracts

The global Hydraulic Engine Mount market size is predicted to grow from US\$ 2552 million in 2025 to US\$ 3322 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

A hydraulic engine mount is an automotive vibration-isolation support assembly installed between the engine or powertrain and the vehicle body, frame, or subframe. Its core function is to withstand the static and dynamic loads of the engine while isolating vibration and noise generated by engine combustion, idling, acceleration, deceleration, and road excitation, and limiting the displacement and movement of the powertrain under different operating conditions. The product is typically composed of a main rubber spring, a metal or engineering plastic housing, upper and lower fluid chambers, inertia channels, a decoupling membrane, damping fluid, limit structures, and optional electromagnetic, pneumatic, or electronic control actuators. Through the combined effects of rubber elasticity, fluid-flow damping, and structural tuning, it achieves high damping attenuation under low-frequency, large-amplitude conditions and low-stiffness vibration isolation under high-frequency, small-amplitude conditions. Based on control method and technical complexity, hydraulic engine mounts can be divided into passive hydraulic mounts, switchable hydraulic mounts, semi-active hydraulic mounts, and active hydraulic mounts. Based on application object, they can be used in conventional internal combustion engines, hybrid powertrains, electric drive motors, and power systems for commercial vehicles, construction machinery, rail vehicles, and marine vessels.

From the perspective of the overall industry chain, hydraulic engine mounts occupy a critical position within the automotive powertrain NVH system. Their value is not limited to carrying the weight of the engine; rather, they establish a balance among engine

vibration, road excitation, vehicle-body comfort, and powertrain motion control through elastic support, hydraulic damping, and structural tuning. Under a single stiffness and damping setting, conventional rubber mounts often struggle to simultaneously meet the requirements of low-frequency, large-amplitude vibration during idling, medium-frequency excitation under driving conditions, and high-frequency structure-borne noise isolation. Hydraulic engine mounts form tunable damping characteristics through upper and lower fluid chambers, inertia channels, decoupling membranes, and damping fluid, enabling the product to enhance energy dissipation in the low-frequency range while reducing dynamic stiffness in the high-frequency range, thereby reducing vibration transmission to the vehicle body. As engine downsizing, three-cylinder configurations, hybridization, and vehicle lightweighting continue to advance, powertrain excitation becomes more complex, and vehicle body structures become more sensitive to noise and vibration. As a result, the technical value of hydraulic mounts continues to rise. The increasing requirements of high-end vehicle models for quietness, smoothness, and handling stability are driving hydraulic engine mounts to evolve from traditional structural components into functional components within vehicle comfort engineering, and they are gradually becoming an important system solution in platform development and vehicle tuning. From the perspective of the competitive landscape, the hydraulic engine mount industry shows a multi-regional supply structure across Europe, Japan, South Korea, China, and India. European companies have strong technical accumulation in high-end NVH, switchable hydraulic mounts, active control mounts, and lightweight multi-material structures. Japanese companies, supported by domestic automakers and global supply systems, have established stable supply capabilities in engine mounts, active control mounts, resin brackets, and heat-resistant rubber. South Korean companies are expanding powertrain mounting products around Hyundai, Kia, and global vehicle customers, covering hydraulic, semi-active, and active solutions. Chinese companies, relying on large domestic vehicle production, rapidly iterating new energy vehicle supply chains, and manufacturing cost advantages, are gradually extending from ordinary rubber parts, chassis bushings, and traditional engine mounts to powertrain mounting systems. Indian suppliers have also built a certain foundation in engine and transmission mounts, aftermarket replacement parts, and regional vehicle supply chains. Future industry competition will no longer focus only on rubber formulations and unit cost, but will increasingly concentrate on NVH simulation capabilities, vehicle-level joint tuning capabilities, multi-material structural design, hydraulic damping stability, active control actuator integration, and global platform supply capabilities. From the perspective of demand prospects, hydraulic engine mounts still have strong structural growth potential. Conventional internal combustion engine vehicles and hybrid vehicles still need to address idle shake, start-stop impact, low-speed torsional vibration, and powertrain

swing under acceleration conditions. Hydraulic mounts therefore remain important components for improving vehicle comfort and perceived quality. Because hybrid vehicles involve frequent engine start-stop, motor intervention, and power switching, they often impose higher requirements on damping switching and dynamic response of the mounting system, which will promote the penetration of switchable and semi-active hydraulic mounts. Although pure electric vehicles reduce engine combustion excitation, motors, compressors, and reducers generate higher-frequency vibrations that are more easily perceived by occupants. Some design concepts of traditional hydraulic mounts will therefore migrate toward electric drive mounts and active vibration isolation systems. Commercial vehicles, construction machinery, rail vehicles, marine vessels, and other scenarios have long-term demand for durability, load-bearing capacity, and vibration isolation, also providing a stable market for engine mount products. With rising requirements for vehicle comfort, regulations promoting energy saving and lightweighting, faster platform-based development by automakers, and sustained aftermarket replacement demand, the hydraulic engine mount industry is expected to maintain steady growth and upgrade toward high performance, lightweighting, integration, and intelligent control.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic Engine Mount Industry Forecast" looks at past sales and reviews total world Hydraulic Engine Mount sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Engine Mount sales for 2026 through 2032. With Hydraulic Engine Mount sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Engine Mount industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Engine Mount landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Engine Mount portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Engine Mount market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Engine Mount and breaks down the forecast by Housing Structure Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Engine

Mount.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Engine Mount market by product type, application, key manufacturers and key regions and countries.

Segmentation by Housing Structure Material:

Steel Housing

Aluminum Alloy Housing

Engineering Plastic Housing

Metal-Plastic Composite Housing

Others

Segmentation by Mounting Position:

Side-Mounted Hydraulic Engine Mount

Front-Mounted Hydraulic Engine Mount

Rear-Mounted Hydraulic Engine Mount

Lower-Mounted Hydraulic Engine Mount

Others

Segmentation by Control Method:

Passive Hydraulic Engine Mount

Switchable Hydraulic Engine Mount

Semi-Active Hydraulic Engine Mount

Active Hydraulic Engine Mount

Others

Segmentation by Application:

Passenger Cars

Commercial Vehicles

Construction and Agricultural Machinery

Rail Vehicles

Marine Vessels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vibracoustic

Continental AG

Hutchinson

Sumitomo Riko Company Limited

BOGE Rubber & Plastics Group

Toyo Tire Corporation

Bridgestone Corporation

Yamashita Rubber Co., Ltd.

Ningbo Tuopu Group Co., Ltd.

Daeheung R&T Co., Ltd.

Zhejiang Hongli Auto Parts Group Co., Ltd.

Sigma Corporation India

DN Automotive Italy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Engine Mount market?

What factors are driving Hydraulic Engine Mount market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Engine Mount market opportunities vary by end market size?

How does Hydraulic Engine Mount break out by Housing Structure Material, by Application?

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