

Global Hydraulic Components for Construction Machinery Market Growth 2026-2032

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Abstracts

The global Hydraulic Components for Construction Machinery market size is predicted to grow from US\$ 10096 million in 2025 to US\$ 15412 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Hydraulic components for construction machinery are hydraulic power, control, actuation, and auxiliary functional components configured for mobile working equipment such as excavators, loaders, cranes, aerial work platforms, rollers, pavers, drilling rigs, crushing and screening equipment, and mining vehicles. Their core task is to convert mechanical energy from engines or electric drive systems into stable and controllable hydraulic energy under construction conditions characterized by high loads, strong shocks, frequent start-stop cycles, contamination sensitivity, and limited installation space. Through pumps, motors, valves, cylinders, accumulators, filtration, cooling, sensing, and electronic control units, these components enable travel, swing, lifting, steering, braking, outriggers, attachment drive, and coordinated compound movements. These products commonly adopt piston, gear, vane, spool valve, cartridge valve, servo valve, electrohydraulic proportional valve, load-sensing control, and mechatronic-hydraulic integrated designs to improve power density, response speed, fine motion control, energy efficiency, service life, and machine comfort. Delivery forms include standardized standalone components as well as multi-way valve blocks, pump-motor combinations, travel and swing assemblies, hydraulic power units, and customized system solutions. The main customers are construction machinery OEMs, hydraulic system integrators, aftermarket repair networks, and large equipment operators. As construction machinery upgrades toward energy efficiency, electrification, intelligence, and remote diagnostics, hydraulic components are evolving from standalone mechanical-hydraulic parts toward high-pressure, lightweight, electronically controlled, condition-monitored, and system-level energy management solutions.

The value of hydraulic components for construction machinery is shifting from standalone mechanical part supply toward machine-level motion control and energy management. In the traditional view, hydraulic pumps, hydraulic motors, hydraulic valves, and hydraulic cylinders perform basic functions such as power conversion, flow distribution, pressure regulation, and actuation output. In modern construction machinery, however, hydraulic components are no longer merely passive actuating parts. They have become critical determinants of machine efficiency, motion coordination, control precision, and service life. Excavators, loaders, cranes, aerial work platforms, and road machinery typically operate under high loads, strong shocks, compound movements, and long continuous duty cycles, placing stringent requirements on pressure rating, response speed, leakage control, contamination resistance, and thermal stability. As a result, component combinations with high-pressure capability, compact design, low noise, low energy consumption, and electrohydraulic control are more likely to enter mid-to-high-end OEM supply systems. The basis of competition is also moving from unit price toward system matching capability, co-development with OEMs, long-term validation, and global service capability. In the future, as construction machinery platforms become more modular and standardized, hydraulic component manufacturers will need both scalable supply capacity for standard products and customized development capabilities for different machine types, tonnage classes, and operating conditions.

The supply structure of hydraulic components for construction machinery shows clear regional specialization. European, Japanese, and U.S. companies have long held advantages in high-end hydraulic pumps, motors, valve blocks, electrohydraulic proportional control, and system assemblies, with products emphasizing efficiency, durability, control accuracy, and adaptability to complex working conditions. Chinese companies, supported by the construction machinery OEM supply chain, large downstream demand, and import substitution opportunities, continue to expand in hydraulic cylinders, multi-way valves, pumps and motors, castings, and system integration. Some leading suppliers have built vertically integrated capabilities from base materials and precision machining to hydraulic components and system assemblies. Korean companies have a strong foundation in excavator hydraulic components and cylinders, serving both domestic and global construction machinery OEM customers. Because hydraulic components for construction machinery require long-term machine validation, duty-cycle testing, and quality traceability, new entrants cannot easily replace established suppliers through price alone. At the same time, higher OEM requirements for supply chain security, delivery stability, and localized service make regional production and global service networks a normal industry pattern.

Future competition will increasingly center on localization of high-end products, overseas customer certification, independent supply of key components, and cross-regional service network development.

Electrification and intelligence in construction machinery will not eliminate demand for hydraulic components, but they will reshape hydraulic technology routes and value distribution. In large-tonnage, high-impact, and high-power-density working scenarios, hydraulic transmission still offers mature reliability, high force output per unit volume, and strong adaptability to demanding conditions, making it difficult for purely electric actuators to fully replace hydraulics in the near term. The more realistic direction is deep integration of motors, batteries, electronic controls, and hydraulic systems, using electronically controlled pumps, load-sensing systems, electronic control of multi-way valves, energy recovery, condition monitoring, and remote diagnostics to improve machine efficiency and intelligent maintenance. Aerial work platforms, compact excavators, and certain municipal engineering machines are likely to lead electrohydraulic integration, while medium and large earthmoving machinery will place greater emphasis on high pressure and high efficiency, thermal management, compound motion control, reliability, and durability. With continued global infrastructure renewal, mining development, urban maintenance, and aftermarket demand, hydraulic components for construction machinery will retain a stable demand base. Future growth opportunities will mainly come from high-end OEM supply, import substitution, intelligent hydraulic systems, energy-saving retrofits, the construction machinery aftermarket, and recovery in overseas engineering equipment demand.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic Components for Construction Machinery Industry Forecast" looks at past sales and reviews total world Hydraulic Components for Construction Machinery sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Components for Construction Machinery sales for 2026 through 2032. With Hydraulic Components for Construction Machinery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Components for Construction Machinery industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Components for Construction Machinery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Components for Construction Machinery portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms? unique position in an accelerating global Hydraulic Components for Construction Machinery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Components for Construction Machinery and breaks down the forecast by Product Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Components for Construction Machinery.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Components for Construction Machinery market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Function:

Hydraulic Pump

Hydraulic Motor

Hydraulic Cylinder

Hydraulic Valve

Others

Segmentation by Control Method:

Mechanical Manual Control

Hydraulic Pilot Control

Solenoid On-Off Control

Electrohydraulic Proportional Control

Electrohydraulic Servo Control

Digital Control

Segmentation by Delivery Form:

Standalone Component

Modular Assembly

Valve Block Assembly

Hydraulic Power Unit

Others

Segmentation by Application:

Excavator

Loader

Crane

Aerial Work Platform

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bosch Rexroth

Danfoss

Kawasaki Heavy Industries

Hine Group

LHY Powertrain

Parker Hannifin

Yuken Kogyo

KYB Corporation

HAWE Hydraulik

Atos

Jiangsu Hengli Hydraulic

Yantai Eddie Precision Machinery

Hefei Changyuan Hydraulic

Shaoyang Victor Hydraulics

Zhejiang Saikesi Hydraulic

Doosan Mottrol

DY Power

Bucher Hydraulics

Casappa

Walvoil

Poclain

Hydro Leduc

Bondioli & Pavesi

Roquet Hydraulics

Sunfab Hydraulics

Permco

Prince Manufacturing

Daikin Industries

Tokyo Keiki

Sanwa Seiki

Comer Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Components for Construction Machinery market?

What factors are driving Hydraulic Components for Construction Machinery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Components for Construction Machinery market opportunities vary by end market size?

How does Hydraulic Components for Construction Machinery break out by Product Function, by Application?

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