

Global Hydraulic CNC Press Brake Machine Market Growth 2026-2032

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Abstracts

The global Hydraulic CNC Press Brake Machine market size is predicted to grow from US\$ 1653 million in 2025 to US\$ 2366 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global sales of Hydraulic CNC Press Brake Machine reached approximately 32,000?40,000 units, with an average market price of about USD 42,000?55,000 unit, an annual production capacity of roughly 35,000?43,000 units, and an industry-average gross margin of approximately 35%.

A Hydraulic CNC Press Brake Machine is a numerically controlled metal-forming machine designed to bend sheet metal and plate materials into programmed angles, profiles, and geometries by pressing the workpiece between a punch and a die. A typical CNC press brake integrates a rigid frame, ram or upper beam, worktable, hydraulic, servo-electric or hybrid drive system, CNC controller, multi-axis backgauge, crowning compensation, tooling clamping, safety devices and, in advanced configurations, laser angle measurement, offline programming, robotic loading and unloading, and automatic tool changing. Key specifications include press force, bending length, number of controlled axes, stroke, open height, throat depth, backgauge travel, repeatability, bending speed and automation level. CNC press brakes are widely used in sheet metal fabrication, electrical enclosures, HVAC systems, elevator panels, automotive components, home appliances, machinery covers, aerospace sheet metal, shipbuilding structures and energy equipment, serving as a core machine platform for precise, repeatable and flexible bending operations.

Based on our research, the Hydraulic CNC Press Brake Machine market should be understood as a core forming segment within the broader sheet metal fabrication

workflow rather than a generic metalworking equipment category. Unlike punch presses, turret punch presses or general hydraulic presses, a CNC press brake is specifically designed to create precise, repeatable and programmable bends in sheet metal and plate materials. Its competitive value lies in angle accuracy, backgauge positioning, springback compensation, multi-step bending control, operator assistance and production repeatability. As laser cutting productivity has improved, bending has increasingly become a bottleneck in many sheet metal factories, which has elevated the strategic importance of CNC press brakes equipped with automatic tool changing, laser angle measurement, offline programming, robotic handling and adaptive compensation.

From a supply-side perspective, the global market shows a clear three-layer structure. European and Japanese suppliers such as AMADA, TRUMPF, Bystronic, LVD, Salvagnini, Prima Power and SafanDarley dominate the premium segment with stronger automation, software, precision control and global service capabilities. Turkish manufacturers such as Durma, Ermaksan, Baykal, Dener and MVD have built a strong mid-market export position by offering competitive CNC hydraulic, electric and hybrid press brakes. Chinese manufacturers, including Yawei, Yangli, JFY, HARSLE, ACCURL, ADH, Shenchong, Senfeng and HSG, cover a wide range from cost-effective standard machines to electric, hybrid and robotic bending systems. The difference between the broad longlist and the core formal list is mainly caused by the large number of small and medium-sized real manufacturers whose financial disclosure is limited.

Demand growth is driven by both replacement and structural upgrading. Traditional sheet metal applications such as electrical enclosures, HVAC systems, elevator panels, home appliances, commercial vehicles, machinery covers and general fabrication continue to provide a stable base. At the same time, manufacturers are under pressure to reduce dependence on skilled operators, shorten changeover time, improve first-part accuracy and connect bending operations with upstream cutting and downstream welding or assembly. As a result, high-end demand is moving toward automated bending cells, intelligent CNC controls, digital process libraries and flexible manufacturing systems. In emerging markets, cost-effective CNC hydraulic machines still account for a large portion of volume, but larger manufacturers are gradually upgrading to servo-hydraulic, hybrid and all-electric systems.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic CNC Press Brake Machine Industry Forecast" looks at past sales and reviews total world Hydraulic CNC Press Brake Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic CNC Press Brake Machine sales for 2026 through 2032. With Hydraulic CNC Press Brake Machine sales broken down by region, market

sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic CNC Press Brake Machine industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic CNC Press Brake Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic CNC Press Brake Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic CNC Press Brake Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic CNC Press Brake Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic CNC Press Brake Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic CNC Press Brake Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Precision Class, ?50 tons

Small Class, 51?100 tons

Medium Class, 101?250 tons

Heavy-duty Class, 251?500 tons

Tandem Class, >500 tons

Segmentation by Technology:

Air Bending

Bottoming

Coining

Segmentation by Automation:

Semi-automatic

Automatic

Segmentation by Application:

Metal Fabrication and Manufacturing

Construction

Automotive

Sheet Metal Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMADA

TRUMPF

Bystronic

LVD

Yawei

Cincinnati Incorporated

SafarDarley

Durma

Salvagnini

Prima Power

Accurpress

Ermaksan

Baykal

Dener

MVD

Muratec

HACO

Gasparini

ADIRA

Yangli Group

HARSLE

ACCURL

ADH Machine Tool

Shenchong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic CNC Press Brake Machine market?

What factors are driving Hydraulic CNC Press Brake Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic CNC Press Brake Machine market opportunities vary by end market size?

How does Hydraulic CNC Press Brake Machine break out by Type, by Application?

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