

# Global Hydraulic CNC Bending Machine Market Growth 2026-2032

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## Abstracts

The global Hydraulic CNC Bending Machine market size is predicted to grow from US\$ 1964 million in 2025 to US\$ 2736 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2025, global Hydraulic CNC Bending Machine production reached approximately 8k units, with an average global market price of around US\$250k per unit.

A hydraulic CNC bending machine is a metal sheet forming machine that uses a hydraulic system to drive the ram while a CNC control system precisely manages bending angle, position, and pressure. The machine uses hydraulic cylinders to move the ram vertically and performs high-precision bending operations under CNC control. It can handle straight bends, complex angles, and multi-step bending processes. Hydraulic CNC bending machines are known for their high bending force, stable performance, and ability to process a wide range of sheet thicknesses. They are widely used in sheet metal fabrication industries such as machinery manufacturing, automotive components, home appliance housings, electrical cabinets, steel structures, and shipbuilding, making them an essential piece of equipment in modern metal processing production lines.

The upstream segment of the hydraulic CNC bending machine industry includes suppliers of structural steel plates, hydraulic components, servo motors, CNC control systems, linear guides, ball screws, and bending tooling. The midstream consists of machine manufacturers responsible for frame design, structural welding and machining, hydraulic and CNC system integration, and final assembly. Downstream applications mainly include sheet metal fabrication companies and end-use industries such as automotive manufacturing, home appliances, electrical equipment, telecommunications

equipment, construction machinery, and rail transportation. Representative upstream suppliers include Bosch Rexroth, Siemens, FANUC, Yaskawa, THK, and HIWIN for hydraulic and motion control components. Major equipment manufacturers include Amada, Trumpf, Bystronic, LVD, Yawei, and Durma, while downstream users include manufacturing companies such as Toyota, ABB, GE, and Siemens, along with numerous sheet metal processing enterprises. The overall ecosystem integrates component supply, equipment manufacturing, and industrial metal fabrication applications.

With the ongoing advancement of industrial automation and smart manufacturing, hydraulic CNC bending machines continue to experience stable demand growth as essential equipment in sheet metal fabrication. Traditional manual bending equipment is increasingly being replaced by CNC systems to meet the requirements for high precision, efficiency, and complex structural processing. In recent years, technological upgrades such as electro-hydraulic servo synchronization, advanced CNC control systems, and automated loading and unloading solutions have significantly improved processing accuracy, energy efficiency, and production automation. The rapid development of industries including new energy vehicles, rail transportation, telecommunications equipment, and renewable energy manufacturing is also driving demand for advanced sheet metal processing machinery. However, the market still faces challenges such as relatively high equipment investment costs, cyclical fluctuations in manufacturing demand, and strong competition among global equipment brands. Overall, supported by industrial automation upgrades and the expansion of high-end manufacturing sectors, the hydraulic CNC bending machine market is expected to continue evolving toward higher precision, intelligent control, and flexible manufacturing solutions.

LP Information, Inc. (LPI) ' newest research report, the "Hydraulic CNC Bending Machine Industry Forecast" looks at past sales and reviews total world Hydraulic CNC Bending Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic CNC Bending Machine sales for 2026 through 2032. With Hydraulic CNC Bending Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic CNC Bending Machine industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic CNC Bending Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Hydraulic CNC Bending Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic CNC Bending Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic CNC Bending Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic CNC Bending Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic CNC Bending Machine market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

1000 - 2000 mm

2000 - 300 mm

3000 - 4000 mm

4000 - 5000 mm

5000 and Above

#### Segmentation by Bending Force:

30-80 Tons

80-200 Tons

200-500 Tons

Over 500 Tons

### Segmentation by Number of CNC Axes:

2 Axes

3 Axes

4 Axes

6 Axes

Others

### Segmentation by Application:

Machinery Manufacturing

Automotive Industry

Hardware Industry

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ermaksan

Trumpf

Amada

LVD Group

Bystronic

SafanDarley

Durma

Accurpress

Gasparini

Accurl

HARSLE

Baykal

Haco

STANDARD Machine Tools

ADH Machine Tool

BLM Group

KNUTH Machine Tools

Ercolina

Mackma

Tecmor

G??menler Group

UMS MAK?NA

Oscam

SOCO Machinery

Numalliance

Carell Corporation

Yawei

Shenchong

Runbang Heavy Industry Machinery

World Group

Glorylaser

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hydraulic CNC Bending Machine market?

What factors are driving Hydraulic CNC Bending Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic CNC Bending Machine market opportunities vary by end market size?

How does Hydraulic CNC Bending Machine break out by Type, by Application?



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Figure 100. Global Hydraulic CNC Bending Machine Revenue Market Share Forecast by Application (2027-2032)

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