

Global Hydraulic Bar Feeder Market Growth 2026-2032

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Abstracts

The global Hydraulic Bar Feeder market size is predicted to grow from US\$ 288 million in 2025 to US\$ 392 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

A Hydraulic Bar Feeder is an automated bar-stock feeding system primarily actuated by hydraulic power, typically paired with CNC lathes and Swiss-type turning centers to push long bar material into the spindle with controlled speed, stroke, and force. It addresses common production bottlenecks in bar turning—low manual loading efficiency, frequent stoppages for reloading, cycle-time instability caused by inconsistent feed force, and quality/safety issues such as vibration, noise, and surface scuffing when long bars rotate at higher speeds—by using hydraulic cylinders or motors to deliver high thrust with smooth, shock-tolerant motion. Historically, bar feeding began with simple mechanical pushers and basic guide channels; as spindle speeds increased and bar sizes diversified, hydraulic actuation was adopted for its stable output and broader duty capability, later complemented by safety interlocks, centering mechanisms, and quicker changeover designs. Modern hydraulic bar feeders often integrate electro-hydraulic control—using proportional valves, sensor feedback, and parameterized settings—to refine speed/pressure regulation, enable machine-to-feeder handshakes, and support diagnostics and alarms. Upstream materials commonly include structural steels for frames and bases, aluminum alloys and sheet metal for guards and supports, stainless/alloy steels for wear parts and fasteners, engineered plastics/composites for low-friction liners and damping elements, and sealing materials (e.g., NBR/FKM) for hydraulic sealing and hose fittings. The key component supply chain typically covers hydraulic power units (pump, reservoir, filtration and cooling), directional/relief/flow-control or proportional valves, hydraulic cylinders/motors, hoses and fittings, pressure/flow/temperature sensors, PLC and electrical cabinets, I/O and drive modules, HMI panels, safety interlocks, plus bearings, linear guides, and couplings—together determining feeding force margin, dynamic response, reliability, and maintenance

interval. In 2025, the global production capacity of hydraulic bar feeders reached 30,000 units, with sales volume totaling 23,300 units. The average selling price was approximately USD 12,600 per unit, and manufacturers achieved gross margins in the range of 30% to 40%.

Hydraulic bar feeders are currently positioned as “heavy-duty, stability-first” solutions, most commonly selected when bar diameters are larger, stock is heavier, or consistent thrust and smooth feeding are critical for turning operations. Compared with purely servo-electric designs, hydraulics still offers strong advantages in sustained force, shock tolerance, and inherently smooth motion, which keeps demand steady among users who prioritize robustness and proven reliability. However, in high-speed, low-noise, cleaner production environments—and wherever energy efficiency and ease of maintenance are key—oil management, leakage concerns, and maintenance complexity can shift preference toward servo-electric or lighter, more compact alternatives. Competitive differentiation therefore tends to center on practical performance details: thermal management of the hydraulic unit, noise/vibration control, sealing reliability, guiding-channel compatibility across varying bar quality, and consistent takt time once machine-to-feeder interlocks are implemented. Increasingly, buyers evaluate total cost of ownership, considering not only the feeder frame but also power-unit reliability, consumables replacement convenience, and service responsiveness.

Future development is likely to follow three main directions. First is “electro-hydraulic convergence and finer control,” where proportional valves, sensor feedback, and recipe-based settings turn hydraulics from simply “high thrust” into “controlled thrust,” improving predictability during changeovers, slender-stock feeding, and abnormal-condition handling. Second is “lower maintenance and cleaner operation,” driven by more integrated power units, low-leak sealing architectures, quick-service filtration, and oil-condition monitoring that reduces maintenance burden and contamination risks. Third is “system-level delivery,” with hydraulic feeders increasingly supplied as part of turning cells—coordinated with cutoff, part collection, chip handling, in-process inspection, and factory digitalization—supported by visual diagnostics, remote assistance, and spare-parts management to minimize downtime from minor faults. In parallel, as spindle speeds rise and noise requirements tighten, guide-channel and damping structures will continue to evolve through composite vibration absorption, modular guide sleeves, and higher-precision centering designs to narrow the experience gap versus high-end servo products.

Demand drivers include the rigid need for stable thrust and disturbance resistance in heavy-duty machining, the long-term push for continuous production and consistent takt

time, and in some regions a preference for mature, reliability-proven technology paths. Hydraulics can also be more forgiving when bar quality fluctuates or shop-floor conditions are harsh—impact loads, debris, or temperature swings—where its tolerance to uncertainty remains attractive. Key barriers are concentrated around maintenance and compliance: leakage and contamination control, seal aging and reliability risk, power-unit noise and heat, and dependence on skilled maintenance and spare-parts readiness—all of which raise adoption thresholds. Meanwhile, ongoing improvements in servo-electric efficiency, cleanliness, noise performance, and digital controllability increase substitution pressure. To remain competitive, hydraulic feeder suppliers typically need to extend their advantage from “can push” to “push accurately, push consistently, easy to maintain, and diagnosable,” while using standardized modules and strong application engineering to reduce commissioning uncertainty.

LP Information, Inc. (LPI) ' newest research report, the “Hydraulic Bar Feeder Industry Forecast” looks at past sales and reviews total world Hydraulic Bar Feeder sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydraulic Bar Feeder sales for 2026 through 2032. With Hydraulic Bar Feeder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydraulic Bar Feeder industry.

This Insight Report provides a comprehensive analysis of the global Hydraulic Bar Feeder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydraulic Bar Feeder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hydraulic Bar Feeder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydraulic Bar Feeder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydraulic Bar Feeder.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydraulic Bar Feeder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Light-Duty Hydraulic Bar Feeder

Medium-Duty Hydraulic Bar Feeder

Heavy-Duty Hydraulic Bar Feeder

Segmentation by Automation Level:

Manual Setup Bar Feeder

Semi-Automatic Bar Feeder

Fully Automatic CNC-Linked Bar Feeder

Segmentation by Structural Type:

Channel-Type Bar Feeder

Guide Bushing Bar Feeder

Free-Rotation Bar Feeder

Segmentation by Application:

Fixed Head Lathe

Sliding Head Lathe

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Haas Automation

Bucci Industries

Tornos SA

LNS

Breuning IRCO

Top Automazioni

Alps Tool

PRO Machinery

INDEX Corporation

Ikura Seiki

Barload Machine

FMB Maschinenbau

Cucchi BLT srl

Hydrafeed

Samsys

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydraulic Bar Feeder market?

What factors are driving Hydraulic Bar Feeder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydraulic Bar Feeder market opportunities vary by end market size?

How does Hydraulic Bar Feeder break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hydraulic Bar Feeder Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Hydraulic Bar Feeder by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Hydraulic Bar Feeder by Country/Region, 2021, 2025 & 2032

2.2 Hydraulic Bar Feeder Segment by Type

- 2.2.1 Light-Duty Hydraulic Bar Feeder
- 2.2.2 Medium-Duty Hydraulic Bar Feeder
- 2.2.3 Heavy-Duty Hydraulic Bar Feeder
- 2.2.4 Hydraulic Bar Feeder Sales by Type
 - 2.2.4.1 Global Hydraulic Bar Feeder Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Hydraulic Bar Feeder Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Hydraulic Bar Feeder Sale Price by Type (2021-2026)

2.3 Hydraulic Bar Feeder Segment by Automation Level

- 2.3.1 Manual Setup Bar Feeder
- 2.3.2 Semi-Automatic Bar Feeder
- 2.3.3 Fully Automatic CNC-Linked Bar Feeder
- 2.3.4 Hydraulic Bar Feeder Sales by Automation Level
 - 2.3.4.1 Global Hydraulic Bar Feeder Sales Market Share by Automation Level (2021-2026)
 - 2.3.4.2 Global Hydraulic Bar Feeder Revenue and Market Share by Automation Level (2021-2026)

- 2.3.4.3 Global Hydraulic Bar Feeder Sale Price by Automation Level (2021-2026)
- 2.4 Hydraulic Bar Feeder Segment by Structural Type
 - 2.4.1 Channel-Type Bar Feeder
 - 2.4.2 Guide Bushing Bar Feeder
 - 2.4.3 Free-Rotation Bar Feeder
 - 2.4.4 Hydraulic Bar Feeder Sales by Structural Type
 - 2.4.4.1 Global Hydraulic Bar Feeder Sales Market Share by Structural Type (2021-2026)
 - 2.4.4.2 Global Hydraulic Bar Feeder Revenue and Market Share by Structural Type (2021-2026)
 - 2.4.4.3 Global Hydraulic Bar Feeder Sale Price by Structural Type (2021-2026)
- 2.5 Hydraulic Bar Feeder Segment by Application
 - 2.5.1 Fixed Head Lathe
 - 2.5.2 Sliding Head Lathe
 - 2.5.3 Other
 - 2.5.4 Hydraulic Bar Feeder Sales by Application
 - 2.5.4.1 Global Hydraulic Bar Feeder Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Hydraulic Bar Feeder Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Hydraulic Bar Feeder Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Hydraulic Bar Feeder Breakdown Data by Company
 - 3.1.1 Global Hydraulic Bar Feeder Annual Sales by Company (2021-2026)
 - 3.1.2 Global Hydraulic Bar Feeder Sales Market Share by Company (2021-2026)
- 3.2 Global Hydraulic Bar Feeder Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Hydraulic Bar Feeder Revenue by Company (2021-2026)
 - 3.2.2 Global Hydraulic Bar Feeder Revenue Market Share by Company (2021-2026)
- 3.3 Global Hydraulic Bar Feeder Sale Price by Company
- 3.4 Key Manufacturers Hydraulic Bar Feeder Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Hydraulic Bar Feeder Product Location Distribution
 - 3.4.2 Players Hydraulic Bar Feeder Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDRAULIC BAR FEEDER BY GEOGRAPHIC REGION

4.1 World Historic Hydraulic Bar Feeder Market Size by Geographic Region (2021-2026)

4.1.1 Global Hydraulic Bar Feeder Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hydraulic Bar Feeder Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hydraulic Bar Feeder Market Size by Country/Region (2021-2026)

4.2.1 Global Hydraulic Bar Feeder Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hydraulic Bar Feeder Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hydraulic Bar Feeder Sales Growth

4.4 APAC Hydraulic Bar Feeder Sales Growth

4.5 Europe Hydraulic Bar Feeder Sales Growth

4.6 Middle East & Africa Hydraulic Bar Feeder Sales Growth

5 AMERICAS

5.1 Americas Hydraulic Bar Feeder Sales by Country

5.1.1 Americas Hydraulic Bar Feeder Sales by Country (2021-2026)

5.1.2 Americas Hydraulic Bar Feeder Revenue by Country (2021-2026)

5.2 Americas Hydraulic Bar Feeder Sales by Type (2021-2026)

5.3 Americas Hydraulic Bar Feeder Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hydraulic Bar Feeder Sales by Region

6.1.1 APAC Hydraulic Bar Feeder Sales by Region (2021-2026)

6.1.2 APAC Hydraulic Bar Feeder Revenue by Region (2021-2026)

6.2 APAC Hydraulic Bar Feeder Sales by Type (2021-2026)

6.3 APAC Hydraulic Bar Feeder Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Hydraulic Bar Feeder by Country
 - 7.1.1 Europe Hydraulic Bar Feeder Sales by Country (2021-2026)
 - 7.1.2 Europe Hydraulic Bar Feeder Revenue by Country (2021-2026)
- 7.2 Europe Hydraulic Bar Feeder Sales by Type (2021-2026)
- 7.3 Europe Hydraulic Bar Feeder Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Hydraulic Bar Feeder by Country
 - 8.1.1 Middle East & Africa Hydraulic Bar Feeder Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Hydraulic Bar Feeder Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Hydraulic Bar Feeder Sales by Type (2021-2026)
- 8.3 Middle East & Africa Hydraulic Bar Feeder Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Hydraulic Bar Feeder
- 10.3 Manufacturing Process Analysis of Hydraulic Bar Feeder
- 10.4 Industry Chain Structure of Hydraulic Bar Feeder

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Hydraulic Bar Feeder Distributors
- 11.3 Hydraulic Bar Feeder Customer

12 WORLD FORECAST REVIEW FOR HYDRAULIC BAR FEEDER BY GEOGRAPHIC REGION

- 12.1 Global Hydraulic Bar Feeder Market Size Forecast by Region
 - 12.1.1 Global Hydraulic Bar Feeder Forecast by Region (2027-2032)
 - 12.1.2 Global Hydraulic Bar Feeder Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Hydraulic Bar Feeder Forecast by Type (2027-2032)
- 12.7 Global Hydraulic Bar Feeder Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Haas Automation
 - 13.1.1 Haas Automation Company Information
 - 13.1.2 Haas Automation Hydraulic Bar Feeder Product Portfolios and Specifications
 - 13.1.3 Haas Automation Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Haas Automation Main Business Overview
 - 13.1.5 Haas Automation Latest Developments
- 13.2 Bucci Industries
 - 13.2.1 Bucci Industries Company Information
 - 13.2.2 Bucci Industries Hydraulic Bar Feeder Product Portfolios and Specifications
 - 13.2.3 Bucci Industries Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Bucci Industries Main Business Overview

13.2.5 Bucci Industries Latest Developments

13.3 Tornos SA

13.3.1 Tornos SA Company Information

13.3.2 Tornos SA Hydraulic Bar Feeder Product Portfolios and Specifications

13.3.3 Tornos SA Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Tornos SA Main Business Overview

13.3.5 Tornos SA Latest Developments

13.4 LNS

13.4.1 LNS Company Information

13.4.2 LNS Hydraulic Bar Feeder Product Portfolios and Specifications

13.4.3 LNS Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 LNS Main Business Overview

13.4.5 LNS Latest Developments

13.5 Breuning IRCO

13.5.1 Breuning IRCO Company Information

13.5.2 Breuning IRCO Hydraulic Bar Feeder Product Portfolios and Specifications

13.5.3 Breuning IRCO Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Breuning IRCO Main Business Overview

13.5.5 Breuning IRCO Latest Developments

13.6 Top Automazioni

13.6.1 Top Automazioni Company Information

13.6.2 Top Automazioni Hydraulic Bar Feeder Product Portfolios and Specifications

13.6.3 Top Automazioni Hydraulic Bar Feeder Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 Top Automazioni Main Business Overview

13.6.5 Top Automazioni Latest Developments

13.7 Alps Tool

13.7.1 Alps Tool Company Information

13.7.2 Alps Tool Hydraulic Bar Feeder Product Portfolios and Specifications

13.7.3 Alps Tool Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.7.4 Alps Tool Main Business Overview

13.7.5 Alps Tool Latest Developments

13.8 PRO Machinery

- 13.8.1 PRO Machinery Company Information
- 13.8.2 PRO Machinery Hydraulic Bar Feeder Product Portfolios and Specifications
- 13.8.3 PRO Machinery Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 PRO Machinery Main Business Overview
- 13.8.5 PRO Machinery Latest Developments
- 13.9 INDEX Corporation
 - 13.9.1 INDEX Corporation Company Information
 - 13.9.2 INDEX Corporation Hydraulic Bar Feeder Product Portfolios and Specifications
 - 13.9.3 INDEX Corporation Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 INDEX Corporation Main Business Overview
 - 13.9.5 INDEX Corporation Latest Developments
- 13.10 Ikura Seiki
 - 13.10.1 Ikura Seiki Company Information
 - 13.10.2 Ikura Seiki Hydraulic Bar Feeder Product Portfolios and Specifications
 - 13.10.3 Ikura Seiki Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Ikura Seiki Main Business Overview
 - 13.10.5 Ikura Seiki Latest Developments
- 13.11 Barload Machine
 - 13.11.1 Barload Machine Company Information
 - 13.11.2 Barload Machine Hydraulic Bar Feeder Product Portfolios and Specifications
 - 13.11.3 Barload Machine Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Barload Machine Main Business Overview
 - 13.11.5 Barload Machine Latest Developments
- 13.12 FMB Maschinenbau
 - 13.12.1 FMB Maschinenbau Company Information
 - 13.12.2 FMB Maschinenbau Hydraulic Bar Feeder Product Portfolios and Specifications
 - 13.12.3 FMB Maschinenbau Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 FMB Maschinenbau Main Business Overview
 - 13.12.5 FMB Maschinenbau Latest Developments
- 13.13 Cucchi BLT srl
 - 13.13.1 Cucchi BLT srl Company Information
 - 13.13.2 Cucchi BLT srl Hydraulic Bar Feeder Product Portfolios and Specifications
 - 13.13.3 Cucchi BLT srl Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 Cucchi BLT srl Main Business Overview

13.13.5 Cucchi BLT srl Latest Developments

13.14 Hydrafeed

13.14.1 Hydrafeed Company Information

13.14.2 Hydrafeed Hydraulic Bar Feeder Product Portfolios and Specifications

13.14.3 Hydrafeed Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.14.4 Hydrafeed Main Business Overview

13.14.5 Hydrafeed Latest Developments

13.15 Samsys

13.15.1 Samsys Company Information

13.15.2 Samsys Hydraulic Bar Feeder Product Portfolios and Specifications

13.15.3 Samsys Hydraulic Bar Feeder Sales, Revenue, Price and Gross Margin

(2021-2026)

13.15.4 Samsys Main Business Overview

13.15.5 Samsys Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydraulic Bar Feeder Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydraulic Bar Feeder Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Light-Duty Hydraulic Bar Feeder

Table 4. Major Players of Medium-Duty Hydraulic Bar Feeder

Table 5. Major Players of Heavy-Duty Hydraulic Bar Feeder

Table 6. Global Hydraulic Bar Feeder Sales by Type (2021-2026) & (Units)

Table 7. Global Hydraulic Bar Feeder Sales Market Share by Type (2021-2026)

Table 8. Global Hydraulic Bar Feeder Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Hydraulic Bar Feeder Revenue Market Share by Type (2021-2026)

Table 10. Global Hydraulic Bar Feeder Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Manual Setup Bar Feeder

Table 12. Major Players of Semi-Automatic Bar Feeder

Table 13. Major Players of Fully Automatic CNC-Linked Bar Feeder

Table 14. Global Hydraulic Bar Feeder Sales by Automation Level (2021-2026) & (Units)

Table 15. Global Hydraulic Bar Feeder Sales Market Share by Automation Level (2021-2026)

Table 16. Global Hydraulic Bar Feeder Revenue by Automation Level (2021-2026) & (\$ million)

Table 17. Global Hydraulic Bar Feeder Revenue Market Share by Automation Level (2021-2026)

Table 18. Global Hydraulic Bar Feeder Sale Price by Automation Level (2021-2026) & (US\$/Unit)

Table 19. Major Players of Channel-Type Bar Feeder

Table 20. Major Players of Guide Bushing Bar Feeder

Table 21. Major Players of Free-Rotation Bar Feeder

Table 22. Global Hydraulic Bar Feeder Sales by Structural Type (2021-2026) & (Units)

Table 23. Global Hydraulic Bar Feeder Sales Market Share by Structural Type (2021-2026)

Table 24. Global Hydraulic Bar Feeder Revenue by Structural Type (2021-2026) & (\$ million)

Table 25. Global Hydraulic Bar Feeder Revenue Market Share by Structural Type (2021-2026)

Table 26. Global Hydraulic Bar Feeder Sale Price by Structural Type (2021-2026) & (US\$/Unit)

Table 27. Global Hydraulic Bar Feeder Sale by Application (2021-2026) & (Units)

Table 28. Global Hydraulic Bar Feeder Sale Market Share by Application (2021-2026)

Table 29. Global Hydraulic Bar Feeder Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Hydraulic Bar Feeder Revenue Market Share by Application (2021-2026)

Table 31. Global Hydraulic Bar Feeder Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Hydraulic Bar Feeder Sales by Company (2021-2026) & (Units)

Table 33. Global Hydraulic Bar Feeder Sales Market Share by Company (2021-2026)

Table 34. Global Hydraulic Bar Feeder Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Hydraulic Bar Feeder Revenue Market Share by Company (2021-2026)

Table 36. Global Hydraulic Bar Feeder Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Hydraulic Bar Feeder Producing Area Distribution and Sales Area

Table 38. Players Hydraulic Bar Feeder Products Offered

Table 39. Hydraulic Bar Feeder Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Hydraulic Bar Feeder Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Hydraulic Bar Feeder Sales Market Share Geographic Region (2021-2026)

Table 44. Global Hydraulic Bar Feeder Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Hydraulic Bar Feeder Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Hydraulic Bar Feeder Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Hydraulic Bar Feeder Sales Market Share by Country/Region (2021-2026)

Table 48. Global Hydraulic Bar Feeder Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Hydraulic Bar Feeder Revenue Market Share by Country/Region

(2021-2026)

Table 50. Americas Hydraulic Bar Feeder Sales by Country (2021-2026) & (Units)

Table 51. Americas Hydraulic Bar Feeder Sales Market Share by Country (2021-2026)

Table 52. Americas Hydraulic Bar Feeder Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Hydraulic Bar Feeder Sales by Type (2021-2026) & (Units)

Table 54. Americas Hydraulic Bar Feeder Sales by Application (2021-2026) & (Units)

Table 55. APAC Hydraulic Bar Feeder Sales by Region (2021-2026) & (Units)

Table 56. APAC Hydraulic Bar Feeder Sales Market Share by Region (2021-2026)

Table 57. APAC Hydraulic Bar Feeder Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Hydraulic Bar Feeder Sales by Type (2021-2026) & (Units)

Table 59. APAC Hydraulic Bar Feeder Sales by Application (2021-2026) & (Units)

Table 60. Europe Hydraulic Bar Feeder Sales by Country (2021-2026) & (Units)

Table 61. Europe Hydraulic Bar Feeder Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Hydraulic Bar Feeder Sales by Type (2021-2026) & (Units)

Table 63. Europe Hydraulic Bar Feeder Sales by Application (2021-2026) & (Units)

Table 64. Middle East & Africa Hydraulic Bar Feeder Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Hydraulic Bar Feeder Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Hydraulic Bar Feeder Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Hydraulic Bar Feeder Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Hydraulic Bar Feeder

Table 69. Key Market Challenges & Risks of Hydraulic Bar Feeder

Table 70. Key Industry Trends of Hydraulic Bar Feeder

Table 71. Hydraulic Bar Feeder Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Hydraulic Bar Feeder Distributors List

Table 74. Hydraulic Bar Feeder Customer List

Table 75. Global Hydraulic Bar Feeder Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Hydraulic Bar Feeder Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Hydraulic Bar Feeder Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Hydraulic Bar Feeder Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Hydraulic Bar Feeder Sales Forecast by Region (2027-2032) & (Units)

- Table 80. APAC Hydraulic Bar Feeder Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 81. Europe Hydraulic Bar Feeder Sales Forecast by Country (2027-2032) & (Units)
- Table 82. Europe Hydraulic Bar Feeder Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 83. Middle East & Africa Hydraulic Bar Feeder Sales Forecast by Country (2027-2032) & (Units)
- Table 84. Middle East & Africa Hydraulic Bar Feeder Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 85. Global Hydraulic Bar Feeder Sales Forecast by Type (2027-2032) & (Units)
- Table 86. Global Hydraulic Bar Feeder Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 87. Global Hydraulic Bar Feeder Sales Forecast by Application (2027-2032) & (Units)
- Table 88. Global Hydraulic Bar Feeder Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 89. Haas Automation Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors
- Table 90. Haas Automation Hydraulic Bar Feeder Product Portfolios and Specifications
- Table 91. Haas Automation Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 92. Haas Automation Main Business
- Table 93. Haas Automation Latest Developments
- Table 94. Bucci Industries Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors
- Table 95. Bucci Industries Hydraulic Bar Feeder Product Portfolios and Specifications
- Table 96. Bucci Industries Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 97. Bucci Industries Main Business
- Table 98. Bucci Industries Latest Developments
- Table 99. Tornos SA Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors
- Table 100. Tornos SA Hydraulic Bar Feeder Product Portfolios and Specifications
- Table 101. Tornos SA Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 102. Tornos SA Main Business
- Table 103. Tornos SA Latest Developments
- Table 104. LNS Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales

Area and Its Competitors

Table 105. LNS Hydraulic Bar Feeder Product Portfolios and Specifications

Table 106. LNS Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. LNS Main Business

Table 108. LNS Latest Developments

Table 109. Breuning IRCO Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 110. Breuning IRCO Hydraulic Bar Feeder Product Portfolios and Specifications

Table 111. Breuning IRCO Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Breuning IRCO Main Business

Table 113. Breuning IRCO Latest Developments

Table 114. Top Automazioni Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 115. Top Automazioni Hydraulic Bar Feeder Product Portfolios and Specifications

Table 116. Top Automazioni Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Top Automazioni Main Business

Table 118. Top Automazioni Latest Developments

Table 119. Alps Tool Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 120. Alps Tool Hydraulic Bar Feeder Product Portfolios and Specifications

Table 121. Alps Tool Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Alps Tool Main Business

Table 123. Alps Tool Latest Developments

Table 124. PRO Machinery Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 125. PRO Machinery Hydraulic Bar Feeder Product Portfolios and Specifications

Table 126. PRO Machinery Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. PRO Machinery Main Business

Table 128. PRO Machinery Latest Developments

Table 129. INDEX Corporation Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 130. INDEX Corporation Hydraulic Bar Feeder Product Portfolios and Specifications

Table 131. INDEX Corporation Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. INDEX Corporation Main Business

Table 133. INDEX Corporation Latest Developments

Table 134. Ikura Seiki Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 135. Ikura Seiki Hydraulic Bar Feeder Product Portfolios and Specifications

Table 136. Ikura Seiki Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Ikura Seiki Main Business

Table 138. Ikura Seiki Latest Developments

Table 139. Barload Machine Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 140. Barload Machine Hydraulic Bar Feeder Product Portfolios and Specifications

Table 141. Barload Machine Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Barload Machine Main Business

Table 143. Barload Machine Latest Developments

Table 144. FMB Maschinenbau Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 145. FMB Maschinenbau Hydraulic Bar Feeder Product Portfolios and Specifications

Table 146. FMB Maschinenbau Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. FMB Maschinenbau Main Business

Table 148. FMB Maschinenbau Latest Developments

Table 149. Cucchi BLT srl Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 150. Cucchi BLT srl Hydraulic Bar Feeder Product Portfolios and Specifications

Table 151. Cucchi BLT srl Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Cucchi BLT srl Main Business

Table 153. Cucchi BLT srl Latest Developments

Table 154. Hydrafeed Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 155. Hydrafeed Hydraulic Bar Feeder Product Portfolios and Specifications

Table 156. Hydrafeed Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Hydrafeed Main Business

Table 158. Hydrafeed Latest Developments

Table 159. Samsys Basic Information, Hydraulic Bar Feeder Manufacturing Base, Sales Area and Its Competitors

Table 160. Samsys Hydraulic Bar Feeder Product Portfolios and Specifications

Table 161. Samsys Hydraulic Bar Feeder Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Samsys Main Business

Table 163. Samsys Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydraulic Bar Feeder
- Figure 2. Hydraulic Bar Feeder Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydraulic Bar Feeder Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Hydraulic Bar Feeder Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydraulic Bar Feeder Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydraulic Bar Feeder Sales Market Share by Country/Region (2025)
- Figure 10. Hydraulic Bar Feeder Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Light-Duty Hydraulic Bar Feeder
- Figure 12. Product Picture of Medium-Duty Hydraulic Bar Feeder
- Figure 13. Product Picture of Heavy-Duty Hydraulic Bar Feeder
- Figure 14. Global Hydraulic Bar Feeder Sales Market Share by Type in 2026
- Figure 15. Global Hydraulic Bar Feeder Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Manual Setup Bar Feeder
- Figure 17. Product Picture of Semi-Automatic Bar Feeder
- Figure 18. Product Picture of Fully Automatic CNC-Linked Bar Feeder
- Figure 19. Global Hydraulic Bar Feeder Sales Market Share by Automation Level in 2026
- Figure 20. Global Hydraulic Bar Feeder Revenue Market Share by Automation Level (2021-2026)
- Figure 21. Product Picture of Channel-Type Bar Feeder
- Figure 22. Product Picture of Guide Bushing Bar Feeder
- Figure 23. Product Picture of Free-Rotation Bar Feeder
- Figure 24. Global Hydraulic Bar Feeder Sales Market Share by Structural Type in 2026
- Figure 25. Global Hydraulic Bar Feeder Revenue Market Share by Structural Type (2021-2026)
- Figure 26. Hydraulic Bar Feeder Consumed in Fixed Head Lathe
- Figure 27. Global Hydraulic Bar Feeder Market: Fixed Head Lathe (2021-2026) & (Units)
- Figure 28. Hydraulic Bar Feeder Consumed in Sliding Head Lathe
- Figure 29. Global Hydraulic Bar Feeder Market: Sliding Head Lathe (2021-2026) &

(Units)

Figure 30. Hydraulic Bar Feeder Consumed in Other

Figure 31. Global Hydraulic Bar Feeder Market: Other (2021-2026) & (Units)

Figure 32. Global Hydraulic Bar Feeder Sale Market Share by Application (2025)

Figure 33. Global Hydraulic Bar Feeder Revenue Market Share by Application in 2025

Figure 34. Hydraulic Bar Feeder Sales by Company in 2025 (Units)

Figure 35. Global Hydraulic Bar Feeder Sales Market Share by Company in 2025

Figure 36. Hydraulic Bar Feeder Revenue by Company in 2025 (\$ millions)

Figure 37. Global Hydraulic Bar Feeder Revenue Market Share by Company in 2025

Figure 38. Global Hydraulic Bar Feeder Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Hydraulic Bar Feeder Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Hydraulic Bar Feeder Sales 2021-2026 (Units)

Figure 41. Americas Hydraulic Bar Feeder Revenue 2021-2026 (\$ millions)

Figure 42. APAC Hydraulic Bar Feeder Sales 2021-2026 (Units)

Figure 43. APAC Hydraulic Bar Feeder Revenue 2021-2026 (\$ millions)

Figure 44. Europe Hydraulic Bar Feeder Sales 2021-2026 (Units)

Figure 45. Europe Hydraulic Bar Feeder Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Hydraulic Bar Feeder Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Hydraulic Bar Feeder Revenue 2021-2026 (\$ millions)

Figure 48. Americas Hydraulic Bar Feeder Sales Market Share by Country in 2025

Figure 49. Americas Hydraulic Bar Feeder Revenue Market Share by Country (2021-2026)

Figure 50. Americas Hydraulic Bar Feeder Sales Market Share by Type (2021-2026)

Figure 51. Americas Hydraulic Bar Feeder Sales Market Share by Application (2021-2026)

Figure 52. United States Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Hydraulic Bar Feeder Sales Market Share by Region in 2025

Figure 57. APAC Hydraulic Bar Feeder Revenue Market Share by Region (2021-2026)

Figure 58. APAC Hydraulic Bar Feeder Sales Market Share by Type (2021-2026)

Figure 59. APAC Hydraulic Bar Feeder Sales Market Share by Application (2021-2026)

Figure 60. China Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$

millions)

Figure 64. India Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Hydraulic Bar Feeder Sales Market Share by Country in 2025

Figure 68. Europe Hydraulic Bar Feeder Revenue Market Share by Country (2021-2026)

Figure 69. Europe Hydraulic Bar Feeder Sales Market Share by Type (2021-2026)

Figure 70. Europe Hydraulic Bar Feeder Sales Market Share by Application (2021-2026)

Figure 71. Germany Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Hydraulic Bar Feeder Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Hydraulic Bar Feeder Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Hydraulic Bar Feeder Sales Market Share by Application (2021-2026)

Figure 79. Egypt Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Hydraulic Bar Feeder Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Hydraulic Bar Feeder in 2026

Figure 85. Manufacturing Process Analysis of Hydraulic Bar Feeder

Figure 86. Industry Chain Structure of Hydraulic Bar Feeder

Figure 87. Channels of Distribution

Figure 88. Global Hydraulic Bar Feeder Sales Market Forecast by Region (2027-2032)

Figure 89. Global Hydraulic Bar Feeder Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Hydraulic Bar Feeder Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Hydraulic Bar Feeder Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Hydraulic Bar Feeder Sales Market Share Forecast by Application

(2027-2032)

Figure 93. Global Hydraulic Bar Feeder Revenue Market Share Forecast by Application

(2027-2032)

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