

Global Hydrated Sodium Oxide Market Growth 2026-2032

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Abstracts

The global Hydrated Sodium Oxide market size is predicted to grow from US\$ 32031 million in 2025 to US\$ 48287 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global sales volume of Hydrated Sodium Oxide reached 78.71 million tons, with a global average price of 416 US\$/MT and an industry average gross margin of 35.6%.

The main upstream raw materials include soda water, crude salt, and others.

Major upstream suppliers include Chinasalt, Shandong Dadi Salt Chemical, Sichuan Jiuda Salt Manufacturing Co., Ltd., Crestwood, Compass Minerals, Gulfre Sources, American Rock, KALI, and others.

Major downstream customers include Toray, Exlan, Kolorjet, Huntsman, Clariant, Oji Paper, and others.

Hydrated Sodium Oxide is an important basic inorganic chemical raw material characterized by strong alkalinity, high corrosiveness, and strong hygroscopicity. It is highly soluble in water and releases a significant amount of heat during dissolution. Industrially, Hydrated Sodium Oxide is primarily produced through the electrolysis of brine in the chlor-alkali process, with the membrane cell process currently being the predominant production technology, while chlorine and hydrogen are generated as co-products. Based on product form, Hydrated Sodium Oxide can mainly be divided into liquid and solid products. Liquid products are generally supplied as aqueous solutions at specified concentrations, while solid products mainly include flakes, pearls or granules, and blocks. Hydrated Sodium Oxide is widely used in alumina production, pulp and

paper, chemicals, textiles, soaps and detergents, water treatment, petroleum refining, food processing, pharmaceuticals, metal processing, and other industries. In industrial applications, it primarily serves functions such as dissolution, neutralization, saponification, degreasing, pH adjustment, and use as a chemical reaction feedstock. Market demand for Hydrated Sodium Oxide is closely linked to the development of downstream industries such as alumina, pulp and paper, chemicals, and textiles. In addition, as Hydrated Sodium Oxide is typically co-produced with chlorine, its output and pricing are also influenced by chlor-alkali plant operating rates, the supply-demand balance of chlorine, electricity and salt costs, regional trade flows, and logistics conditions.

United States market for Hydrated Sodium Oxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hydrated Sodium Oxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hydrated Sodium Oxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hydrated Sodium Oxide players cover Occidental Chemical, Olin, Westlake, Dow, AGC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Hydrated Sodium Oxide Industry Forecast" looks at past sales and reviews total world Hydrated Sodium Oxide sales in 2025, providing a comprehensive analysis by region and market sector of projected Hydrated Sodium Oxide sales for 2026 through 2032. With Hydrated Sodium Oxide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hydrated Sodium Oxide industry.

This Insight Report provides a comprehensive analysis of the global Hydrated Sodium Oxide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hydrated Sodium Oxide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Hydrated Sodium Oxide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hydrated Sodium Oxide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hydrated Sodium Oxide.

This report presents a comprehensive overview, market shares, and growth opportunities of Hydrated Sodium Oxide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solid Hydrated Sodium Oxide

Liquid Hydrated Sodium Oxide

Segmentation by Purity:

Industrial Grade

Food Grade

Pharmaceutical Grade

Electronic Grade

Segmentation by Production Process:

Membrane Cell

Diaphragm Cell

Mercury Cell

Segmentation by Application:

Pulp & Paper

Chemicals

Textiles

Water Treatment

Food Processing

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Occidental Chemical

Olin

Westlake

Dow

AGC

INEOS

Shin-Etsu Chemical

China National Chemical

Xinjiang Zhongtai Chemical

Tosoh

Formosa Plastics

Covestro

Aditya Birla

Nobian

Hanwha Solutions

Shaanxi Beiyuan Chemical

SABIC

Befar

SP Chemicals

Shandong Dadi Salt Chemical

Haili Chemical

Huatai

Gujarat Alkalies and Chemicals

Shandong Jinling

Wanhua Chemical

Kem One

Xinjiang Tianye

Sinopec

LG Chem

Tokuyama

Tangshan Sanyou Alkali Chloride

Yibin Tianyuan

Zhejiang Juhua

Ercros

BASF

Henan Shenma Chlor Alkali

Inner Mongolia YiLi Chemical

Kemira

Shanghai Chlor-Alkali Chemical

Hubei Yihua Chemical

Inner Mongolia Junzheng Energy and Chemical

DCM Shriram

Vynova

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hydrated Sodium Oxide market?

What factors are driving Hydrated Sodium Oxide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hydrated Sodium Oxide market opportunities vary by end market size?

How does Hydrated Sodium Oxide break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hydrated Sodium Oxide Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Hydrated Sodium Oxide by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Hydrated Sodium Oxide by Country/Region, 2021, 2025 & 2032

2.2 Hydrated Sodium Oxide Segment by Type

- 2.2.1 Solid Hydrated Sodium Oxide
- 2.2.2 Liquid Hydrated Sodium Oxide
- 2.2.3 Hydrated Sodium Oxide Sales by Type
 - 2.2.3.1 Global Hydrated Sodium Oxide Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Hydrated Sodium Oxide Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Hydrated Sodium Oxide Sale Price by Type (2021-2026)

2.3 Hydrated Sodium Oxide Segment by Purity

- 2.3.1 Industrial Grade
- 2.3.2 Food Grade
- 2.3.3 Pharmaceutical Grade
- 2.3.4 Electronic Grade
- 2.3.5 Hydrated Sodium Oxide Sales by Purity
 - 2.3.5.1 Global Hydrated Sodium Oxide Sales Market Share by Purity (2021-2026)
 - 2.3.5.2 Global Hydrated Sodium Oxide Revenue and Market Share by Purity (2021-2026)
 - 2.3.5.3 Global Hydrated Sodium Oxide Sale Price by Purity (2021-2026)

2.4 Hydrated Sodium Oxide Segment by Production Process

2.4.1 Membrane Cell

2.4.2 Diaphragm Cell

2.4.3 Mercury Cell

2.4.4 Hydrated Sodium Oxide Sales by Production Process

2.4.4.1 Global Hydrated Sodium Oxide Sales Market Share by Production Process (2021-2026)

2.4.4.2 Global Hydrated Sodium Oxide Revenue and Market Share by Production Process (2021-2026)

2.4.4.3 Global Hydrated Sodium Oxide Sale Price by Production Process (2021-2026)

2.5 Hydrated Sodium Oxide Segment by Application

2.5.1 Pulp & Paper

2.5.2 Chemicals

2.5.3 Textiles

2.5.4 Water Treatment

2.5.5 Food Processing

2.5.6 Pharmaceuticals

2.5.7 Others

2.5.8 Hydrated Sodium Oxide Sales by Application

2.5.8.1 Global Hydrated Sodium Oxide Sale Market Share by Application (2021-2026)

2.5.8.2 Global Hydrated Sodium Oxide Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Hydrated Sodium Oxide Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hydrated Sodium Oxide Breakdown Data by Company

3.1.1 Global Hydrated Sodium Oxide Annual Sales by Company (2021-2026)

3.1.2 Global Hydrated Sodium Oxide Sales Market Share by Company (2021-2026)

3.2 Global Hydrated Sodium Oxide Annual Revenue by Company (2021-2026)

3.2.1 Global Hydrated Sodium Oxide Revenue by Company (2021-2026)

3.2.2 Global Hydrated Sodium Oxide Revenue Market Share by Company (2021-2026)

3.3 Global Hydrated Sodium Oxide Sale Price by Company

3.4 Key Manufacturers Hydrated Sodium Oxide Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hydrated Sodium Oxide Product Location Distribution

- 3.4.2 Players Hydrated Sodium Oxide Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HYDRATED SODIUM OXIDE BY GEOGRAPHIC REGION

- 4.1 World Historic Hydrated Sodium Oxide Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Hydrated Sodium Oxide Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Hydrated Sodium Oxide Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Hydrated Sodium Oxide Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Hydrated Sodium Oxide Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Hydrated Sodium Oxide Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hydrated Sodium Oxide Sales Growth
- 4.4 APAC Hydrated Sodium Oxide Sales Growth
- 4.5 Europe Hydrated Sodium Oxide Sales Growth
- 4.6 Middle East & Africa Hydrated Sodium Oxide Sales Growth

5 AMERICAS

- 5.1 Americas Hydrated Sodium Oxide Sales by Country
 - 5.1.1 Americas Hydrated Sodium Oxide Sales by Country (2021-2026)
 - 5.1.2 Americas Hydrated Sodium Oxide Revenue by Country (2021-2026)
- 5.2 Americas Hydrated Sodium Oxide Sales by Type (2021-2026)
- 5.3 Americas Hydrated Sodium Oxide Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Hydrated Sodium Oxide Sales by Region
 - 6.1.1 APAC Hydrated Sodium Oxide Sales by Region (2021-2026)

- 6.1.2 APAC Hydrated Sodium Oxide Revenue by Region (2021-2026)
- 6.2 APAC Hydrated Sodium Oxide Sales by Type (2021-2026)
- 6.3 APAC Hydrated Sodium Oxide Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Hydrated Sodium Oxide by Country
 - 7.1.1 Europe Hydrated Sodium Oxide Sales by Country (2021-2026)
 - 7.1.2 Europe Hydrated Sodium Oxide Revenue by Country (2021-2026)
- 7.2 Europe Hydrated Sodium Oxide Sales by Type (2021-2026)
- 7.3 Europe Hydrated Sodium Oxide Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Hydrated Sodium Oxide by Country
 - 8.1.1 Middle East & Africa Hydrated Sodium Oxide Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Hydrated Sodium Oxide Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Hydrated Sodium Oxide Sales by Type (2021-2026)
- 8.3 Middle East & Africa Hydrated Sodium Oxide Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hydrated Sodium Oxide

10.3 Manufacturing Process Analysis of Hydrated Sodium Oxide

10.4 Industry Chain Structure of Hydrated Sodium Oxide

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hydrated Sodium Oxide Distributors

11.3 Hydrated Sodium Oxide Customer

12 WORLD FORECAST REVIEW FOR HYDRATED SODIUM OXIDE BY GEOGRAPHIC REGION

12.1 Global Hydrated Sodium Oxide Market Size Forecast by Region

12.1.1 Global Hydrated Sodium Oxide Forecast by Region (2027-2032)

12.1.2 Global Hydrated Sodium Oxide Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hydrated Sodium Oxide Forecast by Type (2027-2032)

12.7 Global Hydrated Sodium Oxide Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Occidental Chemical

13.1.1 Occidental Chemical Company Information

13.1.2 Occidental Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.1.3 Occidental Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Occidental Chemical Main Business Overview

13.1.5 Occidental Chemical Latest Developments

13.2 Olin

13.2.1 Olin Company Information

13.2.2 Olin Hydrated Sodium Oxide Product Portfolios and Specifications

13.2.3 Olin Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Olin Main Business Overview

13.2.5 Olin Latest Developments

13.3 Westlake

13.3.1 Westlake Company Information

13.3.2 Westlake Hydrated Sodium Oxide Product Portfolios and Specifications

13.3.3 Westlake Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Westlake Main Business Overview

13.3.5 Westlake Latest Developments

13.4 Dow

13.4.1 Dow Company Information

13.4.2 Dow Hydrated Sodium Oxide Product Portfolios and Specifications

13.4.3 Dow Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dow Main Business Overview

13.4.5 Dow Latest Developments

13.5 AGC

13.5.1 AGC Company Information

13.5.2 AGC Hydrated Sodium Oxide Product Portfolios and Specifications

13.5.3 AGC Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 AGC Main Business Overview

13.5.5 AGC Latest Developments

13.6 INEOS

13.6.1 INEOS Company Information

13.6.2 INEOS Hydrated Sodium Oxide Product Portfolios and Specifications

13.6.3 INEOS Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 INEOS Main Business Overview

13.6.5 INEOS Latest Developments

13.7 Shin-Etsu Chemical

13.7.1 Shin-Etsu Chemical Company Information

13.7.2 Shin-Etsu Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.7.3 Shin-Etsu Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Shin-Etsu Chemical Main Business Overview

13.7.5 Shin-Etsu Chemical Latest Developments

13.8 China National Chemical

13.8.1 China National Chemical Company Information

13.8.2 China National Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.8.3 China National Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 China National Chemical Main Business Overview

13.8.5 China National Chemical Latest Developments

13.9 Xinjiang Zhongtai Chemical

13.9.1 Xinjiang Zhongtai Chemical Company Information

13.9.2 Xinjiang Zhongtai Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.9.3 Xinjiang Zhongtai Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Xinjiang Zhongtai Chemical Main Business Overview

13.9.5 Xinjiang Zhongtai Chemical Latest Developments

13.10 Tosoh

13.10.1 Tosoh Company Information

13.10.2 Tosoh Hydrated Sodium Oxide Product Portfolios and Specifications

13.10.3 Tosoh Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tosoh Main Business Overview

13.10.5 Tosoh Latest Developments

13.11 Formosa Plastics

13.11.1 Formosa Plastics Company Information

13.11.2 Formosa Plastics Hydrated Sodium Oxide Product Portfolios and Specifications

13.11.3 Formosa Plastics Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Formosa Plastics Main Business Overview

13.11.5 Formosa Plastics Latest Developments

13.12 Covestro

13.12.1 Covestro Company Information

13.12.2 Covestro Hydrated Sodium Oxide Product Portfolios and Specifications

13.12.3 Covestro Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Covestro Main Business Overview

13.12.5 Covestro Latest Developments

13.13 Aditya Birla

13.13.1 Aditya Birla Company Information

13.13.2 Aditya Birla Hydrated Sodium Oxide Product Portfolios and Specifications

13.13.3 Aditya Birla Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Aditya Birla Main Business Overview

13.13.5 Aditya Birla Latest Developments

13.14 Nobian

13.14.1 Nobian Company Information

13.14.2 Nobian Hydrated Sodium Oxide Product Portfolios and Specifications

13.14.3 Nobian Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Nobian Main Business Overview

13.14.5 Nobian Latest Developments

13.15 Hanwha Solutions

13.15.1 Hanwha Solutions Company Information

13.15.2 Hanwha Solutions Hydrated Sodium Oxide Product Portfolios and Specifications

13.15.3 Hanwha Solutions Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Hanwha Solutions Main Business Overview

13.15.5 Hanwha Solutions Latest Developments

13.16 Shaanxi Beiyuan Chemical

13.16.1 Shaanxi Beiyuan Chemical Company Information

13.16.2 Shaanxi Beiyuan Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.16.3 Shaanxi Beiyuan Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shaanxi Beiyuan Chemical Main Business Overview

13.16.5 Shaanxi Beiyuan Chemical Latest Developments

13.17 SABIC

13.17.1 SABIC Company Information

- 13.17.2 SABIC Hydrated Sodium Oxide Product Portfolios and Specifications
- 13.17.3 SABIC Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 SABIC Main Business Overview
- 13.17.5 SABIC Latest Developments
- 13.18 Befar
 - 13.18.1 Befar Company Information
 - 13.18.2 Befar Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.18.3 Befar Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Befar Main Business Overview
 - 13.18.5 Befar Latest Developments
- 13.19 SP Chemicals
 - 13.19.1 SP Chemicals Company Information
 - 13.19.2 SP Chemicals Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.19.3 SP Chemicals Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 SP Chemicals Main Business Overview
 - 13.19.5 SP Chemicals Latest Developments
- 13.20 Shandong Dadi Salt Chemical
 - 13.20.1 Shandong Dadi Salt Chemical Company Information
 - 13.20.2 Shandong Dadi Salt Chemical Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.20.3 Shandong Dadi Salt Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Shandong Dadi Salt Chemical Main Business Overview
 - 13.20.5 Shandong Dadi Salt Chemical Latest Developments
- 13.21 Haili Chemical
 - 13.21.1 Haili Chemical Company Information
 - 13.21.2 Haili Chemical Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.21.3 Haili Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Haili Chemical Main Business Overview
 - 13.21.5 Haili Chemical Latest Developments
- 13.22 Huatai
 - 13.22.1 Huatai Company Information
 - 13.22.2 Huatai Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.22.3 Huatai Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.22.4 Huatai Main Business Overview
- 13.22.5 Huatai Latest Developments
- 13.23 Gujarat Alkalies and Chemicals
 - 13.23.1 Gujarat Alkalies and Chemicals Company Information
 - 13.23.2 Gujarat Alkalies and Chemicals Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.23.3 Gujarat Alkalies and Chemicals Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Gujarat Alkalies and Chemicals Main Business Overview
 - 13.23.5 Gujarat Alkalies and Chemicals Latest Developments
- 13.24 Shandong Jinling
 - 13.24.1 Shandong Jinling Company Information
 - 13.24.2 Shandong Jinling Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.24.3 Shandong Jinling Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Shandong Jinling Main Business Overview
 - 13.24.5 Shandong Jinling Latest Developments
- 13.25 Wanhua Chemical
 - 13.25.1 Wanhua Chemical Company Information
 - 13.25.2 Wanhua Chemical Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.25.3 Wanhua Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Wanhua Chemical Main Business Overview
 - 13.25.5 Wanhua Chemical Latest Developments
- 13.26 Kem One
 - 13.26.1 Kem One Company Information
 - 13.26.2 Kem One Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.26.3 Kem One Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Kem One Main Business Overview
 - 13.26.5 Kem One Latest Developments
- 13.27 Xinjiang Tianye
 - 13.27.1 Xinjiang Tianye Company Information
 - 13.27.2 Xinjiang Tianye Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.27.3 Xinjiang Tianye Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Xinjiang Tianye Main Business Overview

- 13.27.5 Xinjiang Tianye Latest Developments
- 13.28 Sinopec
 - 13.28.1 Sinopec Company Information
 - 13.28.2 Sinopec Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.28.3 Sinopec Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Sinopec Main Business Overview
 - 13.28.5 Sinopec Latest Developments
- 13.29 LG Chem
 - 13.29.1 LG Chem Company Information
 - 13.29.2 LG Chem Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.29.3 LG Chem Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 LG Chem Main Business Overview
 - 13.29.5 LG Chem Latest Developments
- 13.30 Tokuyama
 - 13.30.1 Tokuyama Company Information
 - 13.30.2 Tokuyama Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.30.3 Tokuyama Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Tokuyama Main Business Overview
 - 13.30.5 Tokuyama Latest Developments
- 13.31 Tangshan Sanyou Alkali Chloride
 - 13.31.1 Tangshan Sanyou Alkali Chloride Company Information
 - 13.31.2 Tangshan Sanyou Alkali Chloride Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.31.3 Tangshan Sanyou Alkali Chloride Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 Tangshan Sanyou Alkali Chloride Main Business Overview
 - 13.31.5 Tangshan Sanyou Alkali Chloride Latest Developments
- 13.32 Yibin Tianyuan
 - 13.32.1 Yibin Tianyuan Company Information
 - 13.32.2 Yibin Tianyuan Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.32.3 Yibin Tianyuan Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.32.4 Yibin Tianyuan Main Business Overview
 - 13.32.5 Yibin Tianyuan Latest Developments
- 13.33 Zhejiang Juhua
 - 13.33.1 Zhejiang Juhua Company Information

- 13.33.2 Zhejiang Juhua Hydrated Sodium Oxide Product Portfolios and Specifications
- 13.33.3 Zhejiang Juhua Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.33.4 Zhejiang Juhua Main Business Overview
- 13.33.5 Zhejiang Juhua Latest Developments
- 13.34 Ercros
 - 13.34.1 Ercros Company Information
 - 13.34.2 Ercros Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.34.3 Ercros Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.34.4 Ercros Main Business Overview
 - 13.34.5 Ercros Latest Developments
- 13.35 BASF
 - 13.35.1 BASF Company Information
 - 13.35.2 BASF Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.35.3 BASF Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.35.4 BASF Main Business Overview
 - 13.35.5 BASF Latest Developments
- 13.36 Henan Shenma Chlor Alkali
 - 13.36.1 Henan Shenma Chlor Alkali Company Information
 - 13.36.2 Henan Shenma Chlor Alkali Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.36.3 Henan Shenma Chlor Alkali Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.36.4 Henan Shenma Chlor Alkali Main Business Overview
 - 13.36.5 Henan Shenma Chlor Alkali Latest Developments
- 13.37 Inner Mongolia YiLi Chemical
 - 13.37.1 Inner Mongolia YiLi Chemical Company Information
 - 13.37.2 Inner Mongolia YiLi Chemical Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.37.3 Inner Mongolia YiLi Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.37.4 Inner Mongolia YiLi Chemical Main Business Overview
 - 13.37.5 Inner Mongolia YiLi Chemical Latest Developments
- 13.38 Kemira
 - 13.38.1 Kemira Company Information
 - 13.38.2 Kemira Hydrated Sodium Oxide Product Portfolios and Specifications
 - 13.38.3 Kemira Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin

(2021-2026)

13.38.4 Kemira Main Business Overview

13.38.5 Kemira Latest Developments

13.39 Shanghai Chlor-Alkali Chemical

13.39.1 Shanghai Chlor-Alkali Chemical Company Information

13.39.2 Shanghai Chlor-Alkali Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.39.3 Shanghai Chlor-Alkali Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.39.4 Shanghai Chlor-Alkali Chemical Main Business Overview

13.39.5 Shanghai Chlor-Alkali Chemical Latest Developments

13.40 Hubei Yihua Chemical

13.40.1 Hubei Yihua Chemical Company Information

13.40.2 Hubei Yihua Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.40.3 Hubei Yihua Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.40.4 Hubei Yihua Chemical Main Business Overview

13.40.5 Hubei Yihua Chemical Latest Developments

13.41 Inner Mongolia Junzheng Energy and Chemical

13.41.1 Inner Mongolia Junzheng Energy and Chemical Company Information

13.41.2 Inner Mongolia Junzheng Energy and Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

13.41.3 Inner Mongolia Junzheng Energy and Chemical Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.41.4 Inner Mongolia Junzheng Energy and Chemical Main Business Overview

13.41.5 Inner Mongolia Junzheng Energy and Chemical Latest Developments

13.42 DCM Shriram

13.42.1 DCM Shriram Company Information

13.42.2 DCM Shriram Hydrated Sodium Oxide Product Portfolios and Specifications

13.42.3 DCM Shriram Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.42.4 DCM Shriram Main Business Overview

13.42.5 DCM Shriram Latest Developments

13.43 Vynova

13.43.1 Vynova Company Information

13.43.2 Vynova Hydrated Sodium Oxide Product Portfolios and Specifications

13.43.3 Vynova Hydrated Sodium Oxide Sales, Revenue, Price and Gross Margin (2021-2026)

13.43.4 Vynova Main Business Overview

13.43.5 Vynova Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hydrated Sodium Oxide Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hydrated Sodium Oxide Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Solid Hydrated Sodium Oxide

Table 4. Major Players of Liquid Hydrated Sodium Oxide

Table 5. Global Hydrated Sodium Oxide Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Hydrated Sodium Oxide Sales Market Share by Type (2021-2026)

Table 7. Global Hydrated Sodium Oxide Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Hydrated Sodium Oxide Revenue Market Share by Type (2021-2026)

Table 9. Global Hydrated Sodium Oxide Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Industrial Grade

Table 11. Major Players of Food Grade

Table 12. Major Players of Pharmaceutical Grade

Table 13. Major Players of Electronic Grade

Table 14. Global Hydrated Sodium Oxide Sales by Purity (2021-2026) & (Kilotons)

Table 15. Global Hydrated Sodium Oxide Sales Market Share by Purity (2021-2026)

Table 16. Global Hydrated Sodium Oxide Revenue by Purity (2021-2026) & (\$ million)

Table 17. Global Hydrated Sodium Oxide Revenue Market Share by Purity (2021-2026)

Table 18. Global Hydrated Sodium Oxide Sale Price by Purity (2021-2026) & (US\$/Ton)

Table 19. Major Players of Membrane Cell

Table 20. Major Players of Diaphragm Cell

Table 21. Major Players of Mercury Cell

Table 22. Global Hydrated Sodium Oxide Sales by Production Process (2021-2026) & (Kilotons)

Table 23. Global Hydrated Sodium Oxide Sales Market Share by Production Process (2021-2026)

Table 24. Global Hydrated Sodium Oxide Revenue by Production Process (2021-2026) & (\$ million)

Table 25. Global Hydrated Sodium Oxide Revenue Market Share by Production Process (2021-2026)

Table 26. Global Hydrated Sodium Oxide Sale Price by Production Process (2021-2026) & (US\$/Ton)

Table 27. Global Hydrated Sodium Oxide Sale by Application (2021-2026) & (Kilotons)

Table 28. Global Hydrated Sodium Oxide Sale Market Share by Application

(2021-2026)

Table 29. Global Hydrated Sodium Oxide Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Hydrated Sodium Oxide Revenue Market Share by Application (2021-2026)

Table 31. Global Hydrated Sodium Oxide Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global Hydrated Sodium Oxide Sales by Company (2021-2026) & (Kilotons)

Table 33. Global Hydrated Sodium Oxide Sales Market Share by Company (2021-2026)

Table 34. Global Hydrated Sodium Oxide Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Hydrated Sodium Oxide Revenue Market Share by Company (2021-2026)

Table 36. Global Hydrated Sodium Oxide Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers Hydrated Sodium Oxide Producing Area Distribution and Sales Area

Table 38. Players Hydrated Sodium Oxide Products Offered

Table 39. Hydrated Sodium Oxide Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Hydrated Sodium Oxide Sales by Geographic Region (2021-2026) & (Kilotons)

Table 43. Global Hydrated Sodium Oxide Sales Market Share Geographic Region (2021-2026)

Table 44. Global Hydrated Sodium Oxide Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Hydrated Sodium Oxide Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Hydrated Sodium Oxide Sales by Country/Region (2021-2026) & (Kilotons)

Table 47. Global Hydrated Sodium Oxide Sales Market Share by Country/Region (2021-2026)

Table 48. Global Hydrated Sodium Oxide Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Hydrated Sodium Oxide Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Hydrated Sodium Oxide Sales by Country (2021-2026) & (Kilotons)

Table 51. Americas Hydrated Sodium Oxide Sales Market Share by Country (2021-2026)
Table 52. Americas Hydrated Sodium Oxide Revenue by Country (2021-2026) & (\$ millions)
Table 53. Americas Hydrated Sodium Oxide Sales by Type (2021-2026) & (Kilotons)
Table 54. Americas Hydrated Sodium Oxide Sales by Application (2021-2026) & (Kilotons)
Table 55. APAC Hydrated Sodium Oxide Sales by Region (2021-2026) & (Kilotons)
Table 56. APAC Hydrated Sodium Oxide Sales Market Share by Region (2021-2026)
Table 57. APAC Hydrated Sodium Oxide Revenue by Region (2021-2026) & (\$ millions)
Table 58. APAC Hydrated Sodium Oxide Sales by Type (2021-2026) & (Kilotons)
Table 59. APAC Hydrated Sodium Oxide Sales by Application (2021-2026) & (Kilotons)
Table 60. Europe Hydrated Sodium Oxide Sales by Country (2021-2026) & (Kilotons)
Table 61. Europe Hydrated Sodium Oxide Revenue by Country (2021-2026) & (\$ millions)
Table 62. Europe Hydrated Sodium Oxide Sales by Type (2021-2026) & (Kilotons)
Table 63. Europe Hydrated Sodium Oxide Sales by Application (2021-2026) & (Kilotons)
Table 64. Middle East & Africa Hydrated Sodium Oxide Sales by Country (2021-2026) & (Kilotons)
Table 65. Middle East & Africa Hydrated Sodium Oxide Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa Hydrated Sodium Oxide Sales by Type (2021-2026) & (Kilotons)
Table 67. Middle East & Africa Hydrated Sodium Oxide Sales by Application (2021-2026) & (Kilotons)
Table 68. Key Market Drivers & Growth Opportunities of Hydrated Sodium Oxide
Table 69. Key Market Challenges & Risks of Hydrated Sodium Oxide
Table 70. Key Industry Trends of Hydrated Sodium Oxide
Table 71. Hydrated Sodium Oxide Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. Hydrated Sodium Oxide Distributors List
Table 74. Hydrated Sodium Oxide Customer List
Table 75. Global Hydrated Sodium Oxide Sales Forecast by Region (2027-2032) & (Kilotons)
Table 76. Global Hydrated Sodium Oxide Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 77. Americas Hydrated Sodium Oxide Sales Forecast by Country (2027-2032) & (Kilotons)

Table 78. Americas Hydrated Sodium Oxide Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Hydrated Sodium Oxide Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. APAC Hydrated Sodium Oxide Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Hydrated Sodium Oxide Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Europe Hydrated Sodium Oxide Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Hydrated Sodium Oxide Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Middle East & Africa Hydrated Sodium Oxide Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Hydrated Sodium Oxide Sales Forecast by Type (2027-2032) & (Kilotons)

Table 86. Global Hydrated Sodium Oxide Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Hydrated Sodium Oxide Sales Forecast by Application (2027-2032) & (Kilotons)

Table 88. Global Hydrated Sodium Oxide Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Occidental Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 90. Occidental Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 91. Occidental Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Occidental Chemical Main Business

Table 93. Occidental Chemical Latest Developments

Table 94. Olin Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 95. Olin Hydrated Sodium Oxide Product Portfolios and Specifications

Table 96. Olin Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. Olin Main Business

Table 98. Olin Latest Developments

Table 99. Westlake Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 100. Westlake Hydrated Sodium Oxide Product Portfolios and Specifications

Table 101. Westlake Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Westlake Main Business

Table 103. Westlake Latest Developments

Table 104. Dow Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 105. Dow Hydrated Sodium Oxide Product Portfolios and Specifications

Table 106. Dow Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Dow Main Business

Table 108. Dow Latest Developments

Table 109. AGC Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 110. AGC Hydrated Sodium Oxide Product Portfolios and Specifications

Table 111. AGC Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. AGC Main Business

Table 113. AGC Latest Developments

Table 114. INEOS Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 115. INEOS Hydrated Sodium Oxide Product Portfolios and Specifications

Table 116. INEOS Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. INEOS Main Business

Table 118. INEOS Latest Developments

Table 119. Shin-Etsu Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 120. Shin-Etsu Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 121. Shin-Etsu Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Shin-Etsu Chemical Main Business

Table 123. Shin-Etsu Chemical Latest Developments

Table 124. China National Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 125. China National Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 126. China National Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue

(\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. China National Chemical Main Business

Table 128. China National Chemical Latest Developments

Table 129. Xinjiang Zhongtai Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 130. Xinjiang Zhongtai Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 131. Xinjiang Zhongtai Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Xinjiang Zhongtai Chemical Main Business

Table 133. Xinjiang Zhongtai Chemical Latest Developments

Table 134. Tosoh Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 135. Tosoh Hydrated Sodium Oxide Product Portfolios and Specifications

Table 136. Tosoh Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 137. Tosoh Main Business

Table 138. Tosoh Latest Developments

Table 139. Formosa Plastics Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 140. Formosa Plastics Hydrated Sodium Oxide Product Portfolios and Specifications

Table 141. Formosa Plastics Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 142. Formosa Plastics Main Business

Table 143. Formosa Plastics Latest Developments

Table 144. Covestro Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 145. Covestro Hydrated Sodium Oxide Product Portfolios and Specifications

Table 146. Covestro Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 147. Covestro Main Business

Table 148. Covestro Latest Developments

Table 149. Aditya Birla Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 150. Aditya Birla Hydrated Sodium Oxide Product Portfolios and Specifications

Table 151. Aditya Birla Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 152. Aditya Birla Main Business

Table 153. Aditya Birla Latest Developments

Table 154. Nobian Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 155. Nobian Hydrated Sodium Oxide Product Portfolios and Specifications

Table 156. Nobian Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 157. Nobian Main Business

Table 158. Nobian Latest Developments

Table 159. Hanwha Solutions Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 160. Hanwha Solutions Hydrated Sodium Oxide Product Portfolios and Specifications

Table 161. Hanwha Solutions Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 162. Hanwha Solutions Main Business

Table 163. Hanwha Solutions Latest Developments

Table 164. Shaanxi Beiyuan Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 165. Shaanxi Beiyuan Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 166. Shaanxi Beiyuan Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 167. Shaanxi Beiyuan Chemical Main Business

Table 168. Shaanxi Beiyuan Chemical Latest Developments

Table 169. SABIC Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 170. SABIC Hydrated Sodium Oxide Product Portfolios and Specifications

Table 171. SABIC Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 172. SABIC Main Business

Table 173. SABIC Latest Developments

Table 174. Befar Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 175. Befar Hydrated Sodium Oxide Product Portfolios and Specifications

Table 176. Befar Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 177. Befar Main Business

Table 178. Befar Latest Developments

Table 179. SP Chemicals Basic Information, Hydrated Sodium Oxide Manufacturing

Base, Sales Area and Its Competitors

Table 180. SP Chemicals Hydrated Sodium Oxide Product Portfolios and Specifications

Table 181. SP Chemicals Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 182. SP Chemicals Main Business

Table 183. SP Chemicals Latest Developments

Table 184. Shandong Dadi Salt Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 185. Shandong Dadi Salt Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 186. Shandong Dadi Salt Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 187. Shandong Dadi Salt Chemical Main Business

Table 188. Shandong Dadi Salt Chemical Latest Developments

Table 189. Haili Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 190. Haili Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 191. Haili Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 192. Haili Chemical Main Business

Table 193. Haili Chemical Latest Developments

Table 194. Huatai Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 195. Huatai Hydrated Sodium Oxide Product Portfolios and Specifications

Table 196. Huatai Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 197. Huatai Main Business

Table 198. Huatai Latest Developments

Table 199. Gujarat Alkalies and Chemicals Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 200. Gujarat Alkalies and Chemicals Hydrated Sodium Oxide Product Portfolios and Specifications

Table 201. Gujarat Alkalies and Chemicals Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 202. Gujarat Alkalies and Chemicals Main Business

Table 203. Gujarat Alkalies and Chemicals Latest Developments

Table 204. Shandong Jinling Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 205. Shandong Jinling Hydrated Sodium Oxide Product Portfolios and

Specifications

Table 206. Shandong Jinling Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 207. Shandong Jinling Main Business

Table 208. Shandong Jinling Latest Developments

Table 209. Wanhua Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 210. Wanhua Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 211. Wanhua Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 212. Wanhua Chemical Main Business

Table 213. Wanhua Chemical Latest Developments

Table 214. Kem One Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 215. Kem One Hydrated Sodium Oxide Product Portfolios and Specifications

Table 216. Kem One Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 217. Kem One Main Business

Table 218. Kem One Latest Developments

Table 219. Xinjiang Tianye Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 220. Xinjiang Tianye Hydrated Sodium Oxide Product Portfolios and Specifications

Table 221. Xinjiang Tianye Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 222. Xinjiang Tianye Main Business

Table 223. Xinjiang Tianye Latest Developments

Table 224. Sinopec Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 225. Sinopec Hydrated Sodium Oxide Product Portfolios and Specifications

Table 226. Sinopec Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 227. Sinopec Main Business

Table 228. Sinopec Latest Developments

Table 229. LG Chem Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 230. LG Chem Hydrated Sodium Oxide Product Portfolios and Specifications

Table 231. LG Chem Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2021-2026)

Table 232. LG Chem Main Business

Table 233. LG Chem Latest Developments

Table 234. Tokuyama Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 235. Tokuyama Hydrated Sodium Oxide Product Portfolios and Specifications

Table 236. Tokuyama Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 237. Tokuyama Main Business

Table 238. Tokuyama Latest Developments

Table 239. Tangshan Sanyou Alkali Chloride Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 240. Tangshan Sanyou Alkali Chloride Hydrated Sodium Oxide Product Portfolios and Specifications

Table 241. Tangshan Sanyou Alkali Chloride Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 242. Tangshan Sanyou Alkali Chloride Main Business

Table 243. Tangshan Sanyou Alkali Chloride Latest Developments

Table 244. Yibin Tianyuan Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 245. Yibin Tianyuan Hydrated Sodium Oxide Product Portfolios and Specifications

Table 246. Yibin Tianyuan Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 247. Yibin Tianyuan Main Business

Table 248. Yibin Tianyuan Latest Developments

Table 249. Zhejiang Juhua Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 250. Zhejiang Juhua Hydrated Sodium Oxide Product Portfolios and Specifications

Table 251. Zhejiang Juhua Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 252. Zhejiang Juhua Main Business

Table 253. Zhejiang Juhua Latest Developments

Table 254. Ercros Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 255. Ercros Hydrated Sodium Oxide Product Portfolios and Specifications

Table 256. Ercros Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 257. Ercros Main Business

Table 258. Ercros Latest Developments

Table 259. BASF Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 260. BASF Hydrated Sodium Oxide Product Portfolios and Specifications

Table 261. BASF Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 262. BASF Main Business

Table 263. BASF Latest Developments

Table 264. Henan Shenma Chlor Alkali Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 265. Henan Shenma Chlor Alkali Hydrated Sodium Oxide Product Portfolios and Specifications

Table 266. Henan Shenma Chlor Alkali Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 267. Henan Shenma Chlor Alkali Main Business

Table 268. Henan Shenma Chlor Alkali Latest Developments

Table 269. Inner Mongolia YiLi Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 270. Inner Mongolia YiLi Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 271. Inner Mongolia YiLi Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 272. Inner Mongolia YiLi Chemical Main Business

Table 273. Inner Mongolia YiLi Chemical Latest Developments

Table 274. Kemira Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 275. Kemira Hydrated Sodium Oxide Product Portfolios and Specifications

Table 276. Kemira Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 277. Kemira Main Business

Table 278. Kemira Latest Developments

Table 279. Shanghai Chlor-Alkali Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors

Table 280. Shanghai Chlor-Alkali Chemical Hydrated Sodium Oxide Product Portfolios and Specifications

Table 281. Shanghai Chlor-Alkali Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 282. Shanghai Chlor-Alkali Chemical Main Business

Table 283. Shanghai Chlor-Alkali Chemical Latest Developments
Table 284. Hubei Yihua Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors
Table 285. Hubei Yihua Chemical Hydrated Sodium Oxide Product Portfolios and Specifications
Table 286. Hubei Yihua Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 287. Hubei Yihua Chemical Main Business
Table 288. Hubei Yihua Chemical Latest Developments
Table 289. Inner Mongolia Junzheng Energy and Chemical Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors
Table 290. Inner Mongolia Junzheng Energy and Chemical Hydrated Sodium Oxide Product Portfolios and Specifications
Table 291. Inner Mongolia Junzheng Energy and Chemical Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 292. Inner Mongolia Junzheng Energy and Chemical Main Business
Table 293. Inner Mongolia Junzheng Energy and Chemical Latest Developments
Table 294. DCM Shriram Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors
Table 295. DCM Shriram Hydrated Sodium Oxide Product Portfolios and Specifications
Table 296. DCM Shriram Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 297. DCM Shriram Main Business
Table 298. DCM Shriram Latest Developments
Table 299. Vynova Basic Information, Hydrated Sodium Oxide Manufacturing Base, Sales Area and Its Competitors
Table 300. Vynova Hydrated Sodium Oxide Product Portfolios and Specifications
Table 301. Vynova Hydrated Sodium Oxide Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 302. Vynova Main Business
Table 303. Vynova Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hydrated Sodium Oxide
- Figure 2. Hydrated Sodium Oxide Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hydrated Sodium Oxide Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Hydrated Sodium Oxide Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hydrated Sodium Oxide Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hydrated Sodium Oxide Sales Market Share by Country/Region (2025)
- Figure 10. Hydrated Sodium Oxide Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Solid Hydrated Sodium Oxide
- Figure 12. Product Picture of Liquid Hydrated Sodium Oxide
- Figure 13. Global Hydrated Sodium Oxide Sales Market Share by Type in 2026
- Figure 14. Global Hydrated Sodium Oxide Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Industrial Grade
- Figure 16. Product Picture of Food Grade
- Figure 17. Product Picture of Pharmaceutical Grade
- Figure 18. Product Picture of Electronic Grade
- Figure 19. Global Hydrated Sodium Oxide Sales Market Share by Purity in 2026
- Figure 20. Global Hydrated Sodium Oxide Revenue Market Share by Purity (2021-2026)
- Figure 21. Product Picture of Membrane Cell
- Figure 22. Product Picture of Diaphragm Cell
- Figure 23. Product Picture of Mercury Cell
- Figure 24. Global Hydrated Sodium Oxide Sales Market Share by Production Process in 2026
- Figure 25. Global Hydrated Sodium Oxide Revenue Market Share by Production Process (2021-2026)
- Figure 26. Hydrated Sodium Oxide Consumed in Pulp & Paper
- Figure 27. Global Hydrated Sodium Oxide Market: Pulp & Paper (2021-2026) & (Kilotons)
- Figure 28. Hydrated Sodium Oxide Consumed in Chemicals
- Figure 29. Global Hydrated Sodium Oxide Market: Chemicals (2021-2026) & (Kilotons)

Figure 30. Hydrated Sodium Oxide Consumed in Textiles

Figure 31. Global Hydrated Sodium Oxide Market: Textiles (2021-2026) & (Kilotons)

Figure 32. Hydrated Sodium Oxide Consumed in Water Treatment

Figure 33. Global Hydrated Sodium Oxide Market: Water Treatment (2021-2026) & (Kilotons)

Figure 34. Hydrated Sodium Oxide Consumed in Food Processing

Figure 35. Global Hydrated Sodium Oxide Market: Food Processing (2021-2026) & (Kilotons)

Figure 36. Hydrated Sodium Oxide Consumed in Pharmaceuticals

Figure 37. Global Hydrated Sodium Oxide Market: Pharmaceuticals (2021-2026) & (Kilotons)

Figure 38. Hydrated Sodium Oxide Consumed in Others

Figure 39. Global Hydrated Sodium Oxide Market: Others (2021-2026) & (Kilotons)

Figure 40. Global Hydrated Sodium Oxide Sale Market Share by Application (2025)

Figure 41. Global Hydrated Sodium Oxide Revenue Market Share by Application in 2025

Figure 42. Hydrated Sodium Oxide Sales by Company in 2025 (Kilotons)

Figure 43. Global Hydrated Sodium Oxide Sales Market Share by Company in 2025

Figure 44. Hydrated Sodium Oxide Revenue by Company in 2025 (\$ millions)

Figure 45. Global Hydrated Sodium Oxide Revenue Market Share by Company in 2025

Figure 46. Global Hydrated Sodium Oxide Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Hydrated Sodium Oxide Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Hydrated Sodium Oxide Sales 2021-2026 (Kilotons)

Figure 49. Americas Hydrated Sodium Oxide Revenue 2021-2026 (\$ millions)

Figure 50. APAC Hydrated Sodium Oxide Sales 2021-2026 (Kilotons)

Figure 51. APAC Hydrated Sodium Oxide Revenue 2021-2026 (\$ millions)

Figure 52. Europe Hydrated Sodium Oxide Sales 2021-2026 (Kilotons)

Figure 53. Europe Hydrated Sodium Oxide Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Hydrated Sodium Oxide Sales 2021-2026 (Kilotons)

Figure 55. Middle East & Africa Hydrated Sodium Oxide Revenue 2021-2026 (\$ millions)

Figure 56. Americas Hydrated Sodium Oxide Sales Market Share by Country in 2025

Figure 57. Americas Hydrated Sodium Oxide Revenue Market Share by Country (2021-2026)

Figure 58. Americas Hydrated Sodium Oxide Sales Market Share by Type (2021-2026)

Figure 59. Americas Hydrated Sodium Oxide Sales Market Share by Application (2021-2026)

Figure 60. United States Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Hydrated Sodium Oxide Sales Market Share by Region in 2025

Figure 65. APAC Hydrated Sodium Oxide Revenue Market Share by Region (2021-2026)

Figure 66. APAC Hydrated Sodium Oxide Sales Market Share by Type (2021-2026)

Figure 67. APAC Hydrated Sodium Oxide Sales Market Share by Application (2021-2026)

Figure 68. China Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Hydrated Sodium Oxide Sales Market Share by Country in 2025

Figure 76. Europe Hydrated Sodium Oxide Revenue Market Share by Country (2021-2026)

Figure 77. Europe Hydrated Sodium Oxide Sales Market Share by Type (2021-2026)

Figure 78. Europe Hydrated Sodium Oxide Sales Market Share by Application (2021-2026)

Figure 79. Germany Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Hydrated Sodium Oxide Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Hydrated Sodium Oxide Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Hydrated Sodium Oxide Sales Market Share by Application (2021-2026)

Figure 87. Egypt Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Hydrated Sodium Oxide Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Hydrated Sodium Oxide in 2026

Figure 93. Manufacturing Process Analysis of Hydrated Sodium Oxide

Figure 94. Industry Chain Structure of Hydrated Sodium Oxide

Figure 95. Channels of Distribution

Figure 96. Global Hydrated Sodium Oxide Sales Market Forecast by Region (2027-2032)

Figure 97. Global Hydrated Sodium Oxide Revenue Market Share Forecast by Region (2027-2032)

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