

Global Hybrid-powered Uncrewed Surface Vessel(USVs) Market Growth 2026-2032

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Abstracts

The global Hybrid-powered Uncrewed Surface Vessel(USVs) market size is predicted to grow from US\$ 461 million in 2025 to US\$ 1113 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

In 2025, global Hybrid-powered Uncrewed Surface Vessel(USVs) production reached approximately 2,615 units with an average global market price of around k US\$180 per kg. Single-line annual production capacity averages 70 units with a gross margin of approximately 9.33-15%. The upstream of Hybrid-powered Uncrewed Surface Vessels (USVs) focuses on core components such as propulsion systems, sensors, and electronic devices, which are primarily concentrated in the fields of new materials and high technology. The downstream applications encompass marine surveying, national defense and security, emergency rescue, among others, with marine surveying accounting for about 40%, national defense and security for about 30%, emergency rescue for about 20%, and other fields occupying 10%. The market demand is driven by technological progress and the expansion of industry applications, with business opportunities concentrated in high-tech research and development and the provision of customized solutions.

Hybrid-powered Uncrewed Surface Vessels (USVs) are advanced marine platforms designed to integrate traditional propulsion systems with renewable energy sources, enabling them to switch between power modes based on operational conditions. This dual-energy approach allows for a robust and consistent power output, essential for extended missions, while also harnessing green energy to achieve environmentally friendly and energy-efficient operations. Technically, these vessels require sophisticated power management systems to precisely control and coordinate the output of both power sources, ensuring optimal energy utilization and stable performance. The

capability of these vessels to operate autonomously without human intervention, reliably executing pre-defined tasks, positions them as versatile solutions for various maritime applications.

In the future, the industry of Hybrid-powered Uncrewed Surface Vessels (USVs) is poised for a dual transformation of technological advancement and enhanced intelligence. Through the integration of advanced battery, motor, and intelligent control systems, these vessels will see improved endurance and operational efficiency. USVs will become more versatile, catering to a range of applications such as underwater exploration, marine monitoring, and logistics transport, while also reinforcing safety and reducing environmental impact. With the establishment of industry standards and certification systems, and the reduction of costs coupled with market expansion, USVs are set to gain wider application globally, particularly in both military and civilian sectors. Supported by policy initiatives and investment, the industry is anticipated to enter a new phase of diversification, environmental friendliness, and globalization.

LP Information, Inc. (LPI) ' newest research report, the "Hybrid-powered Uncrewed Surface Vessel(USVs) Industry Forecast" looks at past sales and reviews total world Hybrid-powered Uncrewed Surface Vessel(USVs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Hybrid-powered Uncrewed Surface Vessel(USVs) sales for 2026 through 2032. With Hybrid-powered Uncrewed Surface Vessel(USVs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hybrid-powered Uncrewed Surface Vessel(USVs) industry.

This Insight Report provides a comprehensive analysis of the global Hybrid-powered Uncrewed Surface Vessel(USVs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hybrid-powered Uncrewed Surface Vessel(USVs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hybrid-powered Uncrewed Surface Vessel(USVs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hybrid-powered Uncrewed Surface Vessel(USVs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Hybrid-powered Uncrewed Surface Vessel(USVs).

This report presents a comprehensive overview, market shares, and growth opportunities of Hybrid-powered Uncrewed Surface Vessel(USVs) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Solar-Wind Hybrid

Solar-Wave Hybrid

Solar-Diesel Hybrid

Solar-Electric Hybrid

Wave-Electric Hybrid

Diesel-Electric Hybrid

Others

Segmentation by Operating Mode:

Autonomous USVs

Remote-controlled USVs

Autonomous Remote-controlled Hybrid USVs

Segmentation by Vessel Size:

Large Vessel

Middle Vessel

Small Vessel

Segmentation by Application:

Marine Mapping

Defence & Security

Emergency Rescue at Sea

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

QinetiQ

SeaRobotics Corporation

L3 ASV

Marine Tech

Unique Group

RC Dock

ACUA Ocean

Exail

AutoNaut

Zero USV

Saildrone

Eco Marine Power

Boeing (Liquid Robotics)

Ocius

Offshore Sensing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hybrid-powered Uncrewed Surface Vessel(USVs) market?

What factors are driving Hybrid-powered Uncrewed Surface Vessel(USVs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hybrid-powered Uncrewed Surface Vessel(USVs) market opportunities vary by end market size?

How does Hybrid-powered Uncrewed Surface Vessel(USVs) break out by Type, by Application?

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