

Global Hybrid Power Smart Exoskeleton Market Growth 2026-2032

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Abstracts

The global Hybrid Power Smart Exoskeleton market size is predicted to grow from US\$ 1742 million in 2025 to US\$ 6484 million in 2032; it is expected to grow at a CAGR of 21.1% from 2026 to 2032.

In 2024, global Hybrid Power Smart Exoskeleton production reached approximately 80 units, with an average global market price of around US\$ 18,500 per unit.

The gross profit margin of major companies in the industry is between 42% – 63%.

Single-line production capacity is 12,000 – 28,000 units/year.

Hybrid Power Smart Exoskeletons are wearable robotic systems combining electric actuation with mechanical or hydraulic assistance to enhance human mobility, strength, and endurance. They integrate sensors, AI-based motion control, multi-mode power systems, and ergonomic design to support industrial labor, rehabilitation, elderly mobility, and defense applications.

United States market for Hybrid Power Smart Exoskeleton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hybrid Power Smart Exoskeleton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hybrid Power Smart Exoskeleton is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hybrid Power Smart Exoskeleton players cover Ekso Bionics, ReWalk Robotics, Cyberdyne, Sarcos Robotics, SuitX (Ottobock), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hybrid Power Smart Exoskeleton Industry Forecast” looks at past sales and reviews total world Hybrid Power Smart Exoskeleton sales in 2025, providing a comprehensive analysis by region and market sector of projected Hybrid Power Smart Exoskeleton sales for 2026 through 2032. With Hybrid Power Smart Exoskeleton sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hybrid Power Smart Exoskeleton industry.

This Insight Report provides a comprehensive analysis of the global Hybrid Power Smart Exoskeleton landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hybrid Power Smart Exoskeleton portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hybrid Power Smart Exoskeleton market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hybrid Power Smart Exoskeleton and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hybrid Power Smart Exoskeleton.

This report presents a comprehensive overview, market shares, and growth opportunities of Hybrid Power Smart Exoskeleton market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Lower-Limb Exoskeleton

Upper-Limb Exoskeleton

Full-Body Exoskeleton

Back-Support Exoskeleton

Segmentation by Power System:

Electric–Hydraulic Hybrid Exoskeleton

Electric–Mechanical Hybrid Exoskeleton

Battery–Supercapacitor Hybrid Exoskeleton

Segmentation by Control Mode:

AI Adaptive Exoskeleton

Sensor-Based Exoskeleton

Pre-Programmed Mode Exoskeleton

Segmentation by Application:

Hospitals & Rehabilitation Centers

Industrial Manufacturing

Logistics & Warehousing

Military Training & Operations

Elderly Mobility Assistance

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ekso Bionics

ReWalk Robotics

Cyberdyne

Sarcos Robotics

SuitX (OttoBock)

Honda Robotics

Lockheed Martin (HULC)

Hyundai Robotics

Skeletonics

Parker Hannifin (Indego)

Wandercraft

Fourier Intelligence

Rex Bionics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hybrid Power Smart Exoskeleton market?

What factors are driving Hybrid Power Smart Exoskeleton market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hybrid Power Smart Exoskeleton market opportunities vary by end market size?

How does Hybrid Power Smart Exoskeleton break out by Type, by Application?

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