

# Global Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) Market Growth 2025-2031

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## Abstracts

The global Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) market size is predicted to grow from US\$ 2258 million in 2025 to US\$ 10230 million in 2031; it is expected to grow at a CAGR of 28.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

United States market for Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) players cover Micron, Samsung, SK Hynix, Advanced Micro Devices, Intel, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) Industry Forecast" looks at past sales and reviews

total world Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) sales for 2025 through 2031. With Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) industry.

This Insight Report provides a comprehensive analysis of the global Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM).

This report presents a comprehensive overview, market shares, and growth opportunities of Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Graphics Processing Unit (GPU)

Central Processing Unit (CPU)

Accelerated Processing Unit (APU)

Field-programmable Gate Array (FPGA)

Application-specific Integrated Circuit (ASIC)

**Segmentation by Application:**

Graphics

High-performance Computing

Networking

Data Centers

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Micron

Samsung

SK Hynix

Advanced Micro Devices

Intel

Xilinx

Fujitsu

Nvidia

IBM

Open-Silicon

Arira

Cadence

Marvell

Cray

Rambus

Arm

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) market?

What factors are driving Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) market opportunities vary by end market size?

How does Hybrid Memory Cube (HMC) and High-bandwidth Memory (HBM) break out by Type, by Application?

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