

# Global Hybrid Construction Machinery (HCM) Market Growth 2022-2028

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## Abstracts

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Hybrid Construction Machinery (HCM), known as an effective and crucial solution for the issues of environment pollution and energy shortage. Central feature is the drive system of the construction machinery consists of two or more independent drive systems that can work simultaneously. The HCM hybrid system reduces fuel consumption by storing the energy generated during swing deceleration in a capacitor as electrical energy, which is then put to effective use by the swing electric motor to drive swing.

The global market for Hybrid Construction Machinery (HCM) is estimated to increase from US\$ million in 2021 to reach US\$ million by 2028, exhibiting a CAGR of % during 2022-2028. Keeping in mind the uncertainties of COVID-19 and Russia-Ukraine War, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

The APAC Hybrid Construction Machinery (HCM) market is expected at value of US\$ million in 2022 and grow at approximately % CAGR during 2022 and 2028.

The United States Hybrid Construction Machinery (HCM) market is expected at value of US\$ million in 2022 and grow at approximately % CAGR during 2022 and 2028.

The Europe Hybrid Construction Machinery (HCM) market is expected at value of US\$ million in 2022 and grow at approximately % CAGR during 2022 and 2028.

The China Hybrid Construction Machinery (HCM) market is expected at value of US\$ million in 2022 and grow at approximately % CAGR during 2022 and 2028.

Global key Hybrid Construction Machinery (HCM) players cover Hitachi, John Deere, Joy Global, Volvo and XCMG, etc. In terms of revenue, the global largest two companies occupy a share nearly % in 2021.

## Report Coverage

This latest report provides a deep insight into the global Hybrid Construction Machinery (HCM) market covering all its essential aspects. This ranges from a macro overview of the market to micro details of the market size, competitive landscape, development trend, niche market, key market drivers and challenges, value chain analysis, etc.

This report aims to provide a comprehensive picture of the global Hybrid Construction Machinery (HCM) market, with both quantitative and qualitative data, to help readers understand how the Hybrid Construction Machinery (HCM) market scenario changed across the globe during the pandemic and Russia-Ukraine War.

The base year considered for analyses is 2021, while the market estimates and forecasts are given from 2022 to 2028. The market estimates are provided in terms of revenue in USD millions and volume in K Units.

## Market Segmentation:

The study segments the Hybrid Construction Machinery (HCM) market and forecasts the market size by Type (Hybrid Wheel Loaders and Hybrid Excavators,), by Application (Mining, Road Building, Building Construction and Other), and region (APAC, Americas, Europe, and Middle East & Africa).

### Segmentation by type

Hybrid Wheel Loaders

Hybrid Excavators

### Segmentation by application

Mining

Road Building

Building Construction

Other

## Segmentation by region

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

Major companies covered

Hitachi

John Deere

Joy Global

Volvo

XCMG

Liugong

Kobe Steel

New Holland

Komatsu

Doosan

Sumitomo

Sunward

Caterpillar/Cat

Takeuchi

Hyundai Heavy Industries

## Chapter Introduction

Chapter 1: Scope of Hybrid Construction Machinery (HCM), Research Methodology, etc.

Chapter 2: Executive Summary, global Hybrid Construction Machinery (HCM) market size (sales and revenue) and CAGR, Hybrid Construction Machinery (HCM) market size by region, by type, by application, historical data from 2017 to 2022, and forecast to 2028.

Chapter 3: Hybrid Construction Machinery (HCM) sales, revenue, average price, global market share, and industry ranking by company, 2017-2022

Chapter 4: Global Hybrid Construction Machinery (HCM) sales and revenue by region and by country. Country specific data and market value analysis for the U.S., Canada, Europe, China, Japan, South Korea, Southeast Asia, India, Latin America and Middle East & Africa.

Chapter 5, 6, 7, 8: Americas, APAC, Europe, Middle East & Africa, sales segment by country, by type, and type.

Chapter 9: Analysis of the current market trends, market forecast, opportunities and economic trends that are affecting the future marketplace

Chapter 10: Manufacturing cost structure analysis

Chapter 11: Sales channel, distributors, and customers

Chapter 12: Global Hybrid Construction Machinery (HCM) market size forecast by region, by country, by type, and application.

Chapter 13: Comprehensive company profiles of the leading players, including Hitachi, John Deere, Joy Global, Volvo, XCMG, Liugong, Kobe Steel, New Holland and Komatsu, etc.

Chapter 14: Research Findings and Conclusion

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