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Global Hybrid Bonding Die Bonder Market Growth 2026-2032

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Abstracts

The global Hybrid Bonding Die Bonder market size is predicted to grow from US$ 360 million in 2025 to US$ 887 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

Hybrid Bonding Die Bonder is an advanced packaging equipment that achieves three-dimensional chip stacking through copper-copper metallic bonding and dielectric layer fusion. With the synergy of ultra-high precision alignment systems and plasma activation technology, the equipment can complete high-precision chip-to-chip bonding at room temperature. It is primarily used in advanced packaging applications including high-end CIS sensors, HBM memory, and 3D SoC. The global market for hybrid bonding die bonders is approximately $355.28 million USD in 2024, with an annual sales volume of about 574 units. The projected CAGR for the next five years is about 23.5%. The market price is $619,000 per unit, single-line annual production capacity ranges from 40 to 60 units, and industry gross margins are generally between 42% and 55%.

United States market for Hybrid Bonding Die Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hybrid Bonding Die Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hybrid Bonding Die Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hybrid Bonding Die Bonder players cover ASMPT, Attach Point Intelligent

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Equipment, Besi, U.K Technology, EVG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hybrid Bonding Die Bonder Industry Forecast” looks at past sales and reviews total world Hybrid Bonding Die Bonder sales in 2025, providing a comprehensive analysis by region and market sector of projected Hybrid Bonding Die Bonder sales for 2026 through 2032. With Hybrid Bonding Die Bonder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hybrid Bonding Die Bonder industry.

This Insight Report provides a comprehensive analysis of the global Hybrid Bonding Die Bonder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hybrid Bonding Die Bonder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Hybrid Bonding Die Bonder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hybrid Bonding Die Bonder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hybrid Bonding Die Bonder.

This report presents a comprehensive overview, market shares, and growth opportunities of Hybrid Bonding Die Bonder market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Semi-Automatic

Fully Automatic

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Segmentation by Bonding Target:

W2W

D2W

Segmentation by Precision:

Standard Grade

High-Precision Grade

Segmentation by Application:

3D IC

Advanced Packaging

MEMS

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASMPT

Attach Point Intelligent Equipment

Besi

U.K Technology

EVG

SUSS

Piotech

Suzhou Maxwell Technologies

Dalian Bio-Chem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hybrid Bonding Die Bonder market?

What factors are driving Hybrid Bonding Die Bonder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hybrid Bonding Die Bonder market opportunities vary by end market size?

How does Hybrid Bonding Die Bonder break out by Type, by Application?

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