

# Global Hybrid Adhesives & Sealants Market Growth 2018-2023

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## Abstracts

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Hybrid adhesives & hybrid sealants are the new generation adhesives & sealants developed on the basis of the best properties within two or more families of polymeric resins. These are manufactured by blending one polymeric resin with other resins to offer enhanced capabilities such as improved flexibility/elongation, impact/thermal cycling resistance, peel strength, and long-term durability.

The world leading company in the Hybrid Adhesives & Hybrid Sealant industry is Henkel with the revenue market share of 13.60% in 2016, followed by Sika, 3M, ITW, Wacker, Arkema, H.B. Fuller, Soudal, Tremco Illbruck, Hermann Otto, Permabond and Dymax. The hybrid adhesives & sealants market is segmented on the basis of resin, such as MS polymer hybrid, epoxy-polyurethane and epoxy-cyanoacrylate. The epoxy-cyanoacrylate resin in the hybrid adhesives & sealants market is projected to grow at the highest CAGR during the forecast period, 2017 to 2022. Epoxy-cyanoacrylate resin provides exceptional bond strength to various substrates including plastic, metal, composite, rubber, and others. Epoxy-cyanoacrylate resin provides fast fixturing, which reduces the assembly time and a robust cure is quickly achieved even at low temperatures.

Over the next five years, LPI(LP Information) projects that Hybrid Adhesives & Sealants will register a 5.8% CAGR in terms of revenue, reach US\$ 7000 million by 2023, from US\$ 4990 million in 2017.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Hybrid Adhesives & Sealants market for 2018-2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Hybrid Adhesives & Sealants market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

MS Polymer Hybrid

Epoxy-Polyurethane

Epoxy-Cyanoacrylate

Segmentation by application:

Building & Construction

Automotive & Transportation

Industrial Assembly

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Henkel

Sika

3M

ITW

Wacker

Arkema

H.B. Fuller

Soudal

Tremco Illbruck

Hermann Otto

Permabond

Dymax

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Hybrid Adhesives & Sealants consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Hybrid Adhesives & Sealants market by identifying its various subsegments.

Focuses on the key global Hybrid Adhesives & Sealants manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Hybrid Adhesives & Sealants with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Hybrid Adhesives & Sealants submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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