

# Global HVDC Transmission Planning Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global HVDC Transmission Planning Services market size is predicted to grow from US\$ 1672 million in 2025 to US\$ 2517 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

To address the challenges of rudimentary power transmission path justification, insufficient basis for terminal selection, and lagging grid-source coordination assessment in traditional HVDC transmission planning, HVDC transmission planning services emerged. Since the advent of HVDC transmission planning services in the early 21st century, the field of power system pre-construction consulting has developed significantly. Currently, HVDC transmission planning services have evolved into a comprehensive service encompassing transmission corridor selection, converter station optimization, stability assessment of multi-terminal feedin systems, and long-distance, large-capacity power supply configuration. These services are widely used in cross-border and inter-provincial power grid interconnection, large-scale clean energy base transmission, load center receiving-end grid reinforcement, and adaptability analysis of HVDC-feeding urban power grids. They significantly improve the foresight, scientific decision-making, and rational allocation of cross-regional resources in transmission schemes.

United States market for HVDC Transmission Planning Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HVDC Transmission Planning Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HVDC Transmission Planning Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key HVDC Transmission Planning Services players cover Hitachi Energy, Siemens Energy, GE Grid Solutions, State Grid, Xuji Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'HVDC Transmission Planning Services Industry Forecast' looks at past sales and reviews total world HVDC Transmission Planning Services sales in 2025, providing a comprehensive analysis by region and market sector of projected HVDC Transmission Planning Services sales for 2026 through 2032. With HVDC Transmission Planning Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HVDC Transmission Planning Services industry.

This Insight Report provides a comprehensive analysis of the global HVDC Transmission Planning Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on HVDC Transmission Planning Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HVDC Transmission Planning Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HVDC Transmission Planning Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HVDC Transmission Planning Services.

This report presents a comprehensive overview, market shares, and growth opportunities of HVDC Transmission Planning Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Traditional LCC-HVDC

Flexible VSC-HVDC

Segmentation by Supporting Facilities:

Requires Reactive Power Compensation Device

Does Not Require Reactive Power Compensation Device

Segmentation by Application:

Power Grid

New Energy

Energy Planning

Energy Investment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Hitachi Energy

Siemens Energy

GE Grid Solutions

State Grid

Xuji Electric

China XD Group

TBEA

AFRY

WSP

Mott MacDonald

Prysmian Group

Nexans

Sumitomo Electric

Tractebel

Fichtner

Ramboll

AECOM

Jacobs

SGS

T?V Rheinland

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