

Global HVDC Transmission Integrated Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global HVDC Transmission Integrated Services market size is predicted to grow from US\$ 2403 million in 2025 to US\$ 3727 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

To address the issues of low integration, complex operation and maintenance, and limited efficiency in cross-regional energy allocation in traditional high-voltage direct current (HVDC) transmission systems, integrated HVDC transmission services emerged. Since the advent of integrated HVDC transmission services in the early 21st century, the field of power transmission technology has made significant progress. Currently, integrated HVDC transmission services have evolved into a professional service system encompassing engineering consulting, system design, equipment supply, operation and maintenance outsourcing, and digital monitoring. These services are widely used in long-distance, high-capacity power transmission, offshore wind power transmission, asynchronous grid interconnection, and urban grid capacity expansion, significantly improving transmission reliability, economy, and energy allocation efficiency.

United States market for HVDC Transmission Integrated Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HVDC Transmission Integrated Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HVDC Transmission Integrated Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

Global key HVDC Transmission Integrated Services players cover Hitachi Energy, Siemens Energy, GE Vernova Grid Solutions, Mitsubishi Electric, Toshiba Energy Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'HVDC Transmission Integrated Services Industry Forecast' looks at past sales and reviews total world HVDC Transmission Integrated Services sales in 2025, providing a comprehensive analysis by region and market sector of projected HVDC Transmission Integrated Services sales for 2026 through 2032. With HVDC Transmission Integrated Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HVDC Transmission Integrated Services industry.

This Insight Report provides a comprehensive analysis of the global HVDC Transmission Integrated Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on HVDC Transmission Integrated Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HVDC Transmission Integrated Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HVDC Transmission Integrated Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HVDC Transmission Integrated Services.

This report presents a comprehensive overview, market shares, and growth opportunities of HVDC Transmission Integrated Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Traditional LCC-HVDC

Flexible VSC-HVDC

Segmentation by Maintenance Mode:

Preventive Maintenance

Predictive Maintenance

Segmentation by Service Phase:

Initial Planning and Consulting

Full Lifecycle Maintenance

Segmentation by Application:

Power Energy

New Energy

Grid Interconnection

Urban Power Supply

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hitachi Energy

Siemens Energy

GE Vernova Grid Solutions

Mitsubishi Electric

Toshiba Energy Systems

Prysmian Group

Nexans

NKT

Sumitomo Electric

LS Cable & System

Taihan Cable & Solution

Hellenic Cables

Hengtong Optic-Electric

Zhongtian Technology

TBEA

China XD Group

PowerChina

Jan De Nul

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