

Global HVDC BBU Market Growth 2026-2032

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Abstracts

The global HVDC BBU market size is predicted to grow from US\$ 3.13 million in 2025 to US\$ 981 million in 2032; it is expected to grow at a CAGR of 95.4% from 2026 to 2032.

HVDC BBU is a high-voltage direct-current battery backup unit designed for high-power data centers, especially AI data centers. It is typically connected to a 400V DC or 800V DC high-voltage DC bus and integrates battery strings, BMS, high-voltage protection, DC/DC power conversion, thermal management, and control/communication systems. In the event of a main power abnormality or transient load fluctuation, it provides short-duration backup power, ride-through capability, DC bus voltage support, and power buffering for rack-level, row-level, or local cluster-level loads.

Currently, global data centers predominantly utilize UPS architectures, while DC power architectures account for a relatively small share; as a core component of DC power architectures, the BBU is also in the early stages of development and has not yet seen large-scale adoption. Driven by the growing demand for computing power, High-Voltage Direct Current (HVDC) power architecture has emerged as the mainstream solution for the future construction of hyperscale data centers and AI computing centers. The BBU is a critical hardware component within the HVDC power system, essential for providing energy storage and backup power to ensure the uninterrupted operation of computing centers.

LP Information, Inc. (LPI) ' newest research report, the 'HVDC BBU Industry Forecast' looks at past sales and reviews total world HVDC BBU sales in 2025, providing a comprehensive analysis by region and market sector of projected HVDC BBU sales for 2026 through 2032. With HVDC BBU sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HVDC BBU industry.

This Insight Report provides a comprehensive analysis of the global HVDC BBU landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HVDC BBU portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HVDC BBU market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HVDC BBU and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HVDC BBU.

This report presents a comprehensive overview, market shares, and growth opportunities of HVDC BBU market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

400V DC

800V DC (Trend)

Segmentation by Application:

Hyperscaler Data Center

HPC / Supercomputing Centers

Edge Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AES-KY

Shenzhen Ace Battery Co., Ltd

Dynapack

XING Mobility

Delta Electronics

LITEON Technology

Skeleton Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global HVDC BBU market?

What factors are driving HVDC BBU market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HVDC BBU market opportunities vary by end market size?

How does HVDC BBU break out by Type, by Application?

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Figure 80. Global HVDC BBU Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global HVDC BBU Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global HVDC BBU Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global HVDC BBU Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global HVDC BBU Revenue Market Share Forecast by Application
(2027-2032)

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