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Global HVAC Duct Sealants and Mastics Market Growth 2026-2032

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Abstracts

The global HVAC Duct Sealants and Mastics market size is predicted to grow from US$ 275 million in 2025 to US$ 396 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

HVAC Duct Sealants and Mastics are specialized sealing materials used for joints, seams, flanges, elbows, connections, diffusers, mixing boxes, metal ducts, flexible ducts and fiberglass duct boards in heating, ventilation and air-conditioning duct systems. They are typically supplied as water-based mastics, liquid duct sealants, fiber-reinforced mastics, brush-applied sealants and spray-applied sealants. Their primary function is to reduce air leakage, improve air delivery efficiency, enhance building energy performance and support stable indoor air control. Key performance requirements include adhesion, flexibility, aging resistance, mold resistance, low VOC emissions and compliance with ductwork fire and closure standards. Major production and consumption regions include North America, Europe, China, Japan, South Korea and selected Southeast Asian markets, with applications in commercial buildings, residential buildings, industrial facilities, data centers, hospitals, schools and public infrastructure.

In 2025, global HVAC Duct Sealants and Mastics production reached approximately 118–132 thousand metric tons. On a factory-gate basis, the average FOB price of mainstream water-based and fiber-reinforced duct sealants and mastics was approximately USD 2.05–2.45 per kilogram, while high-performance low-VOC, UV-resistant, mold-resistant and spray-applied products were priced above standard water-based pail products.

The global HVAC Duct Sealants and Mastics market is benefiting from building energy

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retrofits, HVAC system efficiency upgrades and stricter low-carbon building standards. As commercial buildings, public facilities, data centers, hospitals, schools and residential projects place greater emphasis on air delivery efficiency, system stability and operating cost control, duct sealing materials are shifting from conventional installation consumables to performance-critical HVAC materials. North America remains relatively mature in duct sealing codes, residential retrofit activity and professional distribution channels, while Europe is supported by building energy-efficiency regulations and renovation demand. China and other Asian markets are driven more by commercial construction, cleanroom projects, rail transit, electronics manufacturing and data center investment. Water-based, low-VOC, fiber-reinforced, mold-resistant and UV-resistant products are expected to remain the key upgrade directions.

Key market challenges include low unit value, high dependence on installation quality, regional differences in certification requirements and unclear boundaries with duct tapes, aerosol sealing services and general construction sealants. In some emerging markets, low-cost general-purpose sealants are still used as substitutes for dedicated duct sealants, slowing the penetration of higher-performance products. Raw material price fluctuations, tighter environmental regulations and inconsistent contractor workmanship may also affect manufacturer profitability. Future competition will focus on certified products, application efficiency, low-odor and low-emission formulations, professional HVAC channel coverage and verifiable system-level energy-saving value. Companies with stronger brands, certifications and project channels are better positioned to capture stable growth in commercial building and retrofit applications.

LP Information, Inc. (LPI) ' newest research report, the “HVAC Duct Sealants and Mastics Industry Forecast” looks at past sales and reviews total world HVAC Duct Sealants and Mastics sales in 2025, providing a comprehensive analysis by region and market sector of projected HVAC Duct Sealants and Mastics sales for 2026 through 2032. With HVAC Duct Sealants and Mastics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world HVAC Duct Sealants and Mastics industry.

This Insight Report provides a comprehensive analysis of the global HVAC Duct Sealants and Mastics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HVAC Duct Sealants and Mastics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

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firms' unique position in an accelerating global HVAC Duct Sealants and Mastics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HVAC Duct Sealants and Mastics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HVAC Duct Sealants and Mastics.

This report presents a comprehensive overview, market shares, and growth opportunities of HVAC Duct Sealants and Mastics market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid Duct Sealants

Mastic Duct Sealants

Spray Applied Sealants

Others

Segmentation by Chemical Base:

Water Based Acrylic Latex

Solvent Based Rubber

Silicone Based Sealants

Others

Segmentation by Reinforcement Type:

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Non Reinforced Sealants

Fiber Reinforced Sealants

Rolled Mastic Sealants

Others

Segmentation by Duct Substrate:

Metal Duct

Flexible Duct

Fiberglass Duct Board

Others

Segmentation by Application:

Commercial Buildings

Residential Buildings

Industrial Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Carlisle HVAC

H.B. Fuller Company

Meridian Adhesives Group

DMI Companies, Inc.

Polymer Adhesives, Inc.

GAF Materials LLC

DiversiTech Corporation

Red Devil, Inc.

RCD Corporation

Arkema S.A.

Soudal NV

Sika AG

Tremco CPG UK Limited

J-Aibig Co., Ltd.

Fukagawa Co., Ltd.

Vital Technical Sdn Bhd

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ALSEAL Marketing Sdn Bhd

Tengyu Chemical Longkou Co., Ltd.

Shandong Bangde New Material Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global HVAC Duct Sealants and Mastics market?

What factors are driving HVAC Duct Sealants and Mastics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HVAC Duct Sealants and Mastics market opportunities vary by end market size?

How does HVAC Duct Sealants and Mastics break out by Type, by Application?

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