

Global Humanoid Robotic Cycloidal Reducer Market Growth 2026-2032

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Abstracts

The global Humanoid Robotic Cycloidal Reducer market size is predicted to grow from US\$ 276 million in 2025 to US\$ 6486 million in 2032; it is expected to grow at a CAGR of 58.1% from 2026 to 2032.

In 2024, the global production of Humanoid Robotic Cycloidal Reducers reached 142,800 units, with an average selling price of US\$1,267.61 per unit and a gross profit margin of approximately 29.2%, with a single production line capacity of 20,000 units. Cycloidal reducers are a new type of reducer that combines high precision and high load capacity. They are a type of RV reducer, applying the planetary transmission principle and employing a novel transmission device with cycloidal pin gear meshing. Cycloidal pinwheel reducers combine high precision (superior to planetary reducers) and high load capacity (superior to harmonic reducers), while also being small in size and light in weight (superior to RV reducers), exhibiting good transmission efficiency and transmission ratio, and relatively moderate cost. Optimization and upgrades in performance, structure, and materials based on cycloidal reducers are expected to gradually meet the needs of humanoid robots in various scenarios.

In the industrialization wave of cycloidal reducers, companies with precision manufacturing capabilities and customer resources are seizing the initiative. The trend of vertical integration in the industrial chain is becoming increasingly apparent. Leading companies are extending from single reducer production to joint module integration, combining cycloidal reducers with torque motors, encoders, brakes, etc., to form integrated joints. Cycloidal pinwheel reducers combine high precision (superior to planetary reducers) and high load capacity (superior to harmonic reducers), while also being small in size and lightweight (superior to RV reducers). They offer good transmission efficiency and gear ratio, and their cost is relatively moderate. Optimization

and upgrades to the performance, structure, and materials of cycloidal reducers are expected to gradually meet the needs of humanoid robots in various scenarios. This is projected to create a humanoid robot market exceeding 14 billion yuan by 2030, propelling the entire industry into a critical stage of functional realization and commercialization.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Humanoid Robotic Cycloidal Reducer Industry Forecast” looks at past sales and reviews total world Humanoid Robotic Cycloidal Reducer sales in 2025, providing a comprehensive analysis by region and market sector of projected Humanoid Robotic Cycloidal Reducer sales for 2026 through 2032. With Humanoid Robotic Cycloidal Reducer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Humanoid Robotic Cycloidal Reducer industry.

This Insight Report provides a comprehensive analysis of the global Humanoid Robotic Cycloidal Reducer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Humanoid Robotic Cycloidal Reducer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Humanoid Robotic Cycloidal Reducer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Humanoid Robotic Cycloidal Reducer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Humanoid Robotic Cycloidal Reducer.

This report presents a comprehensive overview, market shares, and growth opportunities of Humanoid Robotic Cycloidal Reducer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

One-stage Cycloidal Reducer

Two-stage Cycloidal Reducer

Segmentation by Shape:

Solid Shaft Type

Hollow Shaft Type

Segmentation by Frame:

25N

42N

80N

125N

Segmentation by Application:

Lower Limb Joints

Lower Hip Area

Upper Limb Joints

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SPINEA

Sumitomo Drive Technologies

HSOAR Group

GAM Enterprises

Harmonic Drive

Nabtesco

Tsuntien Precision Co., Ltd.

Nidec Drive Technology America Corporation

Transmission Machinery Co., Ltd.

Eppinger

Varitron Engineering (Taiwan) Co., Ltd.

Shenzhen KOMO Innovation Robotics Technology Co., Ltd.

Zhejiang Shuanghuan Driveline Co., Ltd.

Chengdu Haoneng Technology Co., Ltd.

Nantong Zhenkang Welding Electromachinery Co., Ltd.

Ningbo ZhongDa Leader Intelligent Transmission Co Ltd

Guilin Fuda Co., Ltd.

Jiangsu Pacific Precision Forging Co., Ltd.

Landai Technology Group Corp., Ltd.

Lumos Robotics

Guangdong Dongyi Network Technology CO.,Ltd

Jiangsu Tailong (Group) Reducer Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Humanoid Robotic Cycloidal Reducer market?

What factors are driving Humanoid Robotic Cycloidal Reducer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Humanoid Robotic Cycloidal Reducer market opportunities vary by end market size?

How does Humanoid Robotic Cycloidal Reducer break out by Type, by Application?

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