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Global Humanoid Robot Rotary Joint Module Market Growth 2026-2032

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Abstracts

The global Humanoid Robot Rotary Joint Module market size is predicted to grow from US$ 115 million in 2025 to US$ 602 million in 2032; it is expected to grow at a CAGR of 29.6% from 2026 to 2032.

In 2025, global Humanoid Robot Rotary Joint Module production reached approximately 228 k units?with an average global market price of around US$ 520 per unit, and a gross profit margin of approximately 20%-40%. Humanoid Robot Rotary Joint Modules are compact electromechanical actuator assemblies designed to generate controlled rotational movement in humanoid robot shoulders, elbows, wrists, waists, hips, knees, ankles, and necks. A typical module integrates a frameless torque motor or servo motor, harmonic, planetary, or cycloidal reducer, encoder, bearings, brake, driver, housing, and optional torque sensor. These modules provide high torque density, low backlash, accurate positioning, rapid response, compact dimensions, and simplified system integration. Product types include high-torque load-bearing joints, lightweight arm joints, hollow-shaft joints, quasi-direct-drive joints, and sensor-integrated compliant rotary joints. The industrial chain of Humanoid Robot Rotary Joint Modules covers upstream materials and components such as permanent magnets, electrical steel, copper wire, aluminum housings, bearings, harmonic reducers, planetary reducers, encoders, torque sensors, brakes, driver chips, printed circuit boards, seals, and lubricants. The midstream includes electromagnetic design, reducer manufacturing, motor winding, precision machining, sensor integration, driver development, thermal management, module assembly, software calibration, durability testing, and quality inspection. Downstream applications include humanoid robot shoulders, elbows, wrists, waists, hips, knees, ankles, necks, and dexterous manipulation systems. Supporting activities include motion-control development, parameter tuning, system integration, maintenance, replacement, and technical services.

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United States market for Humanoid Robot Rotary Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Humanoid Robot Rotary Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Humanoid Robot Rotary Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Humanoid Robot Rotary Joint Module players cover Maxon, Ti5 Robot, CubeMars, MYACTUATOR, TC Drive, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Humanoid Robot Rotary Joint Module Industry Forecast” looks at past sales and reviews total world Humanoid Robot Rotary Joint Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Humanoid Robot Rotary Joint Module sales for 2026 through 2032. With Humanoid Robot Rotary Joint Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Humanoid Robot Rotary Joint Module industry.

This Insight Report provides a comprehensive analysis of the global Humanoid Robot Rotary Joint Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Humanoid Robot Rotary Joint Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Humanoid Robot Rotary Joint Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Humanoid Robot Rotary Joint Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Humanoid Robot Rotary Joint Module.

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This report presents a comprehensive overview, market shares, and growth opportunities of Humanoid Robot Rotary Joint Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

24V

48V

Others

Segmentation by Driver Architecture:

Direct Drive (DD)

Quasi-Direct Drive (QDD)

Others

Segmentation by Application:

Elbow Joint

Wrist Joint

Knee Joint

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maxon

Ti5 Robot

CubeMars

MYACTUATOR

TC Drive

ZeroErr

Zhejiang Laifual Drive

Huayan Robotics

EYOU Robot

HONPINE

Ningbo Zhongda Leader Intelligent Transmission

Leader Drive

Welling

Samhyun

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TECO Electric & Machinery

High Torque

Veichi

Realman

JUXIE INTELLIGENT

Kinco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Humanoid Robot Rotary Joint Module market?

What factors are driving Humanoid Robot Rotary Joint Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Humanoid Robot Rotary Joint Module market opportunities vary by end market size?

How does Humanoid Robot Rotary Joint Module break out by Type, by Application?

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