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Global Humanoid Robot Joint Actuator Module Market Growth 2026-2032

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Abstracts

The global Humanoid Robot Joint Actuator Module market size is predicted to grow from US$ 1174 million in 2025 to US$ 4836 million in 2032; it is expected to grow at a CAGR of 22.8% from 2026 to 2032.

In 2025, global Humanoid Robot Joint Actuator Module production reached approximately 1.5 million units, with an average global market price of around USD 800 per unit.

The gross profit margin of major companies in the industry was approximately 28%–48%.

In 2025, global production capacity of Humanoid Robot Joint Actuator Module was approximately 2 million units.

A Humanoid Robot Joint Actuator Module is an integrated electromechanical unit that generates and controls motion in a humanoid robot joint. It typically combines a frameless motor, precision reducer, encoder, bearings, sensors, and drive electronics. Rotary and linear modules are used in the limbs, waist, and neck. The scope excludes standalone motors, reducers, encoders, structural joints without actuation, complete robotic limbs, and complete humanoid robots.

The industrial chain includes upstream motors, permanent magnets, reducers, bearings, encoders, torque sensors, controllers, power semiconductors, and structural materials. Midstream covers mechanical design, motor and transmission integration, electronics assembly, software configuration, calibration, thermal management, and durability testing. Downstream applications include industrial humanoid robots, service robots,

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logistics robots, inspection robots, research platforms, and embodied-intelligence systems.

United States market for Humanoid Robot Joint Actuator Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Humanoid Robot Joint Actuator Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Humanoid Robot Joint Actuator Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Humanoid Robot Joint Actuator Module players cover Maxon Group, Harmonic Drive LLC, Moog Inc., Anybotics AG, Kollmorgen Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Humanoid Robot Joint Actuator Module Industry Forecast” looks at past sales and reviews total world Humanoid Robot Joint Actuator Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Humanoid Robot Joint Actuator Module sales for 2026 through 2032. With Humanoid Robot Joint Actuator Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Humanoid Robot Joint Actuator Module industry.

This Insight Report provides a comprehensive analysis of the global Humanoid Robot Joint Actuator Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Humanoid Robot Joint Actuator Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Humanoid Robot Joint Actuator Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Humanoid Robot Joint Actuator Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Humanoid Robot Joint Actuator Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Humanoid Robot Joint Actuator Module market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Harmonic Drive Actuator Modules

Planetary Gear Actuator Modules

Cycloidal Drive Actuator Modules

Segmentation by Actuation Configuration:

Rotary Actuator Modules

Linear Actuator Modules

Rotary–Linear Integrated Actuator Modules

Segmentation by Rated Output Torque:

Low-torque??30 N·m?

Medium-torque??30–100 N·m?

High-torque??100 N·m?

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Segmentation by Application:

Upper-limb Joints

Lower-limb Joints

Torso, Neck and Dexterous Hand Joints

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Maxon Group
- Harmonic Drive LLC
- Moog Inc.
- Anybotics AG
- Kollmorgen Corporation
- Parker-Hannifin Corporation

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SensDrive GmbH

Shenzhen Inovance Technology Co., Ltd.

Ningbo Ewell Motor Co., Ltd.

Unitree Robotics

Zhejiang Sanhua Intelligent Controls Co., Ltd.

Jiangsu High-Torque Motion Technology Co., Ltd.

Shenzhen Hans Laser Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Humanoid Robot Joint Actuator Module market?

What factors are driving Humanoid Robot Joint Actuator Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Humanoid Robot Joint Actuator Module market opportunities vary by end market size?

How does Humanoid Robot Joint Actuator Module break out by Type, by Application?

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