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Global Humanoid Robot Integrated Joint Module Market Growth 2026-2032

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Abstracts

The global Humanoid Robot Integrated Joint Module market size is predicted to grow from US$ 145 million in 2025 to US$ 934 million in 2032; it is expected to grow at a CAGR of 31.3% from 2026 to 2032.

In 2025, global Humanoid Robot Integrated Joint Module production reached approximately 290 k units?with an average global market price of around US$ 510 per unit, and a gross profit margin of approximately 20%-40%. Humanoid Robot Integrated Joint Modules are compact electromechanical actuator assemblies designed to generate and control rotary or linear motion in humanoid robot limbs, waists, necks, and other movable structures. A typical module integrates a frameless torque motor or servo motor, precision reducer or ball screw, encoder, motor driver, brake, bearings, housing, and optional torque or force sensors. Compared with separately assembled components, integrated modules provide smaller dimensions, lower weight, simplified wiring, higher torque density, faster installation, and more consistent motion control. Major types include rotary joint modules, linear actuator modules, quasi-direct-drive modules, and sensor-integrated compliant joint modules. The industrial chain of Humanoid Robot Integrated Joint Modules covers upstream materials and components such as permanent magnets, electrical steel, copper wire, aluminum housings, bearings, harmonic reducers, planetary reducers, ball screws, encoders, torque sensors, brakes, driver chips, and printed circuit boards. The midstream includes electromagnetic design, reducer manufacturing, motor winding, precision machining, sensor integration, driver development, module assembly, software calibration, thermal testing, durability testing, and quality inspection. Downstream applications include humanoid robot arms, shoulders, elbows, wrists, waists, hips, knees, ankles, necks, and dexterous manipulation systems. Supporting activities include motion-control development, parameter tuning, system integration, maintenance, replacement,

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technical support, and joint performance testing.

United States market for Humanoid Robot Integrated Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Humanoid Robot Integrated Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Humanoid Robot Integrated Joint Module is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Humanoid Robot Integrated Joint Module players cover Maxon, Kollmorgen, Ti5 Robot, CubeMars, TC Drive, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Humanoid Robot Integrated Joint Module Industry Forecast” looks at past sales and reviews total world Humanoid Robot Integrated Joint Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Humanoid Robot Integrated Joint Module sales for 2026 through 2032. With Humanoid Robot Integrated Joint Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Humanoid Robot Integrated Joint Module industry.

This Insight Report provides a comprehensive analysis of the global Humanoid Robot Integrated Joint Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Humanoid Robot Integrated Joint Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Humanoid Robot Integrated Joint Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Humanoid Robot Integrated Joint Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

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nuanced view of the current state and future trajectory in the global Humanoid Robot Integrated Joint Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Humanoid Robot Integrated Joint Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rotary Joint Module

Liner Joint Module

Segmentation by Driver Architecture:

Direct Drive (DD)

Quasi-Direct Drive (QDD)

Segmentation by Application:

Head and Neck Joint

Shoulder Joint

Elbow Joint

Wrist Joint

Hip Joint

Knee Joint

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maxon

Kollmorgen

Ti5 Robot

CubeMars

TC Drive

Ningbo Zhongda Leader Intelligent Transmission

ROBSTRIDE DYNAMICS

Zhejiang Laifual Drive

Huayan Robotics

EYOU Robot

MYACTUATOR

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ARC Intelligent

HONPINE

ZeroErr

Welling

Samhyun

TECO Electric & Machinery

High Torque

Veichi

Realman

JUXIE INTELLIGENT

Leader Drive

Key Questions Addressed in this Report

What is the 10-year outlook for the global Humanoid Robot Integrated Joint Module market?

What factors are driving Humanoid Robot Integrated Joint Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Humanoid Robot Integrated Joint Module market opportunities vary by end market size?

How does Humanoid Robot Integrated Joint Module break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Humanoid Robot Integrated Joint Module Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Humanoid Robot Integrated Joint Module by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Humanoid Robot Integrated Joint Module by Country/Region, 2021, 2025 & 2032
2.2 Humanoid Robot Integrated Joint Module Segment by Type
  2.2.1 Rotary Joint Module
  2.2.2 Liner Joint Module
  2.2.3 Humanoid Robot Integrated Joint Module Sales by Type
    2.2.3.1 Global Humanoid Robot Integrated Joint Module Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Humanoid Robot Integrated Joint Module Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Humanoid Robot Integrated Joint Module Sale Price by Type (2021-2026)
2.3 Humanoid Robot Integrated Joint Module Segment by Driver Architecture
  2.3.1 Direct Drive (DD)
  2.3.2 Quasi-Direct Drive (QDD)
  2.3.3 Humanoid Robot Integrated Joint Module Sales by Driver Architecture
    2.3.3.1 Global Humanoid Robot Integrated Joint Module Sales Market Share by Driver Architecture (2021-2026)
    2.3.3.2 Global Humanoid Robot Integrated Joint Module Revenue and Market Share by Driver Architecture (2021-2026)

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2.3.3.3 Global Humanoid Robot Integrated Joint Module Sale Price by Driver Architecture (2021-2026)
2.4 Humanoid Robot Integrated Joint Module Segment by Application
2.4.1 Head and Neck Joint
2.4.2 Shoulder Joint
2.4.3 Elbow Joint
2.4.4 Wrist Joint
2.4.5 Hip Joint
2.4.6 Knee Joint
2.4.7 Others
2.4.8 Humanoid Robot Integrated Joint Module Sales by Application
2.4.8.1 Global Humanoid Robot Integrated Joint Module Sale Market Share by Application (2021-2026)
2.4.8.2 Global Humanoid Robot Integrated Joint Module Revenue and Market Share by Application (2021-2026)
2.4.8.3 Global Humanoid Robot Integrated Joint Module Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Humanoid Robot Integrated Joint Module Breakdown Data by Company
3.1.1 Global Humanoid Robot Integrated Joint Module Annual Sales by Company (2021-2026)
3.1.2 Global Humanoid Robot Integrated Joint Module Sales Market Share by Company (2021-2026)
3.2 Global Humanoid Robot Integrated Joint Module Annual Revenue by Company (2021-2026)
3.2.1 Global Humanoid Robot Integrated Joint Module Revenue by Company (2021-2026)
3.2.2 Global Humanoid Robot Integrated Joint Module Revenue Market Share by Company (2021-2026)
3.3 Global Humanoid Robot Integrated Joint Module Sale Price by Company
3.4 Key Manufacturers Humanoid Robot Integrated Joint Module Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Humanoid Robot Integrated Joint Module Product Location Distribution
3.4.2 Players Humanoid Robot Integrated Joint Module Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis

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info@marketpublishers.com

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HUMANOID ROBOT INTEGRATED JOINT MODULE BY GEOGRAPHIC REGION

4.1 World Historic Humanoid Robot Integrated Joint Module Market Size by Geographic Region (2021-2026)
4.1.1 Global Humanoid Robot Integrated Joint Module Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Humanoid Robot Integrated Joint Module Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Humanoid Robot Integrated Joint Module Market Size by Country/Region (2021-2026)
4.2.1 Global Humanoid Robot Integrated Joint Module Annual Sales by Country/Region (2021-2026)
4.2.2 Global Humanoid Robot Integrated Joint Module Annual Revenue by Country/Region (2021-2026)
4.3 Americas Humanoid Robot Integrated Joint Module Sales Growth
4.4 APAC Humanoid Robot Integrated Joint Module Sales Growth
4.5 Europe Humanoid Robot Integrated Joint Module Sales Growth
4.6 Middle East & Africa Humanoid Robot Integrated Joint Module Sales Growth

5 AMERICAS

5.1 Americas Humanoid Robot Integrated Joint Module Sales by Country
5.1.1 Americas Humanoid Robot Integrated Joint Module Sales by Country (2021-2026)
5.1.2 Americas Humanoid Robot Integrated Joint Module Revenue by Country (2021-2026)
5.2 Americas Humanoid Robot Integrated Joint Module Sales by Type (2021-2026)
5.3 Americas Humanoid Robot Integrated Joint Module Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

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6 APAC

6.1 APAC Humanoid Robot Integrated Joint Module Sales by Region
6.1.1 APAC Humanoid Robot Integrated Joint Module Sales by Region (2021-2026)
6.1.2 APAC Humanoid Robot Integrated Joint Module Revenue by Region (2021-2026)
6.2 APAC Humanoid Robot Integrated Joint Module Sales by Type (2021-2026)
6.3 APAC Humanoid Robot Integrated Joint Module Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Humanoid Robot Integrated Joint Module by Country
7.1.1 Europe Humanoid Robot Integrated Joint Module Sales by Country (2021-2026)
7.1.2 Europe Humanoid Robot Integrated Joint Module Revenue by Country (2021-2026)
7.2 Europe Humanoid Robot Integrated Joint Module Sales by Type (2021-2026)
7.3 Europe Humanoid Robot Integrated Joint Module Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Humanoid Robot Integrated Joint Module by Country
8.1.1 Middle East & Africa Humanoid Robot Integrated Joint Module Sales by Country (2021-2026)
8.1.2 Middle East & Africa Humanoid Robot Integrated Joint Module Revenue by Country (2021-2026)
8.2 Middle East & Africa Humanoid Robot Integrated Joint Module Sales by Type (2021-2026)

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8.3 Middle East & Africa Humanoid Robot Integrated Joint Module Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Humanoid Robot Integrated Joint Module
10.3 Manufacturing Process Analysis of Humanoid Robot Integrated Joint Module
10.4 Industry Chain Structure of Humanoid Robot Integrated Joint Module

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Humanoid Robot Integrated Joint Module Distributors
11.3 Humanoid Robot Integrated Joint Module Customer

12 WORLD FORECAST REVIEW FOR HUMANOID ROBOT INTEGRATED JOINT MODULE BY GEOGRAPHIC REGION

12.1 Global Humanoid Robot Integrated Joint Module Market Size Forecast by Region
  12.1.1 Global Humanoid Robot Integrated Joint Module Forecast by Region (2027-2032)
  12.1.2 Global Humanoid Robot Integrated Joint Module Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)

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12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Humanoid Robot Integrated Joint Module Forecast by Type (2027-2032)
12.7 Global Humanoid Robot Integrated Joint Module Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Maxon
  13.1.1 Maxon Company Information
  13.1.2 Maxon Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
  13.1.3 Maxon Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Maxon Main Business Overview
  13.1.5 Maxon Latest Developments
13.2 Kollmorgen
  13.2.1 Kollmorgen Company Information
  13.2.2 Kollmorgen Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
  13.2.3 Kollmorgen Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Kollmorgen Main Business Overview
  13.2.5 Kollmorgen Latest Developments
13.3 Ti5 Robot
  13.3.1 Ti5 Robot Company Information
  13.3.2 Ti5 Robot Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
  13.3.3 Ti5 Robot Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 Ti5 Robot Main Business Overview
  13.3.5 Ti5 Robot Latest Developments
13.4 CubeMars
  13.4.1 CubeMars Company Information
  13.4.2 CubeMars Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
  13.4.3 CubeMars Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
  13.4.4 CubeMars Main Business Overview

+357 96 030922
info@marketpublishers.com

13.4.5 CubeMars Latest Developments
13.5 TC Drive
13.5.1 TC Drive Company Information
13.5.2 TC Drive Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.5.3 TC Drive Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 TC Drive Main Business Overview
13.5.5 TC Drive Latest Developments
13.6 Ningbo Zhongda Leader Intelligent Transmission
13.6.1 Ningbo Zhongda Leader Intelligent Transmission Company Information
13.6.2 Ningbo Zhongda Leader Intelligent Transmission Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.6.3 Ningbo Zhongda Leader Intelligent Transmission Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Ningbo Zhongda Leader Intelligent Transmission Main Business Overview
13.6.5 Ningbo Zhongda Leader Intelligent Transmission Latest Developments
13.7 ROBSTRIDE DYNAMICS
13.7.1 ROBSTRIDE DYNAMICS Company Information
13.7.2 ROBSTRIDE DYNAMICS Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.7.3 ROBSTRIDE DYNAMICS Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 ROBSTRIDE DYNAMICS Main Business Overview
13.7.5 ROBSTRIDE DYNAMICS Latest Developments
13.8 Zhejiang Laifual Drive
13.8.1 Zhejiang Laifual Drive Company Information
13.8.2 Zhejiang Laifual Drive Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.8.3 Zhejiang Laifual Drive Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Zhejiang Laifual Drive Main Business Overview
13.8.5 Zhejiang Laifual Drive Latest Developments
13.9 Huayan Robotics
13.9.1 Huayan Robotics Company Information
13.9.2 Huayan Robotics Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.9.3 Huayan Robotics Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
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13.9.4 Huayan Robotics Main Business Overview
13.9.5 Huayan Robotics Latest Developments
13.10 EYOU Robot
13.10.1 EYOU Robot Company Information
13.10.2 EYOU Robot Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.10.3 EYOU Robot Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 EYOU Robot Main Business Overview
13.10.5 EYOU Robot Latest Developments
13.11 MYACTUATOR
13.11.1 MYACTUATOR Company Information
13.11.2 MYACTUATOR Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.11.3 MYACTUATOR Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 MYACTUATOR Main Business Overview
13.11.5 MYACTUATOR Latest Developments
13.12 ARC Intelligent
13.12.1 ARC Intelligent Company Information
13.12.2 ARC Intelligent Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.12.3 ARC Intelligent Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 ARC Intelligent Main Business Overview
13.12.5 ARC Intelligent Latest Developments
13.13 HONPINE
13.13.1 HONPINE Company Information
13.13.2 HONPINE Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.13.3 HONPINE Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 HONPINE Main Business Overview
13.13.5 HONPINE Latest Developments
13.14 ZeroErr
13.14.1 ZeroErr Company Information
13.14.2 ZeroErr Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.14.3 ZeroErr Humanoid Robot Integrated Joint Module Sales, Revenue, Price and

+357 96 030922
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Gross Margin (2021-2026)
13.14.4 ZeroErr Main Business Overview
13.14.5 ZeroErr Latest Developments
13.15 Welling
13.15.1 Welling Company Information
13.15.2 Welling Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.15.3 Welling Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Welling Main Business Overview
13.15.5 Welling Latest Developments
13.16 Samhyun
13.16.1 Samhyun Company Information
13.16.2 Samhyun Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.16.3 Samhyun Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Samhyun Main Business Overview
13.16.5 Samhyun Latest Developments
13.17 TECO Electric & Machinery
13.17.1 TECO Electric & Machinery Company Information
13.17.2 TECO Electric & Machinery Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.17.3 TECO Electric & Machinery Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 TECO Electric & Machinery Main Business Overview
13.17.5 TECO Electric & Machinery Latest Developments
13.18 High Torque
13.18.1 High Torque Company Information
13.18.2 High Torque Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.18.3 High Torque Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 High Torque Main Business Overview
13.18.5 High Torque Latest Developments
13.19 Veichi
13.19.1 Veichi Company Information
13.19.2 Veichi Humanoid Robot Integrated Joint Module Product Portfolios and Specifications

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13.19.3 Veichi Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Veichi Main Business Overview
13.19.5 Veichi Latest Developments
13.20 Realman
13.20.1 Realman Company Information
13.20.2 Realman Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.20.3 Realman Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Realman Main Business Overview
13.20.5 Realman Latest Developments
13.21 JUXIE INTELLIGENT
13.21.1 JUXIE INTELLIGENT Company Information
13.21.2 JUXIE INTELLIGENT Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.21.3 JUXIE INTELLIGENT Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 JUXIE INTELLIGENT Main Business Overview
13.21.5 JUXIE INTELLIGENT Latest Developments
13.22 Leader Drive
13.22.1 Leader Drive Company Information
13.22.2 Leader Drive Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
13.22.3 Leader Drive Humanoid Robot Integrated Joint Module Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Leader Drive Main Business Overview
13.22.5 Leader Drive Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. Humanoid Robot Integrated Joint Module Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Humanoid Robot Integrated Joint Module Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Rotary Joint Module
Table 4. Major Players of Liner Joint Module
Table 5. Global Humanoid Robot Integrated Joint Module Sales by Type (2021-2026) & (K Units)
Table 6. Global Humanoid Robot Integrated Joint Module Sales Market Share by Type (2021-2026)
Table 7. Global Humanoid Robot Integrated Joint Module Revenue by Type (2021-2026) & ($ million)
Table 8. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Type (2021-2026)
Table 9. Global Humanoid Robot Integrated Joint Module Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Direct Drive (DD)
Table 11. Major Players of Quasi-Direct Drive (QDD)
Table 12. Global Humanoid Robot Integrated Joint Module Sales by Driver Architecture (2021-2026) & (K Units)
Table 13. Global Humanoid Robot Integrated Joint Module Sales Market Share by Driver Architecture (2021-2026)
Table 14. Global Humanoid Robot Integrated Joint Module Revenue by Driver Architecture (2021-2026) & ($ million)
Table 15. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Driver Architecture (2021-2026)
Table 16. Global Humanoid Robot Integrated Joint Module Sale Price by Driver Architecture (2021-2026) & (US$/Unit)
Table 17. Global Humanoid Robot Integrated Joint Module Sale by Application (2021-2026) & (K Units)
Table 18. Global Humanoid Robot Integrated Joint Module Sale Market Share by Application (2021-2026)
Table 19. Global Humanoid Robot Integrated Joint Module Revenue by Application (2021-2026) & ($ million)
Table 20. Global Humanoid Robot Integrated Joint Module Revenue Market Share by

+357 96 030922
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Application (2021-2026)
Table 21. Global Humanoid Robot Integrated Joint Module Sale Price by Application (2021-2026) & (US$/Unit)
Table 22. Global Humanoid Robot Integrated Joint Module Sales by Company (2021-2026) & (K Units)
Table 23. Global Humanoid Robot Integrated Joint Module Sales Market Share by Company (2021-2026)
Table 24. Global Humanoid Robot Integrated Joint Module Revenue by Company (2021-2026) & ($ millions)
Table 25. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Company (2021-2026)
Table 26. Global Humanoid Robot Integrated Joint Module Sale Price by Company (2021-2026) & (US$/Unit)
Table 27. Key Manufacturers Humanoid Robot Integrated Joint Module Producing Area Distribution and Sales Area
Table 28. Players Humanoid Robot Integrated Joint Module Products Offered
Table 29. Humanoid Robot Integrated Joint Module Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 30. New Products and Potential Entrants
Table 31. Market M&A Activity & Strategy
Table 32. Global Humanoid Robot Integrated Joint Module Sales by Geographic Region (2021-2026) & (K Units)
Table 33. Global Humanoid Robot Integrated Joint Module Sales Market Share Geographic Region (2021-2026)
Table 34. Global Humanoid Robot Integrated Joint Module Revenue by Geographic Region (2021-2026) & ($ millions)
Table 35. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Geographic Region (2021-2026)
Table 36. Global Humanoid Robot Integrated Joint Module Sales by Country/Region (2021-2026) & (K Units)
Table 37. Global Humanoid Robot Integrated Joint Module Sales Market Share by Country/Region (2021-2026)
Table 38. Global Humanoid Robot Integrated Joint Module Revenue by Country/Region (2021-2026) & ($ millions)
Table 39. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Country/Region (2021-2026)
Table 40. Americas Humanoid Robot Integrated Joint Module Sales by Country (2021-2026) & (K Units)
Table 41. Americas Humanoid Robot Integrated Joint Module Sales Market Share by

+357 96 030922
info@marketpublishers.com

Country (2021-2026)
Table 42. Americas Humanoid Robot Integrated Joint Module Revenue by Country (2021-2026) & ($ millions)
Table 43. Americas Humanoid Robot Integrated Joint Module Sales by Type (2021-2026) & (K Units)
Table 44. Americas Humanoid Robot Integrated Joint Module Sales by Application (2021-2026) & (K Units)
Table 45. APAC Humanoid Robot Integrated Joint Module Sales by Region (2021-2026) & (K Units)
Table 46. APAC Humanoid Robot Integrated Joint Module Sales Market Share by Region (2021-2026)
Table 47. APAC Humanoid Robot Integrated Joint Module Revenue by Region (2021-2026) & ($ millions)
Table 48. APAC Humanoid Robot Integrated Joint Module Sales by Type (2021-2026) & (K Units)
Table 49. APAC Humanoid Robot Integrated Joint Module Sales by Application (2021-2026) & (K Units)
Table 50. Europe Humanoid Robot Integrated Joint Module Sales by Country (2021-2026) & (K Units)
Table 51. Europe Humanoid Robot Integrated Joint Module Revenue by Country (2021-2026) & ($ millions)
Table 52. Europe Humanoid Robot Integrated Joint Module Sales by Type (2021-2026) & (K Units)
Table 53. Europe Humanoid Robot Integrated Joint Module Sales by Application (2021-2026) & (K Units)
Table 54. Middle East & Africa Humanoid Robot Integrated Joint Module Sales by Country (2021-2026) & (K Units)
Table 55. Middle East & Africa Humanoid Robot Integrated Joint Module Revenue Market Share by Country (2021-2026)
Table 56. Middle East & Africa Humanoid Robot Integrated Joint Module Sales by Type (2021-2026) & (K Units)
Table 57. Middle East & Africa Humanoid Robot Integrated Joint Module Sales by Application (2021-2026) & (K Units)
Table 58. Key Market Drivers & Growth Opportunities of Humanoid Robot Integrated Joint Module
Table 59. Key Market Challenges & Risks of Humanoid Robot Integrated Joint Module
Table 60. Key Industry Trends of Humanoid Robot Integrated Joint Module
Table 61. Humanoid Robot Integrated Joint Module Raw Material
Table 62. Key Suppliers of Raw Materials

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Table 63. Humanoid Robot Integrated Joint Module Distributors List
Table 64. Humanoid Robot Integrated Joint Module Customer List
Table 65. Global Humanoid Robot Integrated Joint Module Sales Forecast by Region (2027-2032) & (K Units)
Table 66. Global Humanoid Robot Integrated Joint Module Revenue Forecast by Region (2027-2032) & ($ millions)
Table 67. Americas Humanoid Robot Integrated Joint Module Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Americas Humanoid Robot Integrated Joint Module Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. APAC Humanoid Robot Integrated Joint Module Sales Forecast by Region (2027-2032) & (K Units)
Table 70. APAC Humanoid Robot Integrated Joint Module Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Europe Humanoid Robot Integrated Joint Module Sales Forecast by Country (2027-2032) & (K Units)
Table 72. Europe Humanoid Robot Integrated Joint Module Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. Middle East & Africa Humanoid Robot Integrated Joint Module Sales Forecast by Country (2027-2032) & (K Units)
Table 74. Middle East & Africa Humanoid Robot Integrated Joint Module Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Global Humanoid Robot Integrated Joint Module Sales Forecast by Type (2027-2032) & (K Units)
Table 76. Global Humanoid Robot Integrated Joint Module Revenue Forecast by Type (2027-2032) & ($ millions)
Table 77. Global Humanoid Robot Integrated Joint Module Sales Forecast by Application (2027-2032) & (K Units)
Table 78. Global Humanoid Robot Integrated Joint Module Revenue Forecast by Application (2027-2032) & ($ millions)
Table 79. Maxon Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 80. Maxon Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 81. Maxon Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 82. Maxon Main Business
Table 83. Maxon Latest Developments
Table 84. Kollmorgen Basic Information, Humanoid Robot Integrated Joint Module

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Manufacturing Base, Sales Area and Its Competitors
Table 85. Kollmorgen Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 86. Kollmorgen Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 87. Kollmorgen Main Business
Table 88. Kollmorgen Latest Developments
Table 89. Ti5 Robot Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 90. Ti5 Robot Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 91. Ti5 Robot Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Ti5 Robot Main Business
Table 93. Ti5 Robot Latest Developments
Table 94. CubeMars Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 95. CubeMars Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 96. CubeMars Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. CubeMars Main Business
Table 98. CubeMars Latest Developments
Table 99. TC Drive Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 100. TC Drive Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 101. TC Drive Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. TC Drive Main Business
Table 103. TC Drive Latest Developments
Table 104. Ningbo Zhongda Leader Intelligent Transmission Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 105. Ningbo Zhongda Leader Intelligent Transmission Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 106. Ningbo Zhongda Leader Intelligent Transmission Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 107. Ningbo Zhongda Leader Intelligent Transmission Main Business
Table 108. Ningbo Zhongda Leader Intelligent Transmission Latest Developments
Table 109. ROBSTRIDE DYNAMICS Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 110. ROBSTRIDE DYNAMICS Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 111. ROBSTRIDE DYNAMICS Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. ROBSTRIDE DYNAMICS Main Business
Table 113. ROBSTRIDE DYNAMICS Latest Developments
Table 114. Zhejiang Laifual Drive Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 115. Zhejiang Laifual Drive Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 116. Zhejiang Laifual Drive Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Zhejiang Laifual Drive Main Business
Table 118. Zhejiang Laifual Drive Latest Developments
Table 119. Huayan Robotics Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 120. Huayan Robotics Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 121. Huayan Robotics Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Huayan Robotics Main Business
Table 123. Huayan Robotics Latest Developments
Table 124. EYOU Robot Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 125. EYOU Robot Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 126. EYOU Robot Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. EYOU Robot Main Business
Table 128. EYOU Robot Latest Developments
Table 129. MYACTUATOR Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 130. MYACTUATOR Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 131. MYACTUATOR Humanoid Robot Integrated Joint Module Sales (K Units),

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Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. MYACTUATOR Main Business
Table 133. MYACTUATOR Latest Developments
Table 134. ARC Intelligent Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 135. ARC Intelligent Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 136. ARC Intelligent Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. ARC Intelligent Main Business
Table 138. ARC Intelligent Latest Developments
Table 139. HONPINE Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 140. HONPINE Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 141. HONPINE Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. HONPINE Main Business
Table 143. HONPINE Latest Developments
Table 144. ZeroErr Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 145. ZeroErr Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 146. ZeroErr Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. ZeroErr Main Business
Table 148. ZeroErr Latest Developments
Table 149. Welling Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 150. Welling Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 151. Welling Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Welling Main Business
Table 153. Welling Latest Developments
Table 154. Samhyun Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 155. Samhyun Humanoid Robot Integrated Joint Module Product Portfolios and Specifications

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Table 156. Samhyun Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Samhyun Main Business
Table 158. Samhyun Latest Developments
Table 159. TECO Electric & Machinery Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 160. TECO Electric & Machinery Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 161. TECO Electric & Machinery Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. TECO Electric & Machinery Main Business
Table 163. TECO Electric & Machinery Latest Developments
Table 164. High Torque Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 165. High Torque Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 166. High Torque Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. High Torque Main Business
Table 168. High Torque Latest Developments
Table 169. Veichi Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 170. Veichi Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 171. Veichi Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. Veichi Main Business
Table 173. Veichi Latest Developments
Table 174. Realman Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 175. Realman Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 176. Realman Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. Realman Main Business
Table 178. Realman Latest Developments
Table 179. JUXIE INTELLIGENT Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 180. JUXIE INTELLIGENT Humanoid Robot Integrated Joint Module Product

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Portfolios and Specifications
Table 181. JUXIE INTELLIGENT Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 182. JUXIE INTELLIGENT Main Business
Table 183. JUXIE INTELLIGENT Latest Developments
Table 184. Leader Drive Basic Information, Humanoid Robot Integrated Joint Module Manufacturing Base, Sales Area and Its Competitors
Table 185. Leader Drive Humanoid Robot Integrated Joint Module Product Portfolios and Specifications
Table 186. Leader Drive Humanoid Robot Integrated Joint Module Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 187. Leader Drive Main Business
Table 188. Leader Drive Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Humanoid Robot Integrated Joint Module
Figure 2. Humanoid Robot Integrated Joint Module Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Humanoid Robot Integrated Joint Module Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Humanoid Robot Integrated Joint Module Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Humanoid Robot Integrated Joint Module Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Humanoid Robot Integrated Joint Module Sales Market Share by Country/Region (2025)
Figure 10. Humanoid Robot Integrated Joint Module Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Rotary Joint Module
Figure 12. Product Picture of Liner Joint Module
Figure 13. Global Humanoid Robot Integrated Joint Module Sales Market Share by Type in 2026
Figure 14. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Direct Drive (DD)
Figure 16. Product Picture of Quasi-Direct Drive (QDD)
Figure 17. Global Humanoid Robot Integrated Joint Module Sales Market Share by Driver Architecture in 2026
Figure 18. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Driver Architecture (2021-2026)
Figure 19. Humanoid Robot Integrated Joint Module Consumed in Head and Neck Joint
Figure 20. Global Humanoid Robot Integrated Joint Module Market: Head and Neck Joint (2021-2026) & (K Units)
Figure 21. Humanoid Robot Integrated Joint Module Consumed in Shoulder Joint
Figure 22. Global Humanoid Robot Integrated Joint Module Market: Shoulder Joint (2021-2026) & (K Units)
Figure 23. Humanoid Robot Integrated Joint Module Consumed in Elbow Joint
Figure 24. Global Humanoid Robot Integrated Joint Module Market: Elbow Joint

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(2021-2026) & (K Units)
Figure 25. Humanoid Robot Integrated Joint Module Consumed in Wrist Joint
Figure 26. Global Humanoid Robot Integrated Joint Module Market: Wrist Joint (2021-2026) & (K Units)
Figure 27. Humanoid Robot Integrated Joint Module Consumed in Hip Joint
Figure 28. Global Humanoid Robot Integrated Joint Module Market: Hip Joint (2021-2026) & (K Units)
Figure 29. Humanoid Robot Integrated Joint Module Consumed in Knee Joint
Figure 30. Global Humanoid Robot Integrated Joint Module Market: Knee Joint (2021-2026) & (K Units)
Figure 31. Humanoid Robot Integrated Joint Module Consumed in Others
Figure 32. Global Humanoid Robot Integrated Joint Module Market: Others (2021-2026) & (K Units)
Figure 33. Global Humanoid Robot Integrated Joint Module Sale Market Share by Application (2025)
Figure 34. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Application in 2025
Figure 35. Humanoid Robot Integrated Joint Module Sales by Company in 2025 (K Units)
Figure 36. Global Humanoid Robot Integrated Joint Module Sales Market Share by Company in 2025
Figure 37. Humanoid Robot Integrated Joint Module Revenue by Company in 2025 ($ millions)
Figure 38. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Company in 2025
Figure 39. Global Humanoid Robot Integrated Joint Module Sales Market Share by Geographic Region (2021-2026)
Figure 40. Global Humanoid Robot Integrated Joint Module Revenue Market Share by Geographic Region in 2025
Figure 41. Americas Humanoid Robot Integrated Joint Module Sales 2021-2026 (K Units)
Figure 42. Americas Humanoid Robot Integrated Joint Module Revenue 2021-2026 ($ millions)
Figure 43. APAC Humanoid Robot Integrated Joint Module Sales 2021-2026 (K Units)
Figure 44. APAC Humanoid Robot Integrated Joint Module Revenue 2021-2026 ($ millions)
Figure 45. Europe Humanoid Robot Integrated Joint Module Sales 2021-2026 (K Units)
Figure 46. Europe Humanoid Robot Integrated Joint Module Revenue 2021-2026 ($ millions)

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Figure 47. Middle East & Africa Humanoid Robot Integrated Joint Module Sales 2021-2026 (K Units)
Figure 48. Middle East & Africa Humanoid Robot Integrated Joint Module Revenue 2021-2026 ($ millions)
Figure 49. Americas Humanoid Robot Integrated Joint Module Sales Market Share by Country in 2025
Figure 50. Americas Humanoid Robot Integrated Joint Module Revenue Market Share by Country (2021-2026)
Figure 51. Americas Humanoid Robot Integrated Joint Module Sales Market Share by Type (2021-2026)
Figure 52. Americas Humanoid Robot Integrated Joint Module Sales Market Share by Application (2021-2026)
Figure 53. United States Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 54. Canada Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 55. Mexico Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 56. Brazil Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 57. APAC Humanoid Robot Integrated Joint Module Sales Market Share by Region in 2025
Figure 58. APAC Humanoid Robot Integrated Joint Module Revenue Market Share by Region (2021-2026)
Figure 59. APAC Humanoid Robot Integrated Joint Module Sales Market Share by Type (2021-2026)
Figure 60. APAC Humanoid Robot Integrated Joint Module Sales Market Share by Application (2021-2026)
Figure 61. China Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 62. Japan Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 63. South Korea Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 64. Southeast Asia Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 65. India Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 66. Australia Humanoid Robot Integrated Joint Module Revenue Growth

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2021-2026 ($ millions)
Figure 67. China Taiwan Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 68. Europe Humanoid Robot Integrated Joint Module Sales Market Share by Country in 2025
Figure 69. Europe Humanoid Robot Integrated Joint Module Revenue Market Share by Country (2021-2026)
Figure 70. Europe Humanoid Robot Integrated Joint Module Sales Market Share by Type (2021-2026)
Figure 71. Europe Humanoid Robot Integrated Joint Module Sales Market Share by Application (2021-2026)
Figure 72. Germany Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 73. France Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 74. UK Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 75. Italy Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 76. Russia Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 77. Middle East & Africa Humanoid Robot Integrated Joint Module Sales Market Share by Country (2021-2026)
Figure 78. Middle East & Africa Humanoid Robot Integrated Joint Module Sales Market Share by Type (2021-2026)
Figure 79. Middle East & Africa Humanoid Robot Integrated Joint Module Sales Market Share by Application (2021-2026)
Figure 80. Egypt Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 81. South Africa Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 82. Israel Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 83. Turkey Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 84. GCC Countries Humanoid Robot Integrated Joint Module Revenue Growth 2021-2026 ($ millions)
Figure 85. Manufacturing Cost Structure Analysis of Humanoid Robot Integrated Joint Module in 2026

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Figure 86. Manufacturing Process Analysis of Humanoid Robot Integrated Joint Module
Figure 87. Industry Chain Structure of Humanoid Robot Integrated Joint Module
Figure 88. Channels of Distribution
Figure 89. Global Humanoid Robot Integrated Joint Module Sales Market Forecast by Region (2027-2032)
Figure 90. Global Humanoid Robot Integrated Joint Module Revenue Market Share Forecast by Region (2027-2032)
Figure 91. Global Humanoid Robot Integrated Joint Module Sales Market Share Forecast by Type (2027-2032)
Figure 92. Global Humanoid Robot Integrated Joint Module Revenue Market Share Forecast by Type (2027-2032)
Figure 93. Global Humanoid Robot Integrated Joint Module Sales Market Share Forecast by Application (2027-2032)
Figure 94. Global Humanoid Robot Integrated Joint Module Revenue Market Share Forecast by Application (2027-2032)

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