

Global Humanoid Five-finger Dexterous Hands Market Growth 2026-2032

<https://marketpublishers.com/r/G6D47AA9B6ACEN.html>

Date: June 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: G6D47AA9B6ACEN

Abstracts

The global Humanoid Five-finger Dexterous Hands market size is predicted to grow from US\$ 191 million in 2025 to US\$ 7726 million in 2032; it is expected to grow at a CAGR of 71.1% from 2026 to 2032.

Humanoid five-finger dexterous hands represent a pinnacle of robotic end-effector engineering, designed to replicate the anatomical structure, motion range, and tactile capability of the human hand. These systems typically feature 15 to 25 degrees of freedom, actuated via a combination of electric motors, tendons, or pneumatic systems. Integrated with high-resolution position encoders and force-torque or tactile sensors, these hands are capable of executing complex manipulation tasks including dynamic grasping, object reorientation, in-hand manipulation, and precision assembly.

Humanoid Five-finger Dexterous Hands Market Drivers

Convergence of AI, Robotics, and Human-Machine Interaction

The fusion of artificial intelligence, computer vision, and real-time control is enabling humanoid systems with fine motor control and contextual awareness. Dexterous hands are becoming critical interfaces for next-generation human-machine collaboration, where soft touch, adaptive grasping, and nuanced manipulation are essential.

Surge in Social and Service Robotics Demand

As labor shortages intensify globally, particularly in aging societies like Japan and Western Europe, the deployment of humanoid robots in caregiving, hospitality, and personal assistance is accelerating. Five-fingered hands enable these robots to interact

safely and naturally with everyday objects, enhancing utility and user acceptance.

Technological Maturity in Miniature Actuators and Sensors

Recent breakthroughs in compact actuators (e.g., brushless micro-motors, tendon-driven designs) and low-profile, high-sensitivity tactile sensors are allowing dexterous hands to achieve human-like performance within constrained form factors. This evolution supports deployment in both humanoid robots and prosthetic applications.

Advancements in Prosthetics and Human Augmentation

The bionic prosthetics market is a major commercial driver, with dexterous hands enabling higher degrees of independence and functionality for amputees. Integration with EMG/EEG interfaces, along with machine-learning-based intention prediction, is pushing the frontier toward intuitive, near-natural control.

Strategic Investment and National Robotics Initiatives

Governments and tech giants are aggressively investing in humanoid robotics as part of broader automation and digital transformation agendas. Notable initiatives such as Japan's Moonshot R&D Program, the EU's Horizon Robotics programs, and U.S. defense R&D are accelerating innovation and commercialization pathways.

Space and Hazardous Environment Applications

Dexterous manipulation is essential for robotic systems operating in remote, extreme, or hazardous environments such as space, underwater, nuclear facilities, or disaster zones. Humanoid hands offer the flexibility to operate existing human tools, controls, and interfaces, reducing the need for custom mechanisms.

LP Information, Inc. (LPI) ' newest research report, the "Humanoid Five-finger Dexterous Hands Industry Forecast" looks at past sales and reviews total world Humanoid Five-finger Dexterous Hands sales in 2025, providing a comprehensive analysis by region and market sector of projected Humanoid Five-finger Dexterous Hands sales for 2026 through 2032. With Humanoid Five-finger Dexterous Hands sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Humanoid Five-finger Dexterous Hands industry.

This Insight Report provides a comprehensive analysis of the global Humanoid Five-finger Dexterous Hands landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Humanoid Five-finger Dexterous Hands portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Humanoid Five-finger Dexterous Hands market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Humanoid Five-finger Dexterous Hands and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Humanoid Five-finger Dexterous Hands.

This report presents a comprehensive overview, market shares, and growth opportunities of Humanoid Five-finger Dexterous Hands market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Built-in Type

External Type

Hybrid Type

Segmentation by Application:

Medical

Industrial

Logistics

Research

Household

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shadow Robot

Tesla (Optimus)

Beijing Inspire Robots Technology

BrainCo

SCHUNK

OYMotion Technologies

Clone Robotics

Agile Robots

Qbrobotics

Tokyo Robotics

PaXini Tech

Shanghai AgiBot Innovation Technology

Wonik Robotics

RobotEra

DexRobot

Robopreneur

Tesollo

Suzhou Jodell Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Humanoid Five-finger Dexterous Hands market?

What factors are driving Humanoid Five-finger Dexterous Hands market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Humanoid Five-finger Dexterous Hands market opportunities vary by end market size?

How does Humanoid Five-finger Dexterous Hands break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Humanoid Five-finger Dexterous Hands Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Humanoid Five-finger Dexterous Hands by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Humanoid Five-finger Dexterous Hands by Country/Region, 2021, 2025 & 2032
- 2.2 Humanoid Five-finger Dexterous Hands Segment by Type
 - 2.2.1 Built-in Type
 - 2.2.2 External Type
 - 2.2.3 Hybrid Type
 - 2.2.4 Humanoid Five-finger Dexterous Hands Sales by Type
 - 2.2.4.1 Global Humanoid Five-finger Dexterous Hands Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Humanoid Five-finger Dexterous Hands Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Humanoid Five-finger Dexterous Hands Sale Price by Type (2021-2026)
- 2.3 Humanoid Five-finger Dexterous Hands Segment by Application
 - 2.3.1 Medical
 - 2.3.2 Industrial
 - 2.3.3 Logistics
 - 2.3.4 Research
 - 2.3.5 Household
 - 2.3.6 Others

2.3.7 Humanoid Five-finger Dexterous Hands Sales by Application

2.3.7.1 Global Humanoid Five-finger Dexterous Hands Sale Market Share by Application (2021-2026)

2.3.7.2 Global Humanoid Five-finger Dexterous Hands Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global Humanoid Five-finger Dexterous Hands Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Humanoid Five-finger Dexterous Hands Breakdown Data by Company

3.1.1 Global Humanoid Five-finger Dexterous Hands Annual Sales by Company (2021-2026)

3.1.2 Global Humanoid Five-finger Dexterous Hands Sales Market Share by Company (2021-2026)

3.2 Global Humanoid Five-finger Dexterous Hands Annual Revenue by Company (2021-2026)

3.2.1 Global Humanoid Five-finger Dexterous Hands Revenue by Company (2021-2026)

3.2.2 Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Company (2021-2026)

3.3 Global Humanoid Five-finger Dexterous Hands Sale Price by Company

3.4 Key Manufacturers Humanoid Five-finger Dexterous Hands Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Humanoid Five-finger Dexterous Hands Product Location Distribution

3.4.2 Players Humanoid Five-finger Dexterous Hands Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HUMANOID FIVE-FINGER DEXTEROUS HANDS BY GEOGRAPHIC REGION

4.1 World Historic Humanoid Five-finger Dexterous Hands Market Size by Geographic Region (2021-2026)

4.1.1 Global Humanoid Five-finger Dexterous Hands Annual Sales by Geographic

Region (2021-2026)

4.1.2 Global Humanoid Five-finger Dexterous Hands Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Humanoid Five-finger Dexterous Hands Market Size by Country/Region (2021-2026)

4.2.1 Global Humanoid Five-finger Dexterous Hands Annual Sales by Country/Region (2021-2026)

4.2.2 Global Humanoid Five-finger Dexterous Hands Annual Revenue by Country/Region (2021-2026)

4.3 Americas Humanoid Five-finger Dexterous Hands Sales Growth

4.4 APAC Humanoid Five-finger Dexterous Hands Sales Growth

4.5 Europe Humanoid Five-finger Dexterous Hands Sales Growth

4.6 Middle East & Africa Humanoid Five-finger Dexterous Hands Sales Growth

5 AMERICAS

5.1 Americas Humanoid Five-finger Dexterous Hands Sales by Country

5.1.1 Americas Humanoid Five-finger Dexterous Hands Sales by Country (2021-2026)

5.1.2 Americas Humanoid Five-finger Dexterous Hands Revenue by Country (2021-2026)

5.2 Americas Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026)

5.3 Americas Humanoid Five-finger Dexterous Hands Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Humanoid Five-finger Dexterous Hands Sales by Region

6.1.1 APAC Humanoid Five-finger Dexterous Hands Sales by Region (2021-2026)

6.1.2 APAC Humanoid Five-finger Dexterous Hands Revenue by Region (2021-2026)

6.2 APAC Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026)

6.3 APAC Humanoid Five-finger Dexterous Hands Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Humanoid Five-finger Dexterous Hands by Country

7.1.1 Europe Humanoid Five-finger Dexterous Hands Sales by Country (2021-2026)

7.1.2 Europe Humanoid Five-finger Dexterous Hands Revenue by Country
(2021-2026)

7.2 Europe Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026)

7.3 Europe Humanoid Five-finger Dexterous Hands Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Humanoid Five-finger Dexterous Hands by Country

8.1.1 Middle East & Africa Humanoid Five-finger Dexterous Hands Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Humanoid Five-finger Dexterous Hands Revenue by
Country (2021-2026)

8.2 Middle East & Africa Humanoid Five-finger Dexterous Hands Sales by Type
(2021-2026)

8.3 Middle East & Africa Humanoid Five-finger Dexterous Hands Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Humanoid Five-finger Dexterous Hands

10.3 Manufacturing Process Analysis of Humanoid Five-finger Dexterous Hands

10.4 Industry Chain Structure of Humanoid Five-finger Dexterous Hands

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Humanoid Five-finger Dexterous Hands Distributors

11.3 Humanoid Five-finger Dexterous Hands Customer

12 WORLD FORECAST REVIEW FOR HUMANOID FIVE-FINGER DEXTEROUS HANDS BY GEOGRAPHIC REGION

12.1 Global Humanoid Five-finger Dexterous Hands Market Size Forecast by Region

12.1.1 Global Humanoid Five-finger Dexterous Hands Forecast by Region
(2027-2032)

12.1.2 Global Humanoid Five-finger Dexterous Hands Annual Revenue Forecast by
Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Humanoid Five-finger Dexterous Hands Forecast by Type (2027-2032)

12.7 Global Humanoid Five-finger Dexterous Hands Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shadow Robot

13.1.1 Shadow Robot Company Information

13.1.2 Shadow Robot Humanoid Five-finger Dexterous Hands Product Portfolios and
Specifications

13.1.3 Shadow Robot Humanoid Five-finger Dexterous Hands Sales, Revenue, Price

and Gross Margin (2021-2026)

13.1.4 Shadow Robot Main Business Overview

13.1.5 Shadow Robot Latest Developments

13.2 Tesla (Optimus)

13.2.1 Tesla (Optimus) Company Information

13.2.2 Tesla (Optimus) Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.2.3 Tesla (Optimus) Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Tesla (Optimus) Main Business Overview

13.2.5 Tesla (Optimus) Latest Developments

13.3 Beijing Inspire Robots Technology

13.3.1 Beijing Inspire Robots Technology Company Information

13.3.2 Beijing Inspire Robots Technology Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.3.3 Beijing Inspire Robots Technology Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Beijing Inspire Robots Technology Main Business Overview

13.3.5 Beijing Inspire Robots Technology Latest Developments

13.4 BrainCo

13.4.1 BrainCo Company Information

13.4.2 BrainCo Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.4.3 BrainCo Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 BrainCo Main Business Overview

13.4.5 BrainCo Latest Developments

13.5 SCHUNK

13.5.1 SCHUNK Company Information

13.5.2 SCHUNK Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.5.3 SCHUNK Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SCHUNK Main Business Overview

13.5.5 SCHUNK Latest Developments

13.6 OYMotion Technologies

13.6.1 OYMotion Technologies Company Information

13.6.2 OYMotion Technologies Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.6.3 OYMotion Technologies Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 OYMotion Technologies Main Business Overview

13.6.5 OYMotion Technologies Latest Developments

13.7 Clone Robotics

13.7.1 Clone Robotics Company Information

13.7.2 Clone Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.7.3 Clone Robotics Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Clone Robotics Main Business Overview

13.7.5 Clone Robotics Latest Developments

13.8 Agile Robots

13.8.1 Agile Robots Company Information

13.8.2 Agile Robots Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.8.3 Agile Robots Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Agile Robots Main Business Overview

13.8.5 Agile Robots Latest Developments

13.9 Qbrobotics

13.9.1 Qbrobotics Company Information

13.9.2 Qbrobotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.9.3 Qbrobotics Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Qbrobotics Main Business Overview

13.9.5 Qbrobotics Latest Developments

13.10 Tokyo Robotics

13.10.1 Tokyo Robotics Company Information

13.10.2 Tokyo Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.10.3 Tokyo Robotics Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tokyo Robotics Main Business Overview

13.10.5 Tokyo Robotics Latest Developments

13.11 PaXini Tech

13.11.1 PaXini Tech Company Information

13.11.2 PaXini Tech Humanoid Five-finger Dexterous Hands Product Portfolios and

Specifications

13.11.3 PaXini Tech Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 PaXini Tech Main Business Overview

13.11.5 PaXini Tech Latest Developments

13.12 Shanghai AgiBot Innovation Technology

13.12.1 Shanghai AgiBot Innovation Technology Company Information

13.12.2 Shanghai AgiBot Innovation Technology Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.12.3 Shanghai AgiBot Innovation Technology Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Shanghai AgiBot Innovation Technology Main Business Overview

13.12.5 Shanghai AgiBot Innovation Technology Latest Developments

13.13 Wonik Robotics

13.13.1 Wonik Robotics Company Information

13.13.2 Wonik Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.13.3 Wonik Robotics Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Wonik Robotics Main Business Overview

13.13.5 Wonik Robotics Latest Developments

13.14 RobotEra

13.14.1 RobotEra Company Information

13.14.2 RobotEra Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.14.3 RobotEra Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 RobotEra Main Business Overview

13.14.5 RobotEra Latest Developments

13.15 DexRobot

13.15.1 DexRobot Company Information

13.15.2 DexRobot Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.15.3 DexRobot Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 DexRobot Main Business Overview

13.15.5 DexRobot Latest Developments

13.16 Robopreneur

13.16.1 Robopreneur Company Information

13.16.2 Robopreneur Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.16.3 Robopreneur Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Robopreneur Main Business Overview

13.16.5 Robopreneur Latest Developments

13.17 Tesollo

13.17.1 Tesollo Company Information

13.17.2 Tesollo Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.17.3 Tesollo Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Tesollo Main Business Overview

13.17.5 Tesollo Latest Developments

13.18 Suzhou Jodell Robotics

13.18.1 Suzhou Jodell Robotics Company Information

13.18.2 Suzhou Jodell Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

13.18.3 Suzhou Jodell Robotics Humanoid Five-finger Dexterous Hands Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Suzhou Jodell Robotics Main Business Overview

13.18.5 Suzhou Jodell Robotics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Humanoid Five-finger Dexterous Hands Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Humanoid Five-finger Dexterous Hands Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Built-in Type

Table 4. Major Players of External Type

Table 5. Major Players of Hybrid Type

Table 6. Global Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026) & (Units)

Table 7. Global Humanoid Five-finger Dexterous Hands Sales Market Share by Type (2021-2026)

Table 8. Global Humanoid Five-finger Dexterous Hands Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Type (2021-2026)

Table 10. Global Humanoid Five-finger Dexterous Hands Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Global Humanoid Five-finger Dexterous Hands Sale by Application (2021-2026) & (Units)

Table 12. Global Humanoid Five-finger Dexterous Hands Sale Market Share by Application (2021-2026)

Table 13. Global Humanoid Five-finger Dexterous Hands Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Application (2021-2026)

Table 15. Global Humanoid Five-finger Dexterous Hands Sale Price by Application (2021-2026) & (US\$/Unit)

Table 16. Global Humanoid Five-finger Dexterous Hands Sales by Company (2021-2026) & (Units)

Table 17. Global Humanoid Five-finger Dexterous Hands Sales Market Share by Company (2021-2026)

Table 18. Global Humanoid Five-finger Dexterous Hands Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Company (2021-2026)

Table 20. Global Humanoid Five-finger Dexterous Hands Sale Price by Company (2021-2026) & (US\$/Unit)

Table 21. Key Manufacturers Humanoid Five-finger Dexterous Hands Producing Area Distribution and Sales Area

Table 22. Players Humanoid Five-finger Dexterous Hands Products Offered

Table 23. Humanoid Five-finger Dexterous Hands Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Humanoid Five-finger Dexterous Hands Sales by Geographic Region (2021-2026) & (Units)

Table 27. Global Humanoid Five-finger Dexterous Hands Sales Market Share Geographic Region (2021-2026)

Table 28. Global Humanoid Five-finger Dexterous Hands Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Humanoid Five-finger Dexterous Hands Sales by Country/Region (2021-2026) & (Units)

Table 31. Global Humanoid Five-finger Dexterous Hands Sales Market Share by Country/Region (2021-2026)

Table 32. Global Humanoid Five-finger Dexterous Hands Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Humanoid Five-finger Dexterous Hands Sales by Country (2021-2026) & (Units)

Table 35. Americas Humanoid Five-finger Dexterous Hands Sales Market Share by Country (2021-2026)

Table 36. Americas Humanoid Five-finger Dexterous Hands Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026) & (Units)

Table 38. Americas Humanoid Five-finger Dexterous Hands Sales by Application (2021-2026) & (Units)

Table 39. APAC Humanoid Five-finger Dexterous Hands Sales by Region (2021-2026) & (Units)

Table 40. APAC Humanoid Five-finger Dexterous Hands Sales Market Share by Region (2021-2026)

Table 41. APAC Humanoid Five-finger Dexterous Hands Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026) & (Units)

Table 43. APAC Humanoid Five-finger Dexterous Hands Sales by Application (2021-2026) & (Units)

Table 44. Europe Humanoid Five-finger Dexterous Hands Sales by Country (2021-2026) & (Units)

Table 45. Europe Humanoid Five-finger Dexterous Hands Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026) & (Units)

Table 47. Europe Humanoid Five-finger Dexterous Hands Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Humanoid Five-finger Dexterous Hands Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales by Application (2021-2026) & (Units)

Table 52. Key Market Drivers & Growth Opportunities of Humanoid Five-finger Dexterous Hands

Table 53. Key Market Challenges & Risks of Humanoid Five-finger Dexterous Hands

Table 54. Key Industry Trends of Humanoid Five-finger Dexterous Hands

Table 55. Humanoid Five-finger Dexterous Hands Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Humanoid Five-finger Dexterous Hands Distributors List

Table 58. Humanoid Five-finger Dexterous Hands Customer List

Table 59. Global Humanoid Five-finger Dexterous Hands Sales Forecast by Region (2027-2032) & (Units)

Table 60. Global Humanoid Five-finger Dexterous Hands Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Humanoid Five-finger Dexterous Hands Sales Forecast by Country (2027-2032) & (Units)

Table 62. Americas Humanoid Five-finger Dexterous Hands Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Humanoid Five-finger Dexterous Hands Sales Forecast by Region

(2027-2032) & (Units)

Table 64. APAC Humanoid Five-finger Dexterous Hands Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Humanoid Five-finger Dexterous Hands Sales Forecast by Country (2027-2032) & (Units)

Table 66. Europe Humanoid Five-finger Dexterous Hands Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales Forecast by Country (2027-2032) & (Units)

Table 68. Middle East & Africa Humanoid Five-finger Dexterous Hands Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Humanoid Five-finger Dexterous Hands Sales Forecast by Type (2027-2032) & (Units)

Table 70. Global Humanoid Five-finger Dexterous Hands Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Humanoid Five-finger Dexterous Hands Sales Forecast by Application (2027-2032) & (Units)

Table 72. Global Humanoid Five-finger Dexterous Hands Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Shadow Robot Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 74. Shadow Robot Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 75. Shadow Robot Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. Shadow Robot Main Business

Table 77. Shadow Robot Latest Developments

Table 78. Tesla (Optimus) Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 79. Tesla (Optimus) Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 80. Tesla (Optimus) Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. Tesla (Optimus) Main Business

Table 82. Tesla (Optimus) Latest Developments

Table 83. Beijing Inspire Robots Technology Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 84. Beijing Inspire Robots Technology Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 85. Beijing Inspire Robots Technology Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Beijing Inspire Robots Technology Main Business

Table 87. Beijing Inspire Robots Technology Latest Developments

Table 88. BrainCo Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 89. BrainCo Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 90. BrainCo Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. BrainCo Main Business

Table 92. BrainCo Latest Developments

Table 93. SCHUNK Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 94. SCHUNK Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 95. SCHUNK Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. SCHUNK Main Business

Table 97. SCHUNK Latest Developments

Table 98. OYMotion Technologies Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 99. OYMotion Technologies Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 100. OYMotion Technologies Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. OYMotion Technologies Main Business

Table 102. OYMotion Technologies Latest Developments

Table 103. Clone Robotics Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 104. Clone Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 105. Clone Robotics Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Clone Robotics Main Business

Table 107. Clone Robotics Latest Developments

Table 108. Agile Robots Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 109. Agile Robots Humanoid Five-finger Dexterous Hands Product Portfolios and

Specifications

Table 110. Agile Robots Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Agile Robots Main Business

Table 112. Agile Robots Latest Developments

Table 113. Qbrobotics Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 114. Qbrobotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 115. Qbrobotics Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Qbrobotics Main Business

Table 117. Qbrobotics Latest Developments

Table 118. Tokyo Robotics Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 119. Tokyo Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 120. Tokyo Robotics Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Tokyo Robotics Main Business

Table 122. Tokyo Robotics Latest Developments

Table 123. PaXini Tech Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 124. PaXini Tech Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 125. PaXini Tech Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. PaXini Tech Main Business

Table 127. PaXini Tech Latest Developments

Table 128. Shanghai AgiBot Innovation Technology Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 129. Shanghai AgiBot Innovation Technology Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 130. Shanghai AgiBot Innovation Technology Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Shanghai AgiBot Innovation Technology Main Business

Table 132. Shanghai AgiBot Innovation Technology Latest Developments

Table 133. Wonik Robotics Basic Information, Humanoid Five-finger Dexterous Hands

Manufacturing Base, Sales Area and Its Competitors

Table 134. Wonik Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 135. Wonik Robotics Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Wonik Robotics Main Business

Table 137. Wonik Robotics Latest Developments

Table 138. RobotEra Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 139. RobotEra Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 140. RobotEra Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. RobotEra Main Business

Table 142. RobotEra Latest Developments

Table 143. DexRobot Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 144. DexRobot Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 145. DexRobot Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. DexRobot Main Business

Table 147. DexRobot Latest Developments

Table 148. Robopreneur Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 149. Robopreneur Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 150. Robopreneur Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Robopreneur Main Business

Table 152. Robopreneur Latest Developments

Table 153. Tesollo Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 154. Tesollo Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 155. Tesollo Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Tesollo Main Business

Table 157. Tesollo Latest Developments

Table 158. Suzhou Jodell Robotics Basic Information, Humanoid Five-finger Dexterous Hands Manufacturing Base, Sales Area and Its Competitors

Table 159. Suzhou Jodell Robotics Humanoid Five-finger Dexterous Hands Product Portfolios and Specifications

Table 160. Suzhou Jodell Robotics Humanoid Five-finger Dexterous Hands Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Suzhou Jodell Robotics Main Business

Table 162. Suzhou Jodell Robotics Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Humanoid Five-finger Dexterous Hands

Figure 2. Humanoid Five-finger Dexterous Hands Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Humanoid Five-finger Dexterous Hands Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Humanoid Five-finger Dexterous Hands Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Humanoid Five-finger Dexterous Hands Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Humanoid Five-finger Dexterous Hands Sales Market Share by Country/Region (2025)

Figure 10. Humanoid Five-finger Dexterous Hands Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Built-in Type

Figure 12. Product Picture of External Type

Figure 13. Product Picture of Hybrid Type

Figure 14. Global Humanoid Five-finger Dexterous Hands Sales Market Share by Type in 2026

Figure 15. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Type (2021-2026)

Figure 16. Humanoid Five-finger Dexterous Hands Consumed in Medical

Figure 17. Global Humanoid Five-finger Dexterous Hands Market: Medical (2021-2026) & (Units)

Figure 18. Humanoid Five-finger Dexterous Hands Consumed in Industrial

Figure 19. Global Humanoid Five-finger Dexterous Hands Market: Industrial (2021-2026) & (Units)

Figure 20. Humanoid Five-finger Dexterous Hands Consumed in Logistics

Figure 21. Global Humanoid Five-finger Dexterous Hands Market: Logistics (2021-2026) & (Units)

Figure 22. Humanoid Five-finger Dexterous Hands Consumed in Research

Figure 23. Global Humanoid Five-finger Dexterous Hands Market: Research (2021-2026) & (Units)

Figure 24. Humanoid Five-finger Dexterous Hands Consumed in Household

Figure 25. Global Humanoid Five-finger Dexterous Hands Market: Household (2021-2026) & (Units)

Figure 26. Humanoid Five-finger Dexterous Hands Consumed in Others

Figure 27. Global Humanoid Five-finger Dexterous Hands Market: Others (2021-2026) & (Units)

Figure 28. Global Humanoid Five-finger Dexterous Hands Sale Market Share by Application (2025)

Figure 29. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Application in 2026

Figure 30. Humanoid Five-finger Dexterous Hands Sales by Company in 2026 (Units)

Figure 31. Global Humanoid Five-finger Dexterous Hands Sales Market Share by Company in 2026

Figure 32. Humanoid Five-finger Dexterous Hands Revenue by Company in 2026 (\$ millions)

Figure 33. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Company in 2026

Figure 34. Global Humanoid Five-finger Dexterous Hands Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Humanoid Five-finger Dexterous Hands Revenue Market Share by Geographic Region in 2026

Figure 36. Americas Humanoid Five-finger Dexterous Hands Sales 2021-2026 (Units)

Figure 37. Americas Humanoid Five-finger Dexterous Hands Revenue 2021-2026 (\$ millions)

Figure 38. APAC Humanoid Five-finger Dexterous Hands Sales 2021-2026 (Units)

Figure 39. APAC Humanoid Five-finger Dexterous Hands Revenue 2021-2026 (\$ millions)

Figure 40. Europe Humanoid Five-finger Dexterous Hands Sales 2021-2026 (Units)

Figure 41. Europe Humanoid Five-finger Dexterous Hands Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales 2021-2026 (Units)

Figure 43. Middle East & Africa Humanoid Five-finger Dexterous Hands Revenue 2021-2026 (\$ millions)

Figure 44. Americas Humanoid Five-finger Dexterous Hands Sales Market Share by Country in 2026

Figure 45. Americas Humanoid Five-finger Dexterous Hands Revenue Market Share by Country (2021-2026)

Figure 46. Americas Humanoid Five-finger Dexterous Hands Sales Market Share by Type (2021-2026)

Figure 47. Americas Humanoid Five-finger Dexterous Hands Sales Market Share by Application (2021-2026)

Figure 48. United States Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Humanoid Five-finger Dexterous Hands Sales Market Share by Region in 2026

Figure 53. APAC Humanoid Five-finger Dexterous Hands Revenue Market Share by Region (2021-2026)

Figure 54. APAC Humanoid Five-finger Dexterous Hands Sales Market Share by Type (2021-2026)

Figure 55. APAC Humanoid Five-finger Dexterous Hands Sales Market Share by Application (2021-2026)

Figure 56. China Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Humanoid Five-finger Dexterous Hands Sales Market Share by Country in 2026

Figure 64. Europe Humanoid Five-finger Dexterous Hands Revenue Market Share by Country (2021-2026)

Figure 65. Europe Humanoid Five-finger Dexterous Hands Sales Market Share by Type (2021-2026)

Figure 66. Europe Humanoid Five-finger Dexterous Hands Sales Market Share by

Application (2021-2026)

Figure 67. Germany Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Humanoid Five-finger Dexterous Hands Sales Market Share by Application (2021-2026)

Figure 75. Egypt Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Humanoid Five-finger Dexterous Hands Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Humanoid Five-finger Dexterous Hands in 2026

Figure 81. Manufacturing Process Analysis of Humanoid Five-finger Dexterous Hands

Figure 82. Industry Chain Structure of Humanoid Five-finger Dexterous Hands

Figure 83. Channels of Distribution

Figure 84. Global Humanoid Five-finger Dexterous Hands Sales Market Forecast by Region (2027-2032)

Figure 85. Global Humanoid Five-finger Dexterous Hands Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Humanoid Five-finger Dexterous Hands Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Humanoid Five-finger Dexterous Hands Revenue Market Share

Forecast by Type (2027-2032)

Figure 88. Global Humanoid Five-finger Dexterous Hands Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Humanoid Five-finger Dexterous Hands Revenue Market Share Forecast by Application (2027-2032)

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