

# Global Humanized Mice Model Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Humanized Mice Model market size is predicted to grow from US\$ 140 million in 2025 to US\$ 201 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Humanized mice models are experimental animal models created by introducing human genes, cells, tissues, tumors, or microbiota into immunodeficient mice, thereby endowing the mice with specific 'human biological characteristics.' Broadly speaking, these models range from transgenic or knock-in mice expressing a specific human gene to models established through the transplantation of human peripheral blood mononuclear cells (PBMCs), human CD34+ hematopoietic stem cells, human thymic or hepatic tissues, or human tumor tissues. Their core value lies in enabling researchers to observe human immune responses, tumor growth, infection processes, and drug reactions within an \*in vivo\* environment, rather than relying solely on \*in vitro\* cell-based experiments.

The market is primarily driven by research demands in areas such as cancer immunotherapy, antibody drugs, bispecific antibodies, ADCs, CAR-T/TCR-T therapies, infectious diseases, and autoimmune disorders; consequently, pharmaceutical companies and CROs are increasingly seeking animal models that more closely mimic the human immune system, tumor microenvironment, and drug metabolism characteristics. In terms of product composition, the market encompasses genetically humanized mice, PBMC-humanized mice, CD34+ hematopoietic stem cell-humanized mice, and BLT models, with immune-system-humanized models and tumor-immunology-related models representing the fastest-growing segments. Geographically, North America remains the largest market, benefiting from a high concentration of major pharmaceutical companies, CROs, and research institutions; the European market is

driven largely by needs in basic research and translational medicine; meanwhile, Asia-Pacific markets—including China and Japan—are experiencing rapid growth fueled by investments in innovative drug R&D, the expansion of the CXO industry, and the growth of local model animal companies. Regarding the competitive landscape, international players such as The Jackson Laboratory, Charles River, Taconic, Crown Bioscience, Champions Oncology, and genOway hold significant advantages in technology and customer base, while Chinese companies like Biocytogen, GemPharmatech and Cyagen are rapidly advancing in the fields of genetically humanized models and customized services. Future market growth will be primarily driven by the demand for more complex humanized models with higher translational value; however, the industry faces challenges such as long model-generation cycles, high costs, batch-to-batch variability, incomplete immune system reconstitution, ethical compliance issues, and experimental reproducibility concerns. Consequently, the focus of corporate competition is shifting from the supply of individual models toward comprehensive solutions that integrate model generation, efficacy evaluation, CRO services, and data platforms.

LPI (LP Information)' newest research report, the 'Humanized Mice Model Industry Forecast' looks at past sales and reviews total world Humanized Mice Model sales in 2025, providing a comprehensive analysis by region and market sector of projected Humanized Mice Model sales for 2026 through 2032. With Humanized Mice Model sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Humanized Mice Model industry.

This Insight Report provides a comprehensive analysis of the global Humanized Mice Model landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Humanized Mice Model portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Humanized Mice Model market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Humanized Mice Model and breaks down the forecast by Type, by End User, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Humanized Mice Model.

This report presents a comprehensive overview, market shares, and growth opportunities of Humanized Mice Model market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

PBMC Type

HSC Type

BLT Type

Others

#### Segmentation by Application:

Tumors

Infectious Diseases

Autoimmune Diseases

Others

#### Segmentation by End User:

Pharmaceutical & Biotechnology Companies

Contract Research Organizations

Academic & Research Institutions

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Ingenious Targeting Laboratory

Jackson Laboratory

Charles River Laboratories

Champions Oncology Inc.

Genoway S.A.

Crown Bioscience Inc.

Taconic Biosciences Inc.

TransCure bioServices

Creative Biolabs

Ozgene

PhoenixBio

In-Vivo Science

CLEA Japan

Vitalstar

Biocytogen

Cyagen

GemPharmatech

Shanghai Model Organisms

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