

Global Human Prothrombin Complex Concentrate Market Growth 2026-2032

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Abstracts

The global Human Prothrombin Complex Concentrate market size is predicted to grow from US\$ 1435 million in 2025 to US\$ 2897 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

Human prothrombin complex concentrate, also known as factor IX complex, is a plasma-derived coagulation factor extract, which was originally used to treat factor IX deficiency, because PCC also contains coagulation factors II, VII, and X, so PCCs are more commonly used Recommended for correcting coagulation abnormalities caused by warfarin. It is mainly used for the treatment of congenital and acquired coagulation factor II, VII, IX, and X deficiency (single or combined deficiency). In 2024, global Human prothrombin complex concentrate production reached approximately 4.73 m units, with an average global market price of around US\$ 280 per unit. The average gross profit margin of this product is 80%.

The global market for Human Prothrombin Complex Concentrate is primarily driven by the expansion of clinical applications for plasma-derived products, heightened awareness of severe bleeding management, and the growing need for anticoagulant reversal therapy. With an aging population and increased use of anticoagulants, demand for rapid and safe hemostatic solutions continues to rise. Increased investments in trauma care systems and perioperative bleeding management for cardiovascular and hepatic patients across various countries are expanding the market potential for PCC products. Meanwhile, advances in recombinant technology and viral inactivation processes have enhanced product safety and accessibility, further propelling global market growth.

The development of the PCC market remains constrained by the limited availability of

plasma resources, the complexity of production processes, and stringent regulatory requirements. Imbalances in plasma collection systems lead to supply chain instability, while manufacturing involves multiple high-precision steps such as viral inactivation, purification, and lyophilization, requiring significant technological expertise and cost investment. Differences in regulatory approval pathways, ethical standards, and drug traceability systems across countries may further delay product commercialization. Additionally, the emergence of recombinant clotting factors and synthetic hemostatic substitutes poses potential competition in specific clinical applications, raising the bar for innovation and compliance among traditional PCC manufacturers.

Downstream demand for PCC primarily originates from hospital emergency departments, intensive care units, and surgical applications. With the increasing volume of cardiovascular interventions, hepatobiliary surgeries, and trauma procedures, clinical use of PCC continues to expand. Reversal of anticoagulant-induced bleeding, particularly from warfarin therapy, has become one of its main use cases. Moreover, PCC usage is growing steadily in emergency and perioperative coagulation management. In developing regions, accessibility to plasma-derived products is improving, leading to rising import and local production demand for PCC, alongside a diffusion trend from tertiary hospitals to regional medical institutions.

The primary upstream raw material for PCC production is high-quality human plasma, whose stable supply is essential for maintaining industry competitiveness. Plasma must undergo rigorous screening, separation, and viral inactivation processes, and instability at any stage can impact product yield and safety. Global plasma collection is concentrated among a few major suppliers, and regional regulatory variations may lead to uneven supply. In addition to plasma, the production process requires auxiliary materials such as chromatographic resins, filtration membranes, and lyoprotectants, whose purity and batch consistency are critical for quality assurance. As the industry moves toward higher purity and safety standards, manufacturers are increasingly strengthening raw material traceability and consistency management across the supply chain.

LP Information, Inc. (LPI) ' newest research report, the "Human Prothrombin Complex Concentrate Industry Forecast" looks at past sales and reviews total world Human Prothrombin Complex Concentrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Human Prothrombin Complex Concentrate sales for 2026 through 2032. With Human Prothrombin Complex Concentrate sales broken down by region, market sector and sub-sector, this report provides a detailed

analysis in US\$ millions of the world Human Prothrombin Complex Concentrate industry.

This Insight Report provides a comprehensive analysis of the global Human Prothrombin Complex Concentrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Human Prothrombin Complex Concentrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Human Prothrombin Complex Concentrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Human Prothrombin Complex Concentrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Human Prothrombin Complex Concentrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Human Prothrombin Complex Concentrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Beriplex

Profilnine

Octaplex

Prothromplex

Cofact

Other

Segmentation by Composition:

3-Factor PCC

4-Factor PCC

Recombinant Coagulation Complex

Other

Segmentation by Manufacturing Process:

Plasma-Derived

Recombinant Bioengineered

Segmentation by Application:

Hemophilia B

Vitamin K Deficiency

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CSL Behring

Grifols

Octapharma

Prothya Biosolutions

Takeda

RAAS

Hualan Bio

BOHUI

NUOYI BIO

SINOPHARM

Guangdong Weilun

Weiguang Bio

Kangbo Bio

Huarun Boya

Taibang Biologic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Human Prothrombin Complex Concentrate market?

What factors are driving Human Prothrombin Complex Concentrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Human Prothrombin Complex Concentrate market opportunities vary by end market size?

How does Human Prothrombin Complex Concentrate break out by Type, by Application?

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