

Global Hulless Barley (Qingke) Market Growth 2026-2032

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Abstracts

The global Hulless Barley (Qingke) market size is predicted to grow from US\$ 3717 million in 2025 to US\$ 7612 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

Hulless Barley (Qingke) is an annual plant of the genus *Hordeum* in the grass family. Its kernels separate from the hull upon ripening, hence the name "naked barley". It is a signature grain crop grown above 3,000 meters on the Qinghai-Tibet Plateau, known as the "Highland Granary". Its core value lies in its exceptional nutritional profile: beta-glucan content up to 5.2%, the highest among all cereals, with demonstrated benefits in lowering blood lipids, regulating blood sugar & boosting immunity, along with rich dietary fiber, high-quality protein & polyphenol antioxidants. For a long time, hulless barley was primarily exported as raw grain with low processing conversion rates & underutilized value. Driven by rising health consumption, rural revitalization policies & breakthroughs in deep-processing technology, the industry is transforming from a "single food crop" to a full-chain model integrating food-feed production, processing-marketing integration, and agriculture-culture-tourism synergy. Over 80 deep-processed products across 4 major categories (traditional foods, functional foods, health products, barley wine, beverages, military rations) have been developed. Global production regions include the Qinghai-Tibet Plateau, Nepal, Bhutan, India, Pakistan, as well as hulless barley grown for health food ingredients in Europe, North America & Australia.

Hulless barley (Qingke) is transforming from a traditional staple crop on the Qinghai-Tibet Plateau into a global health grain. Its core driver is not supply shortage but the functional premium from its beta-glucan content (up to 5.2%). Pricing: raw grain \$0.3-0.5/kg, primary processed (grain/flour) \$0.8-1.5/kg, deep-processed functional foods \$5-15/kg, while barley wine (e.g., Tianyoude) sells for tens to hundreds of USD

per bottle ? an exponential value chain. Margins vary widely: raw grain

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