

Global Household Smoke Alarm Market Growth 2025-2031

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Abstracts

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The global Household Smoke Alarm market size is predicted to grow from US\$ 1685 million in 2025 to US\$ 2317 million in 2031; it is expected to grow at a CAGR of 5.4% from 2025 to 2031.

This report studies the residential (or home/household) smoke detectors (smoke alarms). Residential Smoke Detector is a smoke detector used for residential application, installed in residential properties including houses, units, flats and townhouses.

Smoke alarms save lives, playing a vital role in reducing fire deaths and injuries. If there is a fire in your home, smoke spreads fast and you need smoke alarms to give you time to get out.

The key manufacturers of smoke detectors (smoke alarms) include Honeywell, Carrier, Resideo (First Alert, Inc.), Ei Electronics, Google Nest, Johnson Controls, Swiss Securitas Group (Securiton and Hekatron), Bosch, Schneider Electric, Siemens, Hochiki, Nittan Group, and Nohmi Bosai Limited, etc. Among them, the leading giants have multiple sub-brands.

Honeywell sub-brands brands of smoke alarms include Xtralis, VESDA, System Sensor, Fire-Lite Alarms, Gamewell, Silent Knight, Morley-IAS, Notifier, ESSER and Gent.

Carrier sub-brands brands of smoke alarms include Kidde, Firex, LaserSense, GST (Gulf Security Technology), Edwards, CAVIUS and Autronica.

The key manufacturers of Smoke Detector in Europe include Ei Electronics, Hekatron, Halma, Busch-jaeger, FireAngel Safety Technology, Siemens, Legrand, Smartwares, and Bosch, etc. In 2023, the top five players in Europe had a share approximately 47% in terms of revenue.

Properly installed smoke detectors save lives, and that may be the main reason why smoke detectors are mandatory at residential housing in many European countries. Today in Europe smoke detectors are mandatory at homes in Norway, Denmark, Sweden, Finland, Estonia, The United Kingdom, France, Ireland, Austria, Belgium, Germany and in the Netherlands.

In future, the Europe market is driven by government policies. The governments in Europe have collectively or independently developed fire prevention and protection guidelines. There are strictly regulated European norms that every smoke detector manufacturer must abide by. Additionally, the government of the countries such as Austria, France, and Germany have mandated the installation of smoke detectors or smoke alarms in homes. Thus, increasing government regulations to safeguard building occupants from fire accidents is boosting the installation of smoke detectors in the European region.

China is the largest producer of smoke detectors (smoke alarms), most of local manufacturers work as OEM/ODM for top international brands. Currently the major local manufacturers include Xi'an System Sensor Electronics Ltd, GST (Gulf Security Technology), Siterwell Electronics, Jade Bird Fire, LEADER Group, Zhongxiaoyun Technology, Shenzhen HTI Sanjiang Electronics, Shenzhen HTI Sanjiang Electronics, Shanghai Songjiang Feifan Electronic, and Shenzhen Yanjen Technology, etc.

LP Information, Inc. (LPI) ' newest research report, the "Household Smoke Alarm Industry Forecast" looks at past sales and reviews total world Household Smoke Alarm sales in 2024, providing a comprehensive analysis by region and market sector of projected Household Smoke Alarm sales for 2025 through 2031. With Household Smoke Alarm sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Household Smoke Alarm industry.

This Insight Report provides a comprehensive analysis of the global Household Smoke Alarm landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Household Smoke Alarm portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Household Smoke Alarm market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Household Smoke Alarm and breaks down the forecast by Type, by Power Source, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Household Smoke Alarm.

This report presents a comprehensive overview, market shares, and growth opportunities of Household Smoke Alarm market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Photoelectric Smoke Alarms

Ionization Smoke Alarms

Dual Sensor Smoke Alarm

Segmentation by Power Source:

10-Year Battery Smoke Alarm

Others Type

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Carrier Global Corporation

Resideo (First Alert)

Ei Electronics

Google Nest

Johnson Controls

Swiss Securitas Group

Bosch

FireAngel Safety Technology

ABB (Busch-jaeger)

Schneider Electric

Halma

Siemens

Legrand

Smartwares

ABUS

Panasonic Fire & Security

Hochiki

Nittan Group

Zeta Alarms

Nohmi Bosai Limited

Eaton

Fireguard

Fireblitz (FireHawk)

Inim Electronics

Hugo Brennenstuhl GmbH

SOMFY

eQ-3 (Homematic IP)

FARE

Olympia Electronics SA

USI (Universal Security Instruments, Inc.)

MTS (UNITEC)

Siterwell Electronics

Jade Bird Fire

X-Sense Technology

LEADER Group

Shenzhen Heiman Technology

Zhongxiaoyun Technology

Shenzhen HTI Sanjiang Electronics

Ningbo Kingdun Electronic Industry

Shanghai Songjiang Feifan Electronic

Shenzhen Yanjen Technology

HIKVISION

Dahua Technology

Xiaomi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Household Smoke Alarm market?

What factors are driving Household Smoke Alarm market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Household Smoke Alarm market opportunities vary by end market size?

How does Household Smoke Alarm break out by Type, by Power Source?

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