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Global Hotel Room Door Locks Market Growth 2026-2032

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Abstracts

The global Hotel Room Door Locks market size is predicted to grow from US$ 142 million in 2025 to US$ 204 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2024, global Hotel Room Door Locks production reached approximately 1.66 million units , with an average global market price of around US$ 82.5 per unit.The industry's annual output is 2 million units, and the industry's average gross profit margin is 24.7%.Hotel room door locks are core facilities for ensuring guest safety and privacy, and their development has evolved from traditional mechanical locks to electronic and intelligent access control systems. Modern hotel door locks typically consist of a lock body, card reader, control module, and back-end management system, using magnetic cards, chip cards, passwords, or biometric authentication. This system integrates with the hotel's front desk management software, enabling real-time room status updates, automatic activation and deactivation of access permissions, and record tracking, effectively improving security management efficiency. Some high-end door locks also support integration with guest room control systems, providing features such as automatic power activation upon door opening. Their core value lies in achieving a balance between convenience and security through technological means, ensuring guests' privacy while providing hotel operations with an efficient and reliable management tool.

The global supply chain for hotel room door locks has developed a clear division of labor. The upstream core is dominated by globally renowned suppliers: Infineon and STMicroelectronics provide security chips and microcontrollers; Samsung and Sony supply batteries and sensor components; and NXP's NFC chips are the core of mobile key solutions. Downstream customers are highly diversified, covering hotel groups such

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as Marriott and Hilton, Airbnb hosts, and space operators such as Ziroom and WeWork. Application scenarios have expanded from traditional guest rooms to short-term rental apartments and shared offices. Currently, the supply chain is accelerating its transformation towards "cloud-based integration" and "mobile identity authentication." Leading suppliers are building barriers by providing integrated solutions combining "smart hardware + SaaS management platforms," ??while supply chain resilience and data security compliance have become key factors influencing global market delivery and innovation.

emand for hotel room door locks is driven by the global tourism recovery, the widespread adoption of contactless experiences, and the digitalization of space management. The core business opportunity lies in providing secure and efficient smart lock solutions for hotels, short-term rentals, and serviced apartments, and further unlocking data value through integrated management platforms. Future growth will focus on penetration into emerging markets, deep integration with the IoT ecosystem, and smart renovation projects for older hotels.

United States market for Hotel Room Door Locks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hotel Room Door Locks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hotel Room Door Locks is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hotel Room Door Locks players cover ASSA ABLOY, Be-Tech, Cisa, Dormakaba, H?fele, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Hotel Room Door Locks Industry Forecast” looks at past sales and reviews total world Hotel Room Door Locks sales in 2025, providing a comprehensive analysis by region and market sector of projected Hotel Room Door Locks sales for 2026 through 2032. With Hotel Room Door Locks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Hotel Room Door Locks industry.

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This Insight Report provides a comprehensive analysis of the global Hotel Room Door Locks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hotel Room Door Locks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hotel Room Door Locks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hotel Room Door Locks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hotel Room Door Locks.

This report presents a comprehensive overview, market shares, and growth opportunities of Hotel Room Door Locks market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Magnetic Card/IC Card Locks

Password Locks

Biometric Locks

Mobile/Bluetooth/NFC Locks

Segmentation by Network:

Offline Door Locks

Online Door Locks

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Hybrid Door Locks

Segmentation by Integration:

Independent Door Locks

Linked Door Locks

Fully Integrated Smart Door Locks

Segmentation by Application:

Budget Hotels

Chain Hotels

Star-Rated Hotels

Resort Hotels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASSA ABLOY

Be-Tech

Cisa

Dormakaba

H?fele

VingCard Elsafe

Homeshieldsmart

iLockey

Locstar

MIWA

Onity

Trudian

SALTO Systems

Schlage

SimonsVoss Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hotel Room Door Locks market?

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What factors are driving Hotel Room Door Locks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hotel Room Door Locks market opportunities vary by end market size?

How does Hotel Room Door Locks break out by Type, by Application?

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