

Global Hot Water Operated Lithium Bromide Absorption Chiller Market Growth 2026-2032

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Abstracts

The global Hot Water Operated Lithium Bromide Absorption Chiller market size is predicted to grow from US\$ 1628 million in 2025 to US\$ 2286 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Hot Water Operated Lithium Bromide Absorption Chiller production reached approximately 6.2k units, with an average global market price of around US\$270k per unit.

A Hot Water Operated Lithium Bromide Absorption Chiller is an absorption cooling unit that uses hot water as the driving heat source, water as the refrigerant, and lithium bromide solution as the absorbent. Hot water heats the generator, causing the lithium bromide solution to release water vapor, which is then condensed, throttled, evaporated, and absorbed to produce cooling. The equipment can utilize low-grade heat sources such as industrial waste heat, engine jacket water, geothermal water, solar hot water, or district heating return water. It offers low electricity consumption, quiet operation, and strong suitability for waste heat recovery and cascade energy utilization. It is widely used in industrial parks, data center waste heat recovery, district energy systems, hospitals, hotels, commercial buildings, and distributed energy projects.

The upstream segment of hot water operated lithium bromide absorption chillers includes suppliers of lithium bromide solution, copper tubes, stainless-steel plates, heat exchangers, vacuum pumps, valves, sensors, control systems, and automation components. Representative suppliers include Albemarle, LANXESS, Wieland, Sandvik, Siemens, Danfoss, and Honeywell. Midstream manufacturers include Broad Air Conditioning, Shuangliang Eco-Energy, Ebara, Yazaki, Carrier, and Johnson Controls. Downstream applications include industrial waste heat recovery, combined heat and

power systems, district cooling, geothermal utilization, solar cooling, large public buildings, and data center energy recovery projects, with representative users including BASF, Dow, Nestl?, Mayo Clinic, Amazon, Equinix, and district energy operators. The core value of this equipment lies in converting low-grade hot water resources into cooling capacity, improving overall energy efficiency and reducing electrical cooling loads.

The hot water operated lithium bromide absorption chiller market is mainly driven by industrial waste heat recovery, district energy systems, combined heat and power applications, geothermal utilization, and energy-saving demand from green buildings. These units can use low-grade hot water resources to generate cooling, offering advantages in reducing electric cooling loads, improving cascade energy utilization, and lowering carbon emissions. Future development is expected to focus on better low-temperature heat-source adaptability, high-efficiency heat exchange, intelligent controls, modular energy stations, and data center waste heat recovery. However, requirements for stable heat-source temperature, system design complexity, high initial investment, maintenance needs, and competition from high-efficiency electric chillers remain key challenges for market adoption.

LP Information, Inc. (LPI) ' newest research report, the "Hot Water Operated Lithium Bromide Absorption Chiller Industry Forecast" looks at past sales and reviews total world Hot Water Operated Lithium Bromide Absorption Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected Hot Water Operated Lithium Bromide Absorption Chiller sales for 2026 through 2032. With Hot Water Operated Lithium Bromide Absorption Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hot Water Operated Lithium Bromide Absorption Chiller industry.

This Insight Report provides a comprehensive analysis of the global Hot Water Operated Lithium Bromide Absorption Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hot Water Operated Lithium Bromide Absorption Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hot Water Operated Lithium Bromide Absorption Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hot Water Operated Lithium Bromide Absorption Chiller

and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hot Water Operated Lithium Bromide Absorption Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of Hot Water Operated Lithium Bromide Absorption Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integral

Modular

Segmentation by Effect Order:

Single Effect

Double Effect

Triple Effect

Segmentation by Cooling Capacity:

100?500 RT

500?2000 RT

2000?5000 RT

?5000 RT

Segmentation by Application:

Hospital

Hotel

Shopping Mall

Airport

Industrial Plant

Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG

Panasonic

Johnson Controls

Ebara

Hitachi

New Anucool

Fahrenheit

Inoplex

Berg Chilling Systems

Thermax

Kawasaki Thermal Engineering

World Energy

Bry-Air

Carrier

Trane

York

McQuay

Yazaki

BROAD Group

Shuangliang Eco-energy

Huayuantaimeng Energy-saving Equipment

Lucy New Energy

Hope Deepblue

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hot Water Operated Lithium Bromide Absorption Chiller market?

What factors are driving Hot Water Operated Lithium Bromide Absorption Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hot Water Operated Lithium Bromide Absorption Chiller market opportunities vary by end market size?

How does Hot Water Operated Lithium Bromide Absorption Chiller break out by Type, by Application?

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