

Global Hot Vulcanizing Adhesive Glue Market Growth 2026-2032

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Abstracts

The global Hot Vulcanizing Adhesive Glue market size is predicted to grow from US\$ 826 million in 2025 to US\$ 1137 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Hot-vulcanized mortar is a rubber adhesive that forms a cross-linked structure through a heated vulcanization reaction. It has excellent wear resistance, heat resistance and bonding strength. It is widely used in conveyor belt joints, rubber product repairs and industrial equipment linings. Global sales in 2024 will be approximately 0.38 million tons, with an average unit price of approximately US\$2100 per ton. Upstream suppliers mainly include natural rubber, synthetic rubber and vulcanizer manufacturers, while downstream customers are concentrated in mining, metallurgy, automobiles, building materials, energy and chemical industries.

In 2024, driven by the demand for high-performance tires, hydraulic hoses and new energy vehicle seals, the hot-vulcanized mortar market will show a differentiated pattern of "high-end price increases and low-end surpluses": European, American and Japanese giants Lord, Henkel and Chemlok will continue to monopolize high-temperature and coolant-resistant formulas, with unit prices maintained at US\$30-35/kg. Domestic manufacturers have reduced costs to US\$15-18/kg through the phenolic-epoxy-silane ternary modification system, and have captured a 30% market share in the semi-steel radial tire and industrial conveyor belt fields; upstream specialty resins and coupling agents are still dependent on imports, resulting in limited production expansion for domestic small and medium-sized factories, while downstream leading tire manufacturers are working with material suppliers to develop intelligent mortars with low-temperature rapid vulcanization and online viscosity monitoring. It is expected that the solvent-free spraying process will be the first to be mass-produced in new energy heavy-

duty truck all-steel tires in 2025. At that time, suppliers with formula iteration and process package capabilities will receive a premium, and industry concentration is expected to increase from the current CR5=55% to 70%.

LP Information, Inc. (LPI) ' newest research report, the "Hot Vulcanizing Adhesive Glue Industry Forecast" looks at past sales and reviews total world Hot Vulcanizing Adhesive Glue sales in 2025, providing a comprehensive analysis by region and market sector of projected Hot Vulcanizing Adhesive Glue sales for 2026 through 2032. With Hot Vulcanizing Adhesive Glue sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hot Vulcanizing Adhesive Glue industry.

This Insight Report provides a comprehensive analysis of the global Hot Vulcanizing Adhesive Glue landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hot Vulcanizing Adhesive Glue portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hot Vulcanizing Adhesive Glue market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hot Vulcanizing Adhesive Glue and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hot Vulcanizing Adhesive Glue.

This report presents a comprehensive overview, market shares, and growth opportunities of Hot Vulcanizing Adhesive Glue market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Based on Natural Rubber

Based on Styrene Butadiene Rubber

Other

Segmentation by Application:

Automotives Tire

Conveyor Belt and Belt Joint

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Parker(Chemlok)

Lutze Group

Taoka Chem

Dupont

Continental Industry

Shaw Almex

SATI Group

Lorechem

ASGCO

Oliver Rubber Industries LLP

Hoffmeyer

Eurekon

Henan Ramimtech

Suzhou Haidaoseng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hot Vulcanizing Adhesive Glue market?

What factors are driving Hot Vulcanizing Adhesive Glue market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hot Vulcanizing Adhesive Glue market opportunities vary by end market size?

How does Hot Vulcanizing Adhesive Glue break out by Type, by Application?

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