

# Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market Growth 2026-2032

<https://marketpublishers.com/r/GA1E478D5771EN.html>

Date: July 2026

Pages: 143

Price: US\$ 3,660.00 (Single User License)

ID: GA1E478D5771EN

## Abstracts

The global Hot-swappable Power Supply Unit (Hot-swap PSU) market size is predicted to grow from US\$ 4038 million in 2025 to US\$ 6670 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A Hot-swappable Power Supply Unit (Hot-swap PSU) is a power module designed for servers, data centers, and high-availability systems that can be removed or replaced while the system is still running, without shutting down the equipment. It is typically used in redundant power architectures (N+1 or 1+1) to ensure continuous operation and minimize downtime during maintenance or failure. Hot-swap PSUs are commonly found in enterprise servers, storage systems, and networking equipment. 2025, global Hot-swappable Power Supply Unit production reached approximately 22.31 M units, with an average global market price of around US\$ 185 per unit. Annual production capacity is 30 M Units. Gross Profit Margin?22%. The hot-swappable power supply unit (PSU) industry chain is highly concentrated and technology-driven. Upstream mainly includes power semiconductor devices (MOSFETs, IGBTs), magnetic components, capacitors, and aluminum/copper materials. Midstream is dominated by OEM/ODM manufacturers such as Delta, Lite-On, and Murata, which design and produce modular redundant PSU systems for servers and data centers. Downstream demand comes from hyperscale data centers, cloud service providers, AI computing clusters, telecom operators, and enterprise IT infrastructure, where 24/7 uptime and high power density are critical requirements. This product represents a ?hidden backbone? of modern computing infrastructure. Although it is not visible to end users, it directly determines system reliability, energy efficiency, and scalability in AI and cloud computing environments. As workloads shift toward AI training and high-density GPU servers, the importance of hot-swap PSUs is increasing steadily, making them a quiet but essential enabler of the digital economy.

United States market for Hot-swappable Power Supply Unit (Hot-swap PSU) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hot-swappable Power Supply Unit (Hot-swap PSU) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hot-swappable Power Supply Unit (Hot-swap PSU) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hot-swappable Power Supply Unit (Hot-swap PSU) players cover Delta Electronics, Lite-On Technology Corporation, Chicony Power Technology, FSP Group / Fortron Source Power, Acbel Polytech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Hot-swappable Power Supply Unit (Hot-swap PSU) Industry Forecast" looks at past sales and reviews total world Hot-swappable Power Supply Unit (Hot-swap PSU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Hot-swappable Power Supply Unit (Hot-swap PSU) sales for 2026 through 2032. With Hot-swappable Power Supply Unit (Hot-swap PSU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hot-swappable Power Supply Unit (Hot-swap PSU) industry.

This Insight Report provides a comprehensive analysis of the global Hot-swappable Power Supply Unit (Hot-swap PSU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hot-swappable Power Supply Unit (Hot-swap PSU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hot-swappable Power Supply Unit (Hot-swap PSU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hot-swappable Power Supply Unit (Hot-swap PSU) and breaks down the forecast by Power Rating, by Application, geography, and market size

to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hot-swappable Power Supply Unit (Hot-swap PSU).

This report presents a comprehensive overview, market shares, and growth opportunities of Hot-swappable Power Supply Unit (Hot-swap PSU) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Power Rating:

Low Power PSU, 300?800W

Mid Power PSU, 800?1600W

High Power PSU, 1600?3000W

Ultra High Power PSU, 3000W+

Segmentation by Redundancy Architecture:

Non-redundant PSU

1+1 Redundant PSU

N+1 Redundant PSU

N+N Fully Redundant PSU

Segmentation by Input Voltage:

AC Input PSU(100?240V AC?

DC Input PSU(-48V DC?

High Voltage DC PSU(240V DC?

### Segmentation by Application:

Cloud & Internet Companies

Telecom Operators

Financial Services

Industrial Manufacturing

Government & Defense

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

Lite-On Technology Corporation

Chicony Power Technology

FSP Group / Fortron Source Power

Acbel Polytech

Enhance Electronics

Zippy Technology Corporation

Murata Manufacturing

TDK-Lambda Corporation

Cosel Co Ltd

Gospower Technology

Megmeet Electrical

Great Wall Power Supply

Advanced Energy Industries

Artesyn Embedded Power

Bel Power Solutions

Flex Ltd

Mornsun Guangzhou Science & Technology

VAPEL

Phoenix Contact Power Supplies

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Hot-swappable Power Supply Unit (Hot-swap PSU) market?

What factors are driving Hot-swappable Power Supply Unit (Hot-swap PSU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hot-swappable Power Supply Unit (Hot-swap PSU) market opportunities vary by end market size?

How does Hot-swappable Power Supply Unit (Hot-swap PSU) break out by Power Rating, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Hot-swappable Power Supply Unit (Hot-swap PSU) by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Hot-swappable Power Supply Unit (Hot-swap PSU) by Country/Region, 2021, 2025 & 2032
- 2.2 Hot-swappable Power Supply Unit (Hot-swap PSU) Segment by Power Rating
  - 2.2.1 Low Power PSU, 300?800W
  - 2.2.2 Mid Power PSU, 800?1600W
  - 2.2.3 High Power PSU, 1600?3000W
  - 2.2.4 Ultra High Power PSU, 3000W+
  - 2.2.5 Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating
    - 2.2.5.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Power Rating (2021-2026)
    - 2.2.5.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue and Market Share by Power Rating (2021-2026)
    - 2.2.5.3 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Power Rating (2021-2026)
- 2.3 Hot-swappable Power Supply Unit (Hot-swap PSU) Segment by Redundancy Architecture
  - 2.3.1 Non-redundant PSU
  - 2.3.2 1+1 Redundant PSU
  - 2.3.3 N+1 Redundant PSU



#### 2.3.4 N+N Fully Redundant PSU

#### 2.3.5 Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Redundancy Architecture

##### 2.3.5.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Redundancy Architecture (2021-2026)

##### 2.3.5.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue and Market Share by Redundancy Architecture (2021-2026)

##### 2.3.5.3 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Redundancy Architecture (2021-2026)

#### 2.4 Hot-swappable Power Supply Unit (Hot-swap PSU) Segment by Input Voltage

##### 2.4.1 AC Input PSU(100?240V AC?

##### 2.4.2 DC Input PSU(-48V DC?

##### 2.4.3 High Voltage DC PSU(240V DC?

##### 2.4.4 Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Input Voltage

##### 2.4.4.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Input Voltage (2021-2026)

##### 2.4.4.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue and Market Share by Input Voltage (2021-2026)

##### 2.4.4.3 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Input Voltage (2021-2026)

#### 2.5 Hot-swappable Power Supply Unit (Hot-swap PSU) Segment by Application

##### 2.5.1 Cloud & Internet Companies

##### 2.5.2 Telecom Operators

##### 2.5.3 Financial Services

##### 2.5.4 Industrial Manufacturing

##### 2.5.5 Government & Defense

##### 2.5.6 Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application

##### 2.5.6.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Market Share by Application (2021-2026)

##### 2.5.6.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue and Market Share by Application (2021-2026)

##### 2.5.6.3 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### 3.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Breakdown Data by Company

##### 3.1.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Sales by

## Company (2021-2026)

3.1.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Company (2021-2026)

3.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Revenue by Company (2021-2026)

3.2.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Company (2021-2026)

3.2.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Company (2021-2026)

3.3 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Company

3.4 Key Manufacturers Hot-swappable Power Supply Unit (Hot-swap PSU) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hot-swappable Power Supply Unit (Hot-swap PSU) Product Location Distribution

3.4.2 Players Hot-swappable Power Supply Unit (Hot-swap PSU) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR HOT-SWAPPABLE POWER SUPPLY UNIT (HOT-SWAP PSU) BY GEOGRAPHIC REGION**

4.1 World Historic Hot-swappable Power Supply Unit (Hot-swap PSU) Market Size by Geographic Region (2021-2026)

4.1.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hot-swappable Power Supply Unit (Hot-swap PSU) Market Size by Country/Region (2021-2026)

4.2.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Growth

4.4 APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Growth

4.5 Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Growth

#### 4.6 Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Growth

### **5 AMERICAS**

#### 5.1 Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country

##### 5.1.1 Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country (2021-2026)

##### 5.1.2 Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Country (2021-2026)

#### 5.2 Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026)

#### 5.3 Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026)

##### 5.4 United States

##### 5.5 Canada

##### 5.6 Mexico

##### 5.7 Brazil

### **6 APAC**

#### 6.1 APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Region

##### 6.1.1 APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Region (2021-2026)

##### 6.1.2 APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Region (2021-2026)

#### 6.2 APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026)

#### 6.3 APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026)

##### 6.4 China

##### 6.5 Japan

##### 6.6 South Korea

##### 6.7 Southeast Asia

##### 6.8 India

##### 6.9 Australia

##### 6.10 China Taiwan

### **7 EUROPE**

## 7.1 Europe Hot-swappable Power Supply Unit (Hot-swap PSU) by Country

7.1.1 Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country (2021-2026)

7.1.2 Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Country (2021-2026)

7.2 Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026)

7.3 Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) by Country

8.1.1 Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Country (2021-2026)

8.2 Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026)

8.3 Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## 9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hot-swappable Power Supply Unit (Hot-swap PSU)

10.3 Manufacturing Process Analysis of Hot-swappable Power Supply Unit (Hot-swap PSU)

10.4 Industry Chain Structure of Hot-swappable Power Supply Unit (Hot-swap PSU)

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hot-swappable Power Supply Unit (Hot-swap PSU) Distributors

11.3 Hot-swappable Power Supply Unit (Hot-swap PSU) Customer

## **12 WORLD FORECAST REVIEW FOR HOT-SWAPPABLE POWER SUPPLY UNIT (HOT-SWAP PSU) BY GEOGRAPHIC REGION**

12.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market Size Forecast by Region

12.1.1 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Forecast by Region (2027-2032)

12.1.2 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Forecast by Power Rating (2027-2032)

12.7 Global Hot-swappable Power Supply Unit (Hot-swap PSU) Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Delta Electronics

13.1.1 Delta Electronics Company Information

13.1.2 Delta Electronics Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

13.1.3 Delta Electronics Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Delta Electronics Main Business Overview

13.1.5 Delta Electronics Latest Developments

13.2 Lite-On Technology Corporation

13.2.1 Lite-On Technology Corporation Company Information

13.2.2 Lite-On Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

13.2.3 Lite-On Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lite-On Technology Corporation Main Business Overview

13.2.5 Lite-On Technology Corporation Latest Developments

13.3 Chicony Power Technology

13.3.1 Chicony Power Technology Company Information

13.3.2 Chicony Power Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

13.3.3 Chicony Power Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Chicony Power Technology Main Business Overview

13.3.5 Chicony Power Technology Latest Developments

13.4 FSP Group / Fortron Source Power

13.4.1 FSP Group / Fortron Source Power Company Information

13.4.2 FSP Group / Fortron Source Power Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

13.4.3 FSP Group / Fortron Source Power Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 FSP Group / Fortron Source Power Main Business Overview

13.4.5 FSP Group / Fortron Source Power Latest Developments

13.5 Acbel Polytech

13.5.1 Acbel Polytech Company Information

13.5.2 Acbel Polytech Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

13.5.3 Acbel Polytech Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Acbel Polytech Main Business Overview

13.5.5 Acbel Polytech Latest Developments

13.6 Enhance Electronics



- 13.6.1 Enhance Electronics Company Information
- 13.6.2 Enhance Electronics Hot-swappable Power Supply Unit (Hot-swap PSU)  
Product Portfolios and Specifications
- 13.6.3 Enhance Electronics Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Enhance Electronics Main Business Overview
- 13.6.5 Enhance Electronics Latest Developments
- 13.7 Zippy Technology Corporation
  - 13.7.1 Zippy Technology Corporation Company Information
  - 13.7.2 Zippy Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications
  - 13.7.3 Zippy Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Zippy Technology Corporation Main Business Overview
  - 13.7.5 Zippy Technology Corporation Latest Developments
- 13.8 Murata Manufacturing
  - 13.8.1 Murata Manufacturing Company Information
  - 13.8.2 Murata Manufacturing Hot-swappable Power Supply Unit (Hot-swap PSU)  
Product Portfolios and Specifications
  - 13.8.3 Murata Manufacturing Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Murata Manufacturing Main Business Overview
  - 13.8.5 Murata Manufacturing Latest Developments
- 13.9 TDK-Lambda Corporation
  - 13.9.1 TDK-Lambda Corporation Company Information
  - 13.9.2 TDK-Lambda Corporation Hot-swappable Power Supply Unit (Hot-swap PSU)  
Product Portfolios and Specifications
  - 13.9.3 TDK-Lambda Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 TDK-Lambda Corporation Main Business Overview
  - 13.9.5 TDK-Lambda Corporation Latest Developments
- 13.10 Cosel Co Ltd
  - 13.10.1 Cosel Co Ltd Company Information
  - 13.10.2 Cosel Co Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications
  - 13.10.3 Cosel Co Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Cosel Co Ltd Main Business Overview
  - 13.10.5 Cosel Co Ltd Latest Developments

### 13.11 Gospower Technology

#### 13.11.1 Gospower Technology Company Information

#### 13.11.2 Gospower Technology Hot-swappable Power Supply Unit (Hot-swap PSU)

#### Product Portfolios and Specifications

#### 13.11.3 Gospower Technology Hot-swappable Power Supply Unit (Hot-swap PSU)

#### Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.11.4 Gospower Technology Main Business Overview

#### 13.11.5 Gospower Technology Latest Developments

### 13.12 Megmeet Electrical

#### 13.12.1 Megmeet Electrical Company Information

#### 13.12.2 Megmeet Electrical Hot-swappable Power Supply Unit (Hot-swap PSU)

#### Product Portfolios and Specifications

#### 13.12.3 Megmeet Electrical Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.12.4 Megmeet Electrical Main Business Overview

#### 13.12.5 Megmeet Electrical Latest Developments

### 13.13 Great Wall Power Supply

#### 13.13.1 Great Wall Power Supply Company Information

#### 13.13.2 Great Wall Power Supply Hot-swappable Power Supply Unit (Hot-swap PSU)

#### Product Portfolios and Specifications

#### 13.13.3 Great Wall Power Supply Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.13.4 Great Wall Power Supply Main Business Overview

#### 13.13.5 Great Wall Power Supply Latest Developments

### 13.14 Advanced Energy Industries

#### 13.14.1 Advanced Energy Industries Company Information

#### 13.14.2 Advanced Energy Industries Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

#### 13.14.3 Advanced Energy Industries Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.14.4 Advanced Energy Industries Main Business Overview

#### 13.14.5 Advanced Energy Industries Latest Developments

### 13.15 Artesyn Embedded Power

#### 13.15.1 Artesyn Embedded Power Company Information

#### 13.15.2 Artesyn Embedded Power Hot-swappable Power Supply Unit (Hot-swap PSU)

#### Product Portfolios and Specifications

#### 13.15.3 Artesyn Embedded Power Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.15.4 Artesyn Embedded Power Main Business Overview



- 13.15.5 Artesyn Embedded Power Latest Developments
- 13.16 Bel Power Solutions
  - 13.16.1 Bel Power Solutions Company Information
  - 13.16.2 Bel Power Solutions Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications
  - 13.16.3 Bel Power Solutions Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 Bel Power Solutions Main Business Overview
  - 13.16.5 Bel Power Solutions Latest Developments
- 13.17 Flex Ltd
  - 13.17.1 Flex Ltd Company Information
  - 13.17.2 Flex Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications
  - 13.17.3 Flex Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Flex Ltd Main Business Overview
  - 13.17.5 Flex Ltd Latest Developments
- 13.18 Mornsun Guangzhou Science & Technology
  - 13.18.1 Mornsun Guangzhou Science & Technology Company Information
  - 13.18.2 Mornsun Guangzhou Science & Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications
  - 13.18.3 Mornsun Guangzhou Science & Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.18.4 Mornsun Guangzhou Science & Technology Main Business Overview
  - 13.18.5 Mornsun Guangzhou Science & Technology Latest Developments
- 13.19 VAPEL
  - 13.19.1 VAPEL Company Information
  - 13.19.2 VAPEL Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications
  - 13.19.3 VAPEL Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.19.4 VAPEL Main Business Overview
  - 13.19.5 VAPEL Latest Developments
- 13.20 Phoenix Contact Power Supplies
  - 13.20.1 Phoenix Contact Power Supplies Company Information
  - 13.20.2 Phoenix Contact Power Supplies Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications
  - 13.20.3 Phoenix Contact Power Supplies Hot-swappable Power Supply Unit (Hot-swap PSU) Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Phoenix Contact Power Supplies Main Business Overview

13.20.5 Phoenix Contact Power Supplies Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Low Power PSU, 300?800W
- Table 4. Major Players of Mid Power PSU, 800?1600W
- Table 5. Major Players of High Power PSU, 1600?3000W
- Table 6. Major Players of Ultra High Power PSU, 3000W+
- Table 7. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026) & (Units)
- Table 8. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Power Rating (2021-2026)
- Table 9. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Power Rating (2021-2026) & (\$ million)
- Table 10. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Power Rating (2021-2026)
- Table 11. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Power Rating (2021-2026) & (US\$/Unit)
- Table 12. Major Players of Non-redundant PSU
- Table 13. Major Players of 1+1 Redundant PSU
- Table 14. Major Players of N+1 Redundant PSU
- Table 15. Major Players of N+N Fully Redundant PSU
- Table 16. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Redundancy Architecture (2021-2026) & (Units)
- Table 17. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Redundancy Architecture (2021-2026)
- Table 18. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Redundancy Architecture (2021-2026) & (\$ million)
- Table 19. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Redundancy Architecture (2021-2026)
- Table 20. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Redundancy Architecture (2021-2026) & (US\$/Unit)
- Table 21. Major Players of AC Input PSU(100?240V AC?
- Table 22. Major Players of DC Input PSU(-48V DC?
- Table 23. Major Players of High Voltage DC PSU(240V DC?

Table 24. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Input Voltage (2021-2026) & (Units)

Table 25. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Input Voltage (2021-2026)

Table 26. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Input Voltage (2021-2026) & (\$ million)

Table 27. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Input Voltage (2021-2026)

Table 28. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Input Voltage (2021-2026) & (US\$/Unit)

Table 29. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale by Application (2021-2026) & (Units)

Table 30. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Market Share by Application (2021-2026)

Table 31. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Application (2021-2026)

Table 33. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Company (2021-2026) & (Units)

Table 35. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Company (2021-2026)

Table 36. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Company (2021-2026)

Table 38. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Hot-swappable Power Supply Unit (Hot-swap PSU) Producing Area Distribution and Sales Area

Table 40. Players Hot-swappable Power Supply Unit (Hot-swap PSU) Products Offered

Table 41. Hot-swappable Power Supply Unit (Hot-swap PSU) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share Geographic Region (2021-2026)

Table 46. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Country/Region (2021-2026)

Table 50. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country (2021-2026) & (Units)

Table 53. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Country (2021-2026)

Table 54. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026) & (Units)

Table 56. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026) & (Units)

Table 57. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Region (2021-2026) & (Units)

Table 58. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Region (2021-2026)

Table 59. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026) & (Units)

Table 61. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026) & (Units)

Table 62. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country (2021-2026) & (Units)

Table 63. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power

Rating (2021-2026) & (Units)

Table 65. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Power Rating (2021-2026) & (Units)

Table 69. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Hot-swappable Power Supply Unit (Hot-swap PSU)

Table 71. Key Market Challenges & Risks of Hot-swappable Power Supply Unit (Hot-swap PSU)

Table 72. Key Industry Trends of Hot-swappable Power Supply Unit (Hot-swap PSU)

Table 73. Hot-swappable Power Supply Unit (Hot-swap PSU) Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Hot-swappable Power Supply Unit (Hot-swap PSU) Distributors List

Table 76. Hot-swappable Power Supply Unit (Hot-swap PSU) Customer List

Table 77. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU)



## Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Forecast by Power Rating (2027-2032) & (Units)

Table 88. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Forecast by Power Rating (2027-2032) & (\$ millions)

Table 89. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Delta Electronics Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 92. Delta Electronics Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 93. Delta Electronics Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Delta Electronics Main Business

Table 95. Delta Electronics Latest Developments

Table 96. Lite-On Technology Corporation Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 97. Lite-On Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 98. Lite-On Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Lite-On Technology Corporation Main Business

Table 100. Lite-On Technology Corporation Latest Developments

Table 101. Chicony Power Technology Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 102. Chicony Power Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 103. Chicony Power Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Chicony Power Technology Main Business

Table 105. Chicony Power Technology Latest Developments

Table 106. FSP Group / Fortron Source Power Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 107. FSP Group / Fortron Source Power Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 108. FSP Group / Fortron Source Power Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. FSP Group / Fortron Source Power Main Business

Table 110. FSP Group / Fortron Source Power Latest Developments

Table 111. Acbel Polytech Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 112. Acbel Polytech Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 113. Acbel Polytech Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Acbel Polytech Main Business

Table 115. Acbel Polytech Latest Developments

Table 116. Enhance Electronics Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 117. Enhance Electronics Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 118. Enhance Electronics Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Enhance Electronics Main Business

Table 120. Enhance Electronics Latest Developments

Table 121. Zippy Technology Corporation Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 122. Zippy Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 123. Zippy Technology Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Zippy Technology Corporation Main Business

Table 125. Zippy Technology Corporation Latest Developments

Table 126. Murata Manufacturing Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 127. Murata Manufacturing Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 128. Murata Manufacturing Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Murata Manufacturing Main Business

Table 130. Murata Manufacturing Latest Developments

Table 131. TDK-Lambda Corporation Basic Information, Hot-swappable Power Supply



Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 132. TDK-Lambda Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 133. TDK-Lambda Corporation Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. TDK-Lambda Corporation Main Business

Table 135. TDK-Lambda Corporation Latest Developments

Table 136. Cosel Co Ltd Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 137. Cosel Co Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 138. Cosel Co Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Cosel Co Ltd Main Business

Table 140. Cosel Co Ltd Latest Developments

Table 141. Gospower Technology Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 142. Gospower Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 143. Gospower Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Gospower Technology Main Business

Table 145. Gospower Technology Latest Developments

Table 146. Megmeet Electrical Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 147. Megmeet Electrical Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 148. Megmeet Electrical Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Megmeet Electrical Main Business

Table 150. Megmeet Electrical Latest Developments

Table 151. Great Wall Power Supply Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 152. Great Wall Power Supply Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 153. Great Wall Power Supply Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Great Wall Power Supply Main Business

Table 155. Great Wall Power Supply Latest Developments

Table 156. Advanced Energy Industries Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 157. Advanced Energy Industries Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 158. Advanced Energy Industries Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Advanced Energy Industries Main Business

Table 160. Advanced Energy Industries Latest Developments

Table 161. Artesyn Embedded Power Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 162. Artesyn Embedded Power Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 163. Artesyn Embedded Power Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Artesyn Embedded Power Main Business

Table 165. Artesyn Embedded Power Latest Developments

Table 166. Bel Power Solutions Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 167. Bel Power Solutions Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 168. Bel Power Solutions Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Bel Power Solutions Main Business

Table 170. Bel Power Solutions Latest Developments

Table 171. Flex Ltd Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 172. Flex Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 173. Flex Ltd Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Flex Ltd Main Business

Table 175. Flex Ltd Latest Developments

Table 176. Mornsun Guangzhou Science & Technology Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 177. Mornsun Guangzhou Science & Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 178. Mornsun Guangzhou Science & Technology Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Mornsun Guangzhou Science & Technology Main Business

Table 180. Mornsun Guangzhou Science & Technology Latest Developments

Table 181. VAPEL Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 182. VAPEL Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 183. VAPEL Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. VAPEL Main Business

Table 185. VAPEL Latest Developments

Table 186. Phoenix Contact Power Supplies Basic Information, Hot-swappable Power Supply Unit (Hot-swap PSU) Manufacturing Base, Sales Area and Its Competitors

Table 187. Phoenix Contact Power Supplies Hot-swappable Power Supply Unit (Hot-swap PSU) Product Portfolios and Specifications

Table 188. Phoenix Contact Power Supplies Hot-swappable Power Supply Unit (Hot-swap PSU) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Phoenix Contact Power Supplies Main Business

Table 190. Phoenix Contact Power Supplies Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Hot-swappable Power Supply Unit (Hot-swap PSU)
- Figure 2. Hot-swappable Power Supply Unit (Hot-swap PSU) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Country/Region (2025)
- Figure 10. Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low Power PSU, 300?800W
- Figure 12. Product Picture of Mid Power PSU, 800?1600W
- Figure 13. Product Picture of High Power PSU, 1600?3000W
- Figure 14. Product Picture of Ultra High Power PSU, 3000W+
- Figure 15. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Power Rating in 2026
- Figure 16. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Power Rating (2021-2026)
- Figure 17. Product Picture of Non-redundant PSU
- Figure 18. Product Picture of 1+1 Redundant PSU
- Figure 19. Product Picture of N+1 Redundant PSU
- Figure 20. Product Picture of N+N Fully Redundant PSU
- Figure 21. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Redundancy Architecture in 2026
- Figure 22. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Redundancy Architecture (2021-2026)
- Figure 23. Product Picture of AC Input PSU(100?240V AC?
- Figure 24. Product Picture of DC Input PSU(-48V DC?
- Figure 25. Product Picture of High Voltage DC PSU(240V DC?
- Figure 26. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market

Share by Input Voltage in 2026

Figure 27. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Input Voltage (2021-2026)

Figure 28. Hot-swappable Power Supply Unit (Hot-swap PSU) Consumed in Cloud & Internet Companies

Figure 29. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market: Cloud & Internet Companies (2021-2026) & (Units)

Figure 30. Hot-swappable Power Supply Unit (Hot-swap PSU) Consumed in Telecom Operators

Figure 31. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market: Telecom Operators (2021-2026) & (Units)

Figure 32. Hot-swappable Power Supply Unit (Hot-swap PSU) Consumed in Financial Services

Figure 33. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market: Financial Services (2021-2026) & (Units)

Figure 34. Hot-swappable Power Supply Unit (Hot-swap PSU) Consumed in Industrial Manufacturing

Figure 35. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market: Industrial Manufacturing (2021-2026) & (Units)

Figure 36. Hot-swappable Power Supply Unit (Hot-swap PSU) Consumed in Government & Defense

Figure 37. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Market: Government & Defense (2021-2026) & (Units)

Figure 38. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sale Market Share by Application (2025)

Figure 39. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Application in 2025

Figure 40. Hot-swappable Power Supply Unit (Hot-swap PSU) Sales by Company in 2025 (Units)

Figure 41. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Company in 2025

Figure 42. Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue by Company in 2025 (\$ millions)

Figure 43. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Company in 2025

Figure 44. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Geographic Region in 2025



Figure 46. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales 2021-2026 (Units)

Figure 47. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue 2021-2026 (\$ millions)

Figure 48. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales 2021-2026 (Units)

Figure 49. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue 2021-2026 (\$ millions)

Figure 50. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales 2021-2026 (Units)

Figure 51. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales 2021-2026 (Units)

Figure 53. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue 2021-2026 (\$ millions)

Figure 54. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Country in 2025

Figure 55. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Country (2021-2026)

Figure 56. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Power Rating (2021-2026)

Figure 57. Americas Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Application (2021-2026)

Figure 58. United States Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Region in 2025

Figure 63. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Region (2021-2026)

Figure 64. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Power Rating (2021-2026)

Figure 65. APAC Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market

Share by Application (2021-2026)

Figure 66. China Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Country in 2025

Figure 74. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share by Country (2021-2026)

Figure 75. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Power Rating (2021-2026)

Figure 76. Europe Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Application (2021-2026)

Figure 77. Germany Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Power Rating (2021-2026)

Figure 84. Middle East & Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share by Application (2021-2026)



Figure 85. Egypt Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Hot-swappable Power Supply Unit (Hot-swap PSU) in 2026

Figure 91. Manufacturing Process Analysis of Hot-swappable Power Supply Unit (Hot-swap PSU)

Figure 92. Industry Chain Structure of Hot-swappable Power Supply Unit (Hot-swap PSU)

Figure 93. Channels of Distribution

Figure 94. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Forecast by Region (2027-2032)

Figure 95. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share Forecast by Power Rating (2027-2032)

Figure 97. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share Forecast by Power Rating (2027-2032)

Figure 98. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Hot-swappable Power Supply Unit (Hot-swap PSU) Revenue Market Share Forecast by Application (2027-2032)

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