

Global Hot Melt Adhesive Application Equipment Market Growth 2026-2032

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Abstracts

The global Hot Melt Adhesive Application Equipment market size is predicted to grow from US\$ 1038 million in 2025 to US\$ 1535 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Hot Melt Adhesive Application Equipment refers to industrial systems used for melting, delivering, metering, and applying hot melt adhesives on production lines. A typical system includes melters, pail or drum melters, PUR hot melt units, heated hoses, automatic or manual applicators, spray heads, coating heads, slot dies, controllers, and adhesive monitoring modules. It applies EVA, polyolefin, pressure-sensitive, PUR, and specialty hot melt adhesives onto substrates in dots, beads, lines, spray patterns, or coating layers. Upstream inputs mainly include hot melt adhesive pellets, aluminum and stainless-steel structural parts, gear pumps, precision valves, nozzles, heating elements, temperature control modules, sensors, control boards, servo motors, and heated hoses. Downstream customers include carton and packaging manufacturers, food and beverage packaging companies, pharmaceutical packaging firms, paper converters, hygiene and nonwoven producers, woodworking and furniture factories, mattress manufacturers, automotive interior assemblers, filter manufacturers, and building-material lamination companies. On an industrial ex-factory price basis, global nominal production capacity in 2025 is estimated at about 168,000 units, with actual sales of around 136,850 units. The average ex-factory price is estimated at about USD 7,750 per unit, and the industry gross margin range is approximately 28%-43%. European and North American suppliers generally achieve higher margins in automated systems, PUR systems, and high-speed applicators, while Chinese and other Asian regional manufacturers are more concentrated in mid-to-low-end melters, heated hoses, and customized application systems.

The global hot melt adhesive application equipment market is relatively mature, but it still has room for structural upgrades. Demand is mainly driven by continuous production scenarios in packaging, paper converting, hygiene products, woodworking, furniture, automotive interiors, industrial assembly, and building-material lamination. European and North American suppliers have strong advantages in high-end automated systems, precision applicators, PUR adhesive protection technology, and global service networks, while Chinese and other Asian regional manufacturers compete mainly through cost advantages, fast delivery, and customized solutions. Because this equipment directly affects adhesive consumption, bonding quality, production speed, and material waste, downstream customers usually focus on stability, compatibility, and long-term maintenance capability rather than purchase price alone. Future market development will focus on automation, precision, low-maintenance design, and intelligent monitoring. Conventional pneumatic applicators will continue to be used in many basic packaging and general assembly applications, but electric applicators, servo-metered systems, tankless melters, and adhesive monitoring modules will gain wider adoption in high-speed packaging, pharmaceutical packaging, labeling, hygiene products, and precision industrial assembly. As PUR, pressure-sensitive hot melt, and high-performance polyolefin adhesives are used more widely, equipment suppliers need to better address adhesive charring, temperature stability, clean cut-off, nozzle clogging, and material waste. This is pushing the market from standalone mechanical components toward integrated application solutions. Market growth is mainly supported by packaging automation, green packaging, rising labor costs, and the need for higher production efficiency. Food and beverage, e-commerce logistics, pharmaceutical packaging, and consumer goods sectors continue to create stable demand for carton sealing, box forming, labeling, and tamper-evident packaging. Woodworking, furniture, mattress manufacturing, automotive interiors, and filter production also support broader adoption of hot melt application systems. At the same time, trends such as reducing tape usage, replacing solvent-based adhesives, cutting material waste, and improving process traceability strengthen the value of hot melt adhesive systems in manufacturing upgrades. Key constraints include long equipment replacement cycles, high supplier switching costs, intense price competition in low-end products, and the technical complexity of matching different adhesives with different application processes. Some applications may still be affected by alternative bonding or joining methods, such as cold glue, tapes, mechanical fastening, hot pressing, and ultrasonic welding. For small and medium-sized manufacturers, high-speed valve design, precision temperature control, closed-loop adhesive monitoring, and global certification remain important barriers to entering high-end applications. Overall, the industry is unlikely to experience explosive growth, but it is expected to maintain steady expansion and product mix upgrades driven by automation, intelligence, and environmentally friendly manufacturing

processes.

LP Information, Inc. (LPI) ' newest research report, the "Hot Melt Adhesive Application Equipment Industry Forecast" looks at past sales and reviews total world Hot Melt Adhesive Application Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Hot Melt Adhesive Application Equipment sales for 2026 through 2032. With Hot Melt Adhesive Application Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hot Melt Adhesive Application Equipment industry.

This Insight Report provides a comprehensive analysis of the global Hot Melt Adhesive Application Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hot Melt Adhesive Application Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hot Melt Adhesive Application Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hot Melt Adhesive Application Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hot Melt Adhesive Application Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Hot Melt Adhesive Application Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic

Manual

Segmentation by Adhesive Compatibility:

EVA / Polyolefin

PUR

Other

Segmentation by Melting Capacity:

Small Capacity (Below 5 kg/h)

Medium Capacity (5-20 kg/h)

Large Capacity (Above 20 kg/h)

Segmentation by Application:

Packaging

Hygiene and Nonwovens

Woodworking and Furniture

Automotive and Industrial Assembly

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordson

Robatech

Valco Melton

ITW Dynatec

Graco

Baumer hhs

Meler

B?HNEN

PREO

Glue Machinery Corporation

Power Adhesives

PHAL BOK SYSTEM

Musashi Engineering

Dongguan Keqi Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hot Melt Adhesive Application Equipment market?

What factors are driving Hot Melt Adhesive Application Equipment market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hot Melt Adhesive Application Equipment market opportunities vary by end market size?

How does Hot Melt Adhesive Application Equipment break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hot Melt Adhesive Application Equipment Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Hot Melt Adhesive Application Equipment by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Hot Melt Adhesive Application Equipment by Country/Region, 2021, 2025 & 2032

2.2 Hot Melt Adhesive Application Equipment Segment by Type

- 2.2.1 Automatic
- 2.2.2 Manual
- 2.2.3 Hot Melt Adhesive Application Equipment Sales by Type
 - 2.2.3.1 Global Hot Melt Adhesive Application Equipment Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Hot Melt Adhesive Application Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Hot Melt Adhesive Application Equipment Sale Price by Type (2021-2026)

2.3 Hot Melt Adhesive Application Equipment Segment by Adhesive Compatibility

- 2.3.1 EVA / Polyolefin
- 2.3.2 PUR
- 2.3.3 Other
- 2.3.4 Hot Melt Adhesive Application Equipment Sales by Adhesive Compatibility
 - 2.3.4.1 Global Hot Melt Adhesive Application Equipment Sales Market Share by Adhesive Compatibility (2021-2026)
 - 2.3.4.2 Global Hot Melt Adhesive Application Equipment Revenue and Market Share

by Adhesive Compatibility (2021-2026)

2.3.4.3 Global Hot Melt Adhesive Application Equipment Sale Price by Adhesive Compatibility (2021-2026)

2.4 Hot Melt Adhesive Application Equipment Segment by Melting Capacity

2.4.1 Small Capacity (Below 5 kg/h)

2.4.2 Medium Capacity (5-20 kg/h)

2.4.3 Large Capacity (Above 20 kg/h)

2.4.4 Hot Melt Adhesive Application Equipment Sales by Melting Capacity

2.4.4.1 Global Hot Melt Adhesive Application Equipment Sales Market Share by Melting Capacity (2021-2026)

2.4.4.2 Global Hot Melt Adhesive Application Equipment Revenue and Market Share by Melting Capacity (2021-2026)

2.4.4.3 Global Hot Melt Adhesive Application Equipment Sale Price by Melting Capacity (2021-2026)

2.5 Hot Melt Adhesive Application Equipment Segment by Application

2.5.1 Packaging

2.5.2 Hygiene and Nonwovens

2.5.3 Woodworking and Furniture

2.5.4 Automotive and Industrial Assembly

2.5.5 Other

2.5.6 Hot Melt Adhesive Application Equipment Sales by Application

2.5.6.1 Global Hot Melt Adhesive Application Equipment Sale Market Share by Application (2021-2026)

2.5.6.2 Global Hot Melt Adhesive Application Equipment Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Hot Melt Adhesive Application Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hot Melt Adhesive Application Equipment Breakdown Data by Company

3.1.1 Global Hot Melt Adhesive Application Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Hot Melt Adhesive Application Equipment Sales Market Share by Company (2021-2026)

3.2 Global Hot Melt Adhesive Application Equipment Annual Revenue by Company (2021-2026)

3.2.1 Global Hot Melt Adhesive Application Equipment Revenue by Company (2021-2026)

3.2.2 Global Hot Melt Adhesive Application Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Hot Melt Adhesive Application Equipment Sale Price by Company

3.4 Key Manufacturers Hot Melt Adhesive Application Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Hot Melt Adhesive Application Equipment Product Location Distribution

3.4.2 Players Hot Melt Adhesive Application Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HOT MELT ADHESIVE APPLICATION EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Hot Melt Adhesive Application Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Hot Melt Adhesive Application Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Hot Melt Adhesive Application Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Hot Melt Adhesive Application Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Hot Melt Adhesive Application Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Hot Melt Adhesive Application Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hot Melt Adhesive Application Equipment Sales Growth

4.4 APAC Hot Melt Adhesive Application Equipment Sales Growth

4.5 Europe Hot Melt Adhesive Application Equipment Sales Growth

4.6 Middle East & Africa Hot Melt Adhesive Application Equipment Sales Growth

5 AMERICAS

5.1 Americas Hot Melt Adhesive Application Equipment Sales by Country

5.1.1 Americas Hot Melt Adhesive Application Equipment Sales by Country (2021-2026)

5.1.2 Americas Hot Melt Adhesive Application Equipment Revenue by Country
(2021-2026)

5.2 Americas Hot Melt Adhesive Application Equipment Sales by Type (2021-2026)

5.3 Americas Hot Melt Adhesive Application Equipment Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Hot Melt Adhesive Application Equipment Sales by Region

6.1.1 APAC Hot Melt Adhesive Application Equipment Sales by Region (2021-2026)

6.1.2 APAC Hot Melt Adhesive Application Equipment Revenue by Region
(2021-2026)

6.2 APAC Hot Melt Adhesive Application Equipment Sales by Type (2021-2026)

6.3 APAC Hot Melt Adhesive Application Equipment Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hot Melt Adhesive Application Equipment by Country

7.1.1 Europe Hot Melt Adhesive Application Equipment Sales by Country (2021-2026)

7.1.2 Europe Hot Melt Adhesive Application Equipment Revenue by Country
(2021-2026)

7.2 Europe Hot Melt Adhesive Application Equipment Sales by Type (2021-2026)

7.3 Europe Hot Melt Adhesive Application Equipment Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hot Melt Adhesive Application Equipment by Country

8.1.1 Middle East & Africa Hot Melt Adhesive Application Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hot Melt Adhesive Application Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa Hot Melt Adhesive Application Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa Hot Melt Adhesive Application Equipment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hot Melt Adhesive Application Equipment

10.3 Manufacturing Process Analysis of Hot Melt Adhesive Application Equipment

10.4 Industry Chain Structure of Hot Melt Adhesive Application Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hot Melt Adhesive Application Equipment Distributors

11.3 Hot Melt Adhesive Application Equipment Customer

12 WORLD FORECAST REVIEW FOR HOT MELT ADHESIVE APPLICATION EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Hot Melt Adhesive Application Equipment Market Size Forecast by Region

12.1.1 Global Hot Melt Adhesive Application Equipment Forecast by Region (2027-2032)

12.1.2 Global Hot Melt Adhesive Application Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hot Melt Adhesive Application Equipment Forecast by Type (2027-2032)

12.7 Global Hot Melt Adhesive Application Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Nordson

13.1.1 Nordson Company Information

13.1.2 Nordson Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.1.3 Nordson Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Nordson Main Business Overview

13.1.5 Nordson Latest Developments

13.2 Robatech

13.2.1 Robatech Company Information

13.2.2 Robatech Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.2.3 Robatech Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Robatech Main Business Overview

13.2.5 Robatech Latest Developments

13.3 Valco Melton

13.3.1 Valco Melton Company Information

13.3.2 Valco Melton Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.3.3 Valco Melton Hot Melt Adhesive Application Equipment Sales, Revenue, Price

and Gross Margin (2021-2026)

13.3.4 Valco Melton Main Business Overview

13.3.5 Valco Melton Latest Developments

13.4 ITW Dynatec

13.4.1 ITW Dynatec Company Information

13.4.2 ITW Dynatec Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.4.3 ITW Dynatec Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 ITW Dynatec Main Business Overview

13.4.5 ITW Dynatec Latest Developments

13.5 Graco

13.5.1 Graco Company Information

13.5.2 Graco Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.5.3 Graco Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Graco Main Business Overview

13.5.5 Graco Latest Developments

13.6 Baumer hhs

13.6.1 Baumer hhs Company Information

13.6.2 Baumer hhs Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.6.3 Baumer hhs Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Baumer hhs Main Business Overview

13.6.5 Baumer hhs Latest Developments

13.7 Meler

13.7.1 Meler Company Information

13.7.2 Meler Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.7.3 Meler Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Meler Main Business Overview

13.7.5 Meler Latest Developments

13.8 B?HNEN

13.8.1 B?HNEN Company Information

13.8.2 B?HNEN Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.8.3 B?HNEN Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 B?HNEN Main Business Overview

13.8.5 B?HNEN Latest Developments

13.9 PREO

13.9.1 PREO Company Information

13.9.2 PREO Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.9.3 PREO Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 PREO Main Business Overview

13.9.5 PREO Latest Developments

13.10 Glue Machinery Corporation

13.10.1 Glue Machinery Corporation Company Information

13.10.2 Glue Machinery Corporation Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.10.3 Glue Machinery Corporation Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Glue Machinery Corporation Main Business Overview

13.10.5 Glue Machinery Corporation Latest Developments

13.11 Power Adhesives

13.11.1 Power Adhesives Company Information

13.11.2 Power Adhesives Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.11.3 Power Adhesives Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Power Adhesives Main Business Overview

13.11.5 Power Adhesives Latest Developments

13.12 PHAL BOK SYSTEM

13.12.1 PHAL BOK SYSTEM Company Information

13.12.2 PHAL BOK SYSTEM Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.12.3 PHAL BOK SYSTEM Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 PHAL BOK SYSTEM Main Business Overview

13.12.5 PHAL BOK SYSTEM Latest Developments

13.13 Musashi Engineering

13.13.1 Musashi Engineering Company Information

13.13.2 Musashi Engineering Hot Melt Adhesive Application Equipment Product

Portfolios and Specifications

13.13.3 Musashi Engineering Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Musashi Engineering Main Business Overview

13.13.5 Musashi Engineering Latest Developments

13.14 Dongguan Keqi Automation

13.14.1 Dongguan Keqi Automation Company Information

13.14.2 Dongguan Keqi Automation Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

13.14.3 Dongguan Keqi Automation Hot Melt Adhesive Application Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Dongguan Keqi Automation Main Business Overview

13.14.5 Dongguan Keqi Automation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Hot Melt Adhesive Application Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Hot Melt Adhesive Application Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Automatic
- Table 4. Major Players of Manual
- Table 5. Global Hot Melt Adhesive Application Equipment Sales by Type (2021-2026) & (K Units)
- Table 6. Global Hot Melt Adhesive Application Equipment Sales Market Share by Type (2021-2026)
- Table 7. Global Hot Melt Adhesive Application Equipment Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Type (2021-2026)
- Table 9. Global Hot Melt Adhesive Application Equipment Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of EVA / Polyolefin
- Table 11. Major Players of PUR
- Table 12. Major Players of Other
- Table 13. Global Hot Melt Adhesive Application Equipment Sales by Adhesive Compatibility (2021-2026) & (K Units)
- Table 14. Global Hot Melt Adhesive Application Equipment Sales Market Share by Adhesive Compatibility (2021-2026)
- Table 15. Global Hot Melt Adhesive Application Equipment Revenue by Adhesive Compatibility (2021-2026) & (\$ million)
- Table 16. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Adhesive Compatibility (2021-2026)
- Table 17. Global Hot Melt Adhesive Application Equipment Sale Price by Adhesive Compatibility (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Small Capacity (Below 5 kg/h)
- Table 19. Major Players of Medium Capacity (5?20 kg/h)
- Table 20. Major Players of Large Capacity (Above 20 kg/h)
- Table 21. Global Hot Melt Adhesive Application Equipment Sales by Melting Capacity (2021-2026) & (K Units)
- Table 22. Global Hot Melt Adhesive Application Equipment Sales Market Share by

Melting Capacity (2021-2026)

Table 23. Global Hot Melt Adhesive Application Equipment Revenue by Melting Capacity (2021-2026) & (\$ million)

Table 24. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Melting Capacity (2021-2026)

Table 25. Global Hot Melt Adhesive Application Equipment Sale Price by Melting Capacity (2021-2026) & (US\$/Unit)

Table 26. Global Hot Melt Adhesive Application Equipment Sale by Application (2021-2026) & (K Units)

Table 27. Global Hot Melt Adhesive Application Equipment Sale Market Share by Application (2021-2026)

Table 28. Global Hot Melt Adhesive Application Equipment Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Application (2021-2026)

Table 30. Global Hot Melt Adhesive Application Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Hot Melt Adhesive Application Equipment Sales by Company (2021-2026) & (K Units)

Table 32. Global Hot Melt Adhesive Application Equipment Sales Market Share by Company (2021-2026)

Table 33. Global Hot Melt Adhesive Application Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Company (2021-2026)

Table 35. Global Hot Melt Adhesive Application Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Hot Melt Adhesive Application Equipment Producing Area Distribution and Sales Area

Table 37. Players Hot Melt Adhesive Application Equipment Products Offered

Table 38. Hot Melt Adhesive Application Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Hot Melt Adhesive Application Equipment Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Hot Melt Adhesive Application Equipment Sales Market Share Geographic Region (2021-2026)

Table 43. Global Hot Melt Adhesive Application Equipment Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Hot Melt Adhesive Application Equipment Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Hot Melt Adhesive Application Equipment Sales Market Share by Country/Region (2021-2026)

Table 47. Global Hot Melt Adhesive Application Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Hot Melt Adhesive Application Equipment Sales by Country (2021-2026) & (K Units)

Table 50. Americas Hot Melt Adhesive Application Equipment Sales Market Share by Country (2021-2026)

Table 51. Americas Hot Melt Adhesive Application Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Hot Melt Adhesive Application Equipment Sales by Type (2021-2026) & (K Units)

Table 53. Americas Hot Melt Adhesive Application Equipment Sales by Application (2021-2026) & (K Units)

Table 54. APAC Hot Melt Adhesive Application Equipment Sales by Region (2021-2026) & (K Units)

Table 55. APAC Hot Melt Adhesive Application Equipment Sales Market Share by Region (2021-2026)

Table 56. APAC Hot Melt Adhesive Application Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Hot Melt Adhesive Application Equipment Sales by Type (2021-2026) & (K Units)

Table 58. APAC Hot Melt Adhesive Application Equipment Sales by Application (2021-2026) & (K Units)

Table 59. Europe Hot Melt Adhesive Application Equipment Sales by Country (2021-2026) & (K Units)

Table 60. Europe Hot Melt Adhesive Application Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Hot Melt Adhesive Application Equipment Sales by Type (2021-2026) & (K Units)

Table 62. Europe Hot Melt Adhesive Application Equipment Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Hot Melt Adhesive Application Equipment Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Hot Melt Adhesive Application Equipment Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Hot Melt Adhesive Application Equipment Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Hot Melt Adhesive Application Equipment Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Hot Melt Adhesive Application Equipment

Table 68. Key Market Challenges & Risks of Hot Melt Adhesive Application Equipment

Table 69. Key Industry Trends of Hot Melt Adhesive Application Equipment

Table 70. Hot Melt Adhesive Application Equipment Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Hot Melt Adhesive Application Equipment Distributors List

Table 73. Hot Melt Adhesive Application Equipment Customer List

Table 74. Global Hot Melt Adhesive Application Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Hot Melt Adhesive Application Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Hot Melt Adhesive Application Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Hot Melt Adhesive Application Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Hot Melt Adhesive Application Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Hot Melt Adhesive Application Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Hot Melt Adhesive Application Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Hot Melt Adhesive Application Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Hot Melt Adhesive Application Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Hot Melt Adhesive Application Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Hot Melt Adhesive Application Equipment Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Hot Melt Adhesive Application Equipment Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Hot Melt Adhesive Application Equipment Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Hot Melt Adhesive Application Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Nordson Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 89. Nordson Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 90. Nordson Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Nordson Main Business

Table 92. Nordson Latest Developments

Table 93. Robatech Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 94. Robatech Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 95. Robatech Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Robatech Main Business

Table 97. Robatech Latest Developments

Table 98. Valco Melton Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 99. Valco Melton Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 100. Valco Melton Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Valco Melton Main Business

Table 102. Valco Melton Latest Developments

Table 103. ITW Dynatec Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 104. ITW Dynatec Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 105. ITW Dynatec Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. ITW Dynatec Main Business

Table 107. ITW Dynatec Latest Developments

Table 108. Graco Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 109. Graco Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 110. Graco Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Graco Main Business

Table 112. Graco Latest Developments

Table 113. Baumer hhs Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 114. Baumer hhs Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 115. Baumer hhs Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Baumer hhs Main Business

Table 117. Baumer hhs Latest Developments

Table 118. Meler Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 119. Meler Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 120. Meler Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Meler Main Business

Table 122. Meler Latest Developments

Table 123. B?HNEN Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 124. B?HNEN Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 125. B?HNEN Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. B?HNEN Main Business

Table 127. B?HNEN Latest Developments

Table 128. PREO Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors

Table 129. PREO Hot Melt Adhesive Application Equipment Product Portfolios and Specifications

Table 130. PREO Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. PREO Main Business

Table 132. PREO Latest Developments

Table 133. Glue Machinery Corporation Basic Information, Hot Melt Adhesive

Application Equipment Manufacturing Base, Sales Area and Its Competitors
Table 134. Glue Machinery Corporation Hot Melt Adhesive Application Equipment Product Portfolios and Specifications
Table 135. Glue Machinery Corporation Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 136. Glue Machinery Corporation Main Business
Table 137. Glue Machinery Corporation Latest Developments
Table 138. Power Adhesives Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors
Table 139. Power Adhesives Hot Melt Adhesive Application Equipment Product Portfolios and Specifications
Table 140. Power Adhesives Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 141. Power Adhesives Main Business
Table 142. Power Adhesives Latest Developments
Table 143. PHAL BOK SYSTEM Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors
Table 144. PHAL BOK SYSTEM Hot Melt Adhesive Application Equipment Product Portfolios and Specifications
Table 145. PHAL BOK SYSTEM Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 146. PHAL BOK SYSTEM Main Business
Table 147. PHAL BOK SYSTEM Latest Developments
Table 148. Musashi Engineering Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors
Table 149. Musashi Engineering Hot Melt Adhesive Application Equipment Product Portfolios and Specifications
Table 150. Musashi Engineering Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 151. Musashi Engineering Main Business
Table 152. Musashi Engineering Latest Developments
Table 153. Dongguan Keqi Automation Basic Information, Hot Melt Adhesive Application Equipment Manufacturing Base, Sales Area and Its Competitors
Table 154. Dongguan Keqi Automation Hot Melt Adhesive Application Equipment Product Portfolios and Specifications
Table 155. Dongguan Keqi Automation Hot Melt Adhesive Application Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 156. Dongguan Keqi Automation Main Business
Table 157. Dongguan Keqi Automation Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Hot Melt Adhesive Application Equipment

Figure 2. Hot Melt Adhesive Application Equipment Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Hot Melt Adhesive Application Equipment Sales Growth Rate
2021-2032 (K Units)

Figure 7. Global Hot Melt Adhesive Application Equipment Revenue Growth Rate
2021-2032 (\$ millions)

Figure 8. Hot Melt Adhesive Application Equipment Sales by Geographic Region (2021,
2025 & 2032) & (\$ millions)

Figure 9. Hot Melt Adhesive Application Equipment Sales Market Share by
Country/Region (2025)

Figure 10. Hot Melt Adhesive Application Equipment Sales Market Share by
Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Automatic

Figure 12. Product Picture of Manual

Figure 13. Global Hot Melt Adhesive Application Equipment Sales Market Share by
Type in 2026

Figure 14. Global Hot Melt Adhesive Application Equipment Revenue Market Share by
Type (2021-2026)

Figure 15. Product Picture of EVA / Polyolefin

Figure 16. Product Picture of PUR

Figure 17. Product Picture of Other

Figure 18. Global Hot Melt Adhesive Application Equipment Sales Market Share by
Adhesive Compatibility in 2026

Figure 19. Global Hot Melt Adhesive Application Equipment Revenue Market Share by
Adhesive Compatibility (2021-2026)

Figure 20. Product Picture of Small Capacity (Below 5 kg/h)

Figure 21. Product Picture of Medium Capacity (5?20 kg/h)

Figure 22. Product Picture of Large Capacity (Above 20 kg/h)

Figure 23. Global Hot Melt Adhesive Application Equipment Sales Market Share by
Melting Capacity in 2026

Figure 24. Global Hot Melt Adhesive Application Equipment Revenue Market Share by
Melting Capacity (2021-2026)

Figure 25. Hot Melt Adhesive Application Equipment Consumed in Packaging

Figure 26. Global Hot Melt Adhesive Application Equipment Market: Packaging (2021-2026) & (K Units)

Figure 27. Hot Melt Adhesive Application Equipment Consumed in Hygiene and Nonwovens

Figure 28. Global Hot Melt Adhesive Application Equipment Market: Hygiene and Nonwovens (2021-2026) & (K Units)

Figure 29. Hot Melt Adhesive Application Equipment Consumed in Woodworking and Furniture

Figure 30. Global Hot Melt Adhesive Application Equipment Market: Woodworking and Furniture (2021-2026) & (K Units)

Figure 31. Hot Melt Adhesive Application Equipment Consumed in Automotive and Industrial Assembly

Figure 32. Global Hot Melt Adhesive Application Equipment Market: Automotive and Industrial Assembly (2021-2026) & (K Units)

Figure 33. Hot Melt Adhesive Application Equipment Consumed in Other

Figure 34. Global Hot Melt Adhesive Application Equipment Market: Other (2021-2026) & (K Units)

Figure 35. Global Hot Melt Adhesive Application Equipment Sale Market Share by Application (2025)

Figure 36. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Application in 2025

Figure 37. Hot Melt Adhesive Application Equipment Sales by Company in 2025 (K Units)

Figure 38. Global Hot Melt Adhesive Application Equipment Sales Market Share by Company in 2025

Figure 39. Hot Melt Adhesive Application Equipment Revenue by Company in 2025 (\$ millions)

Figure 40. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Company in 2025

Figure 41. Global Hot Melt Adhesive Application Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Hot Melt Adhesive Application Equipment Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Hot Melt Adhesive Application Equipment Sales 2021-2026 (K Units)

Figure 44. Americas Hot Melt Adhesive Application Equipment Revenue 2021-2026 (\$ millions)

Figure 45. APAC Hot Melt Adhesive Application Equipment Sales 2021-2026 (K Units)

Figure 46. APAC Hot Melt Adhesive Application Equipment Revenue 2021-2026 (\$ millions)

Figure 47. Europe Hot Melt Adhesive Application Equipment Sales 2021-2026 (K Units)

Figure 48. Europe Hot Melt Adhesive Application Equipment Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Hot Melt Adhesive Application Equipment Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Hot Melt Adhesive Application Equipment Revenue 2021-2026 (\$ millions)

Figure 51. Americas Hot Melt Adhesive Application Equipment Sales Market Share by Country in 2025

Figure 52. Americas Hot Melt Adhesive Application Equipment Revenue Market Share by Country (2021-2026)

Figure 53. Americas Hot Melt Adhesive Application Equipment Sales Market Share by Type (2021-2026)

Figure 54. Americas Hot Melt Adhesive Application Equipment Sales Market Share by Application (2021-2026)

Figure 55. United States Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Hot Melt Adhesive Application Equipment Sales Market Share by Region in 2025

Figure 60. APAC Hot Melt Adhesive Application Equipment Revenue Market Share by Region (2021-2026)

Figure 61. APAC Hot Melt Adhesive Application Equipment Sales Market Share by Type (2021-2026)

Figure 62. APAC Hot Melt Adhesive Application Equipment Sales Market Share by Application (2021-2026)

Figure 63. China Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Hot Melt Adhesive Application Equipment Sales Market Share by Country in 2025

Figure 71. Europe Hot Melt Adhesive Application Equipment Revenue Market Share by Country (2021-2026)

Figure 72. Europe Hot Melt Adhesive Application Equipment Sales Market Share by Type (2021-2026)

Figure 73. Europe Hot Melt Adhesive Application Equipment Sales Market Share by Application (2021-2026)

Figure 74. Germany Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Hot Melt Adhesive Application Equipment Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Hot Melt Adhesive Application Equipment Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Hot Melt Adhesive Application Equipment Sales Market Share by Application (2021-2026)

Figure 82. Egypt Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Hot Melt Adhesive Application Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Hot Melt Adhesive Application Equipment Revenue Growth

2021-2026 (\$ millions)

Figure 86. GCC Countries Hot Melt Adhesive Application Equipment Revenue Growth
2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Hot Melt Adhesive Application
Equipment in 2026

Figure 88. Manufacturing Process Analysis of Hot Melt Adhesive Application Equipment

Figure 89. Industry Chain Structure of Hot Melt Adhesive Application Equipment

Figure 90. Channels of Distribution

Figure 91. Global Hot Melt Adhesive Application Equipment Sales Market Forecast by
Region (2027-2032)

Figure 92. Global Hot Melt Adhesive Application Equipment Revenue Market Share
Forecast by Region (2027-2032)

Figure 93. Global Hot Melt Adhesive Application Equipment Sales Market Share
Forecast by Type (2027-2032)

Figure 94. Global Hot Melt Adhesive Application Equipment Revenue Market Share
Forecast by Type (2027-2032)

Figure 95. Global Hot Melt Adhesive Application Equipment Sales Market Share
Forecast by Application (2027-2032)

Figure 96. Global Hot Melt Adhesive Application Equipment Revenue Market Share
Forecast by Application (2027-2032)

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