

Global Hot Box Resin Market Growth 2026-2032

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Abstracts

The global Hot Box Resin market size is predicted to grow from US\$ 552 million in 2025 to US\$ 771 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Hot box resin refers to a thermosetting sand core binder used in the casting process of hot core boxes. It is usually composed of furan resin, phenolic resin, furan modified phenolic resin, phenol urea formaldehyde composite resin, etc. The main systems are furan resin, phenolic resin, and phenolic urea formaldehyde composite resin. Through thermal curing reaction in the heating core box, the molding sand is quickly hardened into a sand core. This type of resin is mainly used for the manufacturing of complex inner cavity sand cores in engine cylinder blocks, cylinder heads, intake and exhaust manifolds, pump valves, hydraulic parts, mechanical castings, cast iron parts, cast steel parts, and aluminum alloy castings. The core properties include curing speed, sand core strength, thermal stability, gas generation, collapsibility, free formaldehyde content, nitrogen content, dimensional accuracy, and casting surface quality. Compared with cold core box resin, hot core box resin relies on heating curing, with mature equipment and processes, suitable for mass production, high-strength, and complex sand core production. However, it also needs to control environmental and casting defects such as odor, smoke, free formaldehyde, and nitrogen pores. In 2025, global Hot Box Resin production reached approximately 226 K MT with an average global market price of around US\$ 2,496 per MT.

The hot box resin market belongs to a mature sub segment of casting auxiliary materials, with demand mainly coming from the production of automotive parts, engineering machinery, pumps and valves, hydraulic components, agricultural machinery, rail transit, and general machinery castings. Traditional automotive engine cylinder blocks, cylinder heads, and intake and exhaust manifolds are still important application scenarios, but the increasing penetration rate of new energy vehicles will put

pressure on the demand for some engine related sand cores; Meanwhile, the demand for construction machinery, hydraulic components, pump valves, cast steel and iron parts, and complex high-precision castings will continue to support the market fundamentals. The main direction of future product upgrades is low free formaldehyde, low nitrogen, nitrogen free, low gas generation, low odor, high strength, high collapsibility, and environmentally friendly hot core box resins, in order to meet the requirements of casting enterprises to reduce exhaust emissions, reduce casting porosity defects, improve sand core size stability, and improve the working environment. Overall, the growth of the hot core box resin market will not experience significant fluctuations. However, driven by the upgrading of casting environmental protection, precision of complex sand cores, low emission processes, and the improvement of high-end casting quality, the product structure will continue to upgrade towards environmental protection and high performance.

LP Information, Inc. (LPI) ' newest research report, the "Hot Box Resin Industry Forecast" looks at past sales and reviews total world Hot Box Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Hot Box Resin sales for 2026 through 2032. With Hot Box Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hot Box Resin industry.

This Insight Report provides a comprehensive analysis of the global Hot Box Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hot Box Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hot Box Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hot Box Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hot Box Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Hot Box Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Furan Resin

Phenolic Resin

Other

Segmentation by Nitrogen Content:

High Nitrogen

Low Nitrogen

Nitrogen Free

Segmentation by Free Formaldehyde:

Free Formaldehyde?5%

Free Formaldehyde?2%

Segmentation by Application:

Iron Castings

Steel Castings

Aluminum Castings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASK Chemicals

H?ttenes-Albertus

Vesuvius Group

Mancuso Chemicals

?ukurova Kimya

Furtenbach

LERG SA

Jinan Shengquan Group

Ruihai Group

Liaoning Xinda Casting Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hot Box Resin market?

What factors are driving Hot Box Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hot Box Resin market opportunities vary by end market size?

How does Hot Box Resin break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hot Box Resin Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Hot Box Resin by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Hot Box Resin by Country/Region, 2021, 2025 & 2032
- 2.2 Hot Box Resin Segment by Type
 - 2.2.1 Furan Resin
 - 2.2.2 Phenolic Resin
 - 2.2.3 Other
 - 2.2.4 Hot Box Resin Sales by Type
 - 2.2.4.1 Global Hot Box Resin Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Hot Box Resin Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Hot Box Resin Sale Price by Type (2021-2026)
- 2.3 Hot Box Resin Segment by Nitrogen Content
 - 2.3.1 High Nitrogen
 - 2.3.2 Low Nitrogen
 - 2.3.3 Nitrogen Free
 - 2.3.4 Hot Box Resin Sales by Nitrogen Content
 - 2.3.4.1 Global Hot Box Resin Sales Market Share by Nitrogen Content (2021-2026)
 - 2.3.4.2 Global Hot Box Resin Revenue and Market Share by Nitrogen Content (2021-2026)
 - 2.3.4.3 Global Hot Box Resin Sale Price by Nitrogen Content (2021-2026)
- 2.4 Hot Box Resin Segment by Free Formaldehyde

- 2.4.1 Free Formaldehyde?5%
- 2.4.2 Free Formaldehyde?2%
- 2.4.3 Hot Box Resin Sales by Free Formaldehyde
 - 2.4.3.1 Global Hot Box Resin Sales Market Share by Free Formaldehyde (2021-2026)
 - 2.4.3.2 Global Hot Box Resin Revenue and Market Share by Free Formaldehyde (2021-2026)
 - 2.4.3.3 Global Hot Box Resin Sale Price by Free Formaldehyde (2021-2026)
- 2.5 Hot Box Resin Segment by Application
 - 2.5.1 Iron Castings
 - 2.5.2 Steel Castings
 - 2.5.3 Aluminum Castings
 - 2.5.4 Other
 - 2.5.5 Hot Box Resin Sales by Application
 - 2.5.5.1 Global Hot Box Resin Sale Market Share by Application (2021-2026)
 - 2.5.5.2 Global Hot Box Resin Revenue and Market Share by Application (2021-2026)
 - 2.5.5.3 Global Hot Box Resin Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Hot Box Resin Breakdown Data by Company
 - 3.1.1 Global Hot Box Resin Annual Sales by Company (2021-2026)
 - 3.1.2 Global Hot Box Resin Sales Market Share by Company (2021-2026)
- 3.2 Global Hot Box Resin Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Hot Box Resin Revenue by Company (2021-2026)
 - 3.2.2 Global Hot Box Resin Revenue Market Share by Company (2021-2026)
- 3.3 Global Hot Box Resin Sale Price by Company
- 3.4 Key Manufacturers Hot Box Resin Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Hot Box Resin Product Location Distribution
 - 3.4.2 Players Hot Box Resin Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HOT BOX RESIN BY GEOGRAPHIC REGION

- 4.1 World Historic Hot Box Resin Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Hot Box Resin Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Hot Box Resin Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Hot Box Resin Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Hot Box Resin Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Hot Box Resin Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hot Box Resin Sales Growth
- 4.4 APAC Hot Box Resin Sales Growth
- 4.5 Europe Hot Box Resin Sales Growth
- 4.6 Middle East & Africa Hot Box Resin Sales Growth

5 AMERICAS

- 5.1 Americas Hot Box Resin Sales by Country
 - 5.1.1 Americas Hot Box Resin Sales by Country (2021-2026)
 - 5.1.2 Americas Hot Box Resin Revenue by Country (2021-2026)
- 5.2 Americas Hot Box Resin Sales by Type (2021-2026)
- 5.3 Americas Hot Box Resin Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Hot Box Resin Sales by Region
 - 6.1.1 APAC Hot Box Resin Sales by Region (2021-2026)
 - 6.1.2 APAC Hot Box Resin Revenue by Region (2021-2026)
- 6.2 APAC Hot Box Resin Sales by Type (2021-2026)
- 6.3 APAC Hot Box Resin Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Hot Box Resin by Country

7.1.1 Europe Hot Box Resin Sales by Country (2021-2026)

7.1.2 Europe Hot Box Resin Revenue by Country (2021-2026)

7.2 Europe Hot Box Resin Sales by Type (2021-2026)

7.3 Europe Hot Box Resin Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hot Box Resin by Country

8.1.1 Middle East & Africa Hot Box Resin Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hot Box Resin Revenue by Country (2021-2026)

8.2 Middle East & Africa Hot Box Resin Sales by Type (2021-2026)

8.3 Middle East & Africa Hot Box Resin Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hot Box Resin

10.3 Manufacturing Process Analysis of Hot Box Resin

10.4 Industry Chain Structure of Hot Box Resin

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hot Box Resin Distributors

11.3 Hot Box Resin Customer

12 WORLD FORECAST REVIEW FOR HOT BOX RESIN BY GEOGRAPHIC REGION

12.1 Global Hot Box Resin Market Size Forecast by Region

12.1.1 Global Hot Box Resin Forecast by Region (2027-2032)

12.1.2 Global Hot Box Resin Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hot Box Resin Forecast by Type (2027-2032)

12.7 Global Hot Box Resin Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ASK Chemicals

13.1.1 ASK Chemicals Company Information

13.1.2 ASK Chemicals Hot Box Resin Product Portfolios and Specifications

13.1.3 ASK Chemicals Hot Box Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ASK Chemicals Main Business Overview

13.1.5 ASK Chemicals Latest Developments

13.2 H?ttenes-Albertus

13.2.1 H?ttenes-Albertus Company Information

13.2.2 H?ttenes-Albertus Hot Box Resin Product Portfolios and Specifications

13.2.3 H?ttenes-Albertus Hot Box Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 H?ttenes-Albertus Main Business Overview

13.2.5 H?ttenes-Albertus Latest Developments

13.3 Vesuvius Group

13.3.1 Vesuvius Group Company Information

13.3.2 Vesuvius Group Hot Box Resin Product Portfolios and Specifications

13.3.3 Vesuvius Group Hot Box Resin Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Vesuvius Group Main Business Overview

13.3.5 Vesuvius Group Latest Developments

13.4 Mancuso Chemicals

13.4.1 Mancuso Chemicals Company Information

13.4.2 Mancuso Chemicals Hot Box Resin Product Portfolios and Specifications

13.4.3 Mancuso Chemicals Hot Box Resin Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Mancuso Chemicals Main Business Overview

13.4.5 Mancuso Chemicals Latest Developments

13.5 ?ukurova Kimya

13.5.1 ?ukurova Kimya Company Information

13.5.2 ?ukurova Kimya Hot Box Resin Product Portfolios and Specifications

13.5.3 ?ukurova Kimya Hot Box Resin Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 ?ukurova Kimya Main Business Overview

13.5.5 ?ukurova Kimya Latest Developments

13.6 Furtenbach

13.6.1 Furtenbach Company Information

13.6.2 Furtenbach Hot Box Resin Product Portfolios and Specifications

13.6.3 Furtenbach Hot Box Resin Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Furtenbach Main Business Overview

13.6.5 Furtenbach Latest Developments

13.7 LERG SA

13.7.1 LERG SA Company Information

13.7.2 LERG SA Hot Box Resin Product Portfolios and Specifications

13.7.3 LERG SA Hot Box Resin Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 LERG SA Main Business Overview

13.7.5 LERG SA Latest Developments

13.8 Jinan Shengquan Group

13.8.1 Jinan Shengquan Group Company Information

13.8.2 Jinan Shengquan Group Hot Box Resin Product Portfolios and Specifications

13.8.3 Jinan Shengquan Group Hot Box Resin Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 Jinan Shengquan Group Main Business Overview

13.8.5 Jinan Shengquan Group Latest Developments

13.9 Ruihai Group

13.9.1 Ruihai Group Company Information

13.9.2 Ruihai Group Hot Box Resin Product Portfolios and Specifications

13.9.3 Ruihai Group Hot Box Resin Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Ruihai Group Main Business Overview

13.9.5 Ruihai Group Latest Developments

13.10 Liaoning Xinda Casting Technology

13.10.1 Liaoning Xinda Casting Technology Company Information

13.10.2 Liaoning Xinda Casting Technology Hot Box Resin Product Portfolios and
Specifications

13.10.3 Liaoning Xinda Casting Technology Hot Box Resin Sales, Revenue, Price and
Gross Margin (2021-2026)

13.10.4 Liaoning Xinda Casting Technology Main Business Overview

13.10.5 Liaoning Xinda Casting Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hot Box Resin Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hot Box Resin Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Furan Resin

Table 4. Major Players of Phenolic Resin

Table 5. Major Players of Other

Table 6. Global Hot Box Resin Sales by Type (2021-2026) & (Kilotons)

Table 7. Global Hot Box Resin Sales Market Share by Type (2021-2026)

Table 8. Global Hot Box Resin Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Hot Box Resin Revenue Market Share by Type (2021-2026)

Table 10. Global Hot Box Resin Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of High Nitrogen

Table 12. Major Players of Low Nitrogen

Table 13. Major Players of Nitrogen Free

Table 14. Global Hot Box Resin Sales by Nitrogen Content (2021-2026) & (Kilotons)

Table 15. Global Hot Box Resin Sales Market Share by Nitrogen Content (2021-2026)

Table 16. Global Hot Box Resin Revenue by Nitrogen Content (2021-2026) & (\$ million)

Table 17. Global Hot Box Resin Revenue Market Share by Nitrogen Content (2021-2026)

Table 18. Global Hot Box Resin Sale Price by Nitrogen Content (2021-2026) & (US\$/Ton)

Table 19. Major Players of Free Formaldehyde?5%

Table 20. Major Players of Free Formaldehyde?2%

Table 21. Global Hot Box Resin Sales by Free Formaldehyde (2021-2026) & (Kilotons)

Table 22. Global Hot Box Resin Sales Market Share by Free Formaldehyde (2021-2026)

Table 23. Global Hot Box Resin Revenue by Free Formaldehyde (2021-2026) & (\$ million)

Table 24. Global Hot Box Resin Revenue Market Share by Free Formaldehyde (2021-2026)

Table 25. Global Hot Box Resin Sale Price by Free Formaldehyde (2021-2026) & (US\$/Ton)

Table 26. Global Hot Box Resin Sale by Application (2021-2026) & (Kilotons)

Table 27. Global Hot Box Resin Sale Market Share by Application (2021-2026)

Table 28. Global Hot Box Resin Revenue by Application (2021-2026) & (\$ million)
Table 29. Global Hot Box Resin Revenue Market Share by Application (2021-2026)
Table 30. Global Hot Box Resin Sale Price by Application (2021-2026) & (US\$/Ton)
Table 31. Global Hot Box Resin Sales by Company (2021-2026) & (Kilotons)
Table 32. Global Hot Box Resin Sales Market Share by Company (2021-2026)
Table 33. Global Hot Box Resin Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Hot Box Resin Revenue Market Share by Company (2021-2026)
Table 35. Global Hot Box Resin Sale Price by Company (2021-2026) & (US\$/Ton)
Table 36. Key Manufacturers Hot Box Resin Producing Area Distribution and Sales Area
Table 37. Players Hot Box Resin Products Offered
Table 38. Hot Box Resin Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Hot Box Resin Sales by Geographic Region (2021-2026) & (Kilotons)
Table 42. Global Hot Box Resin Sales Market Share Geographic Region (2021-2026)
Table 43. Global Hot Box Resin Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Hot Box Resin Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Hot Box Resin Sales by Country/Region (2021-2026) & (Kilotons)
Table 46. Global Hot Box Resin Sales Market Share by Country/Region (2021-2026)
Table 47. Global Hot Box Resin Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Hot Box Resin Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Hot Box Resin Sales by Country (2021-2026) & (Kilotons)
Table 50. Americas Hot Box Resin Sales Market Share by Country (2021-2026)
Table 51. Americas Hot Box Resin Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Hot Box Resin Sales by Type (2021-2026) & (Kilotons)
Table 53. Americas Hot Box Resin Sales by Application (2021-2026) & (Kilotons)
Table 54. APAC Hot Box Resin Sales by Region (2021-2026) & (Kilotons)
Table 55. APAC Hot Box Resin Sales Market Share by Region (2021-2026)
Table 56. APAC Hot Box Resin Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Hot Box Resin Sales by Type (2021-2026) & (Kilotons)
Table 58. APAC Hot Box Resin Sales by Application (2021-2026) & (Kilotons)
Table 59. Europe Hot Box Resin Sales by Country (2021-2026) & (Kilotons)
Table 60. Europe Hot Box Resin Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Hot Box Resin Sales by Type (2021-2026) & (Kilotons)
Table 62. Europe Hot Box Resin Sales by Application (2021-2026) & (Kilotons)
Table 63. Middle East & Africa Hot Box Resin Sales by Country (2021-2026) &

(Kilotons)

Table 64. Middle East & Africa Hot Box Resin Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Hot Box Resin Sales by Type (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Hot Box Resin Sales by Application (2021-2026) & (Kilotons)

Table 67. Key Market Drivers & Growth Opportunities of Hot Box Resin

Table 68. Key Market Challenges & Risks of Hot Box Resin

Table 69. Key Industry Trends of Hot Box Resin

Table 70. Hot Box Resin Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Hot Box Resin Distributors List

Table 73. Hot Box Resin Customer List

Table 74. Global Hot Box Resin Sales Forecast by Region (2027-2032) & (Kilotons)

Table 75. Global Hot Box Resin Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Hot Box Resin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Americas Hot Box Resin Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Hot Box Resin Sales Forecast by Region (2027-2032) & (Kilotons)

Table 79. APAC Hot Box Resin Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Hot Box Resin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 81. Europe Hot Box Resin Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Hot Box Resin Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Middle East & Africa Hot Box Resin Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Hot Box Resin Sales Forecast by Type (2027-2032) & (Kilotons)

Table 85. Global Hot Box Resin Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Hot Box Resin Sales Forecast by Application (2027-2032) & (Kilotons)

Table 87. Global Hot Box Resin Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. ASK Chemicals Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors

Table 89. ASK Chemicals Hot Box Resin Product Portfolios and Specifications

Table 90. ASK Chemicals Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. ASK Chemicals Main Business
Table 92. ASK Chemicals Latest Developments
Table 93. H?ttenes-Albertus Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 94. H?ttenes-Albertus Hot Box Resin Product Portfolios and Specifications
Table 95. H?ttenes-Albertus Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 96. H?ttenes-Albertus Main Business
Table 97. H?ttenes-Albertus Latest Developments
Table 98. Vesuvius Group Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 99. Vesuvius Group Hot Box Resin Product Portfolios and Specifications
Table 100. Vesuvius Group Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 101. Vesuvius Group Main Business
Table 102. Vesuvius Group Latest Developments
Table 103. Mancuso Chemicals Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 104. Mancuso Chemicals Hot Box Resin Product Portfolios and Specifications
Table 105. Mancuso Chemicals Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 106. Mancuso Chemicals Main Business
Table 107. Mancuso Chemicals Latest Developments
Table 108. ?ukurova Kimya Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 109. ?ukurova Kimya Hot Box Resin Product Portfolios and Specifications
Table 110. ?ukurova Kimya Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 111. ?ukurova Kimya Main Business
Table 112. ?ukurova Kimya Latest Developments
Table 113. Furtenbach Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 114. Furtenbach Hot Box Resin Product Portfolios and Specifications
Table 115. Furtenbach Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 116. Furtenbach Main Business
Table 117. Furtenbach Latest Developments
Table 118. LERG SA Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors

Table 119. LERG SA Hot Box Resin Product Portfolios and Specifications
Table 120. LERG SA Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 121. LERG SA Main Business
Table 122. LERG SA Latest Developments
Table 123. Jinan Shengquan Group Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 124. Jinan Shengquan Group Hot Box Resin Product Portfolios and Specifications
Table 125. Jinan Shengquan Group Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 126. Jinan Shengquan Group Main Business
Table 127. Jinan Shengquan Group Latest Developments
Table 128. Ruihai Group Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 129. Ruihai Group Hot Box Resin Product Portfolios and Specifications
Table 130. Ruihai Group Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 131. Ruihai Group Main Business
Table 132. Ruihai Group Latest Developments
Table 133. Liaoning Xinda Casting Technology Basic Information, Hot Box Resin Manufacturing Base, Sales Area and Its Competitors
Table 134. Liaoning Xinda Casting Technology Hot Box Resin Product Portfolios and Specifications
Table 135. Liaoning Xinda Casting Technology Hot Box Resin Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 136. Liaoning Xinda Casting Technology Main Business
Table 137. Liaoning Xinda Casting Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hot Box Resin
- Figure 2. Hot Box Resin Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hot Box Resin Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Hot Box Resin Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hot Box Resin Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hot Box Resin Sales Market Share by Country/Region (2025)
- Figure 10. Hot Box Resin Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Furan Resin
- Figure 12. Product Picture of Phenolic Resin
- Figure 13. Product Picture of Other
- Figure 14. Global Hot Box Resin Sales Market Share by Type in 2026
- Figure 15. Global Hot Box Resin Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of High Nitrogen
- Figure 17. Product Picture of Low Nitrogen
- Figure 18. Product Picture of Nitrogen Free
- Figure 19. Global Hot Box Resin Sales Market Share by Nitrogen Content in 2026
- Figure 20. Global Hot Box Resin Revenue Market Share by Nitrogen Content (2021-2026)
- Figure 21. Product Picture of Free Formaldehyde?5%
- Figure 22. Product Picture of Free Formaldehyde?2%
- Figure 23. Global Hot Box Resin Sales Market Share by Free Formaldehyde in 2026
- Figure 24. Global Hot Box Resin Revenue Market Share by Free Formaldehyde (2021-2026)
- Figure 25. Hot Box Resin Consumed in Iron Castings
- Figure 26. Global Hot Box Resin Market: Iron Castings (2021-2026) & (Kilotons)
- Figure 27. Hot Box Resin Consumed in Steel Castings
- Figure 28. Global Hot Box Resin Market: Steel Castings (2021-2026) & (Kilotons)
- Figure 29. Hot Box Resin Consumed in Aluminum Castings
- Figure 30. Global Hot Box Resin Market: Aluminum Castings (2021-2026) & (Kilotons)
- Figure 31. Hot Box Resin Consumed in Other
- Figure 32. Global Hot Box Resin Market: Other (2021-2026) & (Kilotons)

- Figure 33. Global Hot Box Resin Sale Market Share by Application (2025)
- Figure 34. Global Hot Box Resin Revenue Market Share by Application in 2025
- Figure 35. Hot Box Resin Sales by Company in 2025 (Kilotons)
- Figure 36. Global Hot Box Resin Sales Market Share by Company in 2025
- Figure 37. Hot Box Resin Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Hot Box Resin Revenue Market Share by Company in 2025
- Figure 39. Global Hot Box Resin Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Hot Box Resin Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Hot Box Resin Sales 2021-2026 (Kilotons)
- Figure 42. Americas Hot Box Resin Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Hot Box Resin Sales 2021-2026 (Kilotons)
- Figure 44. APAC Hot Box Resin Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Hot Box Resin Sales 2021-2026 (Kilotons)
- Figure 46. Europe Hot Box Resin Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Hot Box Resin Sales 2021-2026 (Kilotons)
- Figure 48. Middle East & Africa Hot Box Resin Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Hot Box Resin Sales Market Share by Country in 2025
- Figure 50. Americas Hot Box Resin Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Hot Box Resin Sales Market Share by Type (2021-2026)
- Figure 52. Americas Hot Box Resin Sales Market Share by Application (2021-2026)
- Figure 53. United States Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Hot Box Resin Sales Market Share by Region in 2025
- Figure 58. APAC Hot Box Resin Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Hot Box Resin Sales Market Share by Type (2021-2026)
- Figure 60. APAC Hot Box Resin Sales Market Share by Application (2021-2026)
- Figure 61. China Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Hot Box Resin Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Hot Box Resin Sales Market Share by Country in 2025
- Figure 69. Europe Hot Box Resin Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Hot Box Resin Sales Market Share by Type (2021-2026)

Figure 71. Europe Hot Box Resin Sales Market Share by Application (2021-2026)

Figure 72. Germany Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Hot Box Resin Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Hot Box Resin Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Hot Box Resin Sales Market Share by Application (2021-2026)

Figure 80. Egypt Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Hot Box Resin Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Hot Box Resin in 2026

Figure 86. Manufacturing Process Analysis of Hot Box Resin

Figure 87. Industry Chain Structure of Hot Box Resin

Figure 88. Channels of Distribution

Figure 89. Global Hot Box Resin Sales Market Forecast by Region (2027-2032)

Figure 90. Global Hot Box Resin Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Hot Box Resin Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Hot Box Resin Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Hot Box Resin Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Hot Box Resin Revenue Market Share Forecast by Application (2027-2032)

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