

Global Hot Air Reflow Market Growth 2026-2032

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Abstracts

The global Hot Air Reflow market size is predicted to grow from US\$ 820 million in 2025 to US\$ 1223 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global production of Reflow Soldering equipment reached 23,485 units, with an average selling price of USD 35,700 per unit. Reflow soldering is a surface-mount soldering process used in electronic assembly, where a solder paste-coated PCB and surface-mount components are heated to the melting point of the solder, allowing the solder to flow and form reliable electrical and mechanical connections. Reflow soldering is widely applied in consumer electronics, communication devices, automotive electronics, industrial control, and medical electronics, enabling high-precision and high-efficiency mass soldering. Compared to traditional manual soldering or wave soldering, reflow soldering offers better process control, higher solder joint quality, and suitability for miniaturized and complex PCB designs, making it a critical process in modern electronics manufacturing.

The reflow soldering market is currently characterized by dual drivers of technological upgrading and automation. In the consumer electronics segment, trends toward miniaturization, high-density, multilayer, and flexible PCBs push equipment development toward high precision, low thermal stress, and fast thermal ramp-up and cool-down control. In automotive electronics, industrial control, and medical electronics, requirements for reliability and high-temperature tolerance demand precise temperature control, stable thermal cycles, and traceable production data management. Industry trends indicate that smart control, remote monitoring, energy efficiency, and MES integration will be the main development directions for reflow soldering equipment. Market consensus holds that, despite intense competition, high technical barriers, long customer validation cycles, and low equipment replacement frequency ensure that vendors with long-term technological expertise and service capabilities maintain stable

positions in the mid-to-high-end market.

LP Information, Inc. (LPI) ' newest research report, the “Hot Air Reflow Industry Forecast” looks at past sales and reviews total world Hot Air Reflow sales in 2025, providing a comprehensive analysis by region and market sector of projected Hot Air Reflow sales for 2026 through 2032. With Hot Air Reflow sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hot Air Reflow industry.

This Insight Report provides a comprehensive analysis of the global Hot Air Reflow landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hot Air Reflow portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hot Air Reflow market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hot Air Reflow and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hot Air Reflow.

This report presents a comprehensive overview, market shares, and growth opportunities of Hot Air Reflow market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Convection Reflow Oven

Vapor Phase Reflow Oven

Others

Segmentation by Thermal Zone:

Single-Zone Reflow

Multi-Zone Reflow

Segmentation by Operation Mode:

Inline

Offline

Segmentation by Application:

Medical Electronics

Consumer Electronics

Automotive Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rehm Thermal Systems

Kurtz Ersä

BTU International

Heller Industries

Shenzhen JT Automation Equipment

TAMURA Corporation

ITW EAE

SMT Wertheim

Dongguan Folungwin Automatic Equipment

Senju Metal Industry

JUKI

SEHO Systems GmbH

Suneast Intelligent Equipment Technology (Shenzhen)

ETA

Papaw

EIGHTECH TECTRON

ATV Technologie GmbH

3S Silicon

HIRATA Corporation

Shenzhen Haobao Technology

SHENZHEN JAGUAR AUTOMATION EQUIPMENT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hot Air Reflow market?

What factors are driving Hot Air Reflow market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hot Air Reflow market opportunities vary by end market size?

How does Hot Air Reflow break out by Type, by Application?

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