

Global Hospital Room Furniture Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Hospital Room Furniture market size is predicted to grow from US\$ 2380 million in 2025 to US\$ 2905 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Hospital room furniture refers to functional furniture specifically designed for use in hospital inpatient wards to meet the needs of patients for treatment, nursing care, and daily life. It mainly includes bedside tables, companion chairs (or sofas), wardrobes, storage cabinets, bedside tables, mobile dining tables, and related auxiliary storage systems. This type of furniture emphasizes safety, durability, and ease of cleaning in its design. It typically uses antibacterial materials, rounded corners to prevent impacts, and a sturdy structure to ensure patient safety and meet medical environment hygiene standards. At the same time, hospital ward furniture must also consider ergonomics and space utilization efficiency, achieving functional integration and a comfortable experience within a limited space. It is an important component in improving the quality of the inpatient environment and nursing efficiency.

Hospital room furniture is a crucial basic component of hospital inpatient areas, primarily including bedside tables, companion chairs (or sofas), wardrobes, storage cabinets, bedside tables, mobile dining tables, and related auxiliary storage systems. Unlike ordinary residential furniture, hospital ward furniture must meet the high standards of antibacterial, corrosion-resistant, durable, and easy-to-clean requirements of the medical environment, while also considering ergonomic design and space utilization efficiency. It is an important component in ensuring patient safety and improving the hospital experience. With the increasing demand for improved medical service quality and hospital space upgrades, the hospital ward furniture market is showing steady growth.

In recent years, global healthcare spending has continued to increase, leading to more new hospitals and inpatient department expansion projects, providing a stable source of demand for hospital ward furniture. Simultaneously, the increasing number of renovation and ward upgrade projects in older hospitals is driving product development towards modularization and customization. Especially in high-end private hospitals and specialized medical institutions, the ward environment is gradually transforming towards a 'hotel-like' and 'humanized' approach, placing higher demands on furniture design, comfort, and functional integration. Public medical institutions are focusing more on durability and cost control, driving the growth in demand for standardized products.

From a product structure perspective, bedside tables and bedside auxiliary tables account for a high proportion of shipments in the overall market, representing a basic component of hospital ward furniture. The proportion of companion chairs and storage systems in the value structure is gradually increasing, especially in regions with a high proportion of family caregivers. In terms of materials, the application of antibacterial boards, impact-resistant edging, and high-strength metal structures is increasing to meet the requirements of high-frequency use and disinfection management. In the future, products with multi-functional integration and space-optimized design capabilities are expected to become the direction of market upgrades.

In terms of the industry chain, upstream suppliers include board manufacturers, hardware accessories, metal structural components, and antibacterial material suppliers; midstream suppliers are hospital ward furniture manufacturers and system integrators; and downstream suppliers include general hospitals, specialized hospitals, and medical groups. Industry competition exhibits a clear regional characteristic. The European and American markets emphasize quality certification and brand influence, while companies in the Asia-Pacific region, especially China, excel in large-scale production and cost advantages, and are actively expanding into overseas markets. Entering the high-end market requires meeting stringent medical standards and environmental regulations, making product stability and compliance capabilities key competitive factors.

Looking ahead, the global hospital furniture market will be driven by three core factors: first, the expansion of global hospital beds and the construction of medical infrastructure; second, the demand for upgraded hospital environments driven by improved medical service quality; and third, the trend of hospital renovation and space optimization. Market growth will come more from increased product added value and enhanced capabilities in customized solutions, rather than simply from quantitative

expansion.

LPI (LP Information)' newest research report, the “Hospital Room Furniture Industry Forecast” looks at past sales and reviews total world Hospital Room Furniture sales in 2025, providing a comprehensive analysis by region and market sector of projected Hospital Room Furniture sales for 2026 through 2032. With Hospital Room Furniture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hospital Room Furniture industry.

This Insight Report provides a comprehensive analysis of the global Hospital Room Furniture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Hospital Room Furniture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hospital Room Furniture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hospital Room Furniture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hospital Room Furniture.

This report presents a comprehensive overview, market shares, and growth opportunities of Hospital Room Furniture market by product type, application, key players and key regions and countries.

Segmentation by Type:

Tables

Chairs

Bedside Cabinets

Others

Segmentation by Material:

Wooden Furniture

Metal Furniture

Others

Segmentation by Sales Channel:

Online Sales

Offline Sales

Segmentation by Application:

Public Hospitals

Private Hospitals

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

MillerKnoll

HNI

Haworth

Okamura Corporation

Kokuyo

Paramount Bed Holdings

Itoki Corporation

Hill-Rom

Sauder Manufacturing

KI

SUNON Technology

Stieglmeyer

LINET

Stance Healthcare

Stryker

Huachan Furniture Manufacturing

Krug

Wankai Furniture Manufacturing

Groupe Lacasse

Yimei Furniture Science and Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Hospital Room Furniture Market Size (2021-2032)
 - 2.1.2 Hospital Room Furniture Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Hospital Room Furniture by Country/Region (2021, 2025 & 2032)
- 2.2 Hospital Room Furniture Segment by Type
 - 2.2.1 Tables
 - 2.2.2 Chairs
 - 2.2.3 Bedside Cabinets
 - 2.2.4 Others
 - 2.2.5 Hospital Room Furniture Market Size by Type
 - 2.2.5.1 Hospital Room Furniture Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global Hospital Room Furniture Market Size Market Share by Type (2021-2026)
- 2.3 Hospital Room Furniture Segment by Material
 - 2.3.1 Wooden Furniture
 - 2.3.2 Metal Furniture
 - 2.3.3 Others
 - 2.3.4 Hospital Room Furniture Market Size by Material
 - 2.3.4.1 Hospital Room Furniture Market Size CAGR by Material (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Hospital Room Furniture Market Size Market Share by Material (2021-2026)

2.4 Hospital Room Furniture Segment by Sales Channel

2.4.1 Online Sales

2.4.2 Offline Sales

2.4.3 Hospital Room Furniture Market Size by Sales Channel

2.4.3.1 Hospital Room Furniture Market Size CAGR by Sales Channel (2021 VS 2025 VS 2032)

2.4.3.2 Global Hospital Room Furniture Market Size Market Share by Sales Channel (2021-2026)

2.5 Hospital Room Furniture Segment by Application

2.5.1 Public Hospitals

2.5.2 Private Hospitals

2.5.3 Hospital Room Furniture Market Size by Application

2.5.3.1 Hospital Room Furniture Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.3.2 Global Hospital Room Furniture Market Size Market Share by Application (2021-2026)

3 HOSPITAL ROOM FURNITURE MARKET SIZE BY PLAYER

3.1 Hospital Room Furniture Market Size Market Share by Player

3.1.1 Global Hospital Room Furniture Revenue by Player (2021-2026)

3.1.2 Global Hospital Room Furniture Revenue Market Share by Player (2021-2026)

3.2 Global Hospital Room Furniture Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 HOSPITAL ROOM FURNITURE BY REGION

4.1 Hospital Room Furniture Market Size by Region (2021-2026)

4.2 Global Hospital Room Furniture Annual Revenue by Country/Region (2021-2026)

4.3 Americas Hospital Room Furniture Market Size Growth (2021-2026)

4.4 APAC Hospital Room Furniture Market Size Growth (2021-2026)

4.5 Europe Hospital Room Furniture Market Size Growth (2021-2026)

4.6 Middle East & Africa Hospital Room Furniture Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Hospital Room Furniture Market Size by Country (2021-2026)
- 5.2 Americas Hospital Room Furniture Market Size by Type (2021-2026)
- 5.3 Americas Hospital Room Furniture Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Hospital Room Furniture Market Size by Region (2021-2026)
- 6.2 APAC Hospital Room Furniture Market Size by Type (2021-2026)
- 6.3 APAC Hospital Room Furniture Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Hospital Room Furniture Market Size by Country (2021-2026)
- 7.2 Europe Hospital Room Furniture Market Size by Type (2021-2026)
- 7.3 Europe Hospital Room Furniture Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Hospital Room Furniture by Region (2021-2026)
- 8.2 Middle East & Africa Hospital Room Furniture Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Hospital Room Furniture Market Size by Application (2021-2026)
- 8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL HOSPITAL ROOM FURNITURE MARKET FORECAST

10.1 Global Hospital Room Furniture Forecast by Region (2027-2032)

10.1.1 Global Hospital Room Furniture Forecast by Region (2027-2032)

10.1.2 Americas Hospital Room Furniture Forecast

10.1.3 APAC Hospital Room Furniture Forecast

10.1.4 Europe Hospital Room Furniture Forecast

10.1.5 Middle East & Africa Hospital Room Furniture Forecast

10.2 Americas Hospital Room Furniture Forecast by Country (2027-2032)

10.2.1 United States Market Hospital Room Furniture Forecast

10.2.2 Canada Market Hospital Room Furniture Forecast

10.2.3 Mexico Market Hospital Room Furniture Forecast

10.2.4 Brazil Market Hospital Room Furniture Forecast

10.3 APAC Hospital Room Furniture Forecast by Region (2027-2032)

10.3.1 China Hospital Room Furniture Market Forecast

10.3.2 Japan Market Hospital Room Furniture Forecast

10.3.3 Korea Market Hospital Room Furniture Forecast

10.3.4 Southeast Asia Market Hospital Room Furniture Forecast

10.3.5 India Market Hospital Room Furniture Forecast

10.3.6 Australia Market Hospital Room Furniture Forecast

10.4 Europe Hospital Room Furniture Forecast by Country (2027-2032)

10.4.1 Germany Market Hospital Room Furniture Forecast

10.4.2 France Market Hospital Room Furniture Forecast

10.4.3 UK Market Hospital Room Furniture Forecast

10.4.4 Italy Market Hospital Room Furniture Forecast

10.4.5 Russia Market Hospital Room Furniture Forecast

10.5 Middle East & Africa Hospital Room Furniture Forecast by Region (2027-2032)

10.5.1 Egypt Market Hospital Room Furniture Forecast

- 10.5.2 South Africa Market Hospital Room Furniture Forecast
- 10.5.3 Israel Market Hospital Room Furniture Forecast
- 10.5.4 Turkey Market Hospital Room Furniture Forecast
- 10.6 Global Hospital Room Furniture Forecast by Type (2027-2032)
- 10.7 Global Hospital Room Furniture Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Hospital Room Furniture Forecast

11 KEY PLAYERS ANALYSIS

11.1 MillerKnoll

- 11.1.1 MillerKnoll Company Information
- 11.1.2 MillerKnoll Hospital Room Furniture Product Offered
- 11.1.3 MillerKnoll Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 MillerKnoll Main Business Overview
- 11.1.5 MillerKnoll Latest Developments

11.2 HNI

- 11.2.1 HNI Company Information
- 11.2.2 HNI Hospital Room Furniture Product Offered
- 11.2.3 HNI Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 HNI Main Business Overview
- 11.2.5 HNI Latest Developments

11.3 Haworth

- 11.3.1 Haworth Company Information
- 11.3.2 Haworth Hospital Room Furniture Product Offered
- 11.3.3 Haworth Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Haworth Main Business Overview
- 11.3.5 Haworth Latest Developments

11.4 Okamura Corporation

- 11.4.1 Okamura Corporation Company Information
- 11.4.2 Okamura Corporation Hospital Room Furniture Product Offered
- 11.4.3 Okamura Corporation Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Okamura Corporation Main Business Overview
- 11.4.5 Okamura Corporation Latest Developments

11.5 Kokuyo

- 11.5.1 Kokuyo Company Information

- 11.5.2 Kokuyo Hospital Room Furniture Product Offered
- 11.5.3 Kokuyo Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 Kokuyo Main Business Overview
- 11.5.5 Kokuyo Latest Developments
- 11.6 Paramount Bed Holdings
 - 11.6.1 Paramount Bed Holdings Company Information
 - 11.6.2 Paramount Bed Holdings Hospital Room Furniture Product Offered
 - 11.6.3 Paramount Bed Holdings Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Paramount Bed Holdings Main Business Overview
 - 11.6.5 Paramount Bed Holdings Latest Developments
- 11.7 Itoki Corporation
 - 11.7.1 Itoki Corporation Company Information
 - 11.7.2 Itoki Corporation Hospital Room Furniture Product Offered
 - 11.7.3 Itoki Corporation Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Itoki Corporation Main Business Overview
 - 11.7.5 Itoki Corporation Latest Developments
- 11.8 Hill-Rom
 - 11.8.1 Hill-Rom Company Information
 - 11.8.2 Hill-Rom Hospital Room Furniture Product Offered
 - 11.8.3 Hill-Rom Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Hill-Rom Main Business Overview
 - 11.8.5 Hill-Rom Latest Developments
- 11.9 Sauder Manufacturing
 - 11.9.1 Sauder Manufacturing Company Information
 - 11.9.2 Sauder Manufacturing Hospital Room Furniture Product Offered
 - 11.9.3 Sauder Manufacturing Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Sauder Manufacturing Main Business Overview
 - 11.9.5 Sauder Manufacturing Latest Developments
- 11.10 KI
 - 11.10.1 KI Company Information
 - 11.10.2 KI Hospital Room Furniture Product Offered
 - 11.10.3 KI Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 KI Main Business Overview

- 11.10.5 KI Latest Developments
- 11.11 SUNON Technology
 - 11.11.1 SUNON Technology Company Information
 - 11.11.2 SUNON Technology Hospital Room Furniture Product Offered
 - 11.11.3 SUNON Technology Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 SUNON Technology Main Business Overview
 - 11.11.5 SUNON Technology Latest Developments
- 11.12 Stieglmeyer
 - 11.12.1 Stieglmeyer Company Information
 - 11.12.2 Stieglmeyer Hospital Room Furniture Product Offered
 - 11.12.3 Stieglmeyer Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Stieglmeyer Main Business Overview
 - 11.12.5 Stieglmeyer Latest Developments
- 11.13 LINET
 - 11.13.1 LINET Company Information
 - 11.13.2 LINET Hospital Room Furniture Product Offered
 - 11.13.3 LINET Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 LINET Main Business Overview
 - 11.13.5 LINET Latest Developments
- 11.14 Stance Healthcare
 - 11.14.1 Stance Healthcare Company Information
 - 11.14.2 Stance Healthcare Hospital Room Furniture Product Offered
 - 11.14.3 Stance Healthcare Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Stance Healthcare Main Business Overview
 - 11.14.5 Stance Healthcare Latest Developments
- 11.15 Stryker
 - 11.15.1 Stryker Company Information
 - 11.15.2 Stryker Hospital Room Furniture Product Offered
 - 11.15.3 Stryker Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Stryker Main Business Overview
 - 11.15.5 Stryker Latest Developments
- 11.16 Huachan Furniture Manufacturing
 - 11.16.1 Huachan Furniture Manufacturing Company Information
 - 11.16.2 Huachan Furniture Manufacturing Hospital Room Furniture Product Offered

11.16.3 Huachan Furniture Manufacturing Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Huachan Furniture Manufacturing Main Business Overview

11.16.5 Huachan Furniture Manufacturing Latest Developments

11.17 Krug

11.17.1 Krug Company Information

11.17.2 Krug Hospital Room Furniture Product Offered

11.17.3 Krug Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Krug Main Business Overview

11.17.5 Krug Latest Developments

11.18 Wankai Furniture Manufacturing

11.18.1 Wankai Furniture Manufacturing Company Information

11.18.2 Wankai Furniture Manufacturing Hospital Room Furniture Product Offered

11.18.3 Wankai Furniture Manufacturing Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 Wankai Furniture Manufacturing Main Business Overview

11.18.5 Wankai Furniture Manufacturing Latest Developments

11.19 Groupe Lacasse

11.19.1 Groupe Lacasse Company Information

11.19.2 Groupe Lacasse Hospital Room Furniture Product Offered

11.19.3 Groupe Lacasse Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 Groupe Lacasse Main Business Overview

11.19.5 Groupe Lacasse Latest Developments

11.20 Yimei Furniture Science and Technology

11.20.1 Yimei Furniture Science and Technology Company Information

11.20.2 Yimei Furniture Science and Technology Hospital Room Furniture Product Offered

11.20.3 Yimei Furniture Science and Technology Hospital Room Furniture Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 Yimei Furniture Science and Technology Main Business Overview

11.20.5 Yimei Furniture Science and Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hospital Room Furniture Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Hospital Room Furniture Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tables

Table 4. Major Players of Chairs

Table 5. Major Players of Bedside Cabinets

Table 6. Major Players of Others

Table 7. Hospital Room Furniture Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global Hospital Room Furniture Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global Hospital Room Furniture Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Wooden Furniture

Table 11. Major Players of Metal Furniture

Table 12. Major Players of Others

Table 13. Hospital Room Furniture Market Size CAGR by Material (2021 VS 2025 VS 2032) & (\$ millions)

Table 14. Global Hospital Room Furniture Market Size by Material (2021-2026) & (\$ millions)

Table 15. Global Hospital Room Furniture Market Size Market Share by Material (2021-2026)

Table 16. Major Players of Online Sales

Table 17. Major Players of Offline Sales

Table 18. Hospital Room Furniture Market Size CAGR by Sales Channel (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Hospital Room Furniture Market Size by Sales Channel (2021-2026) & (\$ millions)

Table 20. Global Hospital Room Furniture Market Size Market Share by Sales Channel (2021-2026)

Table 21. Hospital Room Furniture Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Hospital Room Furniture Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Hospital Room Furniture Market Size Market Share by Application (2021-2026)

Table 24. Global Hospital Room Furniture Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Hospital Room Furniture Revenue Market Share by Player (2021-2026)

Table 26. Hospital Room Furniture Key Players Head office and Products Offered

Table 27. Hospital Room Furniture Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Hospital Room Furniture Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Hospital Room Furniture Market Size Market Share by Region (2021-2026)

Table 32. Global Hospital Room Furniture Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Hospital Room Furniture Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Hospital Room Furniture Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Hospital Room Furniture Market Size Market Share by Country (2021-2026)

Table 36. Americas Hospital Room Furniture Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Hospital Room Furniture Market Size Market Share by Type (2021-2026)

Table 38. Americas Hospital Room Furniture Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Hospital Room Furniture Market Size Market Share by Application (2021-2026)

Table 40. APAC Hospital Room Furniture Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Hospital Room Furniture Market Size Market Share by Region (2021-2026)

Table 42. APAC Hospital Room Furniture Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Hospital Room Furniture Market Size by Application (2021-2026) & (\$ millions)

Table 44. Europe Hospital Room Furniture Market Size by Country (2021-2026) & (\$

millions)

Table 45. Europe Hospital Room Furniture Market Size Market Share by Country (2021-2026)

Table 46. Europe Hospital Room Furniture Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Hospital Room Furniture Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Hospital Room Furniture Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Hospital Room Furniture Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Hospital Room Furniture Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Hospital Room Furniture

Table 52. Key Market Challenges & Risks of Hospital Room Furniture

Table 53. Key Industry Trends of Hospital Room Furniture

Table 54. Global Hospital Room Furniture Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Hospital Room Furniture Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Hospital Room Furniture Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Hospital Room Furniture Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. MillerKnoll Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 59. MillerKnoll Hospital Room Furniture Product Offered

Table 60. MillerKnoll Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. MillerKnoll Main Business

Table 62. MillerKnoll Latest Developments

Table 63. HNI Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 64. HNI Hospital Room Furniture Product Offered

Table 65. HNI Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. HNI Main Business

Table 67. HNI Latest Developments

Table 68. Haworth Details, Company Type, Hospital Room Furniture Area Served and

Its Competitors

Table 69. Haworth Hospital Room Furniture Product Offered

Table 70. Haworth Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Haworth Main Business

Table 72. Haworth Latest Developments

Table 73. Okamura Corporation Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 74. Okamura Corporation Hospital Room Furniture Product Offered

Table 75. Okamura Corporation Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Okamura Corporation Main Business

Table 77. Okamura Corporation Latest Developments

Table 78. Kokuyo Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 79. Kokuyo Hospital Room Furniture Product Offered

Table 80. Kokuyo Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Kokuyo Main Business

Table 82. Kokuyo Latest Developments

Table 83. Paramount Bed Holdings Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 84. Paramount Bed Holdings Hospital Room Furniture Product Offered

Table 85. Paramount Bed Holdings Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Paramount Bed Holdings Main Business

Table 87. Paramount Bed Holdings Latest Developments

Table 88. Itoki Corporation Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 89. Itoki Corporation Hospital Room Furniture Product Offered

Table 90. Itoki Corporation Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Itoki Corporation Main Business

Table 92. Itoki Corporation Latest Developments

Table 93. Hill-Rom Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 94. Hill-Rom Hospital Room Furniture Product Offered

Table 95. Hill-Rom Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. Hill-Rom Main Business

Table 97. Hill-Rom Latest Developments

Table 98. Sauder Manufacturing Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 99. Sauder Manufacturing Hospital Room Furniture Product Offered

Table 100. Sauder Manufacturing Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Sauder Manufacturing Main Business

Table 102. Sauder Manufacturing Latest Developments

Table 103. KI Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 104. KI Hospital Room Furniture Product Offered

Table 105. KI Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. KI Main Business

Table 107. KI Latest Developments

Table 108. SUNON Technology Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 109. SUNON Technology Hospital Room Furniture Product Offered

Table 110. SUNON Technology Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. SUNON Technology Main Business

Table 112. SUNON Technology Latest Developments

Table 113. Stieglmeyer Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 114. Stieglmeyer Hospital Room Furniture Product Offered

Table 115. Stieglmeyer Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. Stieglmeyer Main Business

Table 117. Stieglmeyer Latest Developments

Table 118. LINET Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 119. LINET Hospital Room Furniture Product Offered

Table 120. LINET Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. LINET Main Business

Table 122. LINET Latest Developments

Table 123. Stance Healthcare Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

- Table 124. Stance Healthcare Hospital Room Furniture Product Offered
- Table 125. Stance Healthcare Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 126. Stance Healthcare Main Business
- Table 127. Stance Healthcare Latest Developments
- Table 128. Stryker Details, Company Type, Hospital Room Furniture Area Served and Its Competitors
- Table 129. Stryker Hospital Room Furniture Product Offered
- Table 130. Stryker Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 131. Stryker Main Business
- Table 132. Stryker Latest Developments
- Table 133. Huachan Furniture Manufacturing Details, Company Type, Hospital Room Furniture Area Served and Its Competitors
- Table 134. Huachan Furniture Manufacturing Hospital Room Furniture Product Offered
- Table 135. Huachan Furniture Manufacturing Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 136. Huachan Furniture Manufacturing Main Business
- Table 137. Huachan Furniture Manufacturing Latest Developments
- Table 138. Krug Details, Company Type, Hospital Room Furniture Area Served and Its Competitors
- Table 139. Krug Hospital Room Furniture Product Offered
- Table 140. Krug Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 141. Krug Main Business
- Table 142. Krug Latest Developments
- Table 143. Wankai Furniture Manufacturing Details, Company Type, Hospital Room Furniture Area Served and Its Competitors
- Table 144. Wankai Furniture Manufacturing Hospital Room Furniture Product Offered
- Table 145. Wankai Furniture Manufacturing Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 146. Wankai Furniture Manufacturing Main Business
- Table 147. Wankai Furniture Manufacturing Latest Developments
- Table 148. Groupe Lacasse Details, Company Type, Hospital Room Furniture Area Served and Its Competitors
- Table 149. Groupe Lacasse Hospital Room Furniture Product Offered
- Table 150. Groupe Lacasse Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 151. Groupe Lacasse Main Business

Table 152. Groupe Lacasse Latest Developments

Table 153. Yimei Furniture Science and Technology Details, Company Type, Hospital Room Furniture Area Served and Its Competitors

Table 154. Yimei Furniture Science and Technology Hospital Room Furniture Product Offered

Table 155. Yimei Furniture Science and Technology Hospital Room Furniture Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. Yimei Furniture Science and Technology Main Business

Table 157. Yimei Furniture Science and Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Hospital Room Furniture Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Hospital Room Furniture Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Hospital Room Furniture Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Hospital Room Furniture Sales Market Share by Country/Region (2025)

Figure 8. Hospital Room Furniture Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Hospital Room Furniture Market Size Market Share by Type in 2025

Figure 10. Global Hospital Room Furniture Market Size Market Share by Material in 2025

Figure 11. Global Hospital Room Furniture Market Size Market Share by Sales Channel in 2025

Figure 12. Hospital Room Furniture in Public Hospitals

Figure 13. Global Hospital Room Furniture Market: Public Hospitals (2021-2026) & (\$ millions)

Figure 14. Hospital Room Furniture in Private Hospitals

Figure 15. Global Hospital Room Furniture Market: Private Hospitals (2021-2026) & (\$ millions)

Figure 16. Global Hospital Room Furniture Market Size Market Share by Application in 2025

Figure 17. Global Hospital Room Furniture Revenue Market Share by Player in 2025

Figure 18. Global Hospital Room Furniture Market Size Market Share by Region (2021-2026)

Figure 19. Americas Hospital Room Furniture Market Size 2021-2026 (\$ millions)

Figure 20. APAC Hospital Room Furniture Market Size 2021-2026 (\$ millions)

Figure 21. Europe Hospital Room Furniture Market Size 2021-2026 (\$ millions)

Figure 22. Middle East & Africa Hospital Room Furniture Market Size 2021-2026 (\$ millions)

Figure 23. Americas Hospital Room Furniture Value Market Share by Country in 2025

Figure 24. United States Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)

- Figure 25. Canada Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 26. Mexico Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 27. Brazil Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 28. APAC Hospital Room Furniture Market Size Market Share by Region in 2025
- Figure 29. APAC Hospital Room Furniture Market Size Market Share by Type (2021-2026)
- Figure 30. APAC Hospital Room Furniture Market Size Market Share by Application (2021-2026)
- Figure 31. China Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 32. Japan Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 33. South Korea Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 34. Southeast Asia Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 35. India Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Australia Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 37. Europe Hospital Room Furniture Market Size Market Share by Country in 2025
- Figure 38. Europe Hospital Room Furniture Market Size Market Share by Type (2021-2026)
- Figure 39. Europe Hospital Room Furniture Market Size Market Share by Application (2021-2026)
- Figure 40. Germany Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 41. France Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 42. UK Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 43. Italy Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 44. Russia Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Hospital Room Furniture Market Size Market Share by Region (2021-2026)
- Figure 46. Middle East & Africa Hospital Room Furniture Market Size Market Share by Type (2021-2026)
- Figure 47. Middle East & Africa Hospital Room Furniture Market Size Market Share by Application (2021-2026)
- Figure 48. Egypt Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 49. South Africa Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 50. Israel Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)

- Figure 51. Turkey Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 52. GCC Countries Hospital Room Furniture Market Size Growth 2021-2026 (\$ millions)
- Figure 53. Americas Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 54. APAC Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 55. Europe Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 56. Middle East & Africa Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 57. United States Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 58. Canada Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 59. Mexico Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 60. Brazil Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 61. China Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 62. Japan Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 63. Korea Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 64. Southeast Asia Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 65. India Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 66. Australia Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 67. Germany Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 68. France Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 69. UK Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 70. Italy Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 71. Russia Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 72. Egypt Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 73. South Africa Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 74. Israel Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 75. Turkey Hospital Room Furniture Market Size 2027-2032 (\$ millions)
- Figure 76. Global Hospital Room Furniture Market Size Market Share Forecast by Type (2027-2032)
- Figure 77. Global Hospital Room Furniture Market Size Market Share Forecast by Application (2027-2032)
- Figure 78. GCC Countries Hospital Room Furniture Market Size 2027-2032 (\$ millions)

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