

Global Hospital Electronic Bedside Cards Market Growth 2026-2032

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Abstracts

The global Hospital Electronic Bedside Cards market size is predicted to grow from US\$ 265 million in 2025 to US\$ 474 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

A hospital electronic bedside card is a digital information terminal installed beside the patient's bed to display essential patient data. It typically uses e-paper (E-Ink), LCD, or LED display technologies to present patient identification, diagnoses, allergies, nursing level, care reminders, and other clinical information in real time. The device is integrated with hospital HIS, EMR, and nursing information systems to enable automated data synchronization, reduce manual transcription errors, improve ward transparency, enhance nursing efficiency, and strengthen patient safety. In 2024, global sales of hospital electronic bedside cards reached 1.94 million units, with an average selling price of US\$132 per unit. The single-line production capacity of hospital electronic bedside cards is approximately 50,000-80,000 units per year, with a gross profit margin of approximately 20%-40%.

The upstream of hospital electronic bedside cards mainly consists of hardware, software, and system integration suppliers: display module providers supply ePaper (E-Ink), LCD, TFT, LED screens, and driver modules; core electronic component suppliers provide MCUs/CPUs, wireless communication modules (Wi-Fi, BLE, NFC), batteries, power management chips, sensors, antennas, and housing materials; software and platform providers offer operating systems, middleware, IoT platforms, databases, and UI/UX design; hospital information system vendors (HIS, EMR, LIS, PACS) provide APIs and protocol support. The midstream includes device manufacturing and system integration: bedside card manufacturers handle structural design, PCB design, system embedding, display driving, and battery management; software integrators manage the

card management platform, data synchronization, access control, message publishing, and maintenance; they also perform on-site installation, network connection, debugging, system integration, and long-term operation in hospitals. Downstream applications are hospitals and medical institutions, including tertiary hospitals, secondary hospitals, private hospitals, rehabilitation centers, and nursing homes. Cards are deployed in wards, emergency rooms, ICUs, post-operative recovery areas, rehabilitation wards, isolation wards, and VIP rooms, enhancing information transparency, reducing nursing documentation workload, improving order execution accuracy, minimizing mismatching risks, and supporting infection control and smart ward initiatives.

United States market for Hospital Electronic Bedside Cards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Hospital Electronic Bedside Cards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Hospital Electronic Bedside Cards is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Hospital Electronic Bedside Cards players cover Advantech, Micromax Health, Refront IoMT, CEC Xiangjiang Data Services, imedtac, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Hospital Electronic Bedside Cards Industry Forecast" looks at past sales and reviews total world Hospital Electronic Bedside Cards sales in 2025, providing a comprehensive analysis by region and market sector of projected Hospital Electronic Bedside Cards sales for 2026 through 2032. With Hospital Electronic Bedside Cards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hospital Electronic Bedside Cards industry.

This Insight Report provides a comprehensive analysis of the global Hospital Electronic Bedside Cards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Hospital Electronic Bedside Cards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hospital Electronic Bedside Cards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hospital Electronic Bedside Cards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hospital Electronic Bedside Cards.

This report presents a comprehensive overview, market shares, and growth opportunities of Hospital Electronic Bedside Cards market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Wi-Fi

Bluetooth Low Energy

NFC/RFID

Other

Segmentation by Screen Size:

Small Size

Medium Size

Large Size

Segmentation by Installation Method:

Bedside Clip-on

Wall-mounted

Magnetic type

Other

Segmentation by Display Technologies:

e-Paper

LCD

OLED

Segmentation by Application:

General Hospital Wards

ICU

Operating Room

Obstetrics and Pediatrics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantech

Micromax Health

Refront IoMT

CEC Xiangjiang Data Services

imedtac

MinewTag

Jiangxi Xingtai Technology

Seekink

Wuhan Kuge Electronic Technology

IEI Integration Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hospital Electronic Bedside Cards market?

What factors are driving Hospital Electronic Bedside Cards market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hospital Electronic Bedside Cards market opportunities vary by end market size?

How does Hospital Electronic Bedside Cards break out by Type, by Application?

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