

Global Hospital-at-Home Equipment Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Hospital-at-Home Equipment Rental market size is predicted to grow from US\$ 1539 million in 2025 to US\$ 3061 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Hospital-at-Home Equipment Rental refers to an emerging healthcare service model that provides short-term or long-term medical equipment rental, remote monitoring, and integrated care services for home-based healthcare environments. Its core objective is to deliver hospital-level treatment and rehabilitation management within patients' homes. This model typically includes oxygen concentrators, ventilators, infusion pumps, hospital beds, patient monitors, negative pressure wound therapy systems, rehabilitation devices, and remote vital-sign monitoring systems, combined with telemedicine, remote nursing, chronic disease management, and home healthcare services to create integrated 'equipment + service + digital health' solutions. Driven by global aging populations, increasing numbers of chronic disease patients, growing hospital bed shortages, and healthcare cost-control policies, hospital-at-home models are rapidly expanding from traditional post-operative care into chronic disease management, oncology care, respiratory disease treatment, rehabilitation, and long-term care applications. In recent years, advances in AI-powered remote monitoring, wearable devices, home IoT healthcare systems, and digital nursing platforms have positioned Hospital-at-Home Equipment Rental as one of the most important growth sectors within global decentralized healthcare systems and digital health transformation. The average gross profit margin of this product is 30%.

The accelerating global aging trend, rising prevalence of chronic diseases, and increasing pressure on hospital resources are driving rapid expansion of the Hospital-at-Home Equipment Rental industry. In recent years, healthcare cost-control initiatives,

shorter hospitalization cycles, and tiered healthcare policies have pushed healthcare systems to place greater emphasis on outpatient and home-based care capabilities. Meanwhile, growing demand for respiratory disease management, cardiovascular care, oncology rehabilitation, and post-operative recovery is significantly increasing demand for oxygen concentrators, remote monitoring devices, and home rehabilitation equipment rentals. The rapid growth of telemedicine, AI-powered remote monitoring, and digital nursing platforms is transforming the industry from standalone equipment rental into integrated 'equipment + remote care + chronic disease management' healthcare ecosystems, attracting continuous investment from major medical device companies, telehealth platforms, and insurance providers.

Despite strong growth potential, the Hospital-at-Home Equipment Rental market continues to face challenges related to limited equipment standardization, complex telehealth regulations, and uneven home healthcare service capabilities. Because home-based care environments require high levels of device safety, stable remote data transmission, and fast after-sales maintenance response, companies must establish comprehensive systems covering equipment management, disinfection, remote monitoring, and in-home support services, making operations significantly more complex than traditional equipment sales models. In addition, reimbursement systems in some countries have not yet fully integrated hospital-at-home services, limiting the adoption speed of premium devices. In recent years, healthcare data security, cross-platform interoperability, and shortages of professional caregivers have also emerged as major barriers to large-scale industry expansion.

Downstream demand is gradually evolving from short-term post-operative care toward long-term chronic disease management, elderly care, and home ICU applications. Growing demand from elderly patients, COPD patients, sleep apnea populations, and oncology rehabilitation groups is driving strong growth in oxygen concentrators, ventilators, patient monitoring systems, and intelligent nursing beds. At the same time, increasing consumer acceptance of 'reduced hospitalization,' 'remote consultation,' and 'home rehabilitation' models is encouraging hospitals, insurers, and telehealth companies to accelerate investments in hospital-at-home ecosystems. In recent years, rapid development of wearable monitoring devices, AI-powered early warning systems, and home digital health platforms has further transformed the industry from simple equipment rental into comprehensive long-term healthcare management ecosystems.

LPI (LP Information)' newest research report, the 'Hospital-at-Home Equipment Rental Industry Forecast' looks at past sales and reviews total world Hospital-at-Home Equipment Rental sales in 2025, providing a comprehensive analysis by region and

market sector of projected Hospital-at-Home Equipment Rental sales for 2026 through 2032. With Hospital-at-Home Equipment Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hospital-at-Home Equipment Rental industry.

This Insight Report provides a comprehensive analysis of the global Hospital-at-Home Equipment Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Hospital-at-Home Equipment Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hospital-at-Home Equipment Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hospital-at-Home Equipment Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hospital-at-Home Equipment Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Hospital-at-Home Equipment Rental market by product type, application, key players and key regions and countries.

Segmentation by Type:

Infusion Pumps

Hospital Beds

Respiratory Devices

Patient Monitors

Mobility Aids

Segmentation by Rental Model:

Monthly Rental

Per-episode

Managed Service

Other

Segmentation by Care Scenario:

Home ICU

Postoperative

Chronic Care

Elderly Care

Palliative Care

Rehab Care

Segmentation by Application:

Cardiopulmonary

Infection Care

Oncology Care

Post-surgical

Geriatric Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Agiliti

US Med-Equip

Hillrom

Avante Health Solutions

Rotech Healthcare

Owens & Minor

Medline Industries

Invacare

Philips Healthcare

ResMed

Linde Healthcare

Air Liquide Healthcare

Fisher & Paykel Healthcare

Drive DeVilbiss Healthcare

Sunrise Medical

Yuwell

Mindray

MicroPort

Shinva

Aeonmed

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