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# Global Horse Blood Products Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G9D1299F40DFEN.html
Date: May 2026
Pages: 107
Price: US$ 3,660.00 (Single User License)
ID: G9D1299F40DFEN

## Abstracts

The global Horse Blood Products market size is predicted to grow from US$ 164 million in 2025 to US$ 251 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Horse blood products refer to biologics, bio-based raw materials, and related derivative products derived from whole blood, plasma, or purified blood components obtained from healthy adult horses through collection, separation, extraction, purification, and formulation processes. These products mainly include cell component-related products, normal horse serum, plasma proteins, normal immunoglobulins, and other functional bioactive components. They are widely used in biopharmaceutical production, cell culture, research reagents, laboratory materials, medical applications, veterinary applications, and other high-value downstream fields. In general, horse blood products are characterized by clear biological sources, diverse component composition, strong bioactivity, and multiple development pathways. The core value of this industry lies in the separation, purification, and productization of different components from equine whole blood, with commercial potential extending from basic raw materials and research reagents to higher-value functional products. The industry gross margin in 2025 is estimated at around 40%?65%, with relatively lower margins for basic raw-material products and relatively higher margins for purified proteins, research reagents, and functional products.

United States market for Horse Blood Products is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Horse Blood Products is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Horse Blood Products is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Horse Blood Products players cover Biowest?France?, Biosera?France?, PAN-Biotech?Germany?, Rocky Mountain Biologicals?United States?, Jackson ImmunoResearch?United States?, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Horse Blood Products Industry Forecast? looks at past sales and reviews total world Horse Blood Products sales in 2025, providing a comprehensive analysis by region and market sector of projected Horse Blood Products sales for 2026 through 2032. With Horse Blood Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Horse Blood Products industry.

This Insight Report provides a comprehensive analysis of the global Horse Blood Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Horse Blood Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Horse Blood Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horse Blood Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horse Blood Products.

This report presents a comprehensive overview, market shares, and growth opportunities of Horse Blood Products market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cell Component-related Products

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Normal Horse Serum Products

Plasma Protein Products

Normal Immunoglobulin Products

Others

Segmentation by Customer:

Biopharmaceutical Companies

Vaccine Manufacturers

Research Institutes and Universities

Others

Segmentation by Application:

Biopharmaceutical and Cell Culture

Research Reagents and Laboratory Materials

Medical and Veterinary Functional Product

Other

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Biowest?France?

Biosera?France?

PAN-Biotech?Germany?

Rocky Mountain Biologicals?United States?

Jackson ImmunoResearch?United States?

Veritas?United States?

Thermo Fisher Scientific?United States?

Merck?Germany?

Cyagen Biosciences?China?

Sunncell Biotechnology?China?

ZQXZ Biotechnology?China?

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