

Global Horizontal Pillow-Type Packaging Machine Market Growth 2026-2032

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Abstracts

The global Horizontal Pillow-Type Packaging Machine market size is predicted to grow from US\$ 2019 million in 2025 to US\$ 3246 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of Horizontal Pillow-Type Packaging Machine reached 96,000 units, with an average selling price of \$21,500 per unit. Total global production capacity stood at approximately 125,000 units per year, and the industry's average gross profit margin was around 29%. The Horizontal Pillow-Type Packaging Machine is an automated system that utilizes a continuous process of film forming, filling, and sealing/cutting to package products; it derives its name from the pillow-like appearance of the finished package and is widely used across sectors such as food, pharmaceuticals, personal care products, electronics, and industrial components. The equipment conveys products into the packaging zone, where processes including film forming, longitudinal sealing, transverse sealing, and cutting create individual packages. Characterized by high packaging speeds, strong adaptability, high automation, and stable operation, these machines can handle the continuous packaging of single or multiple items.

Upstream suppliers provide materials (carbon steel and stainless steel), servo motors, PLC control systems, photoelectric sensors, variable frequency drives (VFDs), pneumatic components, and electrical control assemblies, while downstream markets primarily include food processors, pharmaceutical companies, personal care product manufacturers, e-commerce fulfillment centers, and industrial manufacturers. Market demand continues to rise, driven by the growing consumption of pre-packaged foods, the expansion of e-commerce logistics, and the automation of manufacturing. Future product development will focus on higher speeds, intelligence, flexibility, and

digitalization. Additionally, compatibility with eco-friendly packaging materials, rapid format changeover capabilities, and intelligent remote maintenance functions will emerge as key growth drivers, creating vast opportunities for the upgrading of the food industry, the standardization of pharmaceutical packaging, and the development of new retail supply chains.

United States market for Horizontal Pillow-Type Packaging Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Horizontal Pillow-Type Packaging Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Horizontal Pillow-Type Packaging Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Horizontal Pillow-Type Packaging Machine players cover Omori Machinery, ULMA Packaging, Syntegon, IMA Group, PFM Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Horizontal Pillow-Type Packaging Machine Industry Forecast" looks at past sales and reviews total world Horizontal Pillow-Type Packaging Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Horizontal Pillow-Type Packaging Machine sales for 2026 through 2032. With Horizontal Pillow-Type Packaging Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Horizontal Pillow-Type Packaging Machine industry.

This Insight Report provides a comprehensive analysis of the global Horizontal Pillow-Type Packaging Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Horizontal Pillow-Type Packaging Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal Pillow-Type Packaging Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal Pillow-Type Packaging Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal Pillow-Type Packaging Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal Pillow-Type Packaging Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Servo-driven Screw Feeding

Piece-counting Feeding

Volumetric Feeding

Others

Segmentation by Packaging Speed:

Packaging Speed (packs/min): 100?200 packs/min

Packaging Speed (packs/min): 200?300 packs/min

Others

Segmentation by Maximum Film Width:

Maximum Film Width (mm): 250

Maximum Film Width (mm): 350-400

Maximum Film Width (mm): 460+

Segmentation by Application:

Food

Pharmaceuticals

Personal Care & Household Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Omori Machinery

ULMA Packaging

Syntegon

IMA Group

PFM Group

Atomic Ant Machinery

FUJI MACHINERY

Landpack

Reepack

DARUI

KAWASHIMA

E-pack Technology

XIWANG

SONGCHUAN

BLENZOR

Ishida

Cavanna

ProMach

Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal Pillow-Type Packaging Machine market?

What factors are driving Horizontal Pillow-Type Packaging Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal Pillow-Type Packaging Machine market opportunities vary by end market size?

How does Horizontal Pillow-Type Packaging Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Horizontal Pillow-Type Packaging Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Horizontal Pillow-Type Packaging Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Horizontal Pillow-Type Packaging Machine by Country/Region, 2021, 2025 & 2032

2.2 Horizontal Pillow-Type Packaging Machine Segment by Type

- 2.2.1 Servo-driven Screw Feeding
- 2.2.2 Piece-counting Feeding
- 2.2.3 Volumetric Feeding
- 2.2.4 Others
- 2.2.5 Horizontal Pillow-Type Packaging Machine Sales by Type
 - 2.2.5.1 Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Horizontal Pillow-Type Packaging Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Horizontal Pillow-Type Packaging Machine Sale Price by Type (2021-2026)

2.3 Horizontal Pillow-Type Packaging Machine Segment by Packaging Speed

- 2.3.1 Packaging Speed (packs/min): 100?200 packs/min
- 2.3.2 Packaging Speed (packs/min): 200?300 packs/min
- 2.3.3 Others
- 2.3.4 Horizontal Pillow-Type Packaging Machine Sales by Packaging Speed
 - 2.3.4.1 Global Horizontal Pillow-Type Packaging Machine Sales Market Share by

Packaging Speed (2021-2026)

2.3.4.2 Global Horizontal Pillow-Type Packaging Machine Revenue and Market Share by Packaging Speed (2021-2026)

2.3.4.3 Global Horizontal Pillow-Type Packaging Machine Sale Price by Packaging Speed (2021-2026)

2.4 Horizontal Pillow-Type Packaging Machine Segment by Maximum Film Width

2.4.1 Maximum Film Width (mm):

2.4.2 Maximum Film Width (mm): 350-400

2.4.3 Maximum Film Width (mm): 460+

2.4.4 Horizontal Pillow-Type Packaging Machine Sales by Maximum Film Width

2.4.4.1 Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Maximum Film Width (2021-2026)

2.4.4.2 Global Horizontal Pillow-Type Packaging Machine Revenue and Market Share by Maximum Film Width (2021-2026)

2.4.4.3 Global Horizontal Pillow-Type Packaging Machine Sale Price by Maximum Film Width (2021-2026)

2.5 Horizontal Pillow-Type Packaging Machine Segment by Application

2.5.1 Food

2.5.2 Pharmaceuticals

2.5.3 Personal Care & Household Products

2.5.4 Others

2.5.5 Horizontal Pillow-Type Packaging Machine Sales by Application

2.5.5.1 Global Horizontal Pillow-Type Packaging Machine Sale Market Share by Application (2021-2026)

2.5.5.2 Global Horizontal Pillow-Type Packaging Machine Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Horizontal Pillow-Type Packaging Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Horizontal Pillow-Type Packaging Machine Breakdown Data by Company

3.1.1 Global Horizontal Pillow-Type Packaging Machine Annual Sales by Company (2021-2026)

3.1.2 Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Company (2021-2026)

3.2 Global Horizontal Pillow-Type Packaging Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Horizontal Pillow-Type Packaging Machine Revenue by Company

(2021-2026)

3.2.2 Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Company (2021-2026)

3.3 Global Horizontal Pillow-Type Packaging Machine Sale Price by Company

3.4 Key Manufacturers Horizontal Pillow-Type Packaging Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Horizontal Pillow-Type Packaging Machine Product Location Distribution

3.4.2 Players Horizontal Pillow-Type Packaging Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HORIZONTAL PILLOW-TYPE PACKAGING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Horizontal Pillow-Type Packaging Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Horizontal Pillow-Type Packaging Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Horizontal Pillow-Type Packaging Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Horizontal Pillow-Type Packaging Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Horizontal Pillow-Type Packaging Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Horizontal Pillow-Type Packaging Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Horizontal Pillow-Type Packaging Machine Sales Growth

4.4 APAC Horizontal Pillow-Type Packaging Machine Sales Growth

4.5 Europe Horizontal Pillow-Type Packaging Machine Sales Growth

4.6 Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales Growth

5 AMERICAS

5.1 Americas Horizontal Pillow-Type Packaging Machine Sales by Country

5.1.1 Americas Horizontal Pillow-Type Packaging Machine Sales by Country

(2021-2026)

5.1.2 Americas Horizontal Pillow-Type Packaging Machine Revenue by Country

(2021-2026)

5.2 Americas Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026)

5.3 Americas Horizontal Pillow-Type Packaging Machine Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Horizontal Pillow-Type Packaging Machine Sales by Region

6.1.1 APAC Horizontal Pillow-Type Packaging Machine Sales by Region (2021-2026)

6.1.2 APAC Horizontal Pillow-Type Packaging Machine Revenue by Region

(2021-2026)

6.2 APAC Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026)

6.3 APAC Horizontal Pillow-Type Packaging Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Horizontal Pillow-Type Packaging Machine by Country

7.1.1 Europe Horizontal Pillow-Type Packaging Machine Sales by Country

(2021-2026)

7.1.2 Europe Horizontal Pillow-Type Packaging Machine Revenue by Country

(2021-2026)

7.2 Europe Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026)

7.3 Europe Horizontal Pillow-Type Packaging Machine Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Horizontal Pillow-Type Packaging Machine by Country

8.1.1 Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Horizontal Pillow-Type Packaging Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Horizontal Pillow-Type Packaging Machine

10.3 Manufacturing Process Analysis of Horizontal Pillow-Type Packaging Machine

10.4 Industry Chain Structure of Horizontal Pillow-Type Packaging Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Horizontal Pillow-Type Packaging Machine Distributors
- 11.3 Horizontal Pillow-Type Packaging Machine Customer

12 WORLD FORECAST REVIEW FOR HORIZONTAL PILLOW-TYPE PACKAGING MACHINE BY GEOGRAPHIC REGION

- 12.1 Global Horizontal Pillow-Type Packaging Machine Market Size Forecast by Region
 - 12.1.1 Global Horizontal Pillow-Type Packaging Machine Forecast by Region (2027-2032)
 - 12.1.2 Global Horizontal Pillow-Type Packaging Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Horizontal Pillow-Type Packaging Machine Forecast by Type (2027-2032)
- 12.7 Global Horizontal Pillow-Type Packaging Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Omori Machinery
 - 13.1.1 Omori Machinery Company Information
 - 13.1.2 Omori Machinery Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
 - 13.1.3 Omori Machinery Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Omori Machinery Main Business Overview
 - 13.1.5 Omori Machinery Latest Developments
- 13.2 ULMA Packaging
 - 13.2.1 ULMA Packaging Company Information
 - 13.2.2 ULMA Packaging Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
 - 13.2.3 ULMA Packaging Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 ULMA Packaging Main Business Overview
 - 13.2.5 ULMA Packaging Latest Developments
- 13.3 Syntegon

- 13.3.1 Syntegon Company Information
- 13.3.2 Syntegon Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
- 13.3.3 Syntegon Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Syntegon Main Business Overview
- 13.3.5 Syntegon Latest Developments
- 13.4 IMA Group
 - 13.4.1 IMA Group Company Information
 - 13.4.2 IMA Group Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
 - 13.4.3 IMA Group Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 IMA Group Main Business Overview
 - 13.4.5 IMA Group Latest Developments
- 13.5 PFM Group
 - 13.5.1 PFM Group Company Information
 - 13.5.2 PFM Group Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
 - 13.5.3 PFM Group Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 PFM Group Main Business Overview
 - 13.5.5 PFM Group Latest Developments
- 13.6 Atomic Ant Machinery
 - 13.6.1 Atomic Ant Machinery Company Information
 - 13.6.2 Atomic Ant Machinery Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
 - 13.6.3 Atomic Ant Machinery Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Atomic Ant Machinery Main Business Overview
 - 13.6.5 Atomic Ant Machinery Latest Developments
- 13.7 FUJI MACHINERY
 - 13.7.1 FUJI MACHINERY Company Information
 - 13.7.2 FUJI MACHINERY Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
 - 13.7.3 FUJI MACHINERY Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 FUJI MACHINERY Main Business Overview
 - 13.7.5 FUJI MACHINERY Latest Developments

13.8 Landpack

13.8.1 Landpack Company Information

13.8.2 Landpack Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.8.3 Landpack Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Landpack Main Business Overview

13.8.5 Landpack Latest Developments

13.9 Reepack

13.9.1 Reepack Company Information

13.9.2 Reepack Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.9.3 Reepack Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Reepack Main Business Overview

13.9.5 Reepack Latest Developments

13.10 DARUI

13.10.1 DARUI Company Information

13.10.2 DARUI Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.10.3 DARUI Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 DARUI Main Business Overview

13.10.5 DARUI Latest Developments

13.11 KAWASHIMA

13.11.1 KAWASHIMA Company Information

13.11.2 KAWASHIMA Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.11.3 KAWASHIMA Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 KAWASHIMA Main Business Overview

13.11.5 KAWASHIMA Latest Developments

13.12 E-pack Technology

13.12.1 E-pack Technology Company Information

13.12.2 E-pack Technology Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.12.3 E-pack Technology Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 E-pack Technology Main Business Overview

13.12.5 E-pack Technology Latest Developments

13.13 XIWANG

13.13.1 XIWANG Company Information

13.13.2 XIWANG Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.13.3 XIWANG Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 XIWANG Main Business Overview

13.13.5 XIWANG Latest Developments

13.14 SONGCHUAN

13.14.1 SONGCHUAN Company Information

13.14.2 SONGCHUAN Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.14.3 SONGCHUAN Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 SONGCHUAN Main Business Overview

13.14.5 SONGCHUAN Latest Developments

13.15 BLENZOR

13.15.1 BLENZOR Company Information

13.15.2 BLENZOR Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.15.3 BLENZOR Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 BLENZOR Main Business Overview

13.15.5 BLENZOR Latest Developments

13.16 Ishida

13.16.1 Ishida Company Information

13.16.2 Ishida Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.16.3 Ishida Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Ishida Main Business Overview

13.16.5 Ishida Latest Developments

13.17 Cavanna

13.17.1 Cavanna Company Information

13.17.2 Cavanna Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.17.3 Cavanna Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Cavanna Main Business Overview

13.17.5 Cavanna Latest Developments

13.18 ProMach

13.18.1 ProMach Company Information

13.18.2 ProMach Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

13.18.3 ProMach Horizontal Pillow-Type Packaging Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 ProMach Main Business Overview

13.18.5 ProMach Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Horizontal Pillow-Type Packaging Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Horizontal Pillow-Type Packaging Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Servo-driven Screw Feeding

Table 4. Major Players of Piece-counting Feeding

Table 5. Major Players of Volumetric Feeding

Table 6. Major Players of Others

Table 7. Global Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026) & (K Units)

Table 8. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Type (2021-2026)

Table 9. Global Horizontal Pillow-Type Packaging Machine Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Type (2021-2026)

Table 11. Global Horizontal Pillow-Type Packaging Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Packaging Speed (packs/min): 100?200 packs/min

Table 13. Major Players of Packaging Speed (packs/min): 200?300 packs/min

Table 14. Major Players of Others

Table 15. Global Horizontal Pillow-Type Packaging Machine Sales by Packaging Speed (2021-2026) & (K Units)

Table 16. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Packaging Speed (2021-2026)

Table 17. Global Horizontal Pillow-Type Packaging Machine Revenue by Packaging Speed (2021-2026) & (\$ million)

Table 18. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Packaging Speed (2021-2026)

Table 19. Global Horizontal Pillow-Type Packaging Machine Sale Price by Packaging Speed (2021-2026) & (US\$/Unit)

Table 20. Major Players of Maximum Film Width (mm): 250

Table 21. Major Players of Maximum Film Width (mm): 350-400

Table 22. Major Players of Maximum Film Width (mm): 460+

Table 23. Global Horizontal Pillow-Type Packaging Machine Sales by Maximum Film

Width (2021-2026) & (K Units)

Table 24. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Maximum Film Width (2021-2026)

Table 25. Global Horizontal Pillow-Type Packaging Machine Revenue by Maximum Film Width (2021-2026) & (\$ million)

Table 26. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Maximum Film Width (2021-2026)

Table 27. Global Horizontal Pillow-Type Packaging Machine Sale Price by Maximum Film Width (2021-2026) & (US\$/Unit)

Table 28. Global Horizontal Pillow-Type Packaging Machine Sale by Application (2021-2026) & (K Units)

Table 29. Global Horizontal Pillow-Type Packaging Machine Sale Market Share by Application (2021-2026)

Table 30. Global Horizontal Pillow-Type Packaging Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Horizontal Pillow-Type Packaging Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Horizontal Pillow-Type Packaging Machine Sales by Company (2021-2026) & (K Units)

Table 34. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Company (2021-2026)

Table 35. Global Horizontal Pillow-Type Packaging Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Horizontal Pillow-Type Packaging Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Horizontal Pillow-Type Packaging Machine Producing Area Distribution and Sales Area

Table 39. Players Horizontal Pillow-Type Packaging Machine Products Offered

Table 40. Horizontal Pillow-Type Packaging Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Horizontal Pillow-Type Packaging Machine Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Horizontal Pillow-Type Packaging Machine Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Horizontal Pillow-Type Packaging Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Horizontal Pillow-Type Packaging Machine Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Horizontal Pillow-Type Packaging Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Horizontal Pillow-Type Packaging Machine Sales by Country (2021-2026) & (K Units)

Table 52. Americas Horizontal Pillow-Type Packaging Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Horizontal Pillow-Type Packaging Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026) & (K Units)

Table 55. Americas Horizontal Pillow-Type Packaging Machine Sales by Application (2021-2026) & (K Units)

Table 56. APAC Horizontal Pillow-Type Packaging Machine Sales by Region (2021-2026) & (K Units)

Table 57. APAC Horizontal Pillow-Type Packaging Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Horizontal Pillow-Type Packaging Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026) & (K Units)

Table 60. APAC Horizontal Pillow-Type Packaging Machine Sales by Application (2021-2026) & (K Units)

Table 61. Europe Horizontal Pillow-Type Packaging Machine Sales by Country (2021-2026) & (K Units)

Table 62. Europe Horizontal Pillow-Type Packaging Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026) & (K Units)

Table 64. Europe Horizontal Pillow-Type Packaging Machine Sales by Application (2021-2026) & (K Units)

Table 65. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales by Country (2021-2026) & (K Units)

Table 66. Middle East & Africa Horizontal Pillow-Type Packaging Machine Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales by Type (2021-2026) & (K Units)

Table 68. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales by Application (2021-2026) & (K Units)

Table 69. Key Market Drivers & Growth Opportunities of Horizontal Pillow-Type Packaging Machine

Table 70. Key Market Challenges & Risks of Horizontal Pillow-Type Packaging Machine

Table 71. Key Industry Trends of Horizontal Pillow-Type Packaging Machine

Table 72. Horizontal Pillow-Type Packaging Machine Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Horizontal Pillow-Type Packaging Machine Distributors List

Table 75. Horizontal Pillow-Type Packaging Machine Customer List

Table 76. Global Horizontal Pillow-Type Packaging Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 77. Global Horizontal Pillow-Type Packaging Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Horizontal Pillow-Type Packaging Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Americas Horizontal Pillow-Type Packaging Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Horizontal Pillow-Type Packaging Machine Sales Forecast by Region (2027-2032) & (K Units)

Table 81. APAC Horizontal Pillow-Type Packaging Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Horizontal Pillow-Type Packaging Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Horizontal Pillow-Type Packaging Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Horizontal Pillow-Type Packaging Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Horizontal Pillow-Type Packaging Machine Sales Forecast by Type

(2027-2032) & (K Units)

Table 87. Global Horizontal Pillow-Type Packaging Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Horizontal Pillow-Type Packaging Machine Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Horizontal Pillow-Type Packaging Machine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Omori Machinery Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 91. Omori Machinery Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 92. Omori Machinery Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Omori Machinery Main Business

Table 94. Omori Machinery Latest Developments

Table 95. ULMA Packaging Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 96. ULMA Packaging Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 97. ULMA Packaging Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. ULMA Packaging Main Business

Table 99. ULMA Packaging Latest Developments

Table 100. Syntegon Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. Syntegon Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 102. Syntegon Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Syntegon Main Business

Table 104. Syntegon Latest Developments

Table 105. IMA Group Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. IMA Group Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 107. IMA Group Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. IMA Group Main Business

Table 109. IMA Group Latest Developments

Table 110. PFM Group Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. PFM Group Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 112. PFM Group Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. PFM Group Main Business

Table 114. PFM Group Latest Developments

Table 115. Atomic Ant Machinery Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. Atomic Ant Machinery Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 117. Atomic Ant Machinery Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Atomic Ant Machinery Main Business

Table 119. Atomic Ant Machinery Latest Developments

Table 120. FUJI MACHINERY Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. FUJI MACHINERY Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 122. FUJI MACHINERY Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. FUJI MACHINERY Main Business

Table 124. FUJI MACHINERY Latest Developments

Table 125. Landpack Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 126. Landpack Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 127. Landpack Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Landpack Main Business

Table 129. Landpack Latest Developments

Table 130. Reepack Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 131. Reepack Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 132. Reepack Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Reepack Main Business

Table 134. Reepack Latest Developments
Table 135. DARUI Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors
Table 136. DARUI Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
Table 137. DARUI Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 138. DARUI Main Business
Table 139. DARUI Latest Developments
Table 140. KAWASHIMA Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors
Table 141. KAWASHIMA Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
Table 142. KAWASHIMA Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 143. KAWASHIMA Main Business
Table 144. KAWASHIMA Latest Developments
Table 145. E-pack Technology Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors
Table 146. E-pack Technology Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
Table 147. E-pack Technology Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 148. E-pack Technology Main Business
Table 149. E-pack Technology Latest Developments
Table 150. XIWANG Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors
Table 151. XIWANG Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
Table 152. XIWANG Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 153. XIWANG Main Business
Table 154. XIWANG Latest Developments
Table 155. SONGCHUAN Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors
Table 156. SONGCHUAN Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications
Table 157. SONGCHUAN Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. SONGCHUAN Main Business

Table 159. SONGCHUAN Latest Developments

Table 160. BLENZOR Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 161. BLENZOR Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 162. BLENZOR Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. BLENZOR Main Business

Table 164. BLENZOR Latest Developments

Table 165. Ishida Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 166. Ishida Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 167. Ishida Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Ishida Main Business

Table 169. Ishida Latest Developments

Table 170. Cavanna Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 171. Cavanna Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 172. Cavanna Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Cavanna Main Business

Table 174. Cavanna Latest Developments

Table 175. ProMach Basic Information, Horizontal Pillow-Type Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 176. ProMach Horizontal Pillow-Type Packaging Machine Product Portfolios and Specifications

Table 177. ProMach Horizontal Pillow-Type Packaging Machine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. ProMach Main Business

Table 179. ProMach Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Horizontal Pillow-Type Packaging Machine
- Figure 2. Horizontal Pillow-Type Packaging Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Horizontal Pillow-Type Packaging Machine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Horizontal Pillow-Type Packaging Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Horizontal Pillow-Type Packaging Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Horizontal Pillow-Type Packaging Machine Sales Market Share by Country/Region (2025)
- Figure 10. Horizontal Pillow-Type Packaging Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Servo-driven Screw Feeding
- Figure 12. Product Picture of Piece-counting Feeding
- Figure 13. Product Picture of Volumetric Feeding
- Figure 14. Product Picture of Others
- Figure 15. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Type in 2026
- Figure 16. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Packaging Speed (packs/min): 100?200 packs/min
- Figure 18. Product Picture of Packaging Speed (packs/min): 200?300 packs/min
- Figure 19. Product Picture of Others
- Figure 20. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Packaging Speed in 2026
- Figure 21. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Packaging Speed (2021-2026)
- Figure 22. Product Picture of Maximum Film Width (mm): 250
- Figure 23. Product Picture of Maximum Film Width (mm): 350-400
- Figure 24. Product Picture of Maximum Film Width (mm): 460+
- Figure 25. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Maximum Film Width in 2026

Figure 26. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Maximum Film Width (2021-2026)

Figure 27. Horizontal Pillow-Type Packaging Machine Consumed in Food

Figure 28. Global Horizontal Pillow-Type Packaging Machine Market: Food (2021-2026) & (K Units)

Figure 29. Horizontal Pillow-Type Packaging Machine Consumed in Pharmaceuticals

Figure 30. Global Horizontal Pillow-Type Packaging Machine Market: Pharmaceuticals (2021-2026) & (K Units)

Figure 31. Horizontal Pillow-Type Packaging Machine Consumed in Personal Care & Household Products

Figure 32. Global Horizontal Pillow-Type Packaging Machine Market: Personal Care & Household Products (2021-2026) & (K Units)

Figure 33. Horizontal Pillow-Type Packaging Machine Consumed in Others

Figure 34. Global Horizontal Pillow-Type Packaging Machine Market: Others (2021-2026) & (K Units)

Figure 35. Global Horizontal Pillow-Type Packaging Machine Sale Market Share by Application (2025)

Figure 36. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Application in 2025

Figure 37. Horizontal Pillow-Type Packaging Machine Sales by Company in 2025 (K Units)

Figure 38. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Company in 2025

Figure 39. Horizontal Pillow-Type Packaging Machine Revenue by Company in 2025 (\$ millions)

Figure 40. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Company in 2025

Figure 41. Global Horizontal Pillow-Type Packaging Machine Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Horizontal Pillow-Type Packaging Machine Sales 2021-2026 (K Units)

Figure 44. Americas Horizontal Pillow-Type Packaging Machine Revenue 2021-2026 (\$ millions)

Figure 45. APAC Horizontal Pillow-Type Packaging Machine Sales 2021-2026 (K Units)

Figure 46. APAC Horizontal Pillow-Type Packaging Machine Revenue 2021-2026 (\$ millions)

Figure 47. Europe Horizontal Pillow-Type Packaging Machine Sales 2021-2026 (K

Units)

Figure 48. Europe Horizontal Pillow-Type Packaging Machine Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Horizontal Pillow-Type Packaging Machine Revenue 2021-2026 (\$ millions)

Figure 51. Americas Horizontal Pillow-Type Packaging Machine Sales Market Share by Country in 2025

Figure 52. Americas Horizontal Pillow-Type Packaging Machine Revenue Market Share by Country (2021-2026)

Figure 53. Americas Horizontal Pillow-Type Packaging Machine Sales Market Share by Type (2021-2026)

Figure 54. Americas Horizontal Pillow-Type Packaging Machine Sales Market Share by Application (2021-2026)

Figure 55. United States Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Horizontal Pillow-Type Packaging Machine Sales Market Share by Region in 2025

Figure 60. APAC Horizontal Pillow-Type Packaging Machine Revenue Market Share by Region (2021-2026)

Figure 61. APAC Horizontal Pillow-Type Packaging Machine Sales Market Share by Type (2021-2026)

Figure 62. APAC Horizontal Pillow-Type Packaging Machine Sales Market Share by Application (2021-2026)

Figure 63. China Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. India Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 68. Australia Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 69. China Taiwan Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 70. Europe Horizontal Pillow-Type Packaging Machine Sales Market Share by
Country in 2025

Figure 71. Europe Horizontal Pillow-Type Packaging Machine Revenue Market Share
by Country (2021-2026)

Figure 72. Europe Horizontal Pillow-Type Packaging Machine Sales Market Share by
Type (2021-2026)

Figure 73. Europe Horizontal Pillow-Type Packaging Machine Sales Market Share by
Application (2021-2026)

Figure 74. Germany Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 75. France Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 76. UK Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026
(\$ millions)

Figure 77. Italy Horizontal Pillow-Type Packaging Machine Revenue Growth 2021-2026
(\$ millions)

Figure 78. Russia Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 79. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales
Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales
Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Horizontal Pillow-Type Packaging Machine Sales
Market Share by Application (2021-2026)

Figure 82. Egypt Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 83. South Africa Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 84. Israel Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 85. Turkey Horizontal Pillow-Type Packaging Machine Revenue Growth
2021-2026 (\$ millions)

Figure 86. GCC Countries Horizontal Pillow-Type Packaging Machine Revenue Growth

2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Horizontal Pillow-Type Packaging Machine in 2026

Figure 88. Manufacturing Process Analysis of Horizontal Pillow-Type Packaging Machine

Figure 89. Industry Chain Structure of Horizontal Pillow-Type Packaging Machine

Figure 90. Channels of Distribution

Figure 91. Global Horizontal Pillow-Type Packaging Machine Sales Market Forecast by Region (2027-2032)

Figure 92. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Horizontal Pillow-Type Packaging Machine Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Horizontal Pillow-Type Packaging Machine Sales Market Share Forecast by Application (2027-2032)

Figure 96. Global Horizontal Pillow-Type Packaging Machine Revenue Market Share Forecast by Application (2027-2032)

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