

Global Horizontal Fine Boring Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GCB0D4534B46EN.html>

Date: July 2026

Pages: 175

Price: US\$ 3,660.00 (Single User License)

ID: GCB0D4534B46EN

Abstracts

The global Horizontal Fine Boring Machine market size is predicted to grow from US\$ 587 million in 2025 to US\$ 952 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Horizontal Fine Boring Machine is a semi-automatic metal cutting machine tool for high-precision hole machining, historically known as diamond boring machine due to its early use of diamond cutting tools. Its spindle is horizontally arranged, featuring very high cutting speed (500-1000 m/min) and extremely small feed rate (0.02-0.08 mm/r). It is mainly used for precision boring of critical components such as engine cylinder blocks, connecting rods, piston pin holes, and hydraulic parts. It can achieve bore tolerance IT6, roundness & cylindricity of $2\text{ }\mu\text{m}$, and surface roughness $Ra\text{ }0.2\text{ }\mu\text{m}$. This equipment is critical in high-volume precision manufacturing, especially the automotive industry, and its market performance directly reflects the vitality and investment confidence of high-end manufacturing.

The horizontal fine boring machine is the ultimate precision hole finishing equipment for engine blocks, hydraulic valve bodies, and aerospace components. Its value lies in ensuring consistent bore diameter and geometry in high-volume production through rigid spindle design, micro-feed increments, and in-process compensation systems. Pricing: domestic CNC fine boring machines range USD 70,000-210,000; high-end Japanese/German models (DMG MORI, PAMA, LAZZATI) cost USD 400,000-800,000, and large floor-type boring / milling centers with W-axis and 5-axis capability can exceed USD 2 million. Margins: established European/Japanese brands achieve 30-40% gross margins due to superior structural stiffness, thermal displacement compensation, and brand reputation; Chinese leaders (Kuming Machine Tool, Shenyang Machine Tool, Pusi Ningjiang) achieve 15-25% margins through localized

service and cost performance; small-scale competitors struggle below 10% in general-purpose segments. Downstream primary applications: automotive powertrain (cylinders, connecting rods, cylinder heads) accounts for 55-60%, hydraulics & fluid power 15-20%, aerospace & defense 10-15%, general & heavy machinery 10%, others 5%. Incremental demand arises from: hybrid and advanced internal combustion engines still needing high-precision bores, while EV components (electric drive housings, gear sets) demand comparable or even tighter geometric accuracy; upgrading hydraulic systems to higher pressure, compact designs that require tighter valve bore tolerances; and continued infrastructure-driven investment in large boring equipment in emerging economies like China and India. Landscape: the high-end horizontal fine boring and boring-milling center market is dominated by Japanese, German and Italian multinationals (DMG MORI, PAMA, AZ, LAZZATI, DANOBATGROUP, JUARISTI, TOS), which provide comprehensive machining centers and dedicated fine boring solutions. Chinese state-owned manufacturers (Kuming, Shenyang) maintain competence through long-standing expertise and have won aerospace precision boring tenders (Pusi Ningjiang, Beijing Gongyan). However, Chinese ultra-heavy precision boring machines still lag global leaders. Uncertainties include: long-term erosion of conventional powertrain part demand due to vehicle electrification; reliance on imported CNC systems (Siemens, Heidenhain) and precision spindle bearings, making supply chains vulnerable; and competition from emerging players (Korea, Taiwan) in mid-range boring machines. Conclusion: The horizontal fine boring machine is a core capital good for precision hole finishing, closely tied to automotive, hydraulics and aerospace sectors. Structural features include a high-end market dominated by European/Japanese suppliers, with Chinese players advancing steadily in mid-range and niche aerospace segments. Over the next five years, manufacturers with vertical integration, local service, and proprietary thermal compensation algorithms will capture excess returns, while low-end assemblers face accelerated exit.

LP Information, Inc. (LPI) ' newest research report, the "Horizontal Fine Boring Machine Industry Forecast" looks at past sales and reviews total world Horizontal Fine Boring Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Horizontal Fine Boring Machine sales for 2026 through 2032. With Horizontal Fine Boring Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Horizontal Fine Boring Machine industry.

This Insight Report provides a comprehensive analysis of the global Horizontal Fine Boring Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Horizontal Fine Boring Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal Fine Boring Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal Fine Boring Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal Fine Boring Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal Fine Boring Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Spindle (Cantilever) Type

Retractable Spindle (with W-axis)

Universal (Boring & Milling)

Segmentation by Precision:

Standard Precision (IT7-IT8)

High Precision (IT6-IT7)

Ultra-Precision (IT5)

Segmentation by Application:

Automotive & Powertrain

Aerospace & Defense

Hydraulics & Fluid Power

General & Heavy Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DMG MORI

PAMA

AZ

DANOBATGROUP

LAZZATI

JUARISTI

TOS Varnsdorf

FERMAT Machinery

FPT Industrie

Niigata Machine Techno

DN Solutions

KNUTH

Kuming Machine Tool

Shenyang Machine Tool (SMTCL)

Sichuan Pusi Ningjiang Machine Tool

Beijing Gongyan Precision Machinery

BIG DAISHOWA

Schiess Brighton GmbH

Yasda

Q2JC

Okuma

Mazak

Mitsubishi Heavy Industries (MHI)

Buffalo Machinery

SNK America

FEMCO

AJAX

Hurco

Awea Mechantronic

Jir Fine Machine

Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal Fine Boring Machine market?

What factors are driving Horizontal Fine Boring Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal Fine Boring Machine market opportunities vary by end market size?

How does Horizontal Fine Boring Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Horizontal Fine Boring Machine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Horizontal Fine Boring Machine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Horizontal Fine Boring Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Horizontal Fine Boring Machine Segment by Type
 - 2.2.1 Fixed Spindle (Cantilever) Type
 - 2.2.2 Retractable Spindle (with W-axis)
 - 2.2.3 Universal (Boring & Milling)
 - 2.2.4 Horizontal Fine Boring Machine Sales by Type
 - 2.2.4.1 Global Horizontal Fine Boring Machine Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Horizontal Fine Boring Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Horizontal Fine Boring Machine Sale Price by Type (2021-2026)
- 2.3 Horizontal Fine Boring Machine Segment by Precision
 - 2.3.1 Standard Precision (IT7-IT8)
 - 2.3.2 High Precision (IT6-IT7)
 - 2.3.3 Ultra-Precision (IT5)
 - 2.3.4 Horizontal Fine Boring Machine Sales by Precision
 - 2.3.4.1 Global Horizontal Fine Boring Machine Sales Market Share by Precision (2021-2026)
 - 2.3.4.2 Global Horizontal Fine Boring Machine Revenue and Market Share by

Precision (2021-2026)

2.3.4.3 Global Horizontal Fine Boring Machine Sale Price by Precision (2021-2026)

2.4 Horizontal Fine Boring Machine Segment by Application

2.4.1 Automotive & Powertrain

2.4.2 Aerospace & Defense

2.4.3 Hydraulics & Fluid Power

2.4.4 General & Heavy Machinery

2.4.5 Others

2.4.6 Horizontal Fine Boring Machine Sales by Application

2.4.6.1 Global Horizontal Fine Boring Machine Sale Market Share by Application (2021-2026)

2.4.6.2 Global Horizontal Fine Boring Machine Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global Horizontal Fine Boring Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Horizontal Fine Boring Machine Breakdown Data by Company

3.1.1 Global Horizontal Fine Boring Machine Annual Sales by Company (2021-2026)

3.1.2 Global Horizontal Fine Boring Machine Sales Market Share by Company (2021-2026)

3.2 Global Horizontal Fine Boring Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Horizontal Fine Boring Machine Revenue by Company (2021-2026)

3.2.2 Global Horizontal Fine Boring Machine Revenue Market Share by Company (2021-2026)

3.3 Global Horizontal Fine Boring Machine Sale Price by Company

3.4 Key Manufacturers Horizontal Fine Boring Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Horizontal Fine Boring Machine Product Location Distribution

3.4.2 Players Horizontal Fine Boring Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HORIZONTAL FINE BORING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Horizontal Fine Boring Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Horizontal Fine Boring Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Horizontal Fine Boring Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Horizontal Fine Boring Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Horizontal Fine Boring Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Horizontal Fine Boring Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Horizontal Fine Boring Machine Sales Growth

4.4 APAC Horizontal Fine Boring Machine Sales Growth

4.5 Europe Horizontal Fine Boring Machine Sales Growth

4.6 Middle East & Africa Horizontal Fine Boring Machine Sales Growth

5 AMERICAS

5.1 Americas Horizontal Fine Boring Machine Sales by Country

5.1.1 Americas Horizontal Fine Boring Machine Sales by Country (2021-2026)

5.1.2 Americas Horizontal Fine Boring Machine Revenue by Country (2021-2026)

5.2 Americas Horizontal Fine Boring Machine Sales by Type (2021-2026)

5.3 Americas Horizontal Fine Boring Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Horizontal Fine Boring Machine Sales by Region

6.1.1 APAC Horizontal Fine Boring Machine Sales by Region (2021-2026)

6.1.2 APAC Horizontal Fine Boring Machine Revenue by Region (2021-2026)

6.2 APAC Horizontal Fine Boring Machine Sales by Type (2021-2026)

6.3 APAC Horizontal Fine Boring Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Horizontal Fine Boring Machine by Country

7.1.1 Europe Horizontal Fine Boring Machine Sales by Country (2021-2026)

7.1.2 Europe Horizontal Fine Boring Machine Revenue by Country (2021-2026)

7.2 Europe Horizontal Fine Boring Machine Sales by Type (2021-2026)

7.3 Europe Horizontal Fine Boring Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Horizontal Fine Boring Machine by Country

8.1.1 Middle East & Africa Horizontal Fine Boring Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Horizontal Fine Boring Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Horizontal Fine Boring Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Horizontal Fine Boring Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Horizontal Fine Boring Machine
- 10.3 Manufacturing Process Analysis of Horizontal Fine Boring Machine
- 10.4 Industry Chain Structure of Horizontal Fine Boring Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Horizontal Fine Boring Machine Distributors
- 11.3 Horizontal Fine Boring Machine Customer

12 WORLD FORECAST REVIEW FOR HORIZONTAL FINE BORING MACHINE BY GEOGRAPHIC REGION

- 12.1 Global Horizontal Fine Boring Machine Market Size Forecast by Region
 - 12.1.1 Global Horizontal Fine Boring Machine Forecast by Region (2027-2032)
 - 12.1.2 Global Horizontal Fine Boring Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Horizontal Fine Boring Machine Forecast by Type (2027-2032)
- 12.7 Global Horizontal Fine Boring Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 DMG MORI
 - 13.1.1 DMG MORI Company Information
 - 13.1.2 DMG MORI Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.1.3 DMG MORI Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 DMG MORI Main Business Overview

- 13.1.5 DMG MORI Latest Developments
- 13.2 PAMA
 - 13.2.1 PAMA Company Information
 - 13.2.2 PAMA Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.2.3 PAMA Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 PAMA Main Business Overview
 - 13.2.5 PAMA Latest Developments
- 13.3 AZ
 - 13.3.1 AZ Company Information
 - 13.3.2 AZ Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.3.3 AZ Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 AZ Main Business Overview
 - 13.3.5 AZ Latest Developments
- 13.4 DANOBTGROUP
 - 13.4.1 DANOBTGROUP Company Information
 - 13.4.2 DANOBTGROUP Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.4.3 DANOBTGROUP Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 DANOBTGROUP Main Business Overview
 - 13.4.5 DANOBTGROUP Latest Developments
- 13.5 LAZZATI
 - 13.5.1 LAZZATI Company Information
 - 13.5.2 LAZZATI Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.5.3 LAZZATI Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 LAZZATI Main Business Overview
 - 13.5.5 LAZZATI Latest Developments
- 13.6 JUARISTI
 - 13.6.1 JUARISTI Company Information
 - 13.6.2 JUARISTI Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.6.3 JUARISTI Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 JUARISTI Main Business Overview
 - 13.6.5 JUARISTI Latest Developments
- 13.7 TOS Varnsdorf
 - 13.7.1 TOS Varnsdorf Company Information

13.7.2 TOS Varnsdorf Horizontal Fine Boring Machine Product Portfolios and Specifications

13.7.3 TOS Varnsdorf Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 TOS Varnsdorf Main Business Overview

13.7.5 TOS Varnsdorf Latest Developments

13.8 FERMAT Machinery

13.8.1 FERMAT Machinery Company Information

13.8.2 FERMAT Machinery Horizontal Fine Boring Machine Product Portfolios and Specifications

13.8.3 FERMAT Machinery Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 FERMAT Machinery Main Business Overview

13.8.5 FERMAT Machinery Latest Developments

13.9 FPT Industrie

13.9.1 FPT Industrie Company Information

13.9.2 FPT Industrie Horizontal Fine Boring Machine Product Portfolios and Specifications

13.9.3 FPT Industrie Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 FPT Industrie Main Business Overview

13.9.5 FPT Industrie Latest Developments

13.10 Niigata Machine Techno

13.10.1 Niigata Machine Techno Company Information

13.10.2 Niigata Machine Techno Horizontal Fine Boring Machine Product Portfolios and Specifications

13.10.3 Niigata Machine Techno Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Niigata Machine Techno Main Business Overview

13.10.5 Niigata Machine Techno Latest Developments

13.11 DN Solutions

13.11.1 DN Solutions Company Information

13.11.2 DN Solutions Horizontal Fine Boring Machine Product Portfolios and Specifications

13.11.3 DN Solutions Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 DN Solutions Main Business Overview

13.11.5 DN Solutions Latest Developments

13.12 KNUTH

- 13.12.1 KNUTH Company Information
- 13.12.2 KNUTH Horizontal Fine Boring Machine Product Portfolios and Specifications
- 13.12.3 KNUTH Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 KNUTH Main Business Overview
- 13.12.5 KNUTH Latest Developments
- 13.13 Kuming Machine Tool
 - 13.13.1 Kuming Machine Tool Company Information
 - 13.13.2 Kuming Machine Tool Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.13.3 Kuming Machine Tool Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Kuming Machine Tool Main Business Overview
 - 13.13.5 Kuming Machine Tool Latest Developments
- 13.14 Shenyang Machine Tool (SMTCL)
 - 13.14.1 Shenyang Machine Tool (SMTCL) Company Information
 - 13.14.2 Shenyang Machine Tool (SMTCL) Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.14.3 Shenyang Machine Tool (SMTCL) Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Shenyang Machine Tool (SMTCL) Main Business Overview
 - 13.14.5 Shenyang Machine Tool (SMTCL) Latest Developments
- 13.15 Sichuan Pusi Ningjiang Machine Tool
 - 13.15.1 Sichuan Pusi Ningjiang Machine Tool Company Information
 - 13.15.2 Sichuan Pusi Ningjiang Machine Tool Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.15.3 Sichuan Pusi Ningjiang Machine Tool Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Sichuan Pusi Ningjiang Machine Tool Main Business Overview
 - 13.15.5 Sichuan Pusi Ningjiang Machine Tool Latest Developments
- 13.16 Beijing Gongyan Precision Machinery
 - 13.16.1 Beijing Gongyan Precision Machinery Company Information
 - 13.16.2 Beijing Gongyan Precision Machinery Horizontal Fine Boring Machine Product Portfolios and Specifications
 - 13.16.3 Beijing Gongyan Precision Machinery Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Beijing Gongyan Precision Machinery Main Business Overview
 - 13.16.5 Beijing Gongyan Precision Machinery Latest Developments
- 13.17 BIG DAISHOWA

- 13.17.1 BIG DAISHOWA Company Information
- 13.17.2 BIG DAISHOWA Horizontal Fine Boring Machine Product Portfolios and Specifications
- 13.17.3 BIG DAISHOWA Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 BIG DAISHOWA Main Business Overview
- 13.17.5 BIG DAISHOWA Latest Developments
- 13.18 Schiess Brighton GmbH
- 13.18.1 Schiess Brighton GmbH Company Information
- 13.18.2 Schiess Brighton GmbH Horizontal Fine Boring Machine Product Portfolios and Specifications
- 13.18.3 Schiess Brighton GmbH Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 Schiess Brighton GmbH Main Business Overview
- 13.18.5 Schiess Brighton GmbH Latest Developments
- 13.19 Yasda
- 13.19.1 Yasda Company Information
- 13.19.2 Yasda Horizontal Fine Boring Machine Product Portfolios and Specifications
- 13.19.3 Yasda Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Yasda Main Business Overview
- 13.19.5 Yasda Latest Developments
- 13.20 Q2JC
- 13.20.1 Q2JC Company Information
- 13.20.2 Q2JC Horizontal Fine Boring Machine Product Portfolios and Specifications
- 13.20.3 Q2JC Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.20.4 Q2JC Main Business Overview
- 13.20.5 Q2JC Latest Developments
- 13.21 Okuma
- 13.21.1 Okuma Company Information
- 13.21.2 Okuma Horizontal Fine Boring Machine Product Portfolios and Specifications
- 13.21.3 Okuma Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.21.4 Okuma Main Business Overview
- 13.21.5 Okuma Latest Developments
- 13.22 Mazak
- 13.22.1 Mazak Company Information
- 13.22.2 Mazak Horizontal Fine Boring Machine Product Portfolios and Specifications

13.22.3 Mazak Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Mazak Main Business Overview

13.22.5 Mazak Latest Developments

13.23 Mitsubishi Heavy Industries (MHI)

13.23.1 Mitsubishi Heavy Industries (MHI) Company Information

13.23.2 Mitsubishi Heavy Industries (MHI) Horizontal Fine Boring Machine Product Portfolios and Specifications

13.23.3 Mitsubishi Heavy Industries (MHI) Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Mitsubishi Heavy Industries (MHI) Main Business Overview

13.23.5 Mitsubishi Heavy Industries (MHI) Latest Developments

13.24 Buffalo Machinery

13.24.1 Buffalo Machinery Company Information

13.24.2 Buffalo Machinery Horizontal Fine Boring Machine Product Portfolios and Specifications

13.24.3 Buffalo Machinery Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Buffalo Machinery Main Business Overview

13.24.5 Buffalo Machinery Latest Developments

13.25 SNK America

13.25.1 SNK America Company Information

13.25.2 SNK America Horizontal Fine Boring Machine Product Portfolios and Specifications

13.25.3 SNK America Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 SNK America Main Business Overview

13.25.5 SNK America Latest Developments

13.26 FEMCO

13.26.1 FEMCO Company Information

13.26.2 FEMCO Horizontal Fine Boring Machine Product Portfolios and Specifications

13.26.3 FEMCO Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 FEMCO Main Business Overview

13.26.5 FEMCO Latest Developments

13.27 AJAX

13.27.1 AJAX Company Information

13.27.2 AJAX Horizontal Fine Boring Machine Product Portfolios and Specifications

13.27.3 AJAX Horizontal Fine Boring Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.27.4 AJAX Main Business Overview

13.27.5 AJAX Latest Developments

13.28 Hurco

13.28.1 Hurco Company Information

13.28.2 Hurco Horizontal Fine Boring Machine Product Portfolios and Specifications

13.28.3 Hurco Horizontal Fine Boring Machine Sales, Revenue, Price and Gross

Margin (2021-2026)

13.28.4 Hurco Main Business Overview

13.28.5 Hurco Latest Developments

13.29 Awea Mechantronic

13.29.1 Awea Mechantronic Company Information

13.29.2 Awea Mechantronic Horizontal Fine Boring Machine Product Portfolios and Specifications

13.29.3 Awea Mechantronic Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 Awea Mechantronic Main Business Overview

13.29.5 Awea Mechantronic Latest Developments

13.30 Jir Fine Machine

13.30.1 Jir Fine Machine Company Information

13.30.2 Jir Fine Machine Horizontal Fine Boring Machine Product Portfolios and Specifications

13.30.3 Jir Fine Machine Horizontal Fine Boring Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Jir Fine Machine Main Business Overview

13.30.5 Jir Fine Machine Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Horizontal Fine Boring Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Horizontal Fine Boring Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fixed Spindle (Cantilever) Type

Table 4. Major Players of Retractable Spindle (with W-axis)

Table 5. Major Players of Universal (Boring & Milling)

Table 6. Global Horizontal Fine Boring Machine Sales by Type (2021-2026) & (Units)

Table 7. Global Horizontal Fine Boring Machine Sales Market Share by Type (2021-2026)

Table 8. Global Horizontal Fine Boring Machine Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Horizontal Fine Boring Machine Revenue Market Share by Type (2021-2026)

Table 10. Global Horizontal Fine Boring Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Standard Precision (IT7-IT8)

Table 12. Major Players of High Precision (IT6-IT7)

Table 13. Major Players of Ultra-Precision (IT5)

Table 14. Global Horizontal Fine Boring Machine Sales by Precision (2021-2026) & (Units)

Table 15. Global Horizontal Fine Boring Machine Sales Market Share by Precision (2021-2026)

Table 16. Global Horizontal Fine Boring Machine Revenue by Precision (2021-2026) & (\$ million)

Table 17. Global Horizontal Fine Boring Machine Revenue Market Share by Precision (2021-2026)

Table 18. Global Horizontal Fine Boring Machine Sale Price by Precision (2021-2026) & (US\$/Unit)

Table 19. Global Horizontal Fine Boring Machine Sale by Application (2021-2026) & (Units)

Table 20. Global Horizontal Fine Boring Machine Sale Market Share by Application (2021-2026)

Table 21. Global Horizontal Fine Boring Machine Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Horizontal Fine Boring Machine Revenue Market Share by Application (2021-2026)

Table 23. Global Horizontal Fine Boring Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 24. Global Horizontal Fine Boring Machine Sales by Company (2021-2026) & (Units)

Table 25. Global Horizontal Fine Boring Machine Sales Market Share by Company (2021-2026)

Table 26. Global Horizontal Fine Boring Machine Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Horizontal Fine Boring Machine Revenue Market Share by Company (2021-2026)

Table 28. Global Horizontal Fine Boring Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 29. Key Manufacturers Horizontal Fine Boring Machine Producing Area Distribution and Sales Area

Table 30. Players Horizontal Fine Boring Machine Products Offered

Table 31. Horizontal Fine Boring Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Horizontal Fine Boring Machine Sales by Geographic Region (2021-2026) & (Units)

Table 35. Global Horizontal Fine Boring Machine Sales Market Share Geographic Region (2021-2026)

Table 36. Global Horizontal Fine Boring Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Horizontal Fine Boring Machine Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Horizontal Fine Boring Machine Sales by Country/Region (2021-2026) & (Units)

Table 39. Global Horizontal Fine Boring Machine Sales Market Share by Country/Region (2021-2026)

Table 40. Global Horizontal Fine Boring Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Horizontal Fine Boring Machine Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Horizontal Fine Boring Machine Sales by Country (2021-2026) & (Units)

Table 43. Americas Horizontal Fine Boring Machine Sales Market Share by Country (2021-2026)

Table 44. Americas Horizontal Fine Boring Machine Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Horizontal Fine Boring Machine Sales by Type (2021-2026) & (Units)

Table 46. Americas Horizontal Fine Boring Machine Sales by Application (2021-2026) & (Units)

Table 47. APAC Horizontal Fine Boring Machine Sales by Region (2021-2026) & (Units)

Table 48. APAC Horizontal Fine Boring Machine Sales Market Share by Region (2021-2026)

Table 49. APAC Horizontal Fine Boring Machine Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Horizontal Fine Boring Machine Sales by Type (2021-2026) & (Units)

Table 51. APAC Horizontal Fine Boring Machine Sales by Application (2021-2026) & (Units)

Table 52. Europe Horizontal Fine Boring Machine Sales by Country (2021-2026) & (Units)

Table 53. Europe Horizontal Fine Boring Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Horizontal Fine Boring Machine Sales by Type (2021-2026) & (Units)

Table 55. Europe Horizontal Fine Boring Machine Sales by Application (2021-2026) & (Units)

Table 56. Middle East & Africa Horizontal Fine Boring Machine Sales by Country (2021-2026) & (Units)

Table 57. Middle East & Africa Horizontal Fine Boring Machine Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Horizontal Fine Boring Machine Sales by Type (2021-2026) & (Units)

Table 59. Middle East & Africa Horizontal Fine Boring Machine Sales by Application (2021-2026) & (Units)

Table 60. Key Market Drivers & Growth Opportunities of Horizontal Fine Boring Machine

Table 61. Key Market Challenges & Risks of Horizontal Fine Boring Machine

Table 62. Key Industry Trends of Horizontal Fine Boring Machine

Table 63. Horizontal Fine Boring Machine Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Horizontal Fine Boring Machine Distributors List

Table 66. Horizontal Fine Boring Machine Customer List

Table 67. Global Horizontal Fine Boring Machine Sales Forecast by Region

(2027-2032) & (Units)

Table 68. Global Horizontal Fine Boring Machine Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 69. Americas Horizontal Fine Boring Machine Sales Forecast by Country
(2027-2032) & (Units)

Table 70. Americas Horizontal Fine Boring Machine Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 71. APAC Horizontal Fine Boring Machine Sales Forecast by Region (2027-2032)
& (Units)

Table 72. APAC Horizontal Fine Boring Machine Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 73. Europe Horizontal Fine Boring Machine Sales Forecast by Country
(2027-2032) & (Units)

Table 74. Europe Horizontal Fine Boring Machine Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 75. Middle East & Africa Horizontal Fine Boring Machine Sales Forecast by
Country (2027-2032) & (Units)

Table 76. Middle East & Africa Horizontal Fine Boring Machine Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 77. Global Horizontal Fine Boring Machine Sales Forecast by Type (2027-2032)
& (Units)

Table 78. Global Horizontal Fine Boring Machine Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 79. Global Horizontal Fine Boring Machine Sales Forecast by Application
(2027-2032) & (Units)

Table 80. Global Horizontal Fine Boring Machine Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 81. DMG MORI Basic Information, Horizontal Fine Boring Machine Manufacturing
Base, Sales Area and Its Competitors

Table 82. DMG MORI Horizontal Fine Boring Machine Product Portfolios and
Specifications

Table 83. DMG MORI Horizontal Fine Boring Machine Sales (Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 84. DMG MORI Main Business

Table 85. DMG MORI Latest Developments

Table 86. PAMA Basic Information, Horizontal Fine Boring Machine Manufacturing
Base, Sales Area and Its Competitors

Table 87. PAMA Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 88. PAMA Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. PAMA Main Business

Table 90. PAMA Latest Developments

Table 91. AZ Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 92. AZ Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 93. AZ Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. AZ Main Business

Table 95. AZ Latest Developments

Table 96. DANOBTGROUP Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 97. DANOBTGROUP Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 98. DANOBTGROUP Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. DANOBTGROUP Main Business

Table 100. DANOBTGROUP Latest Developments

Table 101. LAZZATI Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 102. LAZZATI Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 103. LAZZATI Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. LAZZATI Main Business

Table 105. LAZZATI Latest Developments

Table 106. JUARISTI Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 107. JUARISTI Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 108. JUARISTI Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. JUARISTI Main Business

Table 110. JUARISTI Latest Developments

Table 111. TOS Varnsdorf Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 112. TOS Varnsdorf Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 113. TOS Varnsdorf Horizontal Fine Boring Machine Sales (Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. TOS Varnsdorf Main Business

Table 115. TOS Varnsdorf Latest Developments

Table 116. FERMAT Machinery Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 117. FERMAT Machinery Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 118. FERMAT Machinery Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. FERMAT Machinery Main Business

Table 120. FERMAT Machinery Latest Developments

Table 121. FPT Industrie Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 122. FPT Industrie Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 123. FPT Industrie Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. FPT Industrie Main Business

Table 125. FPT Industrie Latest Developments

Table 126. Niigata Machine Techno Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 127. Niigata Machine Techno Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 128. Niigata Machine Techno Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Niigata Machine Techno Main Business

Table 130. Niigata Machine Techno Latest Developments

Table 131. DN Solutions Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 132. DN Solutions Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 133. DN Solutions Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. DN Solutions Main Business

Table 135. DN Solutions Latest Developments

Table 136. KNUTH Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 137. KNUTH Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 138. KNUTH Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. KNUTH Main Business

Table 140. KNUTH Latest Developments

Table 141. Kuming Machine Tool Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 142. Kuming Machine Tool Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 143. Kuming Machine Tool Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Kuming Machine Tool Main Business

Table 145. Kuming Machine Tool Latest Developments

Table 146. Shenyang Machine Tool (SMTCL) Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 147. Shenyang Machine Tool (SMTCL) Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 148. Shenyang Machine Tool (SMTCL) Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Shenyang Machine Tool (SMTCL) Main Business

Table 150. Shenyang Machine Tool (SMTCL) Latest Developments

Table 151. Sichuan Pusi Ningjiang Machine Tool Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 152. Sichuan Pusi Ningjiang Machine Tool Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 153. Sichuan Pusi Ningjiang Machine Tool Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Sichuan Pusi Ningjiang Machine Tool Main Business

Table 155. Sichuan Pusi Ningjiang Machine Tool Latest Developments

Table 156. Beijing Gongyan Precision Machinery Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 157. Beijing Gongyan Precision Machinery Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 158. Beijing Gongyan Precision Machinery Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Beijing Gongyan Precision Machinery Main Business

Table 160. Beijing Gongyan Precision Machinery Latest Developments

Table 161. BIG DAISHOWA Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 162. BIG DAISHOWA Horizontal Fine Boring Machine Product Portfolios and

Specifications

Table 163. BIG DAISHOWA Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. BIG DAISHOWA Main Business

Table 165. BIG DAISHOWA Latest Developments

Table 166. Schiess Brighton GmbH Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 167. Schiess Brighton GmbH Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 168. Schiess Brighton GmbH Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Schiess Brighton GmbH Main Business

Table 170. Schiess Brighton GmbH Latest Developments

Table 171. Yasda Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 172. Yasda Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 173. Yasda Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Yasda Main Business

Table 175. Yasda Latest Developments

Table 176. Q2JC Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 177. Q2JC Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 178. Q2JC Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Q2JC Main Business

Table 180. Q2JC Latest Developments

Table 181. Okuma Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 182. Okuma Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 183. Okuma Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Okuma Main Business

Table 185. Okuma Latest Developments

Table 186. Mazak Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 187. Mazak Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 188. Mazak Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Mazak Main Business

Table 190. Mazak Latest Developments

Table 191. Mitsubishi Heavy Industries (MHI) Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 192. Mitsubishi Heavy Industries (MHI) Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 193. Mitsubishi Heavy Industries (MHI) Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. Mitsubishi Heavy Industries (MHI) Main Business

Table 195. Mitsubishi Heavy Industries (MHI) Latest Developments

Table 196. Buffalo Machinery Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 197. Buffalo Machinery Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 198. Buffalo Machinery Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Buffalo Machinery Main Business

Table 200. Buffalo Machinery Latest Developments

Table 201. SNK America Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 202. SNK America Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 203. SNK America Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. SNK America Main Business

Table 205. SNK America Latest Developments

Table 206. FEMCO Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 207. FEMCO Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 208. FEMCO Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. FEMCO Main Business

Table 210. FEMCO Latest Developments

Table 211. AJAX Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 212. AJAX Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 213. AJAX Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 214. AJAX Main Business

Table 215. AJAX Latest Developments

Table 216. Hurco Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 217. Hurco Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 218. Hurco Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 219. Hurco Main Business

Table 220. Hurco Latest Developments

Table 221. Awea Mechantronic Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 222. Awea Mechantronic Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 223. Awea Mechantronic Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 224. Awea Mechantronic Main Business

Table 225. Awea Mechantronic Latest Developments

Table 226. Jir Fine Machine Basic Information, Horizontal Fine Boring Machine Manufacturing Base, Sales Area and Its Competitors

Table 227. Jir Fine Machine Horizontal Fine Boring Machine Product Portfolios and Specifications

Table 228. Jir Fine Machine Horizontal Fine Boring Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 229. Jir Fine Machine Main Business

Table 230. Jir Fine Machine Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Horizontal Fine Boring Machine
- Figure 2. Horizontal Fine Boring Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Horizontal Fine Boring Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Horizontal Fine Boring Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Horizontal Fine Boring Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Horizontal Fine Boring Machine Sales Market Share by Country/Region (2025)
- Figure 10. Horizontal Fine Boring Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fixed Spindle (Cantilever) Type
- Figure 12. Product Picture of Retractable Spindle (with W-axis)
- Figure 13. Product Picture of Universal (Boring & Milling)
- Figure 14. Global Horizontal Fine Boring Machine Sales Market Share by Type in 2026
- Figure 15. Global Horizontal Fine Boring Machine Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Standard Precision (IT7-IT8)
- Figure 17. Product Picture of High Precision (IT6-IT7)
- Figure 18. Product Picture of Ultra-Precision (IT5)
- Figure 19. Global Horizontal Fine Boring Machine Sales Market Share by Precision in 2026
- Figure 20. Global Horizontal Fine Boring Machine Revenue Market Share by Precision (2021-2026)
- Figure 21. Horizontal Fine Boring Machine Consumed in Automotive & Powertrain
- Figure 22. Global Horizontal Fine Boring Machine Market: Automotive & Powertrain (2021-2026) & (Units)
- Figure 23. Horizontal Fine Boring Machine Consumed in Aerospace & Defense
- Figure 24. Global Horizontal Fine Boring Machine Market: Aerospace & Defense (2021-2026) & (Units)
- Figure 25. Horizontal Fine Boring Machine Consumed in Hydraulics & Fluid Power
- Figure 26. Global Horizontal Fine Boring Machine Market: Hydraulics & Fluid Power (2021-2026) & (Units)

Figure 27. Horizontal Fine Boring Machine Consumed in General & Heavy Machinery

Figure 28. Global Horizontal Fine Boring Machine Market: General & Heavy Machinery (2021-2026) & (Units)

Figure 29. Horizontal Fine Boring Machine Consumed in Others

Figure 30. Global Horizontal Fine Boring Machine Market: Others (2021-2026) & (Units)

Figure 31. Global Horizontal Fine Boring Machine Sale Market Share by Application (2025)

Figure 32. Global Horizontal Fine Boring Machine Revenue Market Share by Application in 2025

Figure 33. Horizontal Fine Boring Machine Sales by Company in 2025 (Units)

Figure 34. Global Horizontal Fine Boring Machine Sales Market Share by Company in 2025

Figure 35. Horizontal Fine Boring Machine Revenue by Company in 2025 (\$ millions)

Figure 36. Global Horizontal Fine Boring Machine Revenue Market Share by Company in 2025

Figure 37. Global Horizontal Fine Boring Machine Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Horizontal Fine Boring Machine Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Horizontal Fine Boring Machine Sales 2021-2026 (Units)

Figure 40. Americas Horizontal Fine Boring Machine Revenue 2021-2026 (\$ millions)

Figure 41. APAC Horizontal Fine Boring Machine Sales 2021-2026 (Units)

Figure 42. APAC Horizontal Fine Boring Machine Revenue 2021-2026 (\$ millions)

Figure 43. Europe Horizontal Fine Boring Machine Sales 2021-2026 (Units)

Figure 44. Europe Horizontal Fine Boring Machine Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Horizontal Fine Boring Machine Sales 2021-2026 (Units)

Figure 46. Middle East & Africa Horizontal Fine Boring Machine Revenue 2021-2026 (\$ millions)

Figure 47. Americas Horizontal Fine Boring Machine Sales Market Share by Country in 2025

Figure 48. Americas Horizontal Fine Boring Machine Revenue Market Share by Country (2021-2026)

Figure 49. Americas Horizontal Fine Boring Machine Sales Market Share by Type (2021-2026)

Figure 50. Americas Horizontal Fine Boring Machine Sales Market Share by Application (2021-2026)

Figure 51. United States Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Horizontal Fine Boring Machine Sales Market Share by Region in 2025

Figure 56. APAC Horizontal Fine Boring Machine Revenue Market Share by Region (2021-2026)

Figure 57. APAC Horizontal Fine Boring Machine Sales Market Share by Type (2021-2026)

Figure 58. APAC Horizontal Fine Boring Machine Sales Market Share by Application (2021-2026)

Figure 59. China Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Horizontal Fine Boring Machine Sales Market Share by Country in 2025

Figure 67. Europe Horizontal Fine Boring Machine Revenue Market Share by Country (2021-2026)

Figure 68. Europe Horizontal Fine Boring Machine Sales Market Share by Type (2021-2026)

Figure 69. Europe Horizontal Fine Boring Machine Sales Market Share by Application (2021-2026)

Figure 70. Germany Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$

millions)

Figure 72. UK Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Horizontal Fine Boring Machine Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Horizontal Fine Boring Machine Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Horizontal Fine Boring Machine Sales Market Share by Application (2021-2026)

Figure 78. Egypt Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Horizontal Fine Boring Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Horizontal Fine Boring Machine in 2026

Figure 84. Manufacturing Process Analysis of Horizontal Fine Boring Machine

Figure 85. Industry Chain Structure of Horizontal Fine Boring Machine

Figure 86. Channels of Distribution

Figure 87. Global Horizontal Fine Boring Machine Sales Market Forecast by Region (2027-2032)

Figure 88. Global Horizontal Fine Boring Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Horizontal Fine Boring Machine Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Horizontal Fine Boring Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Horizontal Fine Boring Machine Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Horizontal Fine Boring Machine Revenue Market Share Forecast by Application (2027-2032)

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