

Global Horizontal Directional Drilling Rig Market Growth 2025-2031

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Abstracts

The global Horizontal Directional Drilling Rig market size is predicted to grow from US\$ 1047 million in 2025 to US\$ 1339 million in 2031; it is expected to grow at a CAGR of 4.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Horizontal directional drilling rig is a kind of construction machinery for laying various underground public facilities (pipelines, cables, etc.) without excavating the ground surface. It is widely used in the laying of flexible pipelines for water supply, electricity, telecommunications, natural gas, coal gas, oil, etc. It is suitable for sandy soil, clay, etc. It is not suitable for high groundwater level and pebble formations. It can be constructed in most non-hard rock areas in my country.

The main horizontal directional drill manufacturers in the market include Charles Machine Works, XCMG and Vermeer. The top ten companies in the world account for nearly 90% of the market, and the top three companies in China account for more than 50%. The overall market concentration is relatively high, but the low-end market products are highly homogenized and the price competition is fierce, which affects the healthy development of the market.

The main consumer countries of horizontal directional drills are the United States, China, Germany, Russia and other countries and regions with relatively complete urban development systems. These regions account for more than 80% of the global market. Among them, China is the world's largest consumer market, accounting for more than

42% of the global sales market. At the same time, India and Southeast Asian countries such as Malaysia, Indonesia, Thailand, etc. have developed rapidly in recent years and have great market potential.

LP Information, Inc. (LPI) ' newest research report, the "Horizontal Directional Drilling Rig Industry Forecast" looks at past sales and reviews total world Horizontal Directional Drilling Rig sales in 2024, providing a comprehensive analysis by region and market sector of projected Horizontal Directional Drilling Rig sales for 2025 through 2031. With Horizontal Directional Drilling Rig sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Horizontal Directional Drilling Rig industry.

This Insight Report provides a comprehensive analysis of the global Horizontal Directional Drilling Rig landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Horizontal Directional Drilling Rig portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal Directional Drilling Rig market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal Directional Drilling Rig and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal Directional Drilling Rig.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal Directional Drilling Rig market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small HDD

Medium HDD

Large HDD

Segmentation by Application:

Oil and Gas Industry

Telecommunication Industry

Water And Sewer Network

Power Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Charles Machine Works

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Vermeer

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Herrenknecht AG

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TRACTO-TECHNIK

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Barbco

Terra Trenchless Technologies

Prime Drilling

Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal Directional Drilling Rig market?

What factors are driving Horizontal Directional Drilling Rig market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal Directional Drilling Rig market opportunities vary by end market size?

How does Horizontal Directional Drilling Rig break out by Type, by Application?

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