

Global Horizontal Directional Drilling Market Growth 2025-2031

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Abstracts

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The global Horizontal Directional Drilling market size is predicted to grow from US\$ 989 million in 2025 to US\$ 1163 million in 2031; it is expected to grow at a CAGR of 2.7% from 2025 to 2031.

Horizontal directional drilling (HDD), commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Global core horizontal directional drilling manufacturers include Charles Machine Works, XCMG etc. The top 3 companies hold a share about 60%. Asia Pacific is the largest market, with a share about 45%, followed by North America and Europe with the share about 38% and 10%. In terms of product, small HDD is the largest segment, with a share over 55%. And in terms of application, the largest application is telecommunication, followed by water related.

LP Information, Inc. (LPI) ' newest research report, the "Horizontal Directional Drilling Industry Forecast" looks at past sales and reviews total world Horizontal Directional Drilling sales in 2024, providing a comprehensive analysis by region and market sector of projected Horizontal Directional Drilling sales for 2025 through 2031. With Horizontal Directional Drilling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Horizontal Directional

Drilling industry.

This Insight Report provides a comprehensive analysis of the global Horizontal Directional Drilling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Horizontal Directional Drilling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal Directional Drilling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal Directional Drilling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal Directional Drilling.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal Directional Drilling market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small HDD

Medium HDD

Large HDD

Segmentation by Application:

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Charles Machine Works

XCMG

Vermeer

Goodeng Machine

Herrenknecht AG

Dilong

Drillto

DW/TXS

CHTC JOVE

Huanghai

TRACTO-TECHNIK

Guangxi Huali

Barbco

Terra

Prime Drilling

Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal Directional Drilling market?

What factors are driving Horizontal Directional Drilling market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal Directional Drilling market opportunities vary by end market size?

How does Horizontal Directional Drilling break out by Type, by Application?

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