

Global Horizontal Directional Drilling (HDD) Tools Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G09F3D462279EN.html>

Date: January 2025

Pages: 127

Price: US\$ 3,660.00 (Single User License)

ID: G09F3D462279EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Horizontal Directional Drilling (HDD) Tools market size is predicted to grow from US\$ 651 million in 2025 to US\$ 862 million in 2031; it is expected to grow at a CAGR of 4.8% from 2025 to 2031.

Horizontal Directional Drilling (HDD) Equipment, commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

Horizontal Directional Drilling (HDD) tools accessories mainly cover drill bits, reamers, drill pipes, etc.

Global Horizontal Directional Drilling (HDD) Tools key players include Vermeer, Ditch Witch, XCMG, etc. Global top three manufacturers hold a share over 40%.

Asia-Pacific is the largest market, with a share about 40%, followed by Europe, and North America, both have a share about 45 percent.

In terms of product, Small HDD is the largest segment, with a share about 50%. And in terms of application, the largest application is Telecommunication, followed by Water Related, Oil and Gas, Electric Transmission, etc.

LPI (LP Information)' newest research report, the “Horizontal Directional Drilling (HDD) Tools Industry Forecast” looks at past sales and reviews total world Horizontal Directional Drilling (HDD) Tools sales in 2024, providing a comprehensive analysis by region and market sector of projected Horizontal Directional Drilling (HDD) Tools sales for 2025 through 2031. With Horizontal Directional Drilling (HDD) Tools sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Horizontal Directional Drilling (HDD) Tools industry.

This Insight Report provides a comprehensive analysis of the global Horizontal Directional Drilling (HDD) Tools landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Horizontal Directional Drilling (HDD) Tools portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal Directional Drilling (HDD) Tools market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal Directional Drilling (HDD) Tools and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal Directional Drilling (HDD) Tools.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal Directional Drilling (HDD) Tools market by product type, application, key players and key regions and countries.

Segmentation by Type:

Small HDD

Medium HDD

Large HDD

Segmentation by Application:

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vermeer

Ditch Witch

Herrenknecht AG

Toro

XCMG

Goodeng Machine

Dilong

Drillto

DW/TXS

Prime Drilling

Huayuan

TRACTO-TECHNIK

Zoomlion

Lianyungang Huanghai

Terra

CHTC JOVE

Forward Group

Barbco

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Horizontal Directional Drilling (HDD) Tools Market Size (2020-2031)
 - 2.1.2 Horizontal Directional Drilling (HDD) Tools Market Size CAGR by Region (2020 VS 2024 VS 2031)
 - 2.1.3 World Current & Future Analysis for Horizontal Directional Drilling (HDD) Tools by Country/Region (2020, 2024 & 2031)
- 2.2 Horizontal Directional Drilling (HDD) Tools Segment by Type
 - 2.2.1 Small HDD
 - 2.2.2 Medium HDD
 - 2.2.3 Large HDD
- 2.3 Horizontal Directional Drilling (HDD) Tools Market Size by Type
 - 2.3.1 Horizontal Directional Drilling (HDD) Tools Market Size CAGR by Type (2020 VS 2024 VS 2031)
 - 2.3.2 Global Horizontal Directional Drilling (HDD) Tools Market Size Market Share by Type (2020-2025)
- 2.4 Horizontal Directional Drilling (HDD) Tools Segment by Application
 - 2.4.1 Oil and Gas
 - 2.4.2 Telecommunication
 - 2.4.3 Water Related
 - 2.4.4 Electric Transmission
 - 2.4.5 Others
- 2.5 Horizontal Directional Drilling (HDD) Tools Market Size by Application
 - 2.5.1 Horizontal Directional Drilling (HDD) Tools Market Size CAGR by Application (2020 VS 2024 VS 2031)

2.5.2 Global Horizontal Directional Drilling (HDD) Tools Market Size Market Share by Application (2020-2025)

3 HORIZONTAL DIRECTIONAL DRILLING (HDD) TOOLS MARKET SIZE BY PLAYER

3.1 Horizontal Directional Drilling (HDD) Tools Market Size Market Share by Player

3.1.1 Global Horizontal Directional Drilling (HDD) Tools Revenue by Player (2020-2025)

3.1.2 Global Horizontal Directional Drilling (HDD) Tools Revenue Market Share by Player (2020-2025)

3.2 Global Horizontal Directional Drilling (HDD) Tools Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 HORIZONTAL DIRECTIONAL DRILLING (HDD) TOOLS BY REGION

4.1 Horizontal Directional Drilling (HDD) Tools Market Size by Region (2020-2025)

4.2 Global Horizontal Directional Drilling (HDD) Tools Annual Revenue by Country/Region (2020-2025)

4.3 Americas Horizontal Directional Drilling (HDD) Tools Market Size Growth (2020-2025)

4.4 APAC Horizontal Directional Drilling (HDD) Tools Market Size Growth (2020-2025)

4.5 Europe Horizontal Directional Drilling (HDD) Tools Market Size Growth (2020-2025)

4.6 Middle East & Africa Horizontal Directional Drilling (HDD) Tools Market Size Growth (2020-2025)

5 AMERICAS

5.1 Americas Horizontal Directional Drilling (HDD) Tools Market Size by Country (2020-2025)

5.2 Americas Horizontal Directional Drilling (HDD) Tools Market Size by Type (2020-2025)

5.3 Americas Horizontal Directional Drilling (HDD) Tools Market Size by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Horizontal Directional Drilling (HDD) Tools Market Size by Region
(2020-2025)

6.2 APAC Horizontal Directional Drilling (HDD) Tools Market Size by Type (2020-2025)

6.3 APAC Horizontal Directional Drilling (HDD) Tools Market Size by Application
(2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Horizontal Directional Drilling (HDD) Tools Market Size by Country
(2020-2025)

7.2 Europe Horizontal Directional Drilling (HDD) Tools Market Size by Type (2020-2025)

7.3 Europe Horizontal Directional Drilling (HDD) Tools Market Size by Application
(2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Horizontal Directional Drilling (HDD) Tools by Region
(2020-2025)

8.2 Middle East & Africa Horizontal Directional Drilling (HDD) Tools Market Size by
Type (2020-2025)

8.3 Middle East & Africa Horizontal Directional Drilling (HDD) Tools Market Size by

Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL HORIZONTAL DIRECTIONAL DRILLING (HDD) TOOLS MARKET FORECAST

10.1 Global Horizontal Directional Drilling (HDD) Tools Forecast by Region (2026-2031)

10.1.1 Global Horizontal Directional Drilling (HDD) Tools Forecast by Region (2026-2031)

10.1.2 Americas Horizontal Directional Drilling (HDD) Tools Forecast

10.1.3 APAC Horizontal Directional Drilling (HDD) Tools Forecast

10.1.4 Europe Horizontal Directional Drilling (HDD) Tools Forecast

10.1.5 Middle East & Africa Horizontal Directional Drilling (HDD) Tools Forecast

10.2 Americas Horizontal Directional Drilling (HDD) Tools Forecast by Country (2026-2031)

10.2.1 United States Market Horizontal Directional Drilling (HDD) Tools Forecast

10.2.2 Canada Market Horizontal Directional Drilling (HDD) Tools Forecast

10.2.3 Mexico Market Horizontal Directional Drilling (HDD) Tools Forecast

10.2.4 Brazil Market Horizontal Directional Drilling (HDD) Tools Forecast

10.3 APAC Horizontal Directional Drilling (HDD) Tools Forecast by Region (2026-2031)

10.3.1 China Horizontal Directional Drilling (HDD) Tools Market Forecast

10.3.2 Japan Market Horizontal Directional Drilling (HDD) Tools Forecast

10.3.3 Korea Market Horizontal Directional Drilling (HDD) Tools Forecast

10.3.4 Southeast Asia Market Horizontal Directional Drilling (HDD) Tools Forecast

10.3.5 India Market Horizontal Directional Drilling (HDD) Tools Forecast

10.3.6 Australia Market Horizontal Directional Drilling (HDD) Tools Forecast

10.4 Europe Horizontal Directional Drilling (HDD) Tools Forecast by Country (2026-2031)

10.4.1 Germany Market Horizontal Directional Drilling (HDD) Tools Forecast

- 10.4.2 France Market Horizontal Directional Drilling (HDD) Tools Forecast
- 10.4.3 UK Market Horizontal Directional Drilling (HDD) Tools Forecast
- 10.4.4 Italy Market Horizontal Directional Drilling (HDD) Tools Forecast
- 10.4.5 Russia Market Horizontal Directional Drilling (HDD) Tools Forecast
- 10.5 Middle East & Africa Horizontal Directional Drilling (HDD) Tools Forecast by Region (2026-2031)
 - 10.5.1 Egypt Market Horizontal Directional Drilling (HDD) Tools Forecast
 - 10.5.2 South Africa Market Horizontal Directional Drilling (HDD) Tools Forecast
 - 10.5.3 Israel Market Horizontal Directional Drilling (HDD) Tools Forecast
 - 10.5.4 Turkey Market Horizontal Directional Drilling (HDD) Tools Forecast
- 10.6 Global Horizontal Directional Drilling (HDD) Tools Forecast by Type (2026-2031)
- 10.7 Global Horizontal Directional Drilling (HDD) Tools Forecast by Application (2026-2031)
 - 10.7.1 GCC Countries Market Horizontal Directional Drilling (HDD) Tools Forecast

11 KEY PLAYERS ANALYSIS

11.1 Vermeer

- 11.1.1 Vermeer Company Information
- 11.1.2 Vermeer Horizontal Directional Drilling (HDD) Tools Product Offered
- 11.1.3 Vermeer Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
- 11.1.4 Vermeer Main Business Overview
- 11.1.5 Vermeer Latest Developments

11.2 Ditch Witch

- 11.2.1 Ditch Witch Company Information
- 11.2.2 Ditch Witch Horizontal Directional Drilling (HDD) Tools Product Offered
- 11.2.3 Ditch Witch Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
- 11.2.4 Ditch Witch Main Business Overview
- 11.2.5 Ditch Witch Latest Developments

11.3 Herrenknecht AG

- 11.3.1 Herrenknecht AG Company Information
- 11.3.2 Herrenknecht AG Horizontal Directional Drilling (HDD) Tools Product Offered
- 11.3.3 Herrenknecht AG Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
- 11.3.4 Herrenknecht AG Main Business Overview
- 11.3.5 Herrenknecht AG Latest Developments

11.4 Toro

- 11.4.1 Toro Company Information
- 11.4.2 Toro Horizontal Directional Drilling (HDD) Tools Product Offered
- 11.4.3 Toro Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
- 11.4.4 Toro Main Business Overview
- 11.4.5 Toro Latest Developments
- 11.5 XCMG
 - 11.5.1 XCMG Company Information
 - 11.5.2 XCMG Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.5.3 XCMG Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.5.4 XCMG Main Business Overview
 - 11.5.5 XCMG Latest Developments
- 11.6 Goodeng Machine
 - 11.6.1 Goodeng Machine Company Information
 - 11.6.2 Goodeng Machine Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.6.3 Goodeng Machine Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.6.4 Goodeng Machine Main Business Overview
 - 11.6.5 Goodeng Machine Latest Developments
- 11.7 Dilong
 - 11.7.1 Dilong Company Information
 - 11.7.2 Dilong Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.7.3 Dilong Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.7.4 Dilong Main Business Overview
 - 11.7.5 Dilong Latest Developments
- 11.8 Drillto
 - 11.8.1 Drillto Company Information
 - 11.8.2 Drillto Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.8.3 Drillto Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.8.4 Drillto Main Business Overview
 - 11.8.5 Drillto Latest Developments
- 11.9 DW/TXS
 - 11.9.1 DW/TXS Company Information
 - 11.9.2 DW/TXS Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.9.3 DW/TXS Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)

- 11.9.4 DW/TXS Main Business Overview
- 11.9.5 DW/TXS Latest Developments
- 11.10 Prime Drilling
 - 11.10.1 Prime Drilling Company Information
 - 11.10.2 Prime Drilling Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.10.3 Prime Drilling Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.10.4 Prime Drilling Main Business Overview
 - 11.10.5 Prime Drilling Latest Developments
- 11.11 Huayuan
 - 11.11.1 Huayuan Company Information
 - 11.11.2 Huayuan Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.11.3 Huayuan Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.11.4 Huayuan Main Business Overview
 - 11.11.5 Huayuan Latest Developments
- 11.12 TRACTO-TECHNIK
 - 11.12.1 TRACTO-TECHNIK Company Information
 - 11.12.2 TRACTO-TECHNIK Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.12.3 TRACTO-TECHNIK Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.12.4 TRACTO-TECHNIK Main Business Overview
 - 11.12.5 TRACTO-TECHNIK Latest Developments
- 11.13 Zoomlion
 - 11.13.1 Zoomlion Company Information
 - 11.13.2 Zoomlion Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.13.3 Zoomlion Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.13.4 Zoomlion Main Business Overview
 - 11.13.5 Zoomlion Latest Developments
- 11.14 Lianyungang Huanghai
 - 11.14.1 Lianyungang Huanghai Company Information
 - 11.14.2 Lianyungang Huanghai Horizontal Directional Drilling (HDD) Tools Product Offered
 - 11.14.3 Lianyungang Huanghai Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)
 - 11.14.4 Lianyungang Huanghai Main Business Overview
 - 11.14.5 Lianyungang Huanghai Latest Developments

11.15 Terra

11.15.1 Terra Company Information

11.15.2 Terra Horizontal Directional Drilling (HDD) Tools Product Offered

11.15.3 Terra Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)

11.15.4 Terra Main Business Overview

11.15.5 Terra Latest Developments

11.16 CHTC JOVE

11.16.1 CHTC JOVE Company Information

11.16.2 CHTC JOVE Horizontal Directional Drilling (HDD) Tools Product Offered

11.16.3 CHTC JOVE Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)

11.16.4 CHTC JOVE Main Business Overview

11.16.5 CHTC JOVE Latest Developments

11.17 Forward Group

11.17.1 Forward Group Company Information

11.17.2 Forward Group Horizontal Directional Drilling (HDD) Tools Product Offered

11.17.3 Forward Group Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)

11.17.4 Forward Group Main Business Overview

11.17.5 Forward Group Latest Developments

11.18 Barbco

11.18.1 Barbco Company Information

11.18.2 Barbco Horizontal Directional Drilling (HDD) Tools Product Offered

11.18.3 Barbco Horizontal Directional Drilling (HDD) Tools Revenue, Gross Margin and Market Share (2020-2025)

11.18.4 Barbco Main Business Overview

11.18.5 Barbco Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

Table 1. Horizontal Directional Drilling (HDD) Tools Market Size CAGR by Region (2020 VS 2024 VS 2031) & (\$ millions)

Table 2. Horizontal Directional Drilling (HDD) Tools Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Small HDD

Table 4. Major Players of Medium HDD

Table 5. Major Players of Large HDD

Table 6. Horizontal Directional Drilling (HDD)Tools Market Size CAGR byType (2020 VS 2024 VS 2031) & (\$ millions)

Table 7. Global Horizontal Directional Drilling (HDD)Tools Market Size byType (2020-2025) & (\$ millions)

Table 8. Global Horizontal Directional Drilling (HDD)Tools Market Size Market Share byType (2020-2025)

Table 9. Horizontal Directional Drilling (HDD)Tools Market Size CAGR by Application (2020 VS 2024 VS 2031) & (\$ millions)

Table 10. Global Horizontal Directional Drilling (HDD)Tools Market Size by Application (2020-2025) & (\$ millions)

Table 11. Global Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Application (2020-2025)

Table 12. Global Horizontal Directional Drilling (HDD)Tools Revenue by Player (2020-2025) & (\$ millions)

Table 13. Global Horizontal Directional Drilling (HDD)Tools Revenue Market Share by Player (2020-2025)

Table 14. Horizontal Directional Drilling (HDD)Tools Key Players Head office and Products Offered

Table 15. Horizontal Directional Drilling (HDD)Tools Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 16. New Products and Potential Entrants

Table 17. Mergers & Acquisitions, Expansion

Table 18. Global Horizontal Directional Drilling (HDD)Tools Market Size by Region (2020-2025) & (\$ millions)

Table 19. Global Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Region (2020-2025)

Table 20. Global Horizontal Directional Drilling (HDD)Tools Revenue by Country/Region (2020-2025) & (\$ millions)

Table 21. Global Horizontal Directional Drilling (HDD)Tools Revenue Market Share by Country/Region (2020-2025)

Table 22. Americas Horizontal Directional Drilling (HDD)Tools Market Size by Country (2020-2025) & (\$ millions)

Table 23. Americas Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Country (2020-2025)

Table 24. Americas Horizontal Directional Drilling (HDD)Tools Market Size byType (2020-2025) & (\$ millions)

Table 25. Americas Horizontal Directional Drilling (HDD)Tools Market Size Market

Share byType (2020-2025)

Table 26. Americas Horizontal Directional Drilling (HDD)Tools Market Size by Application (2020-2025) & (\$ millions)

Table 27. Americas Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Application (2020-2025)

Table 28. APAC Horizontal Directional Drilling (HDD)Tools Market Size by Region (2020-2025) & (\$ millions)

Table 29. APAC Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Region (2020-2025)

Table 30. APAC Horizontal Directional Drilling (HDD)Tools Market Size byType (2020-2025) & (\$ millions)

Table 31. APAC Horizontal Directional Drilling (HDD)Tools Market Size by Application (2020-2025) & (\$ millions)

Table 32. Europe Horizontal Directional Drilling (HDD)Tools Market Size by Country (2020-2025) & (\$ millions)

Table 33. Europe Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Country (2020-2025)

Table 34. Europe Horizontal Directional Drilling (HDD)Tools Market Size byType (2020-2025) & (\$ millions)

Table 35. Europe Horizontal Directional Drilling (HDD)Tools Market Size by Application (2020-2025) & (\$ millions)

Table 36. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size by Region (2020-2025) & (\$ millions)

Table 37. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size byType (2020-2025) & (\$ millions)

Table 38. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size by Application (2020-2025) & (\$ millions)

Table 39. Key Market Drivers & Growth Opportunities of Horizontal Directional Drilling (HDD)Tools

Table 40. Key Market Challenges & Risks of Horizontal Directional Drilling (HDD)Tools

Table 41. Key IndustryTrends of Horizontal Directional Drilling (HDD)Tools

Table 42. Global Horizontal Directional Drilling (HDD)Tools Market SizeForecast by Region (2026-2031) & (\$ millions)

Table 43. Global Horizontal Directional Drilling (HDD)Tools Market Size Market ShareForecast by Region (2026-2031)

Table 44. Global Horizontal Directional Drilling (HDD)Tools Market SizeForecast byType (2026-2031) & (\$ millions)

Table 45. Global Horizontal Directional Drilling (HDD)Tools Market SizeForecast by Application (2026-2031) & (\$ millions)

Table 46. Vermeer Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 47. Vermeer Horizontal Directional Drilling (HDD)Tools Product Offered

Table 48. Vermeer Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 49. Vermeer Main Business

Table 50. Vermeer Latest Developments

Table 51. Ditch Witch Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 52. Ditch Witch Horizontal Directional Drilling (HDD)Tools Product Offered

Table 53. Ditch Witch Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 54. Ditch Witch Main Business

Table 55. Ditch Witch Latest Developments

Table 56. Herrenknecht AG Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 57. Herrenknecht AG Horizontal Directional Drilling (HDD)Tools Product Offered

Table 58. Herrenknecht AG Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 59. Herrenknecht AG Main Business

Table 60. Herrenknecht AG Latest Developments

Table 61. Toro Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 62. Toro Horizontal Directional Drilling (HDD)Tools Product Offered

Table 63. Toro Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 64. Toro Main Business

Table 65. Toro Latest Developments

Table 66. XCMG Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 67. XCMG Horizontal Directional Drilling (HDD)Tools Product Offered

Table 68. XCMG Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 69. XCMG Main Business

Table 70. XCMG Latest Developments

Table 71. Goodeng Machine Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 72. Goodeng Machine Horizontal Directional Drilling (HDD)Tools Product Offered

Table 73. Goodeng Machine Horizontal Directional Drilling (HDD)Tools Revenue (\$

million), Gross Margin and Market Share (2020-2025)

Table 74. Goodeng Machine Main Business

Table 75. Goodeng Machine Latest Developments

Table 76. Dilong Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 77. Dilong Horizontal Directional Drilling (HDD)Tools Product Offered

Table 78. Dilong Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 79. Dilong Main Business

Table 80. Dilong Latest Developments

Table 81. Drillto Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 82. Drillto Horizontal Directional Drilling (HDD)Tools Product Offered

Table 83. Drillto Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 84. Drillto Main Business

Table 85. Drillto Latest Developments

Table 86. DW/TXS Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 87. DW/TXS Horizontal Directional Drilling (HDD)Tools Product Offered

Table 88. DW/TXS Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 89. DW/TXS Main Business

Table 90. DW/TXS Latest Developments

Table 91. Prime Drilling Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 92. Prime Drilling Horizontal Directional Drilling (HDD)Tools Product Offered

Table 93. Prime Drilling Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 94. Prime Drilling Main Business

Table 95. Prime Drilling Latest Developments

Table 96. Huayuan Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 97. Huayuan Horizontal Directional Drilling (HDD)Tools Product Offered

Table 98. Huayuan Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 99. Huayuan Main Business

Table 100. Huayuan Latest Developments

Table 101. TRACTO-TECHNIK Details, CompanyType, Horizontal Directional Drilling

(HDD)Tools Area Served and Its Competitors

Table 102. TRACTO-TECHNIK Horizontal Directional Drilling (HDD)Tools Product Offered

Table 103. TRACTO-TECHNIK Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 104. TRACTO-TECHNIK Main Business

Table 105. TRACTO-TECHNIK Latest Developments

Table 106. Zoomlion Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 107. Zoomlion Horizontal Directional Drilling (HDD)Tools Product Offered

Table 108. Zoomlion Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 109. Zoomlion Main Business

Table 110. Zoomlion Latest Developments

Table 111. Lianyungang Huanghai Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 112. Lianyungang Huanghai Horizontal Directional Drilling (HDD)Tools Product Offered

Table 113. Lianyungang Huanghai Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 114. Lianyungang Huanghai Main Business

Table 115. Lianyungang Huanghai Latest Developments

Table 116. Terra Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 117. Terra Horizontal Directional Drilling (HDD)Tools Product Offered

Table 118. Terra Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 119. Terra Main Business

Table 120. Terra Latest Developments

Table 121. CHTC JOVE Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 122. CHTC JOVE Horizontal Directional Drilling (HDD)Tools Product Offered

Table 123. CHTC JOVE Horizontal Directional Drilling (HDD)Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 124. CHTC JOVE Main Business

Table 125. CHTC JOVE Latest Developments

Table 126. Forward Group Details, CompanyType, Horizontal Directional Drilling (HDD)Tools Area Served and Its Competitors

Table 127. Forward Group Horizontal Directional Drilling (HDD)Tools Product Offered

Table 128. Forward Group Horizontal Directional Drilling (HDD) Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 129. Forward Group Main Business

Table 130. Forward Group Latest Developments

Table 131. Barbco Details, Company Type, Horizontal Directional Drilling (HDD) Tools Area Served and Its Competitors

Table 132. Barbco Horizontal Directional Drilling (HDD) Tools Product Offered

Table 133. Barbco Horizontal Directional Drilling (HDD) Tools Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 134. Barbco Main Business

Table 135. Barbco Latest Developments

LIST OFFIGURES

Figure 1. Horizontal Directional Drilling (HDD) Tools Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Horizontal Directional Drilling (HDD) Tools Market Size Growth Rate (2020-2031) (\$ millions)

Figure 6. Horizontal Directional Drilling (HDD) Tools Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 7. Horizontal Directional Drilling (HDD) Tools Sales Market Share by Country/Region (2024)

Figure 8. Horizontal Directional Drilling (HDD) Tools Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 9. Global Horizontal Directional Drilling (HDD) Tools Market Size Market Share by Type in 2024

Figure 10. Horizontal Directional Drilling (HDD) Tools in Oil and Gas

Figure 11. Global Horizontal Directional Drilling (HDD) Tools Market: Oil and Gas (2020-2025) & (\$ millions)

Figure 12. Horizontal Directional Drilling (HDD) Tools in Telecommunication

Figure 13. Global Horizontal Directional Drilling (HDD) Tools Market: Telecommunication (2020-2025) & (\$ millions)

Figure 14. Horizontal Directional Drilling (HDD) Tools in Water Related

Figure 15. Global Horizontal Directional Drilling (HDD) Tools Market: Water Related (2020-2025) & (\$ millions)

- Figure 16. Horizontal Directional Drilling (HDD)Tools in ElectricTransmission
- Figure 17. Global Horizontal Directional Drilling (HDD)Tools Market: ElectricTransmission (2020-2025) & (\$ millions)
- Figure 18. Horizontal Directional Drilling (HDD)Tools in Others
- Figure 19. Global Horizontal Directional Drilling (HDD)Tools Market: Others (2020-2025) & (\$ millions)
- Figure 20. Global Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Application in 2024
- Figure 21. Global Horizontal Directional Drilling (HDD)Tools Revenue Market Share by Player in 2024
- Figure 22. Global Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Region (2020-2025)
- Figure 23. Americas Horizontal Directional Drilling (HDD)Tools Market Size 2020-2025 (\$ millions)
- Figure 24. APAC Horizontal Directional Drilling (HDD)Tools Market Size 2020-2025 (\$ millions)
- Figure 25. Europe Horizontal Directional Drilling (HDD)Tools Market Size 2020-2025 (\$ millions)
- Figure 26. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size 2020-2025 (\$ millions)
- Figure 27. Americas Horizontal Directional Drilling (HDD)Tools Value Market Share by Country in 2024
- Figure 28. United States Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)
- Figure 29. Canada Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)
- Figure 30. Mexico Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)
- Figure 31. Brazil Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)
- Figure 32. APAC Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Region in 2024
- Figure 33. APAC Horizontal Directional Drilling (HDD)Tools Market Size Market Share byType (2020-2025)
- Figure 34. APAC Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Application (2020-2025)
- Figure 35. China Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)
- Figure 36. Japan Horizontal Directional Drilling (HDD)Tools Market Size Growth

2020-2025 (\$ millions)

Figure 37. South Korea Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 38. Southeast Asia Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 39. India Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 40. Australia Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 41. Europe Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Country in 2024

Figure 42. Europe Horizontal Directional Drilling (HDD)Tools Market Size Market Share byType (2020-2025)

Figure 43. Europe Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Application (2020-2025)

Figure 44. Germany Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 45. France Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 46. UK Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 47. Italy Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 48. Russia Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 49. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Region (2020-2025)

Figure 50. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size Market Share byType (2020-2025)

Figure 51. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size Market Share by Application (2020-2025)

Figure 52. Egypt Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 53. South Africa Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 54. Israel Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 55. Turkey Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 56. GCC Countries Horizontal Directional Drilling (HDD)Tools Market Size Growth 2020-2025 (\$ millions)

Figure 57. Americas Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 58. APAC Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 59. Europe Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 60. Middle East & Africa Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 61. United States Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 62. Canada Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 63. Mexico Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 64. Brazil Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 65. China Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 66. Japan Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 67. Korea Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 68. Southeast Asia Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 69. India Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 70. Australia Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 71. Germany Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 72. France Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 73. UK Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 74. Italy Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 75. Russia Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$

millions)

Figure 76. Egypt Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 77. South Africa Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 78. Israel Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 79. Turkey Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

Figure 80. Global Horizontal Directional Drilling (HDD)Tools Market Size Market ShareForecast byType (2026-2031)

Figure 81. Global Horizontal Directional Drilling (HDD)Tools Market Size Market ShareForecast by Application (2026-2031)

Figure 82. GCC Countries Horizontal Directional Drilling (HDD)Tools Market Size 2026-2031 (\$ millions)

I would like to order

Product name: Global Horizontal Directional Drilling (HDD) Tools Market Growth (Status and Outlook) 2025-2031

Product link: <https://marketpublishers.com/r/G09F3D462279EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G09F3D462279EN.html>