

# Global Horizontal Directional Drilling (HDD) Equipment Market Growth 2023-2029

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## Abstracts

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Horizontal Directional Drilling (HDD) Equipment, commonly called directional boring, is a steerable trenchless method of installing underground pipes, conduits and cables in a shallow arc along a prescribed bore path by using a surface-launched drilling rig, with minimal impact on the surrounding area. Directional boring is used when trenching or excavating is not practical. It is suitable for a variety of soil conditions and jobs including road, landscape and river crossings.

LPI (LP Information)' newest research report, the "Horizontal Directional Drilling (HDD) Equipment Industry Forecast" looks at past sales and reviews total world Horizontal Directional Drilling (HDD) Equipment sales in 2022, providing a comprehensive analysis by region and market sector of projected Horizontal Directional Drilling (HDD) Equipment sales for 2023 through 2029. With Horizontal Directional Drilling (HDD) Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Horizontal Directional Drilling (HDD) Equipment industry.

This Insight Report provides a comprehensive analysis of the global Horizontal Directional Drilling (HDD) Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Horizontal Directional Drilling (HDD) Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal Directional Drilling (HDD) Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal Directional Drilling (HDD) Equipment and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal Directional Drilling (HDD) Equipment.

The global Horizontal Directional Drilling (HDD) Equipment market size is projected to grow from US\$ 595.8 million in 2022 to US\$ 820.5 million in 2029; it is expected to grow at a CAGR of 820.5 from 2023 to 2029.

United States market for Horizontal Directional Drilling (HDD) Equipment is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Horizontal Directional Drilling (HDD) Equipment is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Horizontal Directional Drilling (HDD) Equipment is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Horizontal Directional Drilling (HDD) Equipment players cover Vermeer, Ditch Witch, Herrenknecht AG, Toro, XCMG, Goodeng Machine, Dilong, Drillto and DW/TXS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal Directional Drilling (HDD) Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Small HDD

Medium HDD

Large HDD

### Segmentation by application

Oil and Gas

Telecommunication

Water Related

Electric Transmission

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Vermeer

Ditch Witch

Herrenknecht AG

Toro

XCMG

Goodeng Machine

Dilong

Drillto

DW/TXS

Prime Drilling

Huayuan

TRACTO-TECHNIK

Zoomlion

Lianyungang Huanghai

Terra

CHTC JOVE

Forward Group

Barbco

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal Directional Drilling (HDD) Equipment market?

What factors are driving Horizontal Directional Drilling (HDD) Equipment market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal Directional Drilling (HDD) Equipment market opportunities vary by end market size?

How does Horizontal Directional Drilling (HDD) Equipment break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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