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Global Horizontal CNC Turntable Market Growth 2026-2032

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Abstracts

The global Horizontal CNC Turntable market size is predicted to grow from US$ 11880 million in 2025 to US$ 19480 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2024, the global production of horizontal CNC turntable will reach 1.42 million units, with an average selling price of US$8000 per unit. A horizontal CNC turntable is a CNC indexing device installed on a machine tool workbench that can achieve precise rotational positioning of a workpiece in a horizontal plane. It is commonly used on machining centers, boring and milling machines, vertical lathes and other equipment for multi-faceted machining, curved surface machining and linked cutting of complex workpieces. It achieves high-resolution rotational positioning through a servo motor-driven high-precision worm gear or a torque motor direct-drive structure, and can be integrated with pneumatic or hydraulic clamping devices to ensure machining rigidity. The horizontal layout makes the workpiece's rotation axis parallel to the ground, which is suitable for side machining and multi-faceted continuous cutting of larger workpieces. Compared to a vertical turntable, a horizontal CNC turntable can be used as the fourth or fifth axis in five-axis linked machining to provide more flexible spatial angle positioning, and is an important accessory equipment for improving the efficiency and accuracy of complex part machining.

As an auxiliary equipment for precision machine tools, the core function of the horizontal CNC turntable is to provide high-precision rotation support and positioning for machining centers, laser cutting machines, welding machines, etc. Its upstream mainly relies on raw materials and components such as precision gears, rolling bearings, servo motors, reducers, fuselage steel and CNC control systems. Representative suppliers include SKF, NSK (bearings), Yaskawa Electric, Mitsubishi Electric (servo systems),

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Baosteel or Shagang (structural steel); the midstream is the horizontal CNC turntable machine manufacturing company, which is responsible for precision assembly and system debugging; the downstream is various CNC machining centers, laser tube cutting machines, automotive parts processing lines, aviation parts manufacturers, etc. They use horizontal CNC turntables to achieve rotary processing, composite processing and automated production to improve processing accuracy and efficiency.

The global single-line production capacity of horizontal CNC rotary tables is approximately 1300 units per year, with an average gross profit margin of approximately 20%–35%.

United States market for Horizontal CNC Turntable is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Horizontal CNC Turntable is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Horizontal CNC Turntable is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Horizontal CNC Turntable players cover Haas Automation, Peiseler, HSD Mechatronics, Tsudakoma, Kitagawa, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Horizontal CNC Turntable Industry Forecast” looks at past sales and reviews total world Horizontal CNC Turntable sales in 2025, providing a comprehensive analysis by region and market sector of projected Horizontal CNC Turntable sales for 2026 through 2032. With Horizontal CNC Turntable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Horizontal CNC Turntable industry.

This Insight Report provides a comprehensive analysis of the global Horizontal CNC Turntable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Horizontal CNC Turntable portfolios and capabilities, market entry strategies, market

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positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal CNC Turntable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal CNC Turntable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal CNC Turntable.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal CNC Turntable market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Diameter 100-300mm

Diameter 300-800mm

Diameter >800mm

Segmentation by Application:

Aerospace

Automobile Manufacturing

Mold Processing

Machinery Manufacturing

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Haas Automation

Peiseler

HSD Mechatronics

Tsudakoma

Kitagawa

Sankyo Automation

Nikken Kosakusho Works

Qinchuan Machine Tool & Tool Group

Okada

Mepro Mechanical

Haozhi Industrial

Demat Intelligent Equipment

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Huachuang Intelligence

Yantai Universal Machine Tool Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal CNC Turntable market?

What factors are driving Horizontal CNC Turntable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal CNC Turntable market opportunities vary by end market size?

How does Horizontal CNC Turntable break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Horizontal CNC Turntable Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Horizontal CNC Turntable by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Horizontal CNC Turntable by Country/Region, 2021, 2025 & 2032
2.2 Horizontal CNC Turntable Segment by Type
  2.2.1 Diameter 100-300mm
  2.2.2 Diameter 300-800mm
  2.2.3 Diameter >800mm
  2.2.4 Horizontal CNC Turntable Sales by Type
    2.2.4.1 Global Horizontal CNC Turntable Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Horizontal CNC Turntable Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Horizontal CNC Turntable Sale Price by Type (2021-2026)
2.3 Horizontal CNC Turntable Segment by Application
  2.3.1 Aerospace
  2.3.2 Automobile Manufacturing
  2.3.3 Mold Processing
  2.3.4 Machinery Manufacturing
  2.3.5 Others
  2.3.6 Horizontal CNC Turntable Sales by Application
    2.3.6.1 Global Horizontal CNC Turntable Sale Market Share by Application (2021-2026)

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2.3.6.2 Global Horizontal CNC Turntable Revenue and Market Share by Application (2021-2026)
2.3.6.3 Global Horizontal CNC Turntable Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Horizontal CNC Turntable Breakdown Data by Company
3.1.1 Global Horizontal CNC Turntable Annual Sales by Company (2021-2026)
3.1.2 Global Horizontal CNC Turntable Sales Market Share by Company (2021-2026)
3.2 Global Horizontal CNC Turntable Annual Revenue by Company (2021-2026)
3.2.1 Global Horizontal CNC Turntable Revenue by Company (2021-2026)
3.2.2 Global Horizontal CNC Turntable Revenue Market Share by Company (2021-2026)
3.3 Global Horizontal CNC Turntable Sale Price by Company
3.4 Key Manufacturers Horizontal CNC Turntable Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Horizontal CNC Turntable Product Location Distribution
3.4.2 Players Horizontal CNC Turntable Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HORIZONTAL CNC TURNTABLE BY GEOGRAPHIC REGION

4.1 World Historic Horizontal CNC Turntable Market Size by Geographic Region (2021-2026)
4.1.1 Global Horizontal CNC Turntable Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Horizontal CNC Turntable Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Horizontal CNC Turntable Market Size by Country/Region (2021-2026)
4.2.1 Global Horizontal CNC Turntable Annual Sales by Country/Region (2021-2026)
4.2.2 Global Horizontal CNC Turntable Annual Revenue by Country/Region (2021-2026)
4.3 Americas Horizontal CNC Turntable Sales Growth

+357 96 030922
info@marketpublishers.com

4.4 APAC Horizontal CNC Turntable Sales Growth
4.5 Europe Horizontal CNC Turntable Sales Growth
4.6 Middle East & Africa Horizontal CNC Turntable Sales Growth

5 AMERICAS

5.1 Americas Horizontal CNC Turntable Sales by Country
  5.1.1 Americas Horizontal CNC Turntable Sales by Country (2021-2026)
  5.1.2 Americas Horizontal CNC Turntable Revenue by Country (2021-2026)
5.2 Americas Horizontal CNC Turntable Sales by Type (2021-2026)
5.3 Americas Horizontal CNC Turntable Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Horizontal CNC Turntable Sales by Region
  6.1.1 APAC Horizontal CNC Turntable Sales by Region (2021-2026)
  6.1.2 APAC Horizontal CNC Turntable Revenue by Region (2021-2026)
6.2 APAC Horizontal CNC Turntable Sales by Type (2021-2026)
6.3 APAC Horizontal CNC Turntable Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Horizontal CNC Turntable by Country
  7.1.1 Europe Horizontal CNC Turntable Sales by Country (2021-2026)
  7.1.2 Europe Horizontal CNC Turntable Revenue by Country (2021-2026)
7.2 Europe Horizontal CNC Turntable Sales by Type (2021-2026)
7.3 Europe Horizontal CNC Turntable Sales by Application (2021-2026)
7.4 Germany

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7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Horizontal CNC Turntable by Country
  8.1.1 Middle East & Africa Horizontal CNC Turntable Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Horizontal CNC Turntable Revenue by Country (2021-2026)
8.2 Middle East & Africa Horizontal CNC Turntable Sales by Type (2021-2026)
8.3 Middle East & Africa Horizontal CNC Turntable Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Horizontal CNC Turntable
10.3 Manufacturing Process Analysis of Horizontal CNC Turntable
10.4 Industry Chain Structure of Horizontal CNC Turntable

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Horizontal CNC Turntable Distributors
11.3 Horizontal CNC Turntable Customer

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info@marketpublishers.com

12 WORLD FORECAST REVIEW FOR HORIZONTAL CNC TURNTABLE BY GEOGRAPHIC REGION

12.1 Global Horizontal CNC Turntable Market Size Forecast by Region
  12.1.1 Global Horizontal CNC Turntable Forecast by Region (2027-2032)
  12.1.2 Global Horizontal CNC Turntable Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Horizontal CNC Turntable Forecast by Type (2027-2032)
12.7 Global Horizontal CNC Turntable Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Haas Automation
  13.1.1 Haas Automation Company Information
  13.1.2 Haas Automation Horizontal CNC Turntable Product Portfolios and Specifications
  13.1.3 Haas Automation Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Haas Automation Main Business Overview
  13.1.5 Haas Automation Latest Developments
13.2 Peiseler
  13.2.1 Peiseler Company Information
  13.2.2 Peiseler Horizontal CNC Turntable Product Portfolios and Specifications
  13.2.3 Peiseler Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Peiseler Main Business Overview
  13.2.5 Peiseler Latest Developments
13.3 HSD Mechatronics
  13.3.1 HSD Mechatronics Company Information
  13.3.2 HSD Mechatronics Horizontal CNC Turntable Product Portfolios and Specifications
  13.3.3 HSD Mechatronics Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 HSD Mechatronics Main Business Overview
  13.3.5 HSD Mechatronics Latest Developments

+357 96 030922
info@marketpublishers.com

13.4 Tsudakoma
13.4.1 Tsudakoma Company Information
13.4.2 Tsudakoma Horizontal CNC Turntable Product Portfolios and Specifications
13.4.3 Tsudakoma Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Tsudakoma Main Business Overview
13.4.5 Tsudakoma Latest Developments
13.5 Kitagawa
13.5.1 Kitagawa Company Information
13.5.2 Kitagawa Horizontal CNC Turntable Product Portfolios and Specifications
13.5.3 Kitagawa Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Kitagawa Main Business Overview
13.5.5 Kitagawa Latest Developments
13.6 Sankyo Automation
13.6.1 Sankyo Automation Company Information
13.6.2 Sankyo Automation Horizontal CNC Turntable Product Portfolios and Specifications
13.6.3 Sankyo Automation Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Sankyo Automation Main Business Overview
13.6.5 Sankyo Automation Latest Developments
13.7 Nikken Kosakusho Works
13.7.1 Nikken Kosakusho Works Company Information
13.7.2 Nikken Kosakusho Works Horizontal CNC Turntable Product Portfolios and Specifications
13.7.3 Nikken Kosakusho Works Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Nikken Kosakusho Works Main Business Overview
13.7.5 Nikken Kosakusho Works Latest Developments
13.8 Qinchuan Machine Tool & Tool Group
13.8.1 Qinchuan Machine Tool & Tool Group Company Information
13.8.2 Qinchuan Machine Tool & Tool Group Horizontal CNC Turntable Product Portfolios and Specifications
13.8.3 Qinchuan Machine Tool & Tool Group Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Qinchuan Machine Tool & Tool Group Main Business Overview
13.8.5 Qinchuan Machine Tool & Tool Group Latest Developments
13.9 Okada

+357 96 030922
info@marketpublishers.com

13.9.1 Okada Company Information
13.9.2 Okada Horizontal CNC Turntable Product Portfolios and Specifications
13.9.3 Okada Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Okada Main Business Overview
13.9.5 Okada Latest Developments
13.10 Mepro Mechanical
13.10.1 Mepro Mechanical Company Information
13.10.2 Mepro Mechanical Horizontal CNC Turntable Product Portfolios and Specifications
13.10.3 Mepro Mechanical Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Mepro Mechanical Main Business Overview
13.10.5 Mepro Mechanical Latest Developments
13.11 Haozhi Industrial
13.11.1 Haozhi Industrial Company Information
13.11.2 Haozhi Industrial Horizontal CNC Turntable Product Portfolios and Specifications
13.11.3 Haozhi Industrial Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Haozhi Industrial Main Business Overview
13.11.5 Haozhi Industrial Latest Developments
13.12 Demat Intelligent Equipment
13.12.1 Demat Intelligent Equipment Company Information
13.12.2 Demat Intelligent Equipment Horizontal CNC Turntable Product Portfolios and Specifications
13.12.3 Demat Intelligent Equipment Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Demat Intelligent Equipment Main Business Overview
13.12.5 Demat Intelligent Equipment Latest Developments
13.13 Huachuang Intelligence
13.13.1 Huachuang Intelligence Company Information
13.13.2 Huachuang Intelligence Horizontal CNC Turntable Product Portfolios and Specifications
13.13.3 Huachuang Intelligence Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Huachuang Intelligence Main Business Overview
13.13.5 Huachuang Intelligence Latest Developments
13.14 Yantai Universal Machine Tool Equipment

+357 96 030922
info@marketpublishers.com

13.14.1 Yantai Universal Machine Tool Equipment Company Information
13.14.2 Yantai Universal Machine Tool Equipment Horizontal CNC Turntable Product Portfolios and Specifications
13.14.3 Yantai Universal Machine Tool Equipment Horizontal CNC Turntable Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Yantai Universal Machine Tool Equipment Main Business Overview
13.14.5 Yantai Universal Machine Tool Equipment Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Horizontal CNC Turntable Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Horizontal CNC Turntable Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Diameter 100-300mm
Table 4. Major Players of Diameter 300-800mm
Table 5. Major Players of Diameter >800mm
Table 6. Global Horizontal CNC Turntable Sales by Type (2021-2026) & (K Units)
Table 7. Global Horizontal CNC Turntable Sales Market Share by Type (2021-2026)
Table 8. Global Horizontal CNC Turntable Revenue by Type (2021-2026) & ($ million)
Table 9. Global Horizontal CNC Turntable Revenue Market Share by Type (2021-2026)
Table 10. Global Horizontal CNC Turntable Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Global Horizontal CNC Turntable Sale by Application (2021-2026) & (K Units)
Table 12. Global Horizontal CNC Turntable Sale Market Share by Application (2021-2026)
Table 13. Global Horizontal CNC Turntable Revenue by Application (2021-2026) & ($ million)
Table 14. Global Horizontal CNC Turntable Revenue Market Share by Application (2021-2026)
Table 15. Global Horizontal CNC Turntable Sale Price by Application (2021-2026) & (US$/Unit)
Table 16. Global Horizontal CNC Turntable Sales by Company (2021-2026) & (K Units)
Table 17. Global Horizontal CNC Turntable Sales Market Share by Company (2021-2026)
Table 18. Global Horizontal CNC Turntable Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Horizontal CNC Turntable Revenue Market Share by Company (2021-2026)
Table 20. Global Horizontal CNC Turntable Sale Price by Company (2021-2026) & (US$/Unit)
Table 21. Key Manufacturers Horizontal CNC Turntable Producing Area Distribution and Sales Area
Table 22. Players Horizontal CNC Turntable Products Offered
Table 23. Horizontal CNC Turntable Concentration Ratio (CR3, CR5 and CR10) &

+357 96 030922
info@marketpublishers.com

(2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Horizontal CNC Turntable Sales by Geographic Region (2021-2026) & (K Units)
Table 27. Global Horizontal CNC Turntable Sales Market Share Geographic Region (2021-2026)
Table 28. Global Horizontal CNC Turntable Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Horizontal CNC Turntable Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Horizontal CNC Turntable Sales by Country/Region (2021-2026) & (K Units)
Table 31. Global Horizontal CNC Turntable Sales Market Share by Country/Region (2021-2026)
Table 32. Global Horizontal CNC Turntable Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Horizontal CNC Turntable Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Horizontal CNC Turntable Sales by Country (2021-2026) & (K Units)
Table 35. Americas Horizontal CNC Turntable Sales Market Share by Country (2021-2026)
Table 36. Americas Horizontal CNC Turntable Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Horizontal CNC Turntable Sales by Type (2021-2026) & (K Units)
Table 38. Americas Horizontal CNC Turntable Sales by Application (2021-2026) & (K Units)
Table 39. APAC Horizontal CNC Turntable Sales by Region (2021-2026) & (K Units)
Table 40. APAC Horizontal CNC Turntable Sales Market Share by Region (2021-2026)
Table 41. APAC Horizontal CNC Turntable Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Horizontal CNC Turntable Sales by Type (2021-2026) & (K Units)
Table 43. APAC Horizontal CNC Turntable Sales by Application (2021-2026) & (K Units)
Table 44. Europe Horizontal CNC Turntable Sales by Country (2021-2026) & (K Units)
Table 45. Europe Horizontal CNC Turntable Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Horizontal CNC Turntable Sales by Type (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 47. Europe Horizontal CNC Turntable Sales by Application (2021-2026) & (K Units)
Table 48. Middle East & Africa Horizontal CNC Turntable Sales by Country (2021-2026) & (K Units)
Table 49. Middle East & Africa Horizontal CNC Turntable Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Horizontal CNC Turntable Sales by Type (2021-2026) & (K Units)
Table 51. Middle East & Africa Horizontal CNC Turntable Sales by Application (2021-2026) & (K Units)
Table 52. Key Market Drivers & Growth Opportunities of Horizontal CNC Turntable
Table 53. Key Market Challenges & Risks of Horizontal CNC Turntable
Table 54. Key Industry Trends of Horizontal CNC Turntable
Table 55. Horizontal CNC Turntable Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Horizontal CNC Turntable Distributors List
Table 58. Horizontal CNC Turntable Customer List
Table 59. Global Horizontal CNC Turntable Sales Forecast by Region (2027-2032) & (K Units)
Table 60. Global Horizontal CNC Turntable Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Horizontal CNC Turntable Sales Forecast by Country (2027-2032) & (K Units)
Table 62. Americas Horizontal CNC Turntable Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Horizontal CNC Turntable Sales Forecast by Region (2027-2032) & (K Units)
Table 64. APAC Horizontal CNC Turntable Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Horizontal CNC Turntable Sales Forecast by Country (2027-2032) & (K Units)
Table 66. Europe Horizontal CNC Turntable Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Horizontal CNC Turntable Sales Forecast by Country (2027-2032) & (K Units)
Table 68. Middle East & Africa Horizontal CNC Turntable Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Horizontal CNC Turntable Sales Forecast by Type (2027-2032) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 70. Global Horizontal CNC Turntable Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Horizontal CNC Turntable Sales Forecast by Application (2027-2032) & (K Units)
Table 72. Global Horizontal CNC Turntable Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Haas Automation Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 74. Haas Automation Horizontal CNC Turntable Product Portfolios and Specifications
Table 75. Haas Automation Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 76. Haas Automation Main Business
Table 77. Haas Automation Latest Developments
Table 78. Peiseler Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 79. Peiseler Horizontal CNC Turntable Product Portfolios and Specifications
Table 80. Peiseler Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 81. Peiseler Main Business
Table 82. Peiseler Latest Developments
Table 83. HSD Mechatronics Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 84. HSD Mechatronics Horizontal CNC Turntable Product Portfolios and Specifications
Table 85. HSD Mechatronics Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. HSD Mechatronics Main Business
Table 87. HSD Mechatronics Latest Developments
Table 88. Tsudakoma Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 89. Tsudakoma Horizontal CNC Turntable Product Portfolios and Specifications
Table 90. Tsudakoma Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Tsudakoma Main Business
Table 92. Tsudakoma Latest Developments
Table 93. Kitagawa Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 94. Kitagawa Horizontal CNC Turntable Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 95. Kitagawa Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Kitagawa Main Business
Table 97. Kitagawa Latest Developments
Table 98. Sankyo Automation Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 99. Sankyo Automation Horizontal CNC Turntable Product Portfolios and Specifications
Table 100. Sankyo Automation Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Sankyo Automation Main Business
Table 102. Sankyo Automation Latest Developments
Table 103. Nikken Kosakusho Works Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 104. Nikken Kosakusho Works Horizontal CNC Turntable Product Portfolios and Specifications
Table 105. Nikken Kosakusho Works Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Nikken Kosakusho Works Main Business
Table 107. Nikken Kosakusho Works Latest Developments
Table 108. Qinchuan Machine Tool & Tool Group Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 109. Qinchuan Machine Tool & Tool Group Horizontal CNC Turntable Product Portfolios and Specifications
Table 110. Qinchuan Machine Tool & Tool Group Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Qinchuan Machine Tool & Tool Group Main Business
Table 112. Qinchuan Machine Tool & Tool Group Latest Developments
Table 113. Okada Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 114. Okada Horizontal CNC Turntable Product Portfolios and Specifications
Table 115. Okada Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Okada Main Business
Table 117. Okada Latest Developments
Table 118. Mepro Mechanical Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 119. Mepro Mechanical Horizontal CNC Turntable Product Portfolios and Specifications

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Table 120. Mepro Mechanical Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Mepro Mechanical Main Business
Table 122. Mepro Mechanical Latest Developments
Table 123. Haozhi Industrial Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 124. Haozhi Industrial Horizontal CNC Turntable Product Portfolios and Specifications
Table 125. Haozhi Industrial Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Haozhi Industrial Main Business
Table 127. Haozhi Industrial Latest Developments
Table 128. Demat Intelligent Equipment Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 129. Demat Intelligent Equipment Horizontal CNC Turntable Product Portfolios and Specifications
Table 130. Demat Intelligent Equipment Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Demat Intelligent Equipment Main Business
Table 132. Demat Intelligent Equipment Latest Developments
Table 133. Huachuang Intelligence Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 134. Huachuang Intelligence Horizontal CNC Turntable Product Portfolios and Specifications
Table 135. Huachuang Intelligence Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Huachuang Intelligence Main Business
Table 137. Huachuang Intelligence Latest Developments
Table 138. Yantai Universal Machine Tool Equipment Basic Information, Horizontal CNC Turntable Manufacturing Base, Sales Area and Its Competitors
Table 139. Yantai Universal Machine Tool Equipment Horizontal CNC Turntable Product Portfolios and Specifications
Table 140. Yantai Universal Machine Tool Equipment Horizontal CNC Turntable Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. Yantai Universal Machine Tool Equipment Main Business
Table 142. Yantai Universal Machine Tool Equipment Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Horizontal CNC Turntable
Figure 2. Horizontal CNC Turntable Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Horizontal CNC Turntable Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Horizontal CNC Turntable Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Horizontal CNC Turntable Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Horizontal CNC Turntable Sales Market Share by Country/Region (2025)
Figure 10. Horizontal CNC Turntable Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Diameter 100-300mm
Figure 12. Product Picture of Diameter 300-800mm
Figure 13. Product Picture of Diameter >800mm
Figure 14. Global Horizontal CNC Turntable Sales Market Share by Type in 2026
Figure 15. Global Horizontal CNC Turntable Revenue Market Share by Type (2021-2026)
Figure 16. Horizontal CNC Turntable Consumed in Aerospace
Figure 17. Global Horizontal CNC Turntable Market: Aerospace (2021-2026) & (K Units)
Figure 18. Horizontal CNC Turntable Consumed in Automobile Manufacturing
Figure 19. Global Horizontal CNC Turntable Market: Automobile Manufacturing (2021-2026) & (K Units)
Figure 20. Horizontal CNC Turntable Consumed in Mold Processing
Figure 21. Global Horizontal CNC Turntable Market: Mold Processing (2021-2026) & (K Units)
Figure 22. Horizontal CNC Turntable Consumed in Machinery Manufacturing
Figure 23. Global Horizontal CNC Turntable Market: Machinery Manufacturing (2021-2026) & (K Units)
Figure 24. Horizontal CNC Turntable Consumed in Others
Figure 25. Global Horizontal CNC Turntable Market: Others (2021-2026) & (K Units)
Figure 26. Global Horizontal CNC Turntable Sale Market Share by Application (2025)
Figure 27. Global Horizontal CNC Turntable Revenue Market Share by Application in 2026

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Figure 28. Horizontal CNC Turntable Sales by Company in 2026 (K Units)
Figure 29. Global Horizontal CNC Turntable Sales Market Share by Company in 2026
Figure 30. Horizontal CNC Turntable Revenue by Company in 2026 ($ millions)
Figure 31. Global Horizontal CNC Turntable Revenue Market Share by Company in 2026
Figure 32. Global Horizontal CNC Turntable Sales Market Share by Geographic Region (2021-2026)
Figure 33. Global Horizontal CNC Turntable Revenue Market Share by Geographic Region in 2026
Figure 34. Americas Horizontal CNC Turntable Sales 2021-2026 (K Units)
Figure 35. Americas Horizontal CNC Turntable Revenue 2021-2026 ($ millions)
Figure 36. APAC Horizontal CNC Turntable Sales 2021-2026 (K Units)
Figure 37. APAC Horizontal CNC Turntable Revenue 2021-2026 ($ millions)
Figure 38. Europe Horizontal CNC Turntable Sales 2021-2026 (K Units)
Figure 39. Europe Horizontal CNC Turntable Revenue 2021-2026 ($ millions)
Figure 40. Middle East & Africa Horizontal CNC Turntable Sales 2021-2026 (K Units)
Figure 41. Middle East & Africa Horizontal CNC Turntable Revenue 2021-2026 ($ millions)
Figure 42. Americas Horizontal CNC Turntable Sales Market Share by Country in 2026
Figure 43. Americas Horizontal CNC Turntable Revenue Market Share by Country (2021-2026)
Figure 44. Americas Horizontal CNC Turntable Sales Market Share by Type (2021-2026)
Figure 45. Americas Horizontal CNC Turntable Sales Market Share by Application (2021-2026)
Figure 46. United States Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 47. Canada Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 48. Mexico Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 49. Brazil Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 50. APAC Horizontal CNC Turntable Sales Market Share by Region in 2026
Figure 51. APAC Horizontal CNC Turntable Revenue Market Share by Region (2021-2026)
Figure 52. APAC Horizontal CNC Turntable Sales Market Share by Type (2021-2026)
Figure 53. APAC Horizontal CNC Turntable Sales Market Share by Application (2021-2026)
Figure 54. China Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 55. Japan Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 56. South Korea Horizontal CNC Turntable Revenue Growth 2021-2026 ($

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millions)
Figure 57. Southeast Asia Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 58. India Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 59. Australia Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 60. China Taiwan Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 61. Europe Horizontal CNC Turntable Sales Market Share by Country in 2026
Figure 62. Europe Horizontal CNC Turntable Revenue Market Share by Country (2021-2026)
Figure 63. Europe Horizontal CNC Turntable Sales Market Share by Type (2021-2026)
Figure 64. Europe Horizontal CNC Turntable Sales Market Share by Application (2021-2026)
Figure 65. Germany Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 66. France Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 67. UK Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 68. Italy Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 69. Russia Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 70. Middle East & Africa Horizontal CNC Turntable Sales Market Share by Country (2021-2026)
Figure 71. Middle East & Africa Horizontal CNC Turntable Sales Market Share by Type (2021-2026)
Figure 72. Middle East & Africa Horizontal CNC Turntable Sales Market Share by Application (2021-2026)
Figure 73. Egypt Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 74. South Africa Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 75. Israel Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 76. Turkey Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 77. GCC Countries Horizontal CNC Turntable Revenue Growth 2021-2026 ($ millions)
Figure 78. Manufacturing Cost Structure Analysis of Horizontal CNC Turntable in 2026
Figure 79. Manufacturing Process Analysis of Horizontal CNC Turntable
Figure 80. Industry Chain Structure of Horizontal CNC Turntable
Figure 81. Channels of Distribution
Figure 82. Global Horizontal CNC Turntable Sales Market Forecast by Region (2027-2032)
Figure 83. Global Horizontal CNC Turntable Revenue Market Share Forecast by Region (2027-2032)

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Figure 84. Global Horizontal CNC Turntable Sales Market Share Forecast by Type (2027-2032)
Figure 85. Global Horizontal CNC Turntable Revenue Market Share Forecast by Type (2027-2032)
Figure 86. Global Horizontal CNC Turntable Sales Market Share Forecast by Application (2027-2032)
Figure 87. Global Horizontal CNC Turntable Revenue Market Share Forecast by Application (2027-2032)

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