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Global Horizontal CNC Machining Center (HMC) Market Growth 2025-2031

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Abstracts

The global Horizontal CNC Machining Center (HMC) market size is predicted to grow from US$ 7520 million in 2025 to US$ 10680 million in 2031; it is expected to grow at a CAGR of 6.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A CNC horizontal machining center is a horizontal machine tool that is controlled by a CNC system and has an automatic tool changer. It can perform multiple processes on multiple surfaces of a workpiece in one clamping. It combines CNC technology, automation technology, precision mechanical design and advanced tool technology to achieve efficient and high-precision machining. The spindle and worktable of a horizontal machine tool are arranged horizontally. This layout is conducive to the processing of large, heavy or long workpieces because these workpieces are more stable in the horizontal direction. HMC usually has multiple CNC axes (such as X, Y, Z axes and possible A, B, C rotation axes). These axes can achieve multi-axis linkage under the control of the CNC system to complete complex spatial surface processing. The CNC horizontal machining center is equipped with an automatic tool changer (ATC, Automatic Tool Changer), which enables the machine tool to automatically change tools during the processing process without manual intervention, greatly improving processing efficiency and flexibility.

The Horizontal CNC Machining Center (HMC) market is a pivotal and continually evolving sector within the manufacturing and machining industry, characterized by the production and utilization of computer numerically controlled (CNC) machines

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specifically designed for precision horizontal machining operations. This market has experienced substantial growth due to the increasing demand for high-precision and complex components across various industries, including aerospace, automotive, medical, and industrial manufacturing. HMCs are renowned for their ability to perform multiple machining processes in a single setup, enhancing productivity, reducing production lead times, and ensuring superior accuracy. Key drivers behind the market's expansion include the relentless pursuit of automation and Industry 4.0 principles, which have resulted in the integration of advanced CNC controls, robotics, and digital connectivity into HMCs. Furthermore, as industries strive to enhance operational efficiency, minimize waste, and maintain the highest quality standards, the Horizontal CNC Machining Center market is poised for ongoing innovation, offering a diverse range of machines and solutions to cater to the evolving demands and precision requirements of modern manufacturers worldwide.

LP Information, Inc. (LPI) ' newest research report, the “Horizontal CNC Machining Center (HMC) Industry Forecast” looks at past sales and reviews total world Horizontal CNC Machining Center (HMC) sales in 2024, providing a comprehensive analysis by region and market sector of projected Horizontal CNC Machining Center (HMC) sales for 2025 through 2031. With Horizontal CNC Machining Center (HMC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Horizontal CNC Machining Center (HMC) industry.

This Insight Report provides a comprehensive analysis of the global Horizontal CNC Machining Center (HMC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Horizontal CNC Machining Center (HMC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Horizontal CNC Machining Center (HMC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal CNC Machining Center (HMC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal CNC Machining Center (HMC).

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This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal CNC Machining Center (HMC) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Less than Five Axes

Greater than or Equal to Five Axes

Segmentation by Application:

Machinery Manufacturing

Automobile

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Okuma

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Hardinge Group

Intelitek

Milltronics USA

Mazak

Doosan

Haas Automation

Hurco

EMAG GmbH & Co.KG

Toyoda

DMC by Heartland

KAFO

DMG MORI

Hwacheon

Yamazaki Mazak

Yeong Chin

Knuth Machine Tools

GF Machining Solutions

Starrag

GROB-WERKE

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Makino

Ningbo Haitian Precision Machinery

JTEKT Corporation

FAIR FRIEND

Hyundai WIA

Hermle

Chiron Group

Millstar

CMS North America

Jyoti CNC Automation

Komatsu NTC

Mitsubishi Electric

Heller

SMTCL Americas

Akira Seiki

WIA

Kent CNC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal CNC Machining Center (HMC) market?

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What factors are driving Horizontal CNC Machining Center (HMC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal CNC Machining Center (HMC) market opportunities vary by end market size?

How does Horizontal CNC Machining Center (HMC) break out by Type, by Application?

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